

# Global T1 High-Speed Steel Market Growth 2025-2031

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## Abstracts

The global T1 High-Speed Steel market size is predicted to grow from US\$ 1102 million in 2025 to US\$ 1423 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

T1 High-Speed Steel (AISI T1/UNS T12001) constitutes the benchmark tungsten-series tool steel, featuring an optimized alloy matrix of 18% tungsten, 4% chromium, 1% vanadium, and 0.7% carbon by weight. The material achieves 64-66 HRC hardness after triple tempering (560°C<sup>3</sup>) with secondary hardening peaking at 850°C, retaining 82% hardness (58 HRC) at 600°C service temperatures. Microstructure exhibits uniform MC-type carbides (2-4 $\mu$ m) distributed in martensitic matrix, yielding 3.8 $\times$ 10<sup>7</sup> cycles fatigue resistance under 1800MPa stress. Industrial applications include M42 cobalt-enhanced variants for aerospace cutting tools (up to 45m/min machining speeds on Inconel), and PM-processed grades with

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