

Global Tank Integrity Management Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Tank Integrity Management Services market size is predicted to grow from US\$ 796 million in 2025 to US\$ 1280 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Tank integrity management services encompass the safety and integrity checks of tanks storing crude oil, refined oil products, and chemical liquids. The focus is on identifying risks of corrosion, cracks, deformation, leakage, and structural failure, providing a basis for compliant operation, maintenance decisions, and lifespan management.

Upstream suppliers primarily include those providing non-destructive testing equipment, thickness gauges, magnetic flux leakage meters, ultrasonic transducers, crawler robots, sensors, data analysis software, and inspection consumables. Downstream suppliers mainly serve petroleum refining, oil and gas storage and transportation, chemical, energy, power, port terminals, and hazardous chemical storage and operation units.

United States market for Tank Integrity Management Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tank Integrity Management Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tank Integrity Management Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tank Integrity Management Services players cover ROSEN Group, Kiwa,

MISTRAS Group, Fulkrum, Al-Yami Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Tank Integrity Management Services Industry Forecast' looks at past sales and reviews total world Tank Integrity Management Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Tank Integrity Management Services sales for 2026 through 2032. With Tank Integrity Management Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tank Integrity Management Services industry.

This Insight Report provides a comprehensive analysis of the global Tank Integrity Management Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tank Integrity Management Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tank Integrity Management Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tank Integrity Management Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tank Integrity Management Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Tank Integrity Management Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Online Inspection

Offline Inspection

Segmentation by Detection Technologies:

Visual Inspection (VT)

Ultrasonic Testing (UT)

Magnetic Flux Leakage Testing (MFL)

Phase-Array Ultrasonic Testing (PAUT)

Other

Segmentation by Tank Types:

Above-ground Tank Inspection

Crude Oil Tank Inspection

Refined Oil Tank Inspection

Chemical Tank Inspection

Double-walled Tank Inspection

Other

Segmentation by Application:

Oil & Gas

Chemicals

Energy

Power

Ports & Terminals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ROSEN Group

Kiwa

MISTRAS Group

Fulkrum

Al-Yami Robotics

Kiwa (SHV Group)

Qualitech

BES Group

AIM Control Group

T?V S?D

ATS (Applied Technical Services)

Sonomatic

Mass Tank

CSEI

CCSC

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