

Global Tactical Radio Market Growth 2026-2032

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Abstracts

The global Tactical Radio market size is predicted to grow from US\$ 14104 million in 2025 to US\$ 21444 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A Tactical Radio is a mission-critical wireless communication system designed for military, special operations, and law enforcement applications. Unlike commercial radios, DTRs are engineered to operate reliably under extreme environmental conditions, electronic warfare threats, and complex tactical networks. They provide secure voice, encrypted data, and situational awareness links for units ranging from individual soldiers to joint command centres. Compliance with military standards such as MIL-STD-810G (environmental resilience), MIL-STD-461 (EMC), and NATO STANAG protocols ensures operational reliability in battlefield, urban, and expeditionary contexts.

In 2025, the global sales of Tactical Radio are expected to reach 1,266.1 k units, with an average price of USD 11,246 per unit and an industry gross profit margin of approximately 31%.

The Tactical Radio market is evolving from conventional voice-centric radios toward digital, networked, and software-defined radio (SDR) systems. As armed forces invest in C4ISR, tactical data links, joint command networks, and multi-domain operations, tactical radios are becoming more than simple voice communication devices; they are critical battlefield nodes for situational awareness, data transmission, positioning, and coordinated operations. Growth in North America and Europe is mainly driven by modernization programs, NATO interoperability requirements, and replacement of legacy systems, while demand in Asia-Pacific and the Middle East is supported by rising defense budgets, border security needs, and regional security tensions.

LP Information, Inc. (LPI) ' newest research report, the "Tactical Radio Industry Forecast" looks at past sales and reviews total world Tactical Radio sales in 2025, providing a comprehensive analysis by region and market sector of projected Tactical Radio sales for 2026 through 2032. With Tactical Radio sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tactical Radio industry.

This Insight Report provides a comprehensive analysis of the global Tactical Radio landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tactical Radio portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tactical Radio market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tactical Radio and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tactical Radio.

This report presents a comprehensive overview, market shares, and growth opportunities of Tactical Radio market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable and Handheld Radio

Vehicle-Mounted and Airborne Radio

Segmentation by Application:

Defense

Homeland Security

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris Technologies

Thales Group

General Dynamics

RTX Corporation

BAE Systems

Rohde & Schwarz

Elbit Systems

Leonardo

Northrop Grumman

Motorola Solutions

Cobham

Codan Limited

ASELSAN A.S.

Sapura Limited

Hytera Communications

Radmor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tactical Radio market?

What factors are driving Tactical Radio market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tactical Radio market opportunities vary by end market size?

How does Tactical Radio break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Tactical Radio Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Tactical Radio by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Tactical Radio by Country/Region, 2021, 2025 & 2032
- 2.2 Tactical Radio Segment by Type
 - 2.2.1 Portable and Handheld Radio
 - 2.2.2 Vehicle-Mounted and Airborne Radio
 - 2.2.3 Tactical Radio Sales by Type
 - 2.2.3.1 Global Tactical Radio Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Tactical Radio Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Tactical Radio Sale Price by Type (2021-2026)
- 2.3 Tactical Radio Segment by Application
 - 2.3.1 Defense
 - 2.3.2 Homeland Security
 - 2.3.3 Tactical Radio Sales by Application
 - 2.3.3.1 Global Tactical Radio Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global Tactical Radio Revenue and Market Share by Application (2021-2026)
 - 2.3.3.3 Global Tactical Radio Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Tactical Radio Breakdown Data by Company

- 3.1.1 Global Tactical Radio Annual Sales by Company (2021-2026)
- 3.1.2 Global Tactical Radio Sales Market Share by Company (2021-2026)
- 3.2 Global Tactical Radio Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Tactical Radio Revenue by Company (2021-2026)
 - 3.2.2 Global Tactical Radio Revenue Market Share by Company (2021-2026)
- 3.3 Global Tactical Radio Sale Price by Company
- 3.4 Key Manufacturers Tactical Radio Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Tactical Radio Product Location Distribution
 - 3.4.2 Players Tactical Radio Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TACTICAL RADIO BY GEOGRAPHIC REGION

- 4.1 World Historic Tactical Radio Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Tactical Radio Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Tactical Radio Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Tactical Radio Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Tactical Radio Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Tactical Radio Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Tactical Radio Sales Growth
- 4.4 APAC Tactical Radio Sales Growth
- 4.5 Europe Tactical Radio Sales Growth
- 4.6 Middle East & Africa Tactical Radio Sales Growth

5 AMERICAS

- 5.1 Americas Tactical Radio Sales by Country
 - 5.1.1 Americas Tactical Radio Sales by Country (2021-2026)
 - 5.1.2 Americas Tactical Radio Revenue by Country (2021-2026)
- 5.2 Americas Tactical Radio Sales by Type (2021-2026)
- 5.3 Americas Tactical Radio Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tactical Radio Sales by Region

6.1.1 APAC Tactical Radio Sales by Region (2021-2026)

6.1.2 APAC Tactical Radio Revenue by Region (2021-2026)

6.2 APAC Tactical Radio Sales by Type (2021-2026)

6.3 APAC Tactical Radio Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tactical Radio by Country

7.1.1 Europe Tactical Radio Sales by Country (2021-2026)

7.1.2 Europe Tactical Radio Revenue by Country (2021-2026)

7.2 Europe Tactical Radio Sales by Type (2021-2026)

7.3 Europe Tactical Radio Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tactical Radio by Country

8.1.1 Middle East & Africa Tactical Radio Sales by Country (2021-2026)

8.1.2 Middle East & Africa Tactical Radio Revenue by Country (2021-2026)

8.2 Middle East & Africa Tactical Radio Sales by Type (2021-2026)

8.3 Middle East & Africa Tactical Radio Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tactical Radio

10.3 Manufacturing Process Analysis of Tactical Radio

10.4 Industry Chain Structure of Tactical Radio

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tactical Radio Distributors

11.3 Tactical Radio Customer

12 WORLD FORECAST REVIEW FOR TACTICAL RADIO BY GEOGRAPHIC REGION

12.1 Global Tactical Radio Market Size Forecast by Region

12.1.1 Global Tactical Radio Forecast by Region (2027-2032)

12.1.2 Global Tactical Radio Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tactical Radio Forecast by Type (2027-2032)

12.7 Global Tactical Radio Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 L3Harris Technologies

13.1.1 L3Harris Technologies Company Information

13.1.2 L3Harris Technologies Tactical Radio Product Portfolios and Specifications

13.1.3 L3Harris Technologies Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 L3Harris Technologies Main Business Overview

13.1.5 L3Harris Technologies Latest Developments

13.2 Thales Group

13.2.1 Thales Group Company Information

13.2.2 Thales Group Tactical Radio Product Portfolios and Specifications

13.2.3 Thales Group Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Thales Group Main Business Overview

13.2.5 Thales Group Latest Developments

13.3 General Dynamics

13.3.1 General Dynamics Company Information

13.3.2 General Dynamics Tactical Radio Product Portfolios and Specifications

13.3.3 General Dynamics Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 General Dynamics Main Business Overview

13.3.5 General Dynamics Latest Developments

13.4 RTX Corporation

13.4.1 RTX Corporation Company Information

13.4.2 RTX Corporation Tactical Radio Product Portfolios and Specifications

13.4.3 RTX Corporation Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 RTX Corporation Main Business Overview

13.4.5 RTX Corporation Latest Developments

13.5 BAE Systems

13.5.1 BAE Systems Company Information

13.5.2 BAE Systems Tactical Radio Product Portfolios and Specifications

13.5.3 BAE Systems Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 BAE Systems Main Business Overview

13.5.5 BAE Systems Latest Developments

13.6 Rohde & Schwarz

13.6.1 Rohde & Schwarz Company Information

13.6.2 Rohde & Schwarz Tactical Radio Product Portfolios and Specifications

13.6.3 Rohde & Schwarz Tactical Radio Sales, Revenue, Price and Gross Margin
(2021-2026)

13.6.4 Rohde & Schwarz Main Business Overview

13.6.5 Rohde & Schwarz Latest Developments

13.7 Elbit Systems

13.7.1 Elbit Systems Company Information

13.7.2 Elbit Systems Tactical Radio Product Portfolios and Specifications

13.7.3 Elbit Systems Tactical Radio Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Elbit Systems Main Business Overview

13.7.5 Elbit Systems Latest Developments

13.8 Leonardo

13.8.1 Leonardo Company Information

13.8.2 Leonardo Tactical Radio Product Portfolios and Specifications

13.8.3 Leonardo Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Leonardo Main Business Overview

13.8.5 Leonardo Latest Developments

13.9 Northrop Grumman

13.9.1 Northrop Grumman Company Information

13.9.2 Northrop Grumman Tactical Radio Product Portfolios and Specifications

13.9.3 Northrop Grumman Tactical Radio Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Northrop Grumman Main Business Overview

13.9.5 Northrop Grumman Latest Developments

13.10 Motorola Solutions

13.10.1 Motorola Solutions Company Information

13.10.2 Motorola Solutions Tactical Radio Product Portfolios and Specifications

13.10.3 Motorola Solutions Tactical Radio Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 Motorola Solutions Main Business Overview

13.10.5 Motorola Solutions Latest Developments

13.11 Cobham

13.11.1 Cobham Company Information

13.11.2 Cobham Tactical Radio Product Portfolios and Specifications

13.11.3 Cobham Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Cobham Main Business Overview

13.11.5 Cobham Latest Developments

13.12 Codan Limited

13.12.1 Codan Limited Company Information

- 13.12.2 Codan Limited Tactical Radio Product Portfolios and Specifications
- 13.12.3 Codan Limited Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Codan Limited Main Business Overview
- 13.12.5 Codan Limited Latest Developments
- 13.13 ASELSAN A.S.
 - 13.13.1 ASELSAN A.S. Company Information
 - 13.13.2 ASELSAN A.S. Tactical Radio Product Portfolios and Specifications
 - 13.13.3 ASELSAN A.S. Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 ASELSAN A.S. Main Business Overview
 - 13.13.5 ASELSAN A.S. Latest Developments
- 13.14 Sepura Limited
 - 13.14.1 Sepura Limited Company Information
 - 13.14.2 Sepura Limited Tactical Radio Product Portfolios and Specifications
 - 13.14.3 Sepura Limited Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Sepura Limited Main Business Overview
 - 13.14.5 Sepura Limited Latest Developments
- 13.15 Hytera Communications
 - 13.15.1 Hytera Communications Company Information
 - 13.15.2 Hytera Communications Tactical Radio Product Portfolios and Specifications
 - 13.15.3 Hytera Communications Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Hytera Communications Main Business Overview
 - 13.15.5 Hytera Communications Latest Developments
- 13.16 Radmor
 - 13.16.1 Radmor Company Information
 - 13.16.2 Radmor Tactical Radio Product Portfolios and Specifications
 - 13.16.3 Radmor Tactical Radio Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Radmor Main Business Overview
 - 13.16.5 Radmor Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tactical Radio Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tactical Radio Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Portable and Handheld Radio

Table 4. Major Players of Vehicle-Mounted and Airborne Radio

Table 5. Global Tactical Radio Sales by Type (2021-2026) & (K Units)

Table 6. Global Tactical Radio Sales Market Share by Type (2021-2026)

Table 7. Global Tactical Radio Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Tactical Radio Revenue Market Share by Type (2021-2026)

Table 9. Global Tactical Radio Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Tactical Radio Sale by Application (2021-2026) & (K Units)

Table 11. Global Tactical Radio Sale Market Share by Application (2021-2026)

Table 12. Global Tactical Radio Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Tactical Radio Revenue Market Share by Application (2021-2026)

Table 14. Global Tactical Radio Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Tactical Radio Sales by Company (2021-2026) & (K Units)

Table 16. Global Tactical Radio Sales Market Share by Company (2021-2026)

Table 17. Global Tactical Radio Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Tactical Radio Revenue Market Share by Company (2021-2026)

Table 19. Global Tactical Radio Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Tactical Radio Producing Area Distribution and Sales Area

Table 21. Players Tactical Radio Products Offered

Table 22. Tactical Radio Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Tactical Radio Sales by Geographic Region (2021-2026) & (K Units)

Table 26. Global Tactical Radio Sales Market Share Geographic Region (2021-2026)

Table 27. Global Tactical Radio Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Tactical Radio Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Tactical Radio Sales by Country/Region (2021-2026) & (K Units)

Table 30. Global Tactical Radio Sales Market Share by Country/Region (2021-2026)

Table 31. Global Tactical Radio Revenue by Country/Region (2021-2026) & (\$ millions)
Table 32. Global Tactical Radio Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Tactical Radio Sales by Country (2021-2026) & (K Units)
Table 34. Americas Tactical Radio Sales Market Share by Country (2021-2026)
Table 35. Americas Tactical Radio Revenue by Country (2021-2026) & (\$ millions)
Table 36. Americas Tactical Radio Sales by Type (2021-2026) & (K Units)
Table 37. Americas Tactical Radio Sales by Application (2021-2026) & (K Units)
Table 38. APAC Tactical Radio Sales by Region (2021-2026) & (K Units)
Table 39. APAC Tactical Radio Sales Market Share by Region (2021-2026)
Table 40. APAC Tactical Radio Revenue by Region (2021-2026) & (\$ millions)
Table 41. APAC Tactical Radio Sales by Type (2021-2026) & (K Units)
Table 42. APAC Tactical Radio Sales by Application (2021-2026) & (K Units)
Table 43. Europe Tactical Radio Sales by Country (2021-2026) & (K Units)
Table 44. Europe Tactical Radio Revenue by Country (2021-2026) & (\$ millions)
Table 45. Europe Tactical Radio Sales by Type (2021-2026) & (K Units)
Table 46. Europe Tactical Radio Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa Tactical Radio Sales by Country (2021-2026) & (K Units)
Table 48. Middle East & Africa Tactical Radio Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Tactical Radio Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa Tactical Radio Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Tactical Radio
Table 52. Key Market Challenges & Risks of Tactical Radio
Table 53. Key Industry Trends of Tactical Radio
Table 54. Tactical Radio Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Tactical Radio Distributors List
Table 57. Tactical Radio Customer List
Table 58. Global Tactical Radio Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Tactical Radio Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 60. Americas Tactical Radio Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Tactical Radio Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 62. APAC Tactical Radio Sales Forecast by Region (2027-2032) & (K Units)
Table 63. APAC Tactical Radio Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 64. Europe Tactical Radio Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Tactical Radio Revenue Forecast by Country (2027-2032) & (\$

millions)

Table 66. Middle East & Africa Tactical Radio Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Middle East & Africa Tactical Radio Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Tactical Radio Sales Forecast by Type (2027-2032) & (K Units)

Table 69. Global Tactical Radio Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Tactical Radio Sales Forecast by Application (2027-2032) & (K Units)

Table 71. Global Tactical Radio Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. L3Harris Technologies Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 73. L3Harris Technologies Tactical Radio Product Portfolios and Specifications

Table 74. L3Harris Technologies Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. L3Harris Technologies Main Business

Table 76. L3Harris Technologies Latest Developments

Table 77. Thales Group Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 78. Thales Group Tactical Radio Product Portfolios and Specifications

Table 79. Thales Group Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Thales Group Main Business

Table 81. Thales Group Latest Developments

Table 82. General Dynamics Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 83. General Dynamics Tactical Radio Product Portfolios and Specifications

Table 84. General Dynamics Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. General Dynamics Main Business

Table 86. General Dynamics Latest Developments

Table 87. RTX Corporation Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 88. RTX Corporation Tactical Radio Product Portfolios and Specifications

Table 89. RTX Corporation Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. RTX Corporation Main Business

Table 91. RTX Corporation Latest Developments

Table 92. BAE Systems Basic Information, Tactical Radio Manufacturing Base, Sales

Area and Its Competitors

Table 93. BAE Systems Tactical Radio Product Portfolios and Specifications

Table 94. BAE Systems Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. BAE Systems Main Business

Table 96. BAE Systems Latest Developments

Table 97. Rohde & Schwarz Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 98. Rohde & Schwarz Tactical Radio Product Portfolios and Specifications

Table 99. Rohde & Schwarz Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Rohde & Schwarz Main Business

Table 101. Rohde & Schwarz Latest Developments

Table 102. Elbit Systems Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 103. Elbit Systems Tactical Radio Product Portfolios and Specifications

Table 104. Elbit Systems Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Elbit Systems Main Business

Table 106. Elbit Systems Latest Developments

Table 107. Leonardo Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 108. Leonardo Tactical Radio Product Portfolios and Specifications

Table 109. Leonardo Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Leonardo Main Business

Table 111. Leonardo Latest Developments

Table 112. Northrop Grumman Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 113. Northrop Grumman Tactical Radio Product Portfolios and Specifications

Table 114. Northrop Grumman Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Northrop Grumman Main Business

Table 116. Northrop Grumman Latest Developments

Table 117. Motorola Solutions Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 118. Motorola Solutions Tactical Radio Product Portfolios and Specifications

Table 119. Motorola Solutions Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Motorola Solutions Main Business
Table 121. Motorola Solutions Latest Developments
Table 122. Cobham Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors
Table 123. Cobham Tactical Radio Product Portfolios and Specifications
Table 124. Cobham Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 125. Cobham Main Business
Table 126. Cobham Latest Developments
Table 127. Codan Limited Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors
Table 128. Codan Limited Tactical Radio Product Portfolios and Specifications
Table 129. Codan Limited Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 130. Codan Limited Main Business
Table 131. Codan Limited Latest Developments
Table 132. ASELSAN A.S. Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors
Table 133. ASELSAN A.S. Tactical Radio Product Portfolios and Specifications
Table 134. ASELSAN A.S. Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 135. ASELSAN A.S. Main Business
Table 136. ASELSAN A.S. Latest Developments
Table 137. Sepura Limited Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors
Table 138. Sepura Limited Tactical Radio Product Portfolios and Specifications
Table 139. Sepura Limited Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 140. Sepura Limited Main Business
Table 141. Sepura Limited Latest Developments
Table 142. Hytera Communications Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors
Table 143. Hytera Communications Tactical Radio Product Portfolios and Specifications
Table 144. Hytera Communications Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 145. Hytera Communications Main Business
Table 146. Hytera Communications Latest Developments
Table 147. Radmor Basic Information, Tactical Radio Manufacturing Base, Sales Area and Its Competitors

Table 148. Radmor Tactical Radio Product Portfolios and Specifications

Table 149. Radmor Tactical Radio Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Radmor Main Business

Table 151. Radmor Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tactical Radio
- Figure 2. Tactical Radio Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tactical Radio Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Tactical Radio Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tactical Radio Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tactical Radio Sales Market Share by Country/Region (2025)
- Figure 10. Tactical Radio Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Portable and Handheld Radio
- Figure 12. Product Picture of Vehicle-Mounted and Airborne Radio
- Figure 13. Global Tactical Radio Sales Market Share by Type in 2026
- Figure 14. Global Tactical Radio Revenue Market Share by Type (2021-2026)
- Figure 15. Tactical Radio Consumed in Defense
- Figure 16. Global Tactical Radio Market: Defense (2021-2026) & (K Units)
- Figure 17. Tactical Radio Consumed in Homeland Security
- Figure 18. Global Tactical Radio Market: Homeland Security (2021-2026) & (K Units)
- Figure 19. Global Tactical Radio Sale Market Share by Application (2025)
- Figure 20. Global Tactical Radio Revenue Market Share by Application in 2025
- Figure 21. Tactical Radio Sales by Company in 2025 (K Units)
- Figure 22. Global Tactical Radio Sales Market Share by Company in 2025
- Figure 23. Tactical Radio Revenue by Company in 2025 (\$ millions)
- Figure 24. Global Tactical Radio Revenue Market Share by Company in 2025
- Figure 25. Global Tactical Radio Sales Market Share by Geographic Region (2021-2026)
- Figure 26. Global Tactical Radio Revenue Market Share by Geographic Region in 2025
- Figure 27. Americas Tactical Radio Sales 2021-2026 (K Units)
- Figure 28. Americas Tactical Radio Revenue 2021-2026 (\$ millions)
- Figure 29. APAC Tactical Radio Sales 2021-2026 (K Units)
- Figure 30. APAC Tactical Radio Revenue 2021-2026 (\$ millions)
- Figure 31. Europe Tactical Radio Sales 2021-2026 (K Units)
- Figure 32. Europe Tactical Radio Revenue 2021-2026 (\$ millions)
- Figure 33. Middle East & Africa Tactical Radio Sales 2021-2026 (K Units)

- Figure 34. Middle East & Africa Tactical Radio Revenue 2021-2026 (\$ millions)
- Figure 35. Americas Tactical Radio Sales Market Share by Country in 2025
- Figure 36. Americas Tactical Radio Revenue Market Share by Country (2021-2026)
- Figure 37. Americas Tactical Radio Sales Market Share by Type (2021-2026)
- Figure 38. Americas Tactical Radio Sales Market Share by Application (2021-2026)
- Figure 39. United States Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 40. Canada Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 41. Mexico Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Brazil Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 43. APAC Tactical Radio Sales Market Share by Region in 2025
- Figure 44. APAC Tactical Radio Revenue Market Share by Region (2021-2026)
- Figure 45. APAC Tactical Radio Sales Market Share by Type (2021-2026)
- Figure 46. APAC Tactical Radio Sales Market Share by Application (2021-2026)
- Figure 47. China Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Japan Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 49. South Korea Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Southeast Asia Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 51. India Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Australia Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 53. China Taiwan Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Europe Tactical Radio Sales Market Share by Country in 2025
- Figure 55. Europe Tactical Radio Revenue Market Share by Country (2021-2026)
- Figure 56. Europe Tactical Radio Sales Market Share by Type (2021-2026)
- Figure 57. Europe Tactical Radio Sales Market Share by Application (2021-2026)
- Figure 58. Germany Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 59. France Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 60. UK Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Italy Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Russia Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Middle East & Africa Tactical Radio Sales Market Share by Country (2021-2026)
- Figure 64. Middle East & Africa Tactical Radio Sales Market Share by Type (2021-2026)
- Figure 65. Middle East & Africa Tactical Radio Sales Market Share by Application (2021-2026)
- Figure 66. Egypt Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Africa Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Israel Tactical Radio Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Turkey Tactical Radio Revenue Growth 2021-2026 (\$ millions)

Figure 70. GCC Countries Tactical Radio Revenue Growth 2021-2026 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of Tactical Radio in 2026

Figure 72. Manufacturing Process Analysis of Tactical Radio

Figure 73. Industry Chain Structure of Tactical Radio

Figure 74. Channels of Distribution

Figure 75. Global Tactical Radio Sales Market Forecast by Region (2027-2032)

Figure 76. Global Tactical Radio Revenue Market Share Forecast by Region
(2027-2032)

Figure 77. Global Tactical Radio Sales Market Share Forecast by Type (2027-2032)

Figure 78. Global Tactical Radio Revenue Market Share Forecast by Type (2027-2032)

Figure 79. Global Tactical Radio Sales Market Share Forecast by Application
(2027-2032)

Figure 80. Global Tactical Radio Revenue Market Share Forecast by Application
(2027-2032)

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