

# Global Tangential Flow Filtration Market Growth (Status and Outlook) 2025-2031

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## Abstracts

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The global Tangential Flow Filtration market size is predicted to grow from US\$ 1222 million in 2025 to US\$ 2086 million in 2031; it is expected to grow at a CAGR of 9.3% from 2025 to 2031.

Tangential Flow Filtration (TFF) is a technology commonly used to separate, concentrate and purify biological molecules (such as proteins, DNA, viruses, etc.). In TFF, solutions are passed through a series of porous membranes that selectively allow passage of solutes while blocking the passage of larger solute particles. A major advantage of TFF is that it can achieve efficient separation and concentration by adjusting flow rate and pressure without causing structural damage to the solute. Note: Tangential Flow Filtration encompasses a wide range of devices, including: Single-use Systems, Reusable Systems, Membrane Filters, Cassettes, Cartridges, Filtration Accessories and Others. The sales and prices of these various equipment types can vary significantly. Simply counting the number of units sold does not provide a meaningful comparison due to these variations. Therefore, this report will not include statistics on sales volume and price.

Global key players of Tangential Flow Filtration include Cytiva, Parker Hannifin, Sartorius, Repligen, Alfa Laval AB, etc. The top five players hold a share about 62%. North America is the largest market, and has a share about 38%, followed by Asia-Pacific and Europe with share 34% and 22%, separately. In terms of product type, Reusable Systems is the largest segment, accounting for a share of 34%. In terms of application, Bioprocessing is the largest field with a share about 40 percent.

LPI (LP Information)' newest research report, the “Tangential Flow Filtration Industry Forecast” looks at past sales and reviews total world Tangential Flow Filtration sales in 2024, providing a comprehensive analysis by region and market sector of projected Tangential Flow Filtration sales for 2025 through 2031. With Tangential Flow Filtration sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tangential Flow Filtration industry.

This Insight Report provides a comprehensive analysis of the global Tangential Flow Filtration landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tangential Flow Filtration portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tangential Flow Filtration market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tangential Flow Filtration and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tangential Flow Filtration.

This report presents a comprehensive overview, market shares, and growth opportunities of Tangential Flow Filtration market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single-use Systems

Reusable Systems

Membrane Filters

Cassettes

Cartridges

Filtration Accessories

Others

Segmentation by Application:

Bioprocessing

Viral Vectors and Vaccine Purification

Pharmaceutical Water Production

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cytiva

Parker Hannifin

Sartorius

Repligen

Alfa Laval AB

Merck Millipore

Axplora (Novasep)

Donaldson

Cobetter

AGILITECH

Verdot

Pendotech

Rocker

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