

Global Synthetic Ropes and Nets Market Growth 2026-2032

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Abstracts

The global Synthetic Ropes and Nets market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1414 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2024, global production of synthetic ropes and nets reached 202,600 tons, with an average selling price of US\$4,584 per ton. The gross profit margin for synthetic fiber ropes was approximately 31.15%. A rope is a group of yarns, strands, fibers or bundles that are twisted or braided together to form a larger and stronger form. Ropes have tensile strength and can therefore be used for dragging and lifting. Ropes can be made of any long, thin fiber material, but are usually made of certain natural or synthetic fibers. Synthetic ropes are ropes made from natural and synthetic fibers. Compared with wire ropes, synthetic ropes are essentially limited to light-load lifting applications and lashing and tie-downs, such as slings. A net is a mesh structure formed by interweaving ropes with open or semi-open characteristics, used for interception, filtering or support. The two are highly related in terms of materials, processes and application scenarios, and are often collectively referred to as 'rope and net products'. Synthetic ropes and nets are widely used in agriculture, forestry, fishery, animal husbandry, manufacturing, mining, construction, and transportation, covering many fields such as aquaculture, deep-sea fishing, mine protection, agriculture, forestry, horticulture, sports retail, etc.

Industry Characteristics: The products are highly versatile and have little reliance on a single industry or sector, lacking strong cyclical characteristics. In the safety sector, customers lack confidence in synthetic fiber ropes compared to steel wire ropes.

Industry Barriers: Mid- to high-end industrial ropes and nets are used in large-scale, key, and precision lifting projects, making product safety and stability particularly

important. The industry prioritizes product safety. In addition to complying with national, industry, and company-registered product standards, high-end products are generally certified by international quality certification organizations and customer industry organizations. For example, the coal industry has coal safety standards, the military industry has military standards, and the shipbuilding industry has classification society certification. These certifications are essential for market entry and order acquisition, but they often involve complex procedures, rigorous scrutiny, and lengthy review cycles.

Competitive Landscape: Currently, global competition is fierce, primarily in areas such as product quality, price, and after-sales service.

LP Information, Inc. (LPI) ' newest research report, the "Synthetic Ropes and Nets Industry Forecast" looks at past sales and reviews total world Synthetic Ropes and Nets sales in 2025, providing a comprehensive analysis by region and market sector of projected Synthetic Ropes and Nets sales for 2026 through 2032. With Synthetic Ropes and Nets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Synthetic Ropes and Nets industry.

This Insight Report provides a comprehensive analysis of the global Synthetic Ropes and Nets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synthetic Ropes and Nets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Synthetic Ropes and Nets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synthetic Ropes and Nets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synthetic Ropes and Nets.

This report presents a comprehensive overview, market shares, and growth opportunities of Synthetic Ropes and Nets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Polypropylene Rope
- Polyester Rope
- Nylon Rope
- Polyethylene Rope
- Specialty Fibers Rope
- Nets

Segmentation by Application:

- Fishing & Aquaculture
- Industries and Safety
- Agriculture and Horticulture
- Marine and Shipping
- Sports and Retail
- Utilities
- Others (Renewable Energy, etc.)

This report also splits the market by region:

- Americas
 - United States
 - Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WireCo

Samson Rope

Garware Technical Fibres

Nitto Seimo Co., Ltd.

Bridon-Bekaert The Ropes Group

Teufelberger

Marlow Ropes

Yale Cordage

Katradis Marine Ropes

Cortland International

Southern Ropes

Egersund Group

Lanex A.S

Thrace Group

English Braids

van Beelen Group

Nettingland

Euronete

Juli Sling Co., Ltd.

Jiangsu Shenyun Rope Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synthetic Ropes and Nets market?

What factors are driving Synthetic Ropes and Nets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synthetic Ropes and Nets market opportunities vary by end market size?

How does Synthetic Ropes and Nets break out by Type, by Application?

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