

# Global Tank Bottom Inspection Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Tank Bottom Inspection Service market size is predicted to grow from US\$ 502 million in 2025 to US\$ 834 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Tank bottom inspection services are assessment services conducted on the corrosion, thinning, cracking, and leakage risks of tank bottom plates, such as oil tanks and chemical tanks. These services typically employ technologies such as magnetic flux leakage (MF), ultrasonic testing, and acoustic emission to provide a basis for safe operation, maintenance decisions, and lifespan management.

Upstream suppliers mainly include those providing MF detectors, ultrasonic testing equipment, crawlers, sensors, data analysis software, and non-destructive testing consumables. Downstream suppliers primarily serve oil refining, oil and gas storage and transportation, chemical, energy, power, port terminals, and large liquid storage facility operators.

United States market for Tank Bottom Inspection Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tank Bottom Inspection Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tank Bottom Inspection Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tank Bottom Inspection Service players cover Rosen Group, Kiwa,

MISTRAS Group, Fulkrum, Al-Yami Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Tank Bottom Inspection Service Industry Forecast' looks at past sales and reviews total world Tank Bottom Inspection Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Tank Bottom Inspection Service sales for 2026 through 2032. With Tank Bottom Inspection Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tank Bottom Inspection Service industry.

This Insight Report provides a comprehensive analysis of the global Tank Bottom Inspection Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tank Bottom Inspection Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tank Bottom Inspection Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tank Bottom Inspection Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tank Bottom Inspection Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Tank Bottom Inspection Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Magnetic Flux Leakage (MFL) Service

Ultrasonic Testing (UT) Service

Phase-Array Ultrasonic Testing (PAUT) Service

Acoustic Emission Testing (AE) Service

Vacuum Chamber Leak Detection Service

Penetration Testing Service

Radiographic Testing Service

#### Segmentation by Testing Methods:

Online Testing Service

Offline Tank Shutdown Testing Service

Open Tank Testing Service

Non-Open Tank Rapid Screening Service

#### Segmentation by Testing Purposes:

Periodic Safety Inspection

Corrosion Assessment

Remaining Life Assessment

Pre-Repair Diagnosis

Post-Repair Re-Inspection

Compliance Acceptance Testing

#### Segmentation by Application:

Oil & Gas

Chemicals

Energy

Power

Ports & Terminals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rosen Group

Kiwa

MISTRAS Group

Fulkrum

Al-Yami Robotics

Kiwa (SHV Group)

Qualitech

BES Group

AIM Control Group

T?V S?D

ATS (Applied Technical Services)

Sonomatic

Mass Tank

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