

Global Targeted Drugs for Allergic Diseases Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Anaphylaxis is an inappropriate reaction of the immune system to normal harmless substances. It generally has a rapid onset, strong reaction, and rapid subsidence. It has obvious genetic tendencies and individual differences. Currently, the prevalence of allergic diseases is increasing rapidly worldwide, affecting approximately 25% of the global population. Abnormalities in type 2 immune pathways are important factors in inducing allergic diseases. Type 2 immune pathway refers to an inflammatory pathway in which Th2 cells (T helper 2) play a key role, and various cytokines such as IL-4, IL-5, IL-13, and TSLP are involved. Depending on where the inflammatory reaction occurs, abnormal type 2 immune pathways can induce different allergic diseases, such as skin (atopic dermatitis, chronic spontaneous urticaria, etc.), respiratory tract (chronic sinusitis, asthma, chronic obstruction, etc.) lung disease, etc.), digestive tract (eosinophilic esophagitis), cardiovascular (eosinophilic granulomatous vasculitis), etc. Biological targeted drugs mainly reduce the inflammatory response and activity of immune cells by binding to targets such as specific regulatory factors in the type 2 immune pathway; Small molecule targeted drugs include JAK inhibitors and TYK2 inhibitors, which exert immunomodulatory effects by blocking the JAK/STAT pathway. Compared with traditional anti-allergic drugs, targeted drugs have better efficacy in severe or drug-resistant patients, and the drugs themselves are safer, and have gradually become the mainstream trend in the development of anti-allergic drugs.

The global Targeted Drugs for Allergic Diseases market size is projected to grow from US\$ 36340 million in 2024 to US\$ 91900 million in 2030; it is expected to grow at a CAGR of 16.7% from 2024 to 2030.



LPI (LP Information)' newest research report, the "Targeted Drugs for Allergic Diseases Industry Forecast" looks at past sales and reviews total world Targeted Drugs for Allergic Diseases sales in 2022, providing a comprehensive analysis by region and market sector of projected Targeted Drugs for Allergic Diseases sales for 2023 through 2029. With Targeted Drugs for Allergic Diseases sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Targeted Drugs for Allergic Diseases industry.

This Insight Report provides a comprehensive analysis of the global Targeted Drugs for Allergic Diseases landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Targeted Drugs for Allergic Diseases portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Targeted Drugs for Allergic Diseases market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Targeted Drugs for Allergic Diseases and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Targeted Drugs for Allergic Diseases.

Global key players of Targeted Drugs for Allergic Diseases include Sanofi, AbbVie, Novartis, Incyte, Roche, etc. The top five players hold a share over 76%. North America is the largest market, and has a share about 68%, followed by Europe with share 18%. In terms of product type, IL-4R is the largest segment, occupied for a share of 37%. In terms of application, Asthma has a share about 35 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Targeted Drugs for Allergic Diseases market by product type, application, key players and key regions and countries.

Segmentation by Type:

IL-4R

TSLP



IL-5		
JAK		
IgE		
IL-13		
Others		
Segmentation by Application:		
Atopic	Dermatitis	
Asthma	a	
Chronic	c Sinusitis with Nasal Polyps	
Chronic	c Obstructive Pulmonary Disease	
Others		
This report also splits the market by region:		
Americ	as	
	United States	
	Canada	
	Mexico	
	Brazil	
APAC		



	China
	Japan
	Korea
	Southeast Asia
	India
	Australia
Europ	е
	Germany
	France
	UK
	Italy
	Russia
Middle	e East & Africa
	Egypt
	South Africa
	Israel
	Turkey
	GCC Countries

Segmentation by Type:



IL-4R			
TSLP			
IL-5			
JAK			
IgE			
IL-13			
Others			
Segmentation by Application:			
Atopic Dermatitis			
Asthma			
Chronic Sinusitis with Nasal Polyps			
Chronic Obstructive Pulmonary Disease			
Others			
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APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Russia	
Middle East & Africa		
	Egypt	
	South Africa	
	Israel	
	Turkey	
	GCC Countries	



The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sanofi
AbbVie
Novartis
Incyte
Roche
AstraZeneca
GSK
Eli Lilly and Company
Amgen
Pfizer
Leo Pharma
Teva
Otsuka Pharmaceutical
Mabpharm



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