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Global Synchronous Step-Down DC/DC Converter Market Growth 2026-2032

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Abstracts

The global Synchronous Step-Down DC/DC Converter market size is predicted to grow from US$ 1611 million in 2025 to US$ 2918 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

A synchronous step-down DC/DC converter is a power management chip that uses alternating high-side and low-side MOSFETs to efficiently convert voltage from high to low. Widely used in industrial equipment, automotive electronics, data centers, and consumer electronics, it features high efficiency, high output current, and fast dynamic response. Global sales of synchronous step-down DC/DC converters are expected to reach approximately 1.8 billion units in 2024, with an average unit price of approximately US$0.85.

United States market for Synchronous Step-Down DC/DC Converter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Synchronous Step-Down DC/DC Converter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Synchronous Step-Down DC/DC Converter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Synchronous Step-Down DC/DC Converter players cover Renesas Electronics, Texas Instruments, Infineon Technologies, Analog Devices, Fairchild

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Semiconductor (now part of onsemi), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Synchronous Step-Down DC/DC Converter Industry Forecast” looks at past sales and reviews total world Synchronous Step-Down DC/DC Converter sales in 2025, providing a comprehensive analysis by region and market sector of projected Synchronous Step-Down DC/DC Converter sales for 2026 through 2032. With Synchronous Step-Down DC/DC Converter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Synchronous Step-Down DC/DC Converter industry.

This Insight Report provides a comprehensive analysis of the global Synchronous Step-Down DC/DC Converter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synchronous Step-Down DC/DC Converter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Synchronous Step-Down DC/DC Converter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synchronous Step-Down DC/DC Converter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synchronous Step-Down DC/DC Converter.

This report presents a comprehensive overview, market shares, and growth opportunities of Synchronous Step-Down DC/DC Converter market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Single-Phase Converter

Multi-Phase Converter

Segmentation by Application:

Industrial Equipment

Office Automation Equipment

Home Appliances

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Renesas Electronics

Texas Instruments

Infineon Technologies

Analog Devices

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Fairchild Semiconductor (now part of onsemi)

STMicroelectronics

ROHM

Microchip

Qorvo

Nisshinbo Microdevices

Torex

Richtek

Fitipower Integrated Technology

SHOUDING

SG Micro

Powlicon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synchronous Step-Down DC/DC Converter market?

What factors are driving Synchronous Step-Down DC/DC Converter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synchronous Step-Down DC/DC Converter market opportunities vary by end market size?

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How does Synchronous Step-Down DC/DC Converter break out by Type, by Application?

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