

Global Tank Testing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Tank Testing Service market size is predicted to grow from US\$ 986 million in 2025 to US\$ 1413 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Tank Testing Service refers to a professional technical service dedicated to evaluating the safety, reliability, and compliance of various storage tanks (including metal, FRP, concrete, and plastic tanks) used in industries such as petroleum, chemical engineering, food processing, water treatment, and energy storage. It involves systematic detection and verification of key performance indicators—including structural integrity, sealing performance, pressure-bearing capacity, corrosion resistance, and weld quality—through standardized methods (e.g., hydrostatic testing, pneumatic testing, ultrasonic testing, radiographic testing, leak detection, and corrosion thickness measurement).

The Tank Testing Service industry is trending toward intelligence, automation, and digitization—with robotic inspection, drone-based non-destructive testing (NDT), and digital twin-enabled predictive maintenance becoming mainstream, while stricter global industrial safety and environmental regulations (e.g., API, ASME, ISO standards) and aging infrastructure drive sustained demand for regular inspections. Key opportunities lie in the booming needs of emerging sectors such as hydrogen energy storage, LNG tanks, and electrochemical energy storage facilities, rapid market expansion in Asia-Pacific and other emerging economies due to industrialization, and the rise of 'Inspection-as-a-Service' subscription models that enhance long-term cooperation with clients. However, the industry faces notable challenges: a severe shortage of skilled NDT technicians amid an aging workforce, high costs of advanced testing equipment and technology R&D that burden small and medium-sized service providers, fragmented regional regulatory requirements that increase cross-border compliance

complexity, and slow adoption of new digital technologies among some traditional enterprises, coupled with data silos that hinder the integration of inspection data with production systems.

LPI (LP Information)' newest research report, the "Tank Testing Service Industry Forecast" looks at past sales and reviews total world Tank Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Tank Testing Service sales for 2026 through 2032. With Tank Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tank Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Tank Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tank Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tank Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tank Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tank Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Tank Testing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Underground Oil Tank Testing

Aboveground Oil Tank Testing

Segmentation by Testing Method:

Non-Destructive Testing (NDT)

Destructive Testing

Hydrostatic Testing

Other

Segmentation by Technology:

Traditional Manual Testing

Robotic/Automated Testing

Others

Segmentation by Application:

API Series Tanks

SPFA Shop-built Tanks

Water Storage Tanks

Fiberglass Plastic Tanks

Fire Protection Storage Tanks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ATS Environmental

Advanced Tank Testing Services

Georgia Oilmen's Services

Vertech

Tanknology

TEAM, Inc.

CGRS

Merklandtank

ROSEN Group

Acuren

ALS Global

Hmttank

MISTRAS Group

SGS

flowco global

Big East Environmental

Highland Equipment

Applus+

T?V S?D

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