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Global System IP Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global System IP market size is predicted to grow from US$ 1392 million in 2025 to US$ 2035 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

System IP (Intellectual Property) refers to reusable design components, modules, or subsystems that are utilized in the development of semiconductor products, such as integrated circuits (ICs) or System-on-Chip (SoC) designs. These pre-designed blocks or cores can be used as building blocks to accelerate the design process, reduce development time, and improve the efficiency and performance of semiconductor products.

United States market for System IP is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for System IP is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for System IP is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key System IP players cover ARM (Nvidia), Synopsys, Cadence, Imagination Technologies, Alphawave, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “System IP Industry Forecast” looks

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at past sales and reviews total world System IP sales in 2024, providing a comprehensive analysis by region and market sector of projected System IP sales for 2025 through 2031. With System IP sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world System IP industry.

This Insight Report provides a comprehensive analysis of the global System IP landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on System IP portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global System IP market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for System IP and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global System IP.

This report presents a comprehensive overview, market shares, and growth opportunities of System IP market by product type, application, key players and key regions and countries.

Segmentation by Type:

Processor IP

Memory IP

Peripheral and Interface IP

Analog and Mixed Circuit IP

Communication IP

Others

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Segmentation by Application:

- Consumer Electronics
- Automotive
- Internet of Things (IoT)
- Communications
- Data Centers and Cloud Computing
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ARM (Nvidia)

Synopsys

Cadence

Imagination Technologies

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Alphawave

Ceva

SST

eMemory Technology

Rambus

Alphawave IP

Silicon Creations

Arteris

Moortec

Faraday Technology

VeriSilicon

Innosilicon

Nuclei System Technology

Huaxia Core

Watertek Star-source Information Technology

IDCHIP

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