

# Global Tank Auxiliary Power System Market Growth 2026-2032

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## Abstracts

The global Tank Auxiliary Power System market size is predicted to grow from US\$ 484 million in 2025 to US\$ 1039 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

In 2025, global Tank Auxiliary Power System production reached approximately 67,416 units, with an average global market price of around US\$ 7,332 per unit. Gross margin is about 47%. The cost is 3,886 usd, the production is 90,000 units. A Tank Auxiliary Power Unit (Tank APU) is a self-contained secondary power system installed on main battle tanks or heavy armored vehicles to supply electrical power and thermal support when the main engine is shut down or operating at low load. It enables the operation of fire-control systems, communication equipment, surveillance sensors, onboard computers, climate control, and battery charging. Tank APUs are typically designed with high power density, robust environmental tolerance, and reduced acoustic and infrared signatures, helping lower idle fuel consumption, extend operational endurance, and improve battlefield survivability.

### Silent Watch Capability as a Key Development Direction

Future tank APUs will increasingly focus on silent watch functionality, enabling continuous power supply with the main engine turned off. Battery and fuel-cell-based solutions help reduce acoustic and infrared signatures, enhancing survivability.

### Increasing Power Demand Driven by Electrified Combat Platforms

The integration of advanced sensors, active protection systems, and digital battlefield technologies is raising onboard power requirements. Tank APUs are therefore evolving

toward higher output capacity and improved energy efficiency.

### Miniaturization and Higher Power Density

Advanced materials and integrated propulsion architectures are enabling more compact APUs with greater power density. This helps optimize limited installation space while minimizing the impact on vehicle mobility.

### Stronger Integration with Vehicle Energy Management Systems

Tank APUs are becoming part of integrated onboard energy architectures, supporting intelligent load management, automated start-stop functions, and coordinated operation with multiple power sources to improve mission readiness and operational reliability.

LP Information, Inc. (LPI) 's newest research report, the "Tank Auxiliary Power System Industry Forecast" looks at past sales and reviews total world Tank Auxiliary Power System sales in 2025, providing a comprehensive analysis by region and market sector of projected Tank Auxiliary Power System sales for 2026 through 2032. With Tank Auxiliary Power System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tank Auxiliary Power System industry.

This Insight Report provides a comprehensive analysis of the global Tank Auxiliary Power System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tank Auxiliary Power System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tank Auxiliary Power System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tank Auxiliary Power System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tank Auxiliary Power System.

This report presents a comprehensive overview, market shares, and growth

opportunities of Tank Auxiliary Power System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pneumatic

Electric

Segmentation by Structure:

Integrated APU

External APU

Segmentation by Size:

Large Type

Small & Medium Type

Segmentation by Application:

Business

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran (Microturbo)

Elbit System

Dewey Electronics

The Marvin Group

Thermo King

Aerosila

Carrier ComfortPro

Green APU

AMETEK

Tepas

Go Green APU

Vikas Group

Dynasys

NERO Industry

China Hangkong Engine Group Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Tank Auxiliary Power System market?

What factors are driving Tank Auxiliary Power System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tank Auxiliary Power System market opportunities vary by end market size?

How does Tank Auxiliary Power System break out by Type, by Application?

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