

Global Tandem Carding Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G09A263A8DFFEN.html>

Date: July 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: G09A263A8DFFEN

Abstracts

The global Tandem Carding Machine market size is predicted to grow from US\$ 137 million in 2025 to US\$ 179 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2025, global Tandem Carding Machine production reached approximately 779 Units. The average price is approximately \$180,000. Tandem Carding Machine is a core web-forming machine used in drylaid nonwoven production lines. It is typically installed after fiber opening, blending and feeding equipment, and uses main cylinders, worker and stripper rollers, doffers, randomizing rollers, condenser rollers and conveyor belts to further open, individualize, blend, align and distribute staple fibers into a continuous and uniform fiber web.

Tandem Carding Machine should be treated as a narrow and process-specific equipment category rather than as a generic textile carding machine. The term 'tandem carding machine' is understandable, but official product language varies significantly across suppliers. Leading nonwoven machinery companies tend to use terms such as nonwoven card, double-cylinder card, double-doffer card, high-speed card, random card or carding web-formation system. For market research purposes, the most defensible scope is to focus on drylaid nonwoven carding machines that use tandem, double-stage, double-cylinder or comparable high-output carding structures to form a uniform staple-fiber web for downstream bonding processes. This approach separates the subject from spinning cards, spunbond and meltblown lines, wetlaid lines, card clothing suppliers, crosslappers, needlelooms and used-machinery dealers.

From a supply perspective, the global market is relatively concentrated in Europe at the high end, while China provides the broadest base of mid-range and regional suppliers.

European companies such as ANDRITZ, Trützschler, AUTEFA and Dilo are positioned around complete drylaid nonwoven lines, high-speed carding, spunlace, needlepunch and thermal-bonding applications. Italian, German and Polish specialist suppliers form a second layer of focused carding-machine manufacturers. In China, companies located mainly in Jiangsu and Shandong provide nonwoven carding machines and complete lines for needlepunch, spunlace, thermal-bonded and geotextile applications. Japan retains a small but relevant domestic capability, while North America, Southeast Asia, India and the Middle East are mainly demand, import or service markets rather than major OEM centers for this narrow category.

Demand growth is driven by multiple downstream applications rather than by a single end market. Spunlace wipes, needle-punched geotextiles, automotive interiors, filtration media, artificial leather substrates, insulation materials and recycled-fiber technical nonwovens all require stable web formation. Customers increasingly focus on web uniformity, low basis-weight consistency, high-speed operation, reduced fiber damage, compatibility with recycled and specialty fibers, automation and line-level energy efficiency. Product development is therefore shifting toward wider and faster cards, double-doffer output, random web capability, improved feeding control, integration with crosslappers, and digital process controls. The industry is mature in mechanical principle, but still offers structural growth opportunities in high-end spunlace, technical needlepunch, automotive, filtration and recycling-related applications.

LP Information, Inc. (LPI) ' newest research report, the "Tandem Carding Machine Industry Forecast" looks at past sales and reviews total world Tandem Carding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Tandem Carding Machine sales for 2026 through 2032. With Tandem Carding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tandem Carding Machine industry.

This Insight Report provides a comprehensive analysis of the global Tandem Carding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tandem Carding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tandem Carding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Tandem Carding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tandem Carding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Tandem Carding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tandem Carding Machine with Stationary Flats

Tandem Carding Machine with Revolving Flats

Segmentation by Production Capacity:

Low-Speed Type: Rated Capacity Per Unit ? 100 Kg/H

Medium-Speed Type: Rated Capacity Per Unit 100?180 Kg/H

High-Speed Type: Rated Capacity Per Unit ? 180 Kg/H

Segmentation by Automation Level:

Semi-Automatic

Fully Automatic Intelligent

Segmentation by Application:

Cotton Textile Industry

Chemical Fiber Textile Industry

Wool and Bast Fiber Textile Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ AG

Trützschler Group SE

AUTEFA Solutions Germany GmbH

DiloGroup

Bonino Carding Machines

Bettarini & Serafini

Cormatex S.r.l.

Jiangsu Yingyang Nonwoven Machinery

Changshu Xinyang Nonwoven Equipment

BEFAMA Sp. z o.o.

HERGETH GmbH

Torigoe Boki Co., Ltd.

Changshu Feilong Nonwoven Machinery

Qingdao Huarui Jiahe Machinery

SAIL Nonwoven Machinery

Shandong New Haina Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tandem Carding Machine market?

What factors are driving Tandem Carding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tandem Carding Machine market opportunities vary by end market size?

How does Tandem Carding Machine break out by Type, by Application?

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