

Global Tandem Unmanned Helicopter Market Growth 2026-2032

<https://marketpublishers.com/r/G9B564FE16B8EN.html>

Date: May 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G9B564FE16B8EN

Abstracts

The global Tandem Unmanned Helicopter market size is predicted to grow from US\$ 1277 million in 2025 to US\$ 2336 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2025, global Tandem Unmanned Helicopter production reached approximately 2,868 units with an average global market price of around US\$ 455,000 per unit, and a gross profit margin of approximately 20%-40%. Tandem Unmanned Helicopters are unmanned rotorcraft using two main rotors arranged fore and aft to generate lift and counter torque, typically eliminating the need for a tail rotor. This configuration improves heavy-lift capability, stability, and control authority for large payloads while retaining vertical takeoff, landing, and precision hover. With autonomous flight control, redundant navigation, and remote command links, they can perform cargo resupply, ship-to-shore logistics, and sensor missions with reduced risk to crewed aircraft. They are especially suited to external sling loads and operations in confined or austere areas. The industrial chain of Tandem Unmanned Helicopters includes upstream airframe materials, composite or metal structures, rotor blades, transmissions and gearboxes, engines, fuel systems, flight-control computers, actuators, navigation sensors, datalinks, antennas, and ground control equipment, plus payload interfaces and mission sensors. Midstream covers airframe assembly, rotor and drivetrain integration, autonomy software, health monitoring, communications integration, and qualification testing for reliability and safety. Downstream users include defense logistics and resupply units, maritime operators, emergency response teams, and industrial customers needing heavy-lift or long-endurance VTOL. Services include training, maintenance, spares, mission planning, and field support.

United States market for Tandem Unmanned Helicopter is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tandem Unmanned Helicopter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tandem Unmanned Helicopter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tandem Unmanned Helicopter players cover Avidrone Aerospace, General Dynamics Mission Systems, Flightwin, United Aircraft, ZC AVIATION, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Tandem Unmanned Helicopter Industry Forecast' looks at past sales and reviews total world Tandem Unmanned Helicopter sales in 2025, providing a comprehensive analysis by region and market sector of projected Tandem Unmanned Helicopter sales for 2026 through 2032. With Tandem Unmanned Helicopter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tandem Unmanned Helicopter industry.

This Insight Report provides a comprehensive analysis of the global Tandem Unmanned Helicopter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tandem Unmanned Helicopter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tandem Unmanned Helicopter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tandem Unmanned Helicopter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tandem Unmanned Helicopter.

This report presents a comprehensive overview, market shares, and growth opportunities of Tandem Unmanned Helicopter market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Light Unmanned Helicopter

Medium Unmanned Helicopter

Heavy Unmanned Helicopter

Segmentation by Powertrain:

Hybrid-electric

All-electric

Others

Segmentation by Application:

Emergency Rescue

Logistics and Transportation

Industrial and Agricultural Production

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Avidrone Aerospace

General Dynamics Mission Systems

Flightwin

United Aircraft

ZC AVIATION

Chongqing Tuohang Technology

Sanhe Aviation

Hoverwing Technology

Aerospace Guoqi Intelligent Equipment

Magic Aviation

Weisi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tandem Unmanned Helicopter market?

What factors are driving Tandem Unmanned Helicopter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tandem Unmanned Helicopter market opportunities vary by end market size?

How does Tandem Unmanned Helicopter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Tandem Unmanned Helicopter Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Tandem Unmanned Helicopter by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Tandem Unmanned Helicopter by Country/Region, 2021, 2025 & 2032
- 2.2 Tandem Unmanned Helicopter Segment by Type
 - 2.2.1 Light Unmanned Helicopter
 - 2.2.2 Medium Unmanned Helicopter
 - 2.2.3 Heavy Unmanned Helicopter
 - 2.2.4 Tandem Unmanned Helicopter Sales by Type
 - 2.2.4.1 Global Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Tandem Unmanned Helicopter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Tandem Unmanned Helicopter Sale Price by Type (2021-2026)
- 2.3 Tandem Unmanned Helicopter Segment by Powertrain
 - 2.3.1 Hybrid-electric
 - 2.3.2 All-electric
 - 2.3.3 Others
 - 2.3.4 Tandem Unmanned Helicopter Sales by Powertrain
 - 2.3.4.1 Global Tandem Unmanned Helicopter Sales Market Share by Powertrain (2021-2026)
 - 2.3.4.2 Global Tandem Unmanned Helicopter Revenue and Market Share by

Powertrain (2021-2026)

2.3.4.3 Global Tandem Unmanned Helicopter Sale Price by Powertrain (2021-2026)

2.4 Tandem Unmanned Helicopter Segment by Application

2.4.1 Emergency Rescue

2.4.2 Logistics and Transportation

2.4.3 Industrial and Agricultural Production

2.4.4 Others

2.4.5 Tandem Unmanned Helicopter Sales by Application

2.4.5.1 Global Tandem Unmanned Helicopter Sale Market Share by Application (2021-2026)

2.4.5.2 Global Tandem Unmanned Helicopter Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Tandem Unmanned Helicopter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tandem Unmanned Helicopter Breakdown Data by Company

3.1.1 Global Tandem Unmanned Helicopter Annual Sales by Company (2021-2026)

3.1.2 Global Tandem Unmanned Helicopter Sales Market Share by Company (2021-2026)

3.2 Global Tandem Unmanned Helicopter Annual Revenue by Company (2021-2026)

3.2.1 Global Tandem Unmanned Helicopter Revenue by Company (2021-2026)

3.2.2 Global Tandem Unmanned Helicopter Revenue Market Share by Company (2021-2026)

3.3 Global Tandem Unmanned Helicopter Sale Price by Company

3.4 Key Manufacturers Tandem Unmanned Helicopter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Tandem Unmanned Helicopter Product Location Distribution

3.4.2 Players Tandem Unmanned Helicopter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TANDEM UNMANNED HELICOPTER BY GEOGRAPHIC REGION

4.1 World Historic Tandem Unmanned Helicopter Market Size by Geographic Region

(2021-2026)

4.1.1 Global Tandem Unmanned Helicopter Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Tandem Unmanned Helicopter Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Tandem Unmanned Helicopter Market Size by Country/Region

(2021-2026)

4.2.1 Global Tandem Unmanned Helicopter Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Tandem Unmanned Helicopter Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Tandem Unmanned Helicopter Sales Growth

4.4 APAC Tandem Unmanned Helicopter Sales Growth

4.5 Europe Tandem Unmanned Helicopter Sales Growth

4.6 Middle East & Africa Tandem Unmanned Helicopter Sales Growth

5 AMERICAS

5.1 Americas Tandem Unmanned Helicopter Sales by Country

5.1.1 Americas Tandem Unmanned Helicopter Sales by Country (2021-2026)

5.1.2 Americas Tandem Unmanned Helicopter Revenue by Country (2021-2026)

5.2 Americas Tandem Unmanned Helicopter Sales by Type (2021-2026)

5.3 Americas Tandem Unmanned Helicopter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tandem Unmanned Helicopter Sales by Region

6.1.1 APAC Tandem Unmanned Helicopter Sales by Region (2021-2026)

6.1.2 APAC Tandem Unmanned Helicopter Revenue by Region (2021-2026)

6.2 APAC Tandem Unmanned Helicopter Sales by Type (2021-2026)

6.3 APAC Tandem Unmanned Helicopter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Tandem Unmanned Helicopter by Country
 - 7.1.1 Europe Tandem Unmanned Helicopter Sales by Country (2021-2026)
 - 7.1.2 Europe Tandem Unmanned Helicopter Revenue by Country (2021-2026)
- 7.2 Europe Tandem Unmanned Helicopter Sales by Type (2021-2026)
- 7.3 Europe Tandem Unmanned Helicopter Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Tandem Unmanned Helicopter by Country
 - 8.1.1 Middle East & Africa Tandem Unmanned Helicopter Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Tandem Unmanned Helicopter Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Tandem Unmanned Helicopter Sales by Type (2021-2026)
- 8.3 Middle East & Africa Tandem Unmanned Helicopter Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Tandem Unmanned Helicopter
- 10.3 Manufacturing Process Analysis of Tandem Unmanned Helicopter
- 10.4 Industry Chain Structure of Tandem Unmanned Helicopter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Tandem Unmanned Helicopter Distributors
- 11.3 Tandem Unmanned Helicopter Customer

12 WORLD FORECAST REVIEW FOR TANDEM UNMANNED HELICOPTER BY GEOGRAPHIC REGION

- 12.1 Global Tandem Unmanned Helicopter Market Size Forecast by Region
 - 12.1.1 Global Tandem Unmanned Helicopter Forecast by Region (2027-2032)
 - 12.1.2 Global Tandem Unmanned Helicopter Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Tandem Unmanned Helicopter Forecast by Type (2027-2032)
- 12.7 Global Tandem Unmanned Helicopter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Avidrone Aerospace
 - 13.1.1 Avidrone Aerospace Company Information
 - 13.1.2 Avidrone Aerospace Tandem Unmanned Helicopter Product Portfolios and Specifications
 - 13.1.3 Avidrone Aerospace Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Avidrone Aerospace Main Business Overview
 - 13.1.5 Avidrone Aerospace Latest Developments

13.2 General Dynamics Mission Systems

13.2.1 General Dynamics Mission Systems Company Information

13.2.2 General Dynamics Mission Systems Tandem Unmanned Helicopter Product Portfolios and Specifications

13.2.3 General Dynamics Mission Systems Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 General Dynamics Mission Systems Main Business Overview

13.2.5 General Dynamics Mission Systems Latest Developments

13.3 Flightwin

13.3.1 Flightwin Company Information

13.3.2 Flightwin Tandem Unmanned Helicopter Product Portfolios and Specifications

13.3.3 Flightwin Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Flightwin Main Business Overview

13.3.5 Flightwin Latest Developments

13.4 United Aircraft

13.4.1 United Aircraft Company Information

13.4.2 United Aircraft Tandem Unmanned Helicopter Product Portfolios and Specifications

13.4.3 United Aircraft Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 United Aircraft Main Business Overview

13.4.5 United Aircraft Latest Developments

13.5 ZC AVIATION

13.5.1 ZC AVIATION Company Information

13.5.2 ZC AVIATION Tandem Unmanned Helicopter Product Portfolios and Specifications

13.5.3 ZC AVIATION Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 ZC AVIATION Main Business Overview

13.5.5 ZC AVIATION Latest Developments

13.6 Chongqing Tuohang Technology

13.6.1 Chongqing Tuohang Technology Company Information

13.6.2 Chongqing Tuohang Technology Tandem Unmanned Helicopter Product Portfolios and Specifications

13.6.3 Chongqing Tuohang Technology Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Chongqing Tuohang Technology Main Business Overview

13.6.5 Chongqing Tuohang Technology Latest Developments

13.7 Sanhe Aviation

13.7.1 Sanhe Aviation Company Information

13.7.2 Sanhe Aviation Tandem Unmanned Helicopter Product Portfolios and Specifications

13.7.3 Sanhe Aviation Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sanhe Aviation Main Business Overview

13.7.5 Sanhe Aviation Latest Developments

13.8 Hoverwing Technology

13.8.1 Hoverwing Technology Company Information

13.8.2 Hoverwing Technology Tandem Unmanned Helicopter Product Portfolios and Specifications

13.8.3 Hoverwing Technology Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hoverwing Technology Main Business Overview

13.8.5 Hoverwing Technology Latest Developments

13.9 Aerospace Guoqi Intelligent Equipment

13.9.1 Aerospace Guoqi Intelligent Equipment Company Information

13.9.2 Aerospace Guoqi Intelligent Equipment Tandem Unmanned Helicopter Product Portfolios and Specifications

13.9.3 Aerospace Guoqi Intelligent Equipment Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Aerospace Guoqi Intelligent Equipment Main Business Overview

13.9.5 Aerospace Guoqi Intelligent Equipment Latest Developments

13.10 Magic Aviation

13.10.1 Magic Aviation Company Information

13.10.2 Magic Aviation Tandem Unmanned Helicopter Product Portfolios and Specifications

13.10.3 Magic Aviation Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Magic Aviation Main Business Overview

13.10.5 Magic Aviation Latest Developments

13.11 Weisi

13.11.1 Weisi Company Information

13.11.2 Weisi Tandem Unmanned Helicopter Product Portfolios and Specifications

13.11.3 Weisi Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Weisi Main Business Overview

13.11.5 Weisi Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tandem Unmanned Helicopter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tandem Unmanned Helicopter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Light Unmanned Helicopter

Table 4. Major Players of Medium Unmanned Helicopter

Table 5. Major Players of Heavy Unmanned Helicopter

Table 6. Global Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)

Table 7. Global Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Table 8. Global Tandem Unmanned Helicopter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Tandem Unmanned Helicopter Revenue Market Share by Type (2021-2026)

Table 10. Global Tandem Unmanned Helicopter Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Hybrid-electric

Table 12. Major Players of All-electric

Table 13. Major Players of Others

Table 14. Global Tandem Unmanned Helicopter Sales by Powertrain (2021-2026) & (Units)

Table 15. Global Tandem Unmanned Helicopter Sales Market Share by Powertrain (2021-2026)

Table 16. Global Tandem Unmanned Helicopter Revenue by Powertrain (2021-2026) & (\$ million)

Table 17. Global Tandem Unmanned Helicopter Revenue Market Share by Powertrain (2021-2026)

Table 18. Global Tandem Unmanned Helicopter Sale Price by Powertrain (2021-2026) & (K US\$/Unit)

Table 19. Global Tandem Unmanned Helicopter Sale by Application (2021-2026) & (Units)

Table 20. Global Tandem Unmanned Helicopter Sale Market Share by Application (2021-2026)

Table 21. Global Tandem Unmanned Helicopter Revenue by Application (2021-2026) & (\$ million)

- Table 22. Global Tandem Unmanned Helicopter Revenue Market Share by Application (2021-2026)
- Table 23. Global Tandem Unmanned Helicopter Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 24. Global Tandem Unmanned Helicopter Sales by Company (2021-2026) & (Units)
- Table 25. Global Tandem Unmanned Helicopter Sales Market Share by Company (2021-2026)
- Table 26. Global Tandem Unmanned Helicopter Revenue by Company (2021-2026) & (\$ millions)
- Table 27. Global Tandem Unmanned Helicopter Revenue Market Share by Company (2021-2026)
- Table 28. Global Tandem Unmanned Helicopter Sale Price by Company (2021-2026) & (K US\$/Unit)
- Table 29. Key Manufacturers Tandem Unmanned Helicopter Producing Area Distribution and Sales Area
- Table 30. Players Tandem Unmanned Helicopter Products Offered
- Table 31. Tandem Unmanned Helicopter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 32. New Products and Potential Entrants
- Table 33. Market M&A Activity & Strategy
- Table 34. Global Tandem Unmanned Helicopter Sales by Geographic Region (2021-2026) & (Units)
- Table 35. Global Tandem Unmanned Helicopter Sales Market Share Geographic Region (2021-2026)
- Table 36. Global Tandem Unmanned Helicopter Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 37. Global Tandem Unmanned Helicopter Revenue Market Share by Geographic Region (2021-2026)
- Table 38. Global Tandem Unmanned Helicopter Sales by Country/Region (2021-2026) & (Units)
- Table 39. Global Tandem Unmanned Helicopter Sales Market Share by Country/Region (2021-2026)
- Table 40. Global Tandem Unmanned Helicopter Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 41. Global Tandem Unmanned Helicopter Revenue Market Share by Country/Region (2021-2026)
- Table 42. Americas Tandem Unmanned Helicopter Sales by Country (2021-2026) & (Units)

Table 43. Americas Tandem Unmanned Helicopter Sales Market Share by Country (2021-2026)

Table 44. Americas Tandem Unmanned Helicopter Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)

Table 46. Americas Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)

Table 47. APAC Tandem Unmanned Helicopter Sales by Region (2021-2026) & (Units)

Table 48. APAC Tandem Unmanned Helicopter Sales Market Share by Region (2021-2026)

Table 49. APAC Tandem Unmanned Helicopter Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)

Table 51. APAC Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)

Table 52. Europe Tandem Unmanned Helicopter Sales by Country (2021-2026) & (Units)

Table 53. Europe Tandem Unmanned Helicopter Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)

Table 55. Europe Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa Tandem Unmanned Helicopter Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa Tandem Unmanned Helicopter Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of Tandem Unmanned Helicopter

Table 61. Key Market Challenges & Risks of Tandem Unmanned Helicopter

Table 62. Key Industry Trends of Tandem Unmanned Helicopter

Table 63. Tandem Unmanned Helicopter Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Tandem Unmanned Helicopter Distributors List

Table 66. Tandem Unmanned Helicopter Customer List

Table 67. Global Tandem Unmanned Helicopter Sales Forecast by Region (2027-2032)

& (Units)

Table 68. Global Tandem Unmanned Helicopter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Tandem Unmanned Helicopter Sales Forecast by Country (2027-2032) & (Units)

Table 70. Americas Tandem Unmanned Helicopter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Tandem Unmanned Helicopter Sales Forecast by Region (2027-2032) & (Units)

Table 72. APAC Tandem Unmanned Helicopter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Tandem Unmanned Helicopter Sales Forecast by Country (2027-2032) & (Units)

Table 74. Europe Tandem Unmanned Helicopter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Tandem Unmanned Helicopter Sales Forecast by Country (2027-2032) & (Units)

Table 76. Middle East & Africa Tandem Unmanned Helicopter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Tandem Unmanned Helicopter Sales Forecast by Type (2027-2032) & (Units)

Table 78. Global Tandem Unmanned Helicopter Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Tandem Unmanned Helicopter Sales Forecast by Application (2027-2032) & (Units)

Table 80. Global Tandem Unmanned Helicopter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Avidrone Aerospace Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 82. Avidrone Aerospace Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 83. Avidrone Aerospace Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 84. Avidrone Aerospace Main Business

Table 85. Avidrone Aerospace Latest Developments

Table 86. General Dynamics Mission Systems Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 87. General Dynamics Mission Systems Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 88. General Dynamics Mission Systems Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. General Dynamics Mission Systems Main Business

Table 90. General Dynamics Mission Systems Latest Developments

Table 91. Flightwin Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 92. Flightwin Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 93. Flightwin Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Flightwin Main Business

Table 95. Flightwin Latest Developments

Table 96. United Aircraft Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 97. United Aircraft Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 98. United Aircraft Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. United Aircraft Main Business

Table 100. United Aircraft Latest Developments

Table 101. ZC AVIATION Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 102. ZC AVIATION Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 103. ZC AVIATION Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. ZC AVIATION Main Business

Table 105. ZC AVIATION Latest Developments

Table 106. Chongqing Tuohang Technology Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 107. Chongqing Tuohang Technology Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 108. Chongqing Tuohang Technology Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Chongqing Tuohang Technology Main Business

Table 110. Chongqing Tuohang Technology Latest Developments

Table 111. Sanhe Aviation Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 112. Sanhe Aviation Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 113. Sanhe Aviation Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Sanhe Aviation Main Business

Table 115. Sanhe Aviation Latest Developments

Table 116. Hoverwing Technology Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 117. Hoverwing Technology Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 118. Hoverwing Technology Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Hoverwing Technology Main Business

Table 120. Hoverwing Technology Latest Developments

Table 121. Aerospace Guoqi Intelligent Equipment Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 122. Aerospace Guoqi Intelligent Equipment Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 123. Aerospace Guoqi Intelligent Equipment Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Aerospace Guoqi Intelligent Equipment Main Business

Table 125. Aerospace Guoqi Intelligent Equipment Latest Developments

Table 126. Magic Aviation Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 127. Magic Aviation Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 128. Magic Aviation Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Magic Aviation Main Business

Table 130. Magic Aviation Latest Developments

Table 131. Weisi Basic Information, Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 132. Weisi Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 133. Weisi Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Weisi Main Business

Table 135. Weisi Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tandem Unmanned Helicopter
- Figure 2. Tandem Unmanned Helicopter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tandem Unmanned Helicopter Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Tandem Unmanned Helicopter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tandem Unmanned Helicopter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tandem Unmanned Helicopter Sales Market Share by Country/Region (2025)
- Figure 10. Tandem Unmanned Helicopter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Light Unmanned Helicopter
- Figure 12. Product Picture of Medium Unmanned Helicopter
- Figure 13. Product Picture of Heavy Unmanned Helicopter
- Figure 14. Global Tandem Unmanned Helicopter Sales Market Share by Type in 2026
- Figure 15. Global Tandem Unmanned Helicopter Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Hybrid-electric
- Figure 17. Product Picture of All-electric
- Figure 18. Product Picture of Others
- Figure 19. Global Tandem Unmanned Helicopter Sales Market Share by Powertrain in 2026
- Figure 20. Global Tandem Unmanned Helicopter Revenue Market Share by Powertrain (2021-2026)
- Figure 21. Tandem Unmanned Helicopter Consumed in Emergency Rescue
- Figure 22. Global Tandem Unmanned Helicopter Market: Emergency Rescue (2021-2026) & (Units)
- Figure 23. Tandem Unmanned Helicopter Consumed in Logistics and Transportation
- Figure 24. Global Tandem Unmanned Helicopter Market: Logistics and Transportation (2021-2026) & (Units)
- Figure 25. Tandem Unmanned Helicopter Consumed in Industrial and Agricultural Production
- Figure 26. Global Tandem Unmanned Helicopter Market: Industrial and Agricultural

Production (2021-2026) & (Units)

Figure 27. Tandem Unmanned Helicopter Consumed in Others

Figure 28. Global Tandem Unmanned Helicopter Market: Others (2021-2026) & (Units)

Figure 29. Global Tandem Unmanned Helicopter Sale Market Share by Application (2025)

Figure 30. Global Tandem Unmanned Helicopter Revenue Market Share by Application in 2025

Figure 31. Tandem Unmanned Helicopter Sales by Company in 2025 (Units)

Figure 32. Global Tandem Unmanned Helicopter Sales Market Share by Company in 2025

Figure 33. Tandem Unmanned Helicopter Revenue by Company in 2025 (\$ millions)

Figure 34. Global Tandem Unmanned Helicopter Revenue Market Share by Company in 2025

Figure 35. Global Tandem Unmanned Helicopter Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Tandem Unmanned Helicopter Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 38. Americas Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 39. APAC Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 40. APAC Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 41. Europe Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 42. Europe Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 44. Middle East & Africa Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 45. Americas Tandem Unmanned Helicopter Sales Market Share by Country in 2025

Figure 46. Americas Tandem Unmanned Helicopter Revenue Market Share by Country (2021-2026)

Figure 47. Americas Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 48. Americas Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 49. United States Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$

millions)

Figure 52. Brazil Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Tandem Unmanned Helicopter Sales Market Share by Region in 2025

Figure 54. APAC Tandem Unmanned Helicopter Revenue Market Share by Region (2021-2026)

Figure 55. APAC Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 56. APAC Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 57. China Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Tandem Unmanned Helicopter Sales Market Share by Country in 2025

Figure 65. Europe Tandem Unmanned Helicopter Revenue Market Share by Country (2021-2026)

Figure 66. Europe Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 67. Europe Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 68. Germany Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Tandem Unmanned Helicopter Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 76. Egypt Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Tandem Unmanned Helicopter in 2026

Figure 82. Manufacturing Process Analysis of Tandem Unmanned Helicopter

Figure 83. Industry Chain Structure of Tandem Unmanned Helicopter

Figure 84. Channels of Distribution

Figure 85. Global Tandem Unmanned Helicopter Sales Market Forecast by Region (2027-2032)

Figure 86. Global Tandem Unmanned Helicopter Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Tandem Unmanned Helicopter Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Tandem Unmanned Helicopter Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Tandem Unmanned Helicopter Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Tandem Unmanned Helicopter Revenue Market Share Forecast by Application (2027-2032)

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