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Global Synchronous Sampling Data Acquisition System (DAS) IC Market Growth 2026-2032

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Abstracts

The global Synchronous Sampling Data Acquisition System (DAS) IC market size is predicted to grow from US$ 334 million in 2025 to US$ 569 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Synchronous sampling DAS chips are application-specific integrated circuits (ASICs) used for multi-channel synchronous data acquisition. They are responsible for in-phase sampling, analog-to-digital conversion, and high-speed serial data output of analog signals from multiple channels to ensure timing consistency. They are widely used in oscilloscopes and automated test equipment, array sensor acquisition, ultrasonic imaging, radar and sonar, seismic exploration, lidar, industrial online monitoring, and power quality measurement. Global shipments in 2024 were approximately 1,800,000 units, with an average unit price of approximately US$18 per unit. A typical single-line annual capacity is approximately 500,000 units. The upstream industry involves semiconductor design and IP licensing, wafer foundry, RF and analog front-end processes, packaging and testing, and dedicated clocks and... Timing management device suppliers serve downstream clients including measurement and control equipment manufacturers, medical imaging equipment companies, radar and communication system integrators, seismic and energy exploration companies, automotive electronics and ADAS supply chains, power grid and industrial automation system integrators, and research institutions. The industry's average gross profit margin is approximately 40%. In the product cost structure, silicon wafers and wafer manufacturing costs account for about 45%, packaging and testing about 20%, R&D, IP, and early-stage prototyping costs about 15%, clock and front-end analog components about 8%, and quality control and sales management about 12%. Products can be categorized by parameters, such as sampling rate levels (less than 100MSps, 100–500MSps, and greater than 500MSps) and resolution levels (8-bit, 12-bit, and

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14/16). Classified by bit depth and channel count (e.g., single-channel, multi-channel 4/8/16-channel), and by interface and output protocol (e.g., LVDS, JESD204B/C, and Ethernet), and by operating environment (e.g., commercial, industrial, and automotive grade), the demand analysis shows that downstream requirements include high-precision synchronous sampling modules, low-latency multi-channel front-ends, array signal in-phase processing, synchronous triggering and clock distribution solutions, on-chip calibration and temperature drift compensation functions, and integrated high-speed serial output interfaces. Downstream customers include oscilloscope and electronic measurement manufacturers, automated test equipment manufacturers, medical imaging equipment companies, automotive Tier 1 suppliers and OEMs, radar and aerospace defense system integrators, seismic exploration and oil and gas companies, and industrial automation and energy monitoring companies. For businesses and research institutions, policy-driven opportunities include investments and subsidies from various countries in basic research, defense modernization, and intelligent manufacturing, which promote demand for high-end testing equipment. Technological innovation is reflected in high-resolution, low-power ADC technology, wideband front-end, JESD204 upgrades and timing synchronization technology, and tighter off-chip collaborative design with FPGA/SoC, which promotes improved system integration. Changes in consumer demand are manifested in a strong demand for higher sampling rates, higher resolutions, lower power consumption, and smaller packages. Combining these trends, the main market opportunities will be high-reliability synchronous sampling devices for automotive and industrial applications, high-bandwidth devices with integrated clock management and SerDes, and supporting integrated hardware and software testing solutions.

United States market for Synchronous Sampling Data Acquisition System (DAS) IC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Synchronous Sampling Data Acquisition System (DAS) IC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Synchronous Sampling Data Acquisition System (DAS) IC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Synchronous Sampling Data Acquisition System (DAS) IC players cover TI, ADI, ams OSRAM, Microchip, SHANGHAI BELLING, etc. In terms of revenue, the

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global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Synchronous Sampling Data Acquisition System (DAS) IC Industry Forecast” looks at past sales and reviews total world Synchronous Sampling Data Acquisition System (DAS) IC sales in 2025, providing a comprehensive analysis by region and market sector of projected Synchronous Sampling Data Acquisition System (DAS) IC sales for 2026 through 2032. With Synchronous Sampling Data Acquisition System (DAS) IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Synchronous Sampling Data Acquisition System (DAS) IC industry.

This Insight Report provides a comprehensive analysis of the global Synchronous Sampling Data Acquisition System (DAS) IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synchronous Sampling Data Acquisition System (DAS) IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Synchronous Sampling Data Acquisition System (DAS) IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synchronous Sampling Data Acquisition System (DAS) IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synchronous Sampling Data Acquisition System (DAS) IC.

This report presents a comprehensive overview, market shares, and growth opportunities of Synchronous Sampling Data Acquisition System (DAS) IC market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

8-Channel

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16-Channel

Other

Segmentation by Bit:

8-Bit

16-Bit

Other

Segmentation by Sampling Rate:

Sampling Rate: 100ks/

Sampling Rate: 200ks/

Sampling Rate: 300ks/

Other

Segmentation by Application:

It & Telecom

Industrial

Consumer Electronics

Automotive

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI

ADI

ams OSRAM

Microchip

SHANGHAI BELLING

Corebai

Suzhou Legendsemi Technology

SINOXTECH

CIMO Micro

Madeit Semiconductor

Caelus

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Synchronous Sampling Data Acquisition System (DAS) IC market?

What factors are driving Synchronous Sampling Data Acquisition System (DAS) IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synchronous Sampling Data Acquisition System (DAS) IC market opportunities vary by end market size?

How does Synchronous Sampling Data Acquisition System (DAS) IC break out by Type, by Application?

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