

# Global TAD Fabrics Market Growth 2025-2031

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## Abstracts

The global TAD Fabrics market size is predicted to grow from US\$ 190 million in 2025 to US\$ 242 million in 2031; it is expected to grow at a CAGR of 4.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Through-Air Dried (TAD) Fabrics are specialized, highly permeable belt and fabric systems used in the through-air drying process for tissue and towel grades. Unlike conventional wet-press drying—where water is mechanically squeezed out—TAD uses high-velocity hot air blown through the moist web; the fabrics support the paper and allow air to pass, enabling water evaporation while preserving bulk and softness.

United States market for TAD Fabrics is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for TAD Fabrics is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for TAD Fabrics is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key TAD Fabrics players cover Andritz, Valmet, Voith, AstenJohnson, Albany International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "TAD Fabrics Industry Forecast"

looks at past sales and reviews total world TAD Fabrics sales in 2024, providing a comprehensive analysis by region and market sector of projected TAD Fabrics sales for 2025 through 2031. With TAD Fabrics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TAD Fabrics industry.

This Insight Report provides a comprehensive analysis of the global TAD Fabrics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TAD Fabrics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TAD Fabrics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TAD Fabrics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TAD Fabrics.

This report presents a comprehensive overview, market shares, and growth opportunities of TAD Fabrics market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Monolayer

Multi-Layer

#### Segmentation by Application:

Facial Tissue & Bath Tissue

Paper Towels & Kitchen Wipes

Premium Napkins & Specialty Wipes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Andritz

Valmet

Voith

AstenJohnson

Albany International

Key Questions Addressed in this Report

What is the 10-year outlook for the global TAD Fabrics market?

What factors are driving TAD Fabrics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TAD Fabrics market opportunities vary by end market size?

How does TAD Fabrics break out by Type, by Application?

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