

Global Synthetic Vascular Grafts Market Growth 2026-2032

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Abstracts

The global Synthetic Vascular Grafts market size is predicted to grow from US\$ 477 million in 2025 to US\$ 622 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2025, the global sales volume of synthetic vascular grafts was approximately 415 K Units, with an average selling price of about US\$1,175 per Unit. Synthetic vascular grafts are implantable tubular vascular substitutes made primarily from synthetic polymers such as expanded polytetrafluoroethylene, polyester, or polyurethane. They are commonly manufactured using expanded porous, woven, knitted, or multilayer composite structures and may incorporate collagen sealing, heparin treatment, or external reinforcement to improve leakage resistance, blood compatibility, kink resistance, and surgical handling. These products restore blood flow when autologous vessels are unsuitable for reconstruction and are mainly used in aortic replacement, peripheral arterial bypass, hemodialysis vascular access, and other open vascular reconstruction procedures.

Market growth is primarily supported by population aging and the rising prevalence of aortic aneurysms, peripheral arterial disease, and end-stage kidney disease. Synthetic vascular grafts remain important surgical options for patients without suitable autologous vessels, those requiring large-vessel replacement, and patients needing durable hemodialysis access. Product advances such as early-cannulation designs, heparin treatment, pre-sealing, and antimicrobial technologies are improving patency, hemostasis, and surgical handling, supporting the adoption of higher-value grafts. Expanding vascular surgery capabilities, dialysis infrastructure, and local product approvals in China, India, Southeast Asia, and Latin America are also increasing product accessibility and supporting demand.

LP Information, Inc. (LPI) ' newest research report, the “Synthetic Vascular Grafts Industry Forecast” looks at past sales and reviews total world Synthetic Vascular Grafts sales in 2025, providing a comprehensive analysis by region and market sector of projected Synthetic Vascular Grafts sales for 2026 through 2032. With Synthetic Vascular Grafts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Synthetic Vascular Grafts industry.

This Insight Report provides a comprehensive analysis of the global Synthetic Vascular Grafts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synthetic Vascular Grafts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Synthetic Vascular Grafts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synthetic Vascular Grafts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synthetic Vascular Grafts.

This report presents a comprehensive overview, market shares, and growth opportunities of Synthetic Vascular Grafts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unbranched Vascular Grafts

Bifurcated Vascular Grafts

Multibranched Vascular Grafts

Other Special Geometry Vascular Grafts

Segmentation by Material:

- ePTFE Vascular Grafts
- Polyester Vascular Grafts
- Polyurethane Vascular Grafts
- Other Synthetic Material Vascular Grafts

Segmentation by Pre-Sealing Status:

- Three-Dimensional Imaging Compatible
- Two-Dimensional Fluoroscopy Compatible
- Other

Segmentation by Application:

- Aortic Reconstruction
- Peripheral Arterial Reconstruction
- Hemodialysis Vascular Access
- Other

This report also splits the market by region:

- Americas
 - United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

W. L. Gore & Associates, Inc.

Getinge AB

Terumo Corporation

Becton, Dickinson and Company

B. Braun SE

LeMaitre Vascular, Inc.

Artivion, Inc.

Vygon SA

Japan Lifeline Co., Ltd.

Nipro Corporation

VUP Medical, a.s.

Tricomed S.A.

BIOVIC Sdn. Bhd.

PECA Labs, Inc.

Vascular Flow Technologies Limited

Jiangsu Boda Life Science Co., Ltd.

Shanghai Chester Medical Technology Co., Ltd.

Ind?strias H. A. Barone Ltda.

Scientific Production Complex Ecoflon Joint Stock Company

Medtechnoproekt

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synthetic Vascular Grafts market?

What factors are driving Synthetic Vascular Grafts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synthetic Vascular Grafts market opportunities vary by end market size?

How does Synthetic Vascular Grafts break out by Type, by Application?

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