

Global Tallowamine Market Growth 2026-2032

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Abstracts

The global Tallowamine market size is predicted to grow from US\$ 254 million in 2025 to US\$ 370 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Tallowamine is a type of long-chain fatty primary amine produced by hydrolysis, ammonification, and hydrogenation reduction of cow fat or hydrogenated animal fats, with a main carbon chain structure of C16-C18. Its molecules possess both hydrophobic long hydrocarbon chains and hydrophilic amine groups, giving it excellent surface activity and adsorption capacity. It is widely used in mineral flotation agents, oilfield chemical additives, corrosion inhibitors, and some daily chemical and industrial emulsion systems. It is a typical intermediate product derived from oil chemistry. In 2025, global Tallowamine production reached approximately 93.89 K MT, with an average global market price of around US\$ 2,764 per MT. The annual production capacity of tallowamine is 130 K MT, with a gross profit margin of about 20%.

The upstream mainly includes animal fats (beef fat, animal fat) and vegetable fats (palm oil, rapeseed oil), as well as intermediate chemical enterprises such as fatty acids and fatty nitriles; Downstream applications mainly focus on mineral flotation (non-ferrous metal beneficiation), oilfield chemistry (drilling aids, oil recovery chemicals), industrial surfactants, and corrosion inhibitors, with demand highly correlated with the prosperity of the resource industry.

In terms of cost structure, raw material costs account for about 55% -75%; The production and manufacturing costs (ammonification reaction, hydrogenation process, energy consumption, and catalyst) account for about 15% -25%; Separation, purification, and quality control account for approximately 5% -10%; Packaging, transportation, and loss account for approximately 3% -8%.

Tallowamine belongs to mature bulk fine chemical subdivision varieties, with stable overall demand but relatively flat growth, mainly driven by mining flotation and oilfield chemical consumption, showing obvious industrial cycle characteristics. The upstream of the industry is highly dependent on fluctuations in the prices of beef fat and vegetable oils, while the midstream is concentrated in a few chemical enterprises with the ability to hydrogenate and aminate fatty amines. The downstream applications are dispersed but mainly in resource-based industries. The overall market competition revolves around cost control and large-scale production capacity. In the region, China and Southeast Asia have a relatively high proportion of mid to low end production capacity, while European and American enterprises still have technological advantages in the fields of high-purity and specialty functional fatty amines.

LP Information, Inc. (LPI) ' newest research report, the "Tallowamine Industry Forecast" looks at past sales and reviews total world Tallowamine sales in 2025, providing a comprehensive analysis by region and market sector of projected Tallowamine sales for 2026 through 2032. With Tallowamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tallowamine industry.

This Insight Report provides a comprehensive analysis of the global Tallowamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tallowamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tallowamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tallowamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tallowamine.

This report presents a comprehensive overview, market shares, and growth opportunities of Tallowamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Content?95%

Content?98%

Segmentation by Raw Materials:

Animal-Derived

Plant-Based

Segmentation by Application:

Textile Auxiliaries

Oil Extraction

Water Treatment

Metalworking Fluid

Pesticide Adjuvant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

Kao Corporation

Zhangjiagang Render Chemicals

Paini New Material

Shandong Jiapeng New Materials

Sichuan TIANYU Oleochemical

Suzhou Wedo Chemicals

Zhangjiagang City Halberdo Chemical

Shandong Xin Guang Chemistry

Wanyin Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tallowamine market?

What factors are driving Tallowamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tallowamine market opportunities vary by end market size?

How does Tallowamine break out by Type, by Application?

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