

Global Tablet & Capsule Counter Market Growth 2026-2032

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Abstracts

The global Tablet & Capsule Counter market size is predicted to grow from US\$ 605 million in 2025 to US\$ 805 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A Tablet & Capsule Counter is a specialized automated or semi-automated equipment designed for accurately quantifying the number of solid oral dosage forms (tablets, capsules, softgels, etc.) across pharmaceutical manufacturing, healthcare facilities, pharmacies, and nutraceutical industries. It typically integrates core components such as a hopper for material feeding, a vibration-based or gravity-driven conveying system to ensure uniform particle flow, a high-precision counting module (equipped with optical sensors, laser scanners, or weight-based detection technology), and a discharge mechanism for collecting counted products. The working principle involves feeding tablets/capsules into the counting zone, where sensors detect and tally each unit in real time—rejecting broken, oversized/undersized, or duplicate items to maintain accuracy—while the control system (with digital displays and programmable settings) allows users to set target counts, adjust speed, and record data.

In 2024, global Tablet & Capsule Counter production reached approximately 76 K units, with an average global market price of around US\$ 7,800 per unit. The single-line production capacity of Tablet & Capsule Counter is 2,600-2,800 units per year, the average gross profit margin was 27-31%.

The upstream of the Tablet & Capsule Counter supply chain includes suppliers of core components (sensors, servo motors, PLC control modules), raw materials (stainless steel, engineering plastics), and precision manufacturing/processing equipment. The midstream focuses on manufacturers that conduct R&D, assemble core components

into finished products, and carry out compliance testing to meet GMP and other regulatory requirements. The downstream connects to pharmaceutical enterprises, nutraceutical manufacturers, retail pharmacies, and food processing industries, where downstream demands for high-speed counting, precision, and intelligent data tracing drive midstream technological upgrades, while upstream component quality directly affects the equipment's stability and counting accuracy.

The cost structure of Tablet & Capsule Counters is dominated by core component expenses, with high-precision sensors (optical/vision-based), control modules, and servo systems accounting for the largest share—especially for intelligent models with AI recognition or data integration functions. The second major cost comes from manufacturing and equipment depreciation, including precision processing of mechanical structures, assembly, and depreciation of specialized production equipment. Additionally, R&D costs for complying with regulatory standards and technological iteration, labor costs for skilled assembly and testing technicians, and raw material costs (stainless steel for machine bodies, food-grade plastics) account for a certain proportion, with other expenses such as packaging and logistics occupying a small share.

LP Information, Inc. (LPI) ' newest research report, the “Tablet & Capsule Counter Industry Forecast” looks at past sales and reviews total world Tablet & Capsule Counter sales in 2025, providing a comprehensive analysis by region and market sector of projected Tablet & Capsule Counter sales for 2026 through 2032. With Tablet & Capsule Counter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tablet & Capsule Counter industry.

This Insight Report provides a comprehensive analysis of the global Tablet & Capsule Counter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tablet & Capsule Counter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tablet & Capsule Counter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tablet & Capsule Counter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tablet & Capsule Counter.

This report presents a comprehensive overview, market shares, and growth opportunities of Tablet & Capsule Counter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Counting Technology:

Mechanical Counting

Optical/Photoelectric Counting

Other

Segmentation by Counting Speed:

Low Speed

Medium Speed

High Speed

Segmentation by Application:

Pharmaceuticals

Health Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IMA GROUP

CVC Technologies

NJM Packaging

Cremer

Kirby Lester

Deitz Company

KBW Packaging

Autopacker

Neostarpack

Harsiddh Engineering Company

Hengli Pharmaceutical Packaging Machinery

Shanghai SQUARESTAR Machinery

Tianshui Huayuan Machinery Technology

Guangdong rich packing machiner

Ruian rijin machinery factory

Guangdong Huiji Pharmacy Equipment

Makwell

CEKing

Accutek Packaging Equipment

Sedpharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tablet & Capsule Counter market?

What factors are driving Tablet & Capsule Counter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tablet & Capsule Counter market opportunities vary by end market size?

How does Tablet & Capsule Counter break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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