

Global Tapes for Semiconductor Manufacturing Process Market Growth 2026-2032

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Abstracts

The global Tapes for Semiconductor Manufacturing Process market size is predicted to grow from US\$ 1035 million in 2025 to US\$ 1901 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Tapes for Semiconductor Manufacturing Process refer to a range of high-performance adhesive tapes used throughout various stages of wafer fabrication, assembly, and testing in semiconductor production. These functional tapes serve purposes such as temporary bonding, surface protection, wafer thinning, dicing, mounting, and encapsulation. Based on the application stage, the main product types include back grinding tapes, dicing tapes, wafer mounting tapes, surface protection films, UV-release tapes, and encapsulation tapes. These tapes are typically composed of a base material (e.g., PET, PE, PI), a pressure-sensitive adhesive layer (e.g., acrylic, rubber, silicone), and may feature functional coatings such as anti-static, UV-curable, or heat-resistant layers. As semiconductor devices evolve toward higher integration, smaller node sizes, and ultra-thin wafer structures, the demand for tapes with high cleanliness, minimal residue, excellent peel performance, and process compatibility is rapidly increasing.

In terms of consumption side, China Taiwan is currently the world's largest consumer market, accounting for 34.0% of the market share in 2023, followed by mainland China and North America, accounting for 27.4% and 9.27% respectively. Southeast Asia is expected to grow fastest in the next few years, with a CAGR of approximately 10.6% during 2024-2030.

From the production side, Japan is the largest production area, and the key manufacturers are mainly headquartered in Japan. In 2023, Japan accounted for approximately 83% of the production share. It is expected that in the next few years, the

production of wafer tape in the Chinese market will maintain the fastest growth rate, and the share is expected to reach 9.41% in 2030.

In terms of product type, UV wafer tape has a higher proportion, with a share of 62.5% in 2023 and an estimated share of 64% in 2030.

From the application point of view, the wafer cutting process accounts for a high proportion, with a share of 54.95% in 2023. It is expected that the wafer grinding process will grow faster in the next few years, and the share will increase from 45.05% in 2023 to 46.01% in 2030.

From the perspective of manufacturers, the key manufacturers of semiconductor wafer tapes worldwide mainly include Mitsui Chemicals, LINTEC Corporation, Furukawa Electric, Denka, Nitto Denko Corporation, Maxell Siontec and Sekisui Chemical. In 2023, the top five manufacturers in the world accounted for about 82.5% of the market share. Chinese local manufacturers of wafer tapes are currently mainly in the verification and small batch stages. Representative companies include Shanghai Guke Adhesive Tape Technology, Plusco Tech, Taicang Zhanxin Adhesive Material, Cybrid Technologies, ZZSM, BYE POLYMER MATERIAL, ZHONGSHAN CROWN ADHESIVE PRODUCTS, Yantai Darbond Technology and Sunliky New Material Technology. It is expected that in the next few years, Chinese local companies will gradually grow and occupy a higher share in the Chinese market.

LP Information, Inc. (LPI) ' newest research report, the "Tapes for Semiconductor Manufacturing Process Industry Forecast" looks at past sales and reviews total world Tapes for Semiconductor Manufacturing Process sales in 2025, providing a comprehensive analysis by region and market sector of projected Tapes for Semiconductor Manufacturing Process sales for 2026 through 2032. With Tapes for Semiconductor Manufacturing Process sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tapes for Semiconductor Manufacturing Process industry.

This Insight Report provides a comprehensive analysis of the global Tapes for Semiconductor Manufacturing Process landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tapes for Semiconductor Manufacturing Process portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

Tapes for Semiconductor Manufacturing Process market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tapes for Semiconductor Manufacturing Process and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tapes for Semiconductor Manufacturing Process.

This report presents a comprehensive overview, market shares, and growth opportunities of Tapes for Semiconductor Manufacturing Process market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV Type Tapes

Non-UV Type Tapes

Segmentation by Wafer Size:

12 inch Wafer

8 inch Wafer

6 inch Wafer

Segmentation by Application:

Back Grinding Tapes

Dicing Tape

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals

LINTEC Corporation

Denka

Nitto

Furukawa Electric

Sekisui Chemical

Maxell Siontec

Resonac

Sumitomo Bakelite Company

D&X Co., Ltd

KGK Chemical Corporation

AI Technology

Ultron System

Daehyun ST

Solar Plus Company

Alliance Material Co., Ltd (AMC)

Shanghai Guke Adhesive Tape Technology

Plusco Tech

Taicang Zhanxin Adhesive Material

Cybrid Technologies

ZZSM

BYE POLYMER MATERIAL

ZHONGSHAN CROWN ADHESIVE PRODUCTS

Yantai Darbond Technology

Sunliky New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tapes for Semiconductor Manufacturing Process market?

What factors are driving Tapes for Semiconductor Manufacturing Process market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tapes for Semiconductor Manufacturing Process market opportunities vary by end market size?

How does Tapes for Semiconductor Manufacturing Process break out by Type,
by Application?

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