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Global Synthetic Hot Rolling Oil Market Growth 2026-2032

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Abstracts

The global Synthetic Hot Rolling Oil market size is predicted to grow from US$ 1082 million in 2025 to US$ 1542 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Synthetic hot rolling oil is a high-performance lubricant formulated with synthetic esters, polyalphaolefins (PAO), or other engineered base fluids combined with anti-wear, oxidation-resistant, and extreme-pressure additives to reduce friction, prevent sticking, and improve surface finish during the hot rolling of steel, stainless steel, aluminum, and specialty alloys. Its supply chain begins with upstream production of synthetic base oils and specialty additives sourced from petrochemical and chemical manufacturers; these are then blended by lubricant formulators who mix, filter, and quality-test the finished oil according to metal grade and rolling-mill requirements. Midstream distributors supply mills and steel service centers, while downstream applications include integrated steel plants, aluminum rolling mills, tube/pipe producers, and alloy manufacturers that rely on synthetic hot rolling oil for consistent lubrication, temperature control, and scale reduction in high-temperature deformation environments. In 2024, global synthetic hot rolling oil output was about 390,000 tons, with 470,000 tons of capacity, priced at USD 2,200–4,800 per ton, and producers operated at an average 27% gross margin.

United States market for Synthetic Hot Rolling Oil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Synthetic Hot Rolling Oil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Synthetic Hot Rolling Oil is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Synthetic Hot Rolling Oil players cover TotalEnergies (France), Quaker Houghton (USA), FUCHS Lubricants (Germany), Metalube (UK), Motul (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Synthetic Hot Rolling Oil Industry Forecast” looks at past sales and reviews total world Synthetic Hot Rolling Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Synthetic Hot Rolling Oil sales for 2026 through 2032. With Synthetic Hot Rolling Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Synthetic Hot Rolling Oil industry.

This Insight Report provides a comprehensive analysis of the global Synthetic Hot Rolling Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synthetic Hot Rolling Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Synthetic Hot Rolling Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synthetic Hot Rolling Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synthetic Hot Rolling Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Synthetic Hot Rolling Oil market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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High-Temperature Hot Rolling Oil

Medium-Temperature Hot Rolling Oil

Low-Temperature Hot Rolling Oil

Segmentation by Lubrication Mechanism:

Boundary Lubrication Oil

Mixed Lubrication Oil

Segmentation by Application:

Carbon Steel Hot Rolling

Stainless Steel Hot Rolling

Aluminum Hot Rolling

Copper/Brass Hot Rolling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TotalEnergies (France)

Quaker Houghton (USA)

FUCHS Lubricants (Germany)

Metalube (UK)

Motul (France)

Carl Bechem (Germany)

Kodiak Chemical (USA)

General Chemical (USA)

Petroya? Lubricants (T?rkiye)

Hindustan Petroleum (India)

Royal Purple (USA)

Schaeffer Manufacturing (USA)

ROWE Mineral?lwerk (Germany)

Savita Oil Technologies (India)

Nanjing Kerun Lubricants (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synthetic Hot Rolling Oil market?

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What factors are driving Synthetic Hot Rolling Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synthetic Hot Rolling Oil market opportunities vary by end market size?

How does Synthetic Hot Rolling Oil break out by Type, by Application?

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