

Global Synthetic Fibre Rope Market Growth 2026-2032

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Abstracts

The global Synthetic Fibre Rope market size is predicted to grow from US\$ 1520 million in 2025 to US\$ 1955 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global synthetic fibre rope production reached approximately 597488 k meters, the average price is 2.6 usd/meter. A rope is a bundle of flexible fibers twisted or braided together to increase its overall length and tensile strength. The use of ropes for hunting, carrying, lifting, and climbing dates back to prehistoric times. Ropes were originally made by hand using natural fibers. Modern ropes are made by machines and utilize many newer synthetic materials to give them improved strength, lighter weight, and better resistance to rotting. More than half of the rope manufactured today is used in the fishing and maritime industries.

Market Concentration and Major Players:

Internationally, the synthetic fiber rope market is highly concentrated, mainly in developed countries such as Europe and the United States. Large manufacturers include Wireco World Group and Samson Rope Technologies. Domestically, the synthetic fiber rope market still has significant room for growth.

Manufacturing Process and Market Trends:

The main process for synthetic fiber rope involves melt spinning of spun fibers, twisting into yarn, braiding, impregnation, and pre-stretching. Polyester, nylon, and polypropylene (polyethylene) are used for low- to mid-range applications, while high-modulus polyethylene (HMPE) and aramid copolymers are used for deep-sea mooring and heavy-duty applications. HMPE surfaces undergo plasma etching or maleic anhydride grafting for interfacial bonding. After impregnation with PU, the rope strands

are braided in 8- or 12-strand square braids, and then pre-stretched to meet the breaking load ratio for structural adjustment. This pre-stretching is crucial for nonlinear stiffness design. Heat treatment and RFID embedding for load sensing are key features of smart ropes developed in recent years.

The global market is based on maritime ports, while offshore wind power, deep-sea mooring, and offshore replacement of steel cables represent real incremental growth. The HMPE aramid segment is being held back by DSM and Toray, while domestic PP and PE polyester are driving sales in Southeast Asia, the Middle East, and Latin America. In the high-end segment, the focus is on recyclable polymers and impregnated resin-modified materials. The logic of steel cable replacement is exactly the opposite of that of carbon fiber composite ropes in elevator steel cables. One is steel fleeing overseas, while the other is synthetic fibers squeezing into the steel market. Predictive monitoring on the maintenance side has already become a premium in the European offshore engineering sector.

LP Information, Inc. (LPI) ' newest research report, the "Synthetic Fibre Rope Industry Forecast" looks at past sales and reviews total world Synthetic Fibre Rope sales in 2025, providing a comprehensive analysis by region and market sector of projected Synthetic Fibre Rope sales for 2026 through 2032. With Synthetic Fibre Rope sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Synthetic Fibre Rope industry.

This Insight Report provides a comprehensive analysis of the global Synthetic Fibre Rope landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synthetic Fibre Rope portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Synthetic Fibre Rope market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synthetic Fibre Rope and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synthetic Fibre Rope.

This report presents a comprehensive overview, market shares, and growth

opportunities of Synthetic Fibre Rope market by product type, application, key manufacturers and key regions and countries.

Segmentation by Materials:

Polypropylene

Polyester

Polyamide Fiber

Polyethylene

Segmentation by Diameter:

?3 mm

3-20 mm

20-50 mm

>50 mm

Segmentation by Structure:

3-Strand Twisted Rope

6-Strand Rope

12-Strand Braided Rope

Others

Segmentation by Application:

Marine & Fishing

Sports and Leisure

Oil & Gas

Construction

Cranes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WireCo WorldGroup (USA)

Samson Rope Technologies (USA)

Garware Technical Fibres (India)

Teufelberger Holding AG (Austria)

Marlow Ropes Ltd. (UK)

Yale Cordage Inc. (USA)

Juli Sling (China)

Cortland Limited (USA)

Southern Ropes (South Africa)

LANEX a.s. (Czech Republic)

English Braids Ltd. (UK)

Katradis (Greece)

TIMM Ropes (Norway)

BEXCO (Belgium)

Hampi?jan (Iceland)

Dynamica Ropes (Denmark)

Tufropes (India)

Jiangsu Shenyun String & Belt(China)

Ropenet Group(China)

Jiangsu Xiangchuan Rope & Cable Technology(China)

Zhejiang Four Brother Rope Industry(China)

Qingdao Hailiya Group(China)

Yangzhou Lida Rope & Cable Technology(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synthetic Fibre Rope market?

What factors are driving Synthetic Fibre Rope market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synthetic Fibre Rope market opportunities vary by end market size?

How does Synthetic Fibre Rope break out by Materials, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Synthetic Fibre Rope Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Synthetic Fibre Rope by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Synthetic Fibre Rope by Country/Region, 2021, 2025 & 2032
- 2.2 Synthetic Fibre Rope Segment by Materials
 - 2.2.1 Polypropylene
 - 2.2.2 Polyester
 - 2.2.3 Polyamide Fiber
 - 2.2.4 Polyethylene
 - 2.2.5 Synthetic Fibre Rope Sales by Materials
 - 2.2.5.1 Global Synthetic Fibre Rope Sales Market Share by Materials (2021-2026)
 - 2.2.5.2 Global Synthetic Fibre Rope Revenue and Market Share by Materials (2021-2026)
 - 2.2.5.3 Global Synthetic Fibre Rope Sale Price by Materials (2021-2026)
- 2.3 Synthetic Fibre Rope Segment by Diameter
 - 2.3.1 ?3 mm
 - 2.3.2 3-20 mm
 - 2.3.3 20-50 mm
 - 2.3.4 >50 mm
 - 2.3.5 Synthetic Fibre Rope Sales by Diameter
 - 2.3.5.1 Global Synthetic Fibre Rope Sales Market Share by Diameter (2021-2026)
 - 2.3.5.2 Global Synthetic Fibre Rope Revenue and Market Share by Diameter

(2021-2026)

2.3.5.3 Global Synthetic Fibre Rope Sale Price by Diameter (2021-2026)

2.4 Synthetic Fibre Rope Segment by Structure

2.4.1 3-Strand Twisted Rope

2.4.2 6-Strand Rope

2.4.3 12-Strand Braided Rope

2.4.4 Others

2.4.5 Synthetic Fibre Rope Sales by Structure

2.4.5.1 Global Synthetic Fibre Rope Sales Market Share by Structure (2021-2026)

2.4.5.2 Global Synthetic Fibre Rope Revenue and Market Share by Structure

(2021-2026)

2.4.5.3 Global Synthetic Fibre Rope Sale Price by Structure (2021-2026)

2.5 Synthetic Fibre Rope Segment by Application

2.5.1 Marine & Fishing

2.5.2 Sports and Leisure

2.5.3 Oil & Gas

2.5.4 Construction

2.5.5 Cranes

2.5.6 Others

2.5.7 Synthetic Fibre Rope Sales by Application

2.5.7.1 Global Synthetic Fibre Rope Sale Market Share by Application (2021-2026)

2.5.7.2 Global Synthetic Fibre Rope Revenue and Market Share by Application

(2021-2026)

2.5.7.3 Global Synthetic Fibre Rope Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Synthetic Fibre Rope Breakdown Data by Company

3.1.1 Global Synthetic Fibre Rope Annual Sales by Company (2021-2026)

3.1.2 Global Synthetic Fibre Rope Sales Market Share by Company (2021-2026)

3.2 Global Synthetic Fibre Rope Annual Revenue by Company (2021-2026)

3.2.1 Global Synthetic Fibre Rope Revenue by Company (2021-2026)

3.2.2 Global Synthetic Fibre Rope Revenue Market Share by Company (2021-2026)

3.3 Global Synthetic Fibre Rope Sale Price by Company

3.4 Key Manufacturers Synthetic Fibre Rope Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Synthetic Fibre Rope Product Location Distribution

3.4.2 Players Synthetic Fibre Rope Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SYNTHETIC FIBRE ROPE BY GEOGRAPHIC REGION

- 4.1 World Historic Synthetic Fibre Rope Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Synthetic Fibre Rope Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Synthetic Fibre Rope Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Synthetic Fibre Rope Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Synthetic Fibre Rope Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Synthetic Fibre Rope Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Synthetic Fibre Rope Sales Growth
- 4.4 APAC Synthetic Fibre Rope Sales Growth
- 4.5 Europe Synthetic Fibre Rope Sales Growth
- 4.6 Middle East & Africa Synthetic Fibre Rope Sales Growth

5 AMERICAS

- 5.1 Americas Synthetic Fibre Rope Sales by Country
 - 5.1.1 Americas Synthetic Fibre Rope Sales by Country (2021-2026)
 - 5.1.2 Americas Synthetic Fibre Rope Revenue by Country (2021-2026)
- 5.2 Americas Synthetic Fibre Rope Sales by Materials (2021-2026)
- 5.3 Americas Synthetic Fibre Rope Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Synthetic Fibre Rope Sales by Region
 - 6.1.1 APAC Synthetic Fibre Rope Sales by Region (2021-2026)
 - 6.1.2 APAC Synthetic Fibre Rope Revenue by Region (2021-2026)
- 6.2 APAC Synthetic Fibre Rope Sales by Materials (2021-2026)

6.3 APAC Synthetic Fibre Rope Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Synthetic Fibre Rope by Country

7.1.1 Europe Synthetic Fibre Rope Sales by Country (2021-2026)

7.1.2 Europe Synthetic Fibre Rope Revenue by Country (2021-2026)

7.2 Europe Synthetic Fibre Rope Sales by Materials (2021-2026)

7.3 Europe Synthetic Fibre Rope Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Synthetic Fibre Rope by Country

8.1.1 Middle East & Africa Synthetic Fibre Rope Sales by Country (2021-2026)

8.1.2 Middle East & Africa Synthetic Fibre Rope Revenue by Country (2021-2026)

8.2 Middle East & Africa Synthetic Fibre Rope Sales by Materials (2021-2026)

8.3 Middle East & Africa Synthetic Fibre Rope Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Synthetic Fibre Rope

10.3 Manufacturing Process Analysis of Synthetic Fibre Rope

10.4 Industry Chain Structure of Synthetic Fibre Rope

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Synthetic Fibre Rope Distributors

11.3 Synthetic Fibre Rope Customer

12 WORLD FORECAST REVIEW FOR SYNTHETIC FIBRE ROPE BY GEOGRAPHIC REGION

12.1 Global Synthetic Fibre Rope Market Size Forecast by Region

12.1.1 Global Synthetic Fibre Rope Forecast by Region (2027-2032)

12.1.2 Global Synthetic Fibre Rope Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Synthetic Fibre Rope Forecast by Materials (2027-2032)

12.7 Global Synthetic Fibre Rope Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 WireCo WorldGroup (USA)

13.1.1 WireCo WorldGroup (USA) Company Information

13.1.2 WireCo WorldGroup (USA) Synthetic Fibre Rope Product Portfolios and Specifications

13.1.3 WireCo WorldGroup (USA) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 WireCo WorldGroup (USA) Main Business Overview

- 13.1.5 WireCo WorldGroup (USA) Latest Developments
- 13.2 Samson Rope Technologies (USA)
 - 13.2.1 Samson Rope Technologies (USA) Company Information
 - 13.2.2 Samson Rope Technologies (USA) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.2.3 Samson Rope Technologies (USA) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Samson Rope Technologies (USA) Main Business Overview
 - 13.2.5 Samson Rope Technologies (USA) Latest Developments
- 13.3 Garware Technical Fibres (India)
 - 13.3.1 Garware Technical Fibres (India) Company Information
 - 13.3.2 Garware Technical Fibres (India) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.3.3 Garware Technical Fibres (India) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Garware Technical Fibres (India) Main Business Overview
 - 13.3.5 Garware Technical Fibres (India) Latest Developments
- 13.4 Teufelberger Holding AG (Austria)
 - 13.4.1 Teufelberger Holding AG (Austria) Company Information
 - 13.4.2 Teufelberger Holding AG (Austria) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.4.3 Teufelberger Holding AG (Austria) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Teufelberger Holding AG (Austria) Main Business Overview
 - 13.4.5 Teufelberger Holding AG (Austria) Latest Developments
- 13.5 Marlow Ropes Ltd. (UK)
 - 13.5.1 Marlow Ropes Ltd. (UK) Company Information
 - 13.5.2 Marlow Ropes Ltd. (UK) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.5.3 Marlow Ropes Ltd. (UK) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Marlow Ropes Ltd. (UK) Main Business Overview
 - 13.5.5 Marlow Ropes Ltd. (UK) Latest Developments
- 13.6 Yale Cordage Inc. (USA)
 - 13.6.1 Yale Cordage Inc. (USA) Company Information
 - 13.6.2 Yale Cordage Inc. (USA) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.6.3 Yale Cordage Inc. (USA) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Yale Cordage Inc. (USA) Main Business Overview
- 13.6.5 Yale Cordage Inc. (USA) Latest Developments
- 13.7 Juli Sling (China)
 - 13.7.1 Juli Sling (China) Company Information
 - 13.7.2 Juli Sling (China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.7.3 Juli Sling (China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Juli Sling (China) Main Business Overview
 - 13.7.5 Juli Sling (China) Latest Developments
- 13.8 Cortland Limited (USA)
 - 13.8.1 Cortland Limited (USA) Company Information
 - 13.8.2 Cortland Limited (USA) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.8.3 Cortland Limited (USA) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Cortland Limited (USA) Main Business Overview
 - 13.8.5 Cortland Limited (USA) Latest Developments
- 13.9 Southern Ropes (South Africa)
 - 13.9.1 Southern Ropes (South Africa) Company Information
 - 13.9.2 Southern Ropes (South Africa) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.9.3 Southern Ropes (South Africa) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Southern Ropes (South Africa) Main Business Overview
 - 13.9.5 Southern Ropes (South Africa) Latest Developments
- 13.10 LANEX a.s. (Czech Republic)
 - 13.10.1 LANEX a.s. (Czech Republic) Company Information
 - 13.10.2 LANEX a.s. (Czech Republic) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.10.3 LANEX a.s. (Czech Republic) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 LANEX a.s. (Czech Republic) Main Business Overview
 - 13.10.5 LANEX a.s. (Czech Republic) Latest Developments
- 13.11 English Braids Ltd. (UK)
 - 13.11.1 English Braids Ltd. (UK) Company Information
 - 13.11.2 English Braids Ltd. (UK) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.11.3 English Braids Ltd. (UK) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 English Braids Ltd. (UK) Main Business Overview
- 13.11.5 English Braids Ltd. (UK) Latest Developments
- 13.12 Katradis (Greece)
 - 13.12.1 Katradis (Greece) Company Information
 - 13.12.2 Katradis (Greece) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.12.3 Katradis (Greece) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Katradis (Greece) Main Business Overview
 - 13.12.5 Katradis (Greece) Latest Developments
- 13.13 TIMM Ropes (Norway)
 - 13.13.1 TIMM Ropes (Norway) Company Information
 - 13.13.2 TIMM Ropes (Norway) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.13.3 TIMM Ropes (Norway) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 TIMM Ropes (Norway) Main Business Overview
 - 13.13.5 TIMM Ropes (Norway) Latest Developments
- 13.14 BEXCO (Belgium)
 - 13.14.1 BEXCO (Belgium) Company Information
 - 13.14.2 BEXCO (Belgium) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.14.3 BEXCO (Belgium) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 BEXCO (Belgium) Main Business Overview
 - 13.14.5 BEXCO (Belgium) Latest Developments
- 13.15 Hampi?jan (Iceland)
 - 13.15.1 Hampi?jan (Iceland) Company Information
 - 13.15.2 Hampi?jan (Iceland) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.15.3 Hampi?jan (Iceland) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Hampi?jan (Iceland) Main Business Overview
 - 13.15.5 Hampi?jan (Iceland) Latest Developments
- 13.16 Dynamica Ropes (Denmark)
 - 13.16.1 Dynamica Ropes (Denmark) Company Information
 - 13.16.2 Dynamica Ropes (Denmark) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.16.3 Dynamica Ropes (Denmark) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Dynamica Ropes (Denmark) Main Business Overview

- 13.16.5 Dynamica Ropes (Denmark) Latest Developments
- 13.17 Tufropes (India)
 - 13.17.1 Tufropes (India) Company Information
 - 13.17.2 Tufropes (India) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.17.3 Tufropes (India) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Tufropes (India) Main Business Overview
 - 13.17.5 Tufropes (India) Latest Developments
- 13.18 Jiangsu Shenyun String & Belt(China)
 - 13.18.1 Jiangsu Shenyun String & Belt(China) Company Information
 - 13.18.2 Jiangsu Shenyun String & Belt(China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.18.3 Jiangsu Shenyun String & Belt(China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Jiangsu Shenyun String & Belt(China) Main Business Overview
 - 13.18.5 Jiangsu Shenyun String & Belt(China) Latest Developments
- 13.19 Ropenet Group(China)
 - 13.19.1 Ropenet Group(China) Company Information
 - 13.19.2 Ropenet Group(China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.19.3 Ropenet Group(China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Ropenet Group(China) Main Business Overview
 - 13.19.5 Ropenet Group(China) Latest Developments
- 13.20 Jiangsu Xiangchuan Rope & Cable Technology(China)
 - 13.20.1 Jiangsu Xiangchuan Rope & Cable Technology(China) Company Information
 - 13.20.2 Jiangsu Xiangchuan Rope & Cable Technology(China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.20.3 Jiangsu Xiangchuan Rope & Cable Technology(China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Jiangsu Xiangchuan Rope & Cable Technology(China) Main Business Overview
 - 13.20.5 Jiangsu Xiangchuan Rope & Cable Technology(China) Latest Developments
- 13.21 Zhejiang Four Brother Rope Industry(China)
 - 13.21.1 Zhejiang Four Brother Rope Industry(China) Company Information
 - 13.21.2 Zhejiang Four Brother Rope Industry(China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.21.3 Zhejiang Four Brother Rope Industry(China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.21.4 Zhejiang Four Brother Rope Industry(China) Main Business Overview
- 13.21.5 Zhejiang Four Brother Rope Industry(China) Latest Developments
- 13.22 Qingdao Hailiya Group(China)
 - 13.22.1 Qingdao Hailiya Group(China) Company Information
 - 13.22.2 Qingdao Hailiya Group(China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.22.3 Qingdao Hailiya Group(China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Qingdao Hailiya Group(China) Main Business Overview
 - 13.22.5 Qingdao Hailiya Group(China) Latest Developments
- 13.23 Yangzhou Lida Rope & Cable Technology(China)
 - 13.23.1 Yangzhou Lida Rope & Cable Technology(China) Company Information
 - 13.23.2 Yangzhou Lida Rope & Cable Technology(China) Synthetic Fibre Rope Product Portfolios and Specifications
 - 13.23.3 Yangzhou Lida Rope & Cable Technology(China) Synthetic Fibre Rope Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Yangzhou Lida Rope & Cable Technology(China) Main Business Overview
 - 13.23.5 Yangzhou Lida Rope & Cable Technology(China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Synthetic Fibre Rope Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Synthetic Fibre Rope Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Polypropylene
- Table 4. Major Players of Polyester
- Table 5. Major Players of Polyamide Fiber
- Table 6. Major Players of Polyethylene
- Table 7. Global Synthetic Fibre Rope Sales by Materials (2021-2026) & (K Meter)
- Table 8. Global Synthetic Fibre Rope Sales Market Share by Materials (2021-2026)
- Table 9. Global Synthetic Fibre Rope Revenue by Materials (2021-2026) & (\$ million)
- Table 10. Global Synthetic Fibre Rope Revenue Market Share by Materials (2021-2026)
- Table 11. Global Synthetic Fibre Rope Sale Price by Materials (2021-2026) & (US\$/Meter)
- Table 12. Major Players of ?3 mm
- Table 13. Major Players of 3-20 mm
- Table 14. Major Players of 20-50 mm
- Table 15. Major Players of >50 mm
- Table 16. Global Synthetic Fibre Rope Sales by Diameter (2021-2026) & (K Meter)
- Table 17. Global Synthetic Fibre Rope Sales Market Share by Diameter (2021-2026)
- Table 18. Global Synthetic Fibre Rope Revenue by Diameter (2021-2026) & (\$ million)
- Table 19. Global Synthetic Fibre Rope Revenue Market Share by Diameter (2021-2026)
- Table 20. Global Synthetic Fibre Rope Sale Price by Diameter (2021-2026) & (US\$/Meter)
- Table 21. Major Players of 3-Strand Twisted Rope
- Table 22. Major Players of 6-Strand Rope
- Table 23. Major Players of 12-Strand Braided Rope
- Table 24. Major Players of Others
- Table 25. Global Synthetic Fibre Rope Sales by Structure (2021-2026) & (K Meter)
- Table 26. Global Synthetic Fibre Rope Sales Market Share by Structure (2021-2026)
- Table 27. Global Synthetic Fibre Rope Revenue by Structure (2021-2026) & (\$ million)
- Table 28. Global Synthetic Fibre Rope Revenue Market Share by Structure (2021-2026)
- Table 29. Global Synthetic Fibre Rope Sale Price by Structure (2021-2026) & (US\$/Meter)
- Table 30. Global Synthetic Fibre Rope Sale by Application (2021-2026) & (K Meter)

Table 31. Global Synthetic Fibre Rope Sale Market Share by Application (2021-2026)

Table 32. Global Synthetic Fibre Rope Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Synthetic Fibre Rope Revenue Market Share by Application (2021-2026)

Table 34. Global Synthetic Fibre Rope Sale Price by Application (2021-2026) & (US\$/Meter)

Table 35. Global Synthetic Fibre Rope Sales by Company (2021-2026) & (K Meter)

Table 36. Global Synthetic Fibre Rope Sales Market Share by Company (2021-2026)

Table 37. Global Synthetic Fibre Rope Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Synthetic Fibre Rope Revenue Market Share by Company (2021-2026)

Table 39. Global Synthetic Fibre Rope Sale Price by Company (2021-2026) & (US\$/Meter)

Table 40. Key Manufacturers Synthetic Fibre Rope Producing Area Distribution and Sales Area

Table 41. Players Synthetic Fibre Rope Products Offered

Table 42. Synthetic Fibre Rope Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Synthetic Fibre Rope Sales by Geographic Region (2021-2026) & (K Meter)

Table 46. Global Synthetic Fibre Rope Sales Market Share Geographic Region (2021-2026)

Table 47. Global Synthetic Fibre Rope Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Synthetic Fibre Rope Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Synthetic Fibre Rope Sales by Country/Region (2021-2026) & (K Meter)

Table 50. Global Synthetic Fibre Rope Sales Market Share by Country/Region (2021-2026)

Table 51. Global Synthetic Fibre Rope Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Synthetic Fibre Rope Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Synthetic Fibre Rope Sales by Country (2021-2026) & (K Meter)

Table 54. Americas Synthetic Fibre Rope Sales Market Share by Country (2021-2026)

Table 55. Americas Synthetic Fibre Rope Revenue by Country (2021-2026) & (\$ millions)
Table 56. Americas Synthetic Fibre Rope Sales by Materials (2021-2026) & (K Meter)
Table 57. Americas Synthetic Fibre Rope Sales by Application (2021-2026) & (K Meter)
Table 58. APAC Synthetic Fibre Rope Sales by Region (2021-2026) & (K Meter)
Table 59. APAC Synthetic Fibre Rope Sales Market Share by Region (2021-2026)
Table 60. APAC Synthetic Fibre Rope Revenue by Region (2021-2026) & (\$ millions)
Table 61. APAC Synthetic Fibre Rope Sales by Materials (2021-2026) & (K Meter)
Table 62. APAC Synthetic Fibre Rope Sales by Application (2021-2026) & (K Meter)
Table 63. Europe Synthetic Fibre Rope Sales by Country (2021-2026) & (K Meter)
Table 64. Europe Synthetic Fibre Rope Revenue by Country (2021-2026) & (\$ millions)
Table 65. Europe Synthetic Fibre Rope Sales by Materials (2021-2026) & (K Meter)
Table 66. Europe Synthetic Fibre Rope Sales by Application (2021-2026) & (K Meter)
Table 67. Middle East & Africa Synthetic Fibre Rope Sales by Country (2021-2026) & (K Meter)
Table 68. Middle East & Africa Synthetic Fibre Rope Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa Synthetic Fibre Rope Sales by Materials (2021-2026) & (K Meter)
Table 70. Middle East & Africa Synthetic Fibre Rope Sales by Application (2021-2026) & (K Meter)
Table 71. Key Market Drivers & Growth Opportunities of Synthetic Fibre Rope
Table 72. Key Market Challenges & Risks of Synthetic Fibre Rope
Table 73. Key Industry Trends of Synthetic Fibre Rope
Table 74. Synthetic Fibre Rope Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. Synthetic Fibre Rope Distributors List
Table 77. Synthetic Fibre Rope Customer List
Table 78. Global Synthetic Fibre Rope Sales Forecast by Region (2027-2032) & (K Meter)
Table 79. Global Synthetic Fibre Rope Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Americas Synthetic Fibre Rope Sales Forecast by Country (2027-2032) & (K Meter)
Table 81. Americas Synthetic Fibre Rope Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. APAC Synthetic Fibre Rope Sales Forecast by Region (2027-2032) & (K Meter)
Table 83. APAC Synthetic Fibre Rope Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 84. Europe Synthetic Fibre Rope Sales Forecast by Country (2027-2032) & (K Meter)

Table 85. Europe Synthetic Fibre Rope Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Synthetic Fibre Rope Sales Forecast by Country (2027-2032) & (K Meter)

Table 87. Middle East & Africa Synthetic Fibre Rope Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Synthetic Fibre Rope Sales Forecast by Materials (2027-2032) & (K Meter)

Table 89. Global Synthetic Fibre Rope Revenue Forecast by Materials (2027-2032) & (\$ millions)

Table 90. Global Synthetic Fibre Rope Sales Forecast by Application (2027-2032) & (K Meter)

Table 91. Global Synthetic Fibre Rope Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. WireCo WorldGroup (USA) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 93. WireCo WorldGroup (USA) Synthetic Fibre Rope Product Portfolios and Specifications

Table 94. WireCo WorldGroup (USA) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 95. WireCo WorldGroup (USA) Main Business

Table 96. WireCo WorldGroup (USA) Latest Developments

Table 97. Samson Rope Technologies (USA) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 98. Samson Rope Technologies (USA) Synthetic Fibre Rope Product Portfolios and Specifications

Table 99. Samson Rope Technologies (USA) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 100. Samson Rope Technologies (USA) Main Business

Table 101. Samson Rope Technologies (USA) Latest Developments

Table 102. Garware Technical Fibres (India) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 103. Garware Technical Fibres (India) Synthetic Fibre Rope Product Portfolios and Specifications

Table 104. Garware Technical Fibres (India) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 105. Garware Technical Fibres (India) Main Business
Table 106. Garware Technical Fibres (India) Latest Developments
Table 107. Teufelberger Holding AG (Austria) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 108. Teufelberger Holding AG (Austria) Synthetic Fibre Rope Product Portfolios and Specifications
Table 109. Teufelberger Holding AG (Austria) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 110. Teufelberger Holding AG (Austria) Main Business
Table 111. Teufelberger Holding AG (Austria) Latest Developments
Table 112. Marlow Ropes Ltd. (UK) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 113. Marlow Ropes Ltd. (UK) Synthetic Fibre Rope Product Portfolios and Specifications
Table 114. Marlow Ropes Ltd. (UK) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 115. Marlow Ropes Ltd. (UK) Main Business
Table 116. Marlow Ropes Ltd. (UK) Latest Developments
Table 117. Yale Cordage Inc. (USA) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 118. Yale Cordage Inc. (USA) Synthetic Fibre Rope Product Portfolios and Specifications
Table 119. Yale Cordage Inc. (USA) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 120. Yale Cordage Inc. (USA) Main Business
Table 121. Yale Cordage Inc. (USA) Latest Developments
Table 122. Juli Sling (China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 123. Juli Sling (China) Synthetic Fibre Rope Product Portfolios and Specifications
Table 124. Juli Sling (China) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 125. Juli Sling (China) Main Business
Table 126. Juli Sling (China) Latest Developments
Table 127. Cortland Limited (USA) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 128. Cortland Limited (USA) Synthetic Fibre Rope Product Portfolios and Specifications
Table 129. Cortland Limited (USA) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 130. Cortland Limited (USA) Main Business
Table 131. Cortland Limited (USA) Latest Developments
Table 132. Southern Ropes (South Africa) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 133. Southern Ropes (South Africa) Synthetic Fibre Rope Product Portfolios and Specifications
Table 134. Southern Ropes (South Africa) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 135. Southern Ropes (South Africa) Main Business
Table 136. Southern Ropes (South Africa) Latest Developments
Table 137. LANEX a.s. (Czech Republic) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 138. LANEX a.s. (Czech Republic) Synthetic Fibre Rope Product Portfolios and Specifications
Table 139. LANEX a.s. (Czech Republic) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 140. LANEX a.s. (Czech Republic) Main Business
Table 141. LANEX a.s. (Czech Republic) Latest Developments
Table 142. English Braids Ltd. (UK) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 143. English Braids Ltd. (UK) Synthetic Fibre Rope Product Portfolios and Specifications
Table 144. English Braids Ltd. (UK) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 145. English Braids Ltd. (UK) Main Business
Table 146. English Braids Ltd. (UK) Latest Developments
Table 147. Katradis (Greece) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 148. Katradis (Greece) Synthetic Fibre Rope Product Portfolios and Specifications
Table 149. Katradis (Greece) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 150. Katradis (Greece) Main Business
Table 151. Katradis (Greece) Latest Developments
Table 152. TIMM Ropes (Norway) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors
Table 153. TIMM Ropes (Norway) Synthetic Fibre Rope Product Portfolios and Specifications
Table 154. TIMM Ropes (Norway) Synthetic Fibre Rope Sales (K Meter), Revenue (\$

Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 155. TIMM Ropes (Norway) Main Business

Table 156. TIMM Ropes (Norway) Latest Developments

Table 157. BEXCO (Belgium) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 158. BEXCO (Belgium) Synthetic Fibre Rope Product Portfolios and Specifications

Table 159. BEXCO (Belgium) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 160. BEXCO (Belgium) Main Business

Table 161. BEXCO (Belgium) Latest Developments

Table 162. Hampi?jan (Iceland) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 163. Hampi?jan (Iceland) Synthetic Fibre Rope Product Portfolios and Specifications

Table 164. Hampi?jan (Iceland) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 165. Hampi?jan (Iceland) Main Business

Table 166. Hampi?jan (Iceland) Latest Developments

Table 167. Dynamica Ropes (Denmark) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 168. Dynamica Ropes (Denmark) Synthetic Fibre Rope Product Portfolios and Specifications

Table 169. Dynamica Ropes (Denmark) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 170. Dynamica Ropes (Denmark) Main Business

Table 171. Dynamica Ropes (Denmark) Latest Developments

Table 172. Tufropes (India) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 173. Tufropes (India) Synthetic Fibre Rope Product Portfolios and Specifications

Table 174. Tufropes (India) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 175. Tufropes (India) Main Business

Table 176. Tufropes (India) Latest Developments

Table 177. Jiangsu Shenyun String & Belt(China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 178. Jiangsu Shenyun String & Belt(China) Synthetic Fibre Rope Product Portfolios and Specifications

Table 179. Jiangsu Shenyun String & Belt(China) Synthetic Fibre Rope Sales (K Meter),

Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 180. Jiangsu Shenyun String & Belt(China) Main Business

Table 181. Jiangsu Shenyun String & Belt(China) Latest Developments

Table 182. Ropenet Group(China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 183. Ropenet Group(China) Synthetic Fibre Rope Product Portfolios and Specifications

Table 184. Ropenet Group(China) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 185. Ropenet Group(China) Main Business

Table 186. Ropenet Group(China) Latest Developments

Table 187. Jiangsu Xiangchuan Rope & Cable Technology(China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 188. Jiangsu Xiangchuan Rope & Cable Technology(China) Synthetic Fibre Rope Product Portfolios and Specifications

Table 189. Jiangsu Xiangchuan Rope & Cable Technology(China) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 190. Jiangsu Xiangchuan Rope & Cable Technology(China) Main Business

Table 191. Jiangsu Xiangchuan Rope & Cable Technology(China) Latest Developments

Table 192. Zhejiang Four Brother Rope Industry(China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 193. Zhejiang Four Brother Rope Industry(China) Synthetic Fibre Rope Product Portfolios and Specifications

Table 194. Zhejiang Four Brother Rope Industry(China) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 195. Zhejiang Four Brother Rope Industry(China) Main Business

Table 196. Zhejiang Four Brother Rope Industry(China) Latest Developments

Table 197. Qingdao Hailiya Group(China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 198. Qingdao Hailiya Group(China) Synthetic Fibre Rope Product Portfolios and Specifications

Table 199. Qingdao Hailiya Group(China) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 200. Qingdao Hailiya Group(China) Main Business

Table 201. Qingdao Hailiya Group(China) Latest Developments

Table 202. Yangzhou Lida Rope & Cable Technology(China) Basic Information, Synthetic Fibre Rope Manufacturing Base, Sales Area and Its Competitors

Table 203. Yangzhou Lida Rope & Cable Technology(China) Synthetic Fibre Rope Product Portfolios and Specifications

Table 204. Yangzhou Lida Rope & Cable Technology(China) Synthetic Fibre Rope Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 205. Yangzhou Lida Rope & Cable Technology(China) Main Business

Table 206. Yangzhou Lida Rope & Cable Technology(China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Synthetic Fibre Rope
- Figure 2. Synthetic Fibre Rope Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Synthetic Fibre Rope Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Synthetic Fibre Rope Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Synthetic Fibre Rope Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Synthetic Fibre Rope Sales Market Share by Country/Region (2025)
- Figure 10. Synthetic Fibre Rope Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polypropylene
- Figure 12. Product Picture of Polyester
- Figure 13. Product Picture of Polyamide Fiber
- Figure 14. Product Picture of Polyethylene
- Figure 15. Global Synthetic Fibre Rope Sales Market Share by Materials in 2026
- Figure 16. Global Synthetic Fibre Rope Revenue Market Share by Materials (2021-2026)
- Figure 17. Product Picture of ?3 mm
- Figure 18. Product Picture of 3-20 mm
- Figure 19. Product Picture of 20-50 mm
- Figure 20. Product Picture of >50 mm
- Figure 21. Global Synthetic Fibre Rope Sales Market Share by Diameter in 2026
- Figure 22. Global Synthetic Fibre Rope Revenue Market Share by Diameter (2021-2026)
- Figure 23. Product Picture of 3-Strand Twisted Rope
- Figure 24. Product Picture of 6-Strand Rope
- Figure 25. Product Picture of 12-Strand Braided Rope
- Figure 26. Product Picture of Others
- Figure 27. Global Synthetic Fibre Rope Sales Market Share by Structure in 2026
- Figure 28. Global Synthetic Fibre Rope Revenue Market Share by Structure (2021-2026)
- Figure 29. Synthetic Fibre Rope Consumed in Marine & Fishing
- Figure 30. Global Synthetic Fibre Rope Market: Marine & Fishing (2021-2026) & (K

Meter)

Figure 31. Synthetic Fibre Rope Consumed in Sports and Leisure

Figure 32. Global Synthetic Fibre Rope Market: Sports and Leisure (2021-2026) & (K Meter)

Figure 33. Synthetic Fibre Rope Consumed in Oil & Gas

Figure 34. Global Synthetic Fibre Rope Market: Oil & Gas (2021-2026) & (K Meter)

Figure 35. Synthetic Fibre Rope Consumed in Construction

Figure 36. Global Synthetic Fibre Rope Market: Construction (2021-2026) & (K Meter)

Figure 37. Synthetic Fibre Rope Consumed in Cranes

Figure 38. Global Synthetic Fibre Rope Market: Cranes (2021-2026) & (K Meter)

Figure 39. Synthetic Fibre Rope Consumed in Others

Figure 40. Global Synthetic Fibre Rope Market: Others (2021-2026) & (K Meter)

Figure 41. Global Synthetic Fibre Rope Sale Market Share by Application (2025)

Figure 42. Global Synthetic Fibre Rope Revenue Market Share by Application in 2025

Figure 43. Synthetic Fibre Rope Sales by Company in 2025 (K Meter)

Figure 44. Global Synthetic Fibre Rope Sales Market Share by Company in 2025

Figure 45. Synthetic Fibre Rope Revenue by Company in 2025 (\$ millions)

Figure 46. Global Synthetic Fibre Rope Revenue Market Share by Company in 2025

Figure 47. Global Synthetic Fibre Rope Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Synthetic Fibre Rope Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Synthetic Fibre Rope Sales 2021-2026 (K Meter)

Figure 50. Americas Synthetic Fibre Rope Revenue 2021-2026 (\$ millions)

Figure 51. APAC Synthetic Fibre Rope Sales 2021-2026 (K Meter)

Figure 52. APAC Synthetic Fibre Rope Revenue 2021-2026 (\$ millions)

Figure 53. Europe Synthetic Fibre Rope Sales 2021-2026 (K Meter)

Figure 54. Europe Synthetic Fibre Rope Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Synthetic Fibre Rope Sales 2021-2026 (K Meter)

Figure 56. Middle East & Africa Synthetic Fibre Rope Revenue 2021-2026 (\$ millions)

Figure 57. Americas Synthetic Fibre Rope Sales Market Share by Country in 2025

Figure 58. Americas Synthetic Fibre Rope Revenue Market Share by Country (2021-2026)

Figure 59. Americas Synthetic Fibre Rope Sales Market Share by Materials (2021-2026)

Figure 60. Americas Synthetic Fibre Rope Sales Market Share by Application (2021-2026)

Figure 61. United States Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)

Figure 62. Canada Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)

- Figure 63. Mexico Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Brazil Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 65. APAC Synthetic Fibre Rope Sales Market Share by Region in 2025
- Figure 66. APAC Synthetic Fibre Rope Revenue Market Share by Region (2021-2026)
- Figure 67. APAC Synthetic Fibre Rope Sales Market Share by Materials (2021-2026)
- Figure 68. APAC Synthetic Fibre Rope Sales Market Share by Application (2021-2026)
- Figure 69. China Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Japan Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 71. South Korea Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Southeast Asia Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 73. India Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Australia Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 75. China Taiwan Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Europe Synthetic Fibre Rope Sales Market Share by Country in 2025
- Figure 77. Europe Synthetic Fibre Rope Revenue Market Share by Country (2021-2026)
- Figure 78. Europe Synthetic Fibre Rope Sales Market Share by Materials (2021-2026)
- Figure 79. Europe Synthetic Fibre Rope Sales Market Share by Application (2021-2026)
- Figure 80. Germany Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 81. France Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 82. UK Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Italy Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Russia Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Middle East & Africa Synthetic Fibre Rope Sales Market Share by Country (2021-2026)
- Figure 86. Middle East & Africa Synthetic Fibre Rope Sales Market Share by Materials (2021-2026)
- Figure 87. Middle East & Africa Synthetic Fibre Rope Sales Market Share by Application (2021-2026)
- Figure 88. Egypt Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 89. South Africa Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Israel Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Turkey Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 92. GCC Countries Synthetic Fibre Rope Revenue Growth 2021-2026 (\$ millions)
- Figure 93. Manufacturing Cost Structure Analysis of Synthetic Fibre Rope in 2026
- Figure 94. Manufacturing Process Analysis of Synthetic Fibre Rope
- Figure 95. Industry Chain Structure of Synthetic Fibre Rope

Figure 96. Channels of Distribution

Figure 97. Global Synthetic Fibre Rope Sales Market Forecast by Region (2027-2032)

Figure 98. Global Synthetic Fibre Rope Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Synthetic Fibre Rope Sales Market Share Forecast by Materials (2027-2032)

Figure 100. Global Synthetic Fibre Rope Revenue Market Share Forecast by Materials (2027-2032)

Figure 101. Global Synthetic Fibre Rope Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Synthetic Fibre Rope Revenue Market Share Forecast by Application (2027-2032)

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