

Global Synthetic and Biobased Butadiene Market Growth 2025-2031

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Abstracts

The global Synthetic and Biobased Butadiene market size is predicted to grow from US\$ 551 million in 2025 to US\$ 658 million in 2031; it is expected to grow at a CAGR of 3.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Synthetic butadiene and biobased butadiene, termed as 1,3-butadiene, are non-corrosive, colorless gases that condense to a liquid form at -4.5°C. They have a mild aromatic odor. Synthetic butadiene is produced commercially by refinement of crude butylene concentration (C4) stream, a by-product of ethylene and propylene production.

United States market for Synthetic and Biobased Butadiene is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Synthetic and Biobased Butadiene is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Synthetic and Biobased Butadiene is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Synthetic and Biobased Butadiene players cover BASF SE, Eni S.p.A, Royal Dutch Shell, TPC Group, Evonik Industries AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Synthetic and Biobased Butadiene Industry Forecast” looks at past sales and reviews total world Synthetic and Biobased Butadiene sales in 2024, providing a comprehensive analysis by region and market sector of projected Synthetic and Biobased Butadiene sales for 2025 through 2031. With Synthetic and Biobased Butadiene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Synthetic and Biobased Butadiene industry.

This Insight Report provides a comprehensive analysis of the global Synthetic and Biobased Butadiene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synthetic and Biobased Butadiene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Synthetic and Biobased Butadiene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synthetic and Biobased Butadiene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synthetic and Biobased Butadiene.

This report presents a comprehensive overview, market shares, and growth opportunities of Synthetic and Biobased Butadiene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Synthetic Butadiene

Bio-based Butadiene

Segmentation by Application:

Rubber

Butadiene Rubber

Latex

Adiponitrile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

Eni S.p.A

Royal Dutch Shell

TPC Group

Evonik Industries AG

INEOS Group

Exxon Mobil

LyondellBasell Industries

Repsol

SABIC

The Dow Chemical Company

Yeochem NCC

Dow

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synthetic and Biobased Butadiene market?

What factors are driving Synthetic and Biobased Butadiene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synthetic and Biobased Butadiene market opportunities vary by end market size?

How does Synthetic and Biobased Butadiene break out by Type, by Application?

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