

Global Synchronous Reluctance Motor (SynRM) Market Growth 2026-2032

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Abstracts

The global Synchronous Reluctance Motor (SynRM) market size is predicted to grow from US\$ 259 million in 2025 to US\$ 579 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

Synchronous reluctance motor (SynRM) is a motor based on the principle of synchronous motor. There are no permanent magnets or excitation coils on its rotor, only some air gaps made of reluctance material. When the stator of the motor is energized, a rotating magnetic field is generated on the stator, and this rotating magnetic field generates a rotational torque with the air gap on the rotor, thereby driving the rotor of the motor to rotate. In 2025, global Synchronous reluctance motor (SynRM) production reached approximately 114.06 K Units. For pure SynRM (magnet-free rotor), the most critical upstream materials are NOES electrical steel (laminations), copper magnet wire (stator winding), and insulation systems (Nomex papers, impregnation resins/varnishes). Synchronous Reluctance Motors (SynRM) are primarily used in variable-speed, energy-efficient industrial applications. Demand is strongly concentrated in pumps, fans, and compressors—typical variable-torque loads across process industries such as chemicals, water treatment, metals, pulp & paper, and food & beverage. In discrete industries, SynRM is applied in conveyors, packaging machinery, and auxiliary drives for automated production lines. With increasing electrification and efficiency requirements, PM-assisted SynRM is also gaining traction in rail, construction machinery, and selected transportation applications, although volumes remain relatively limited.

The Synchronous Reluctance Motor (SynRM) market is gaining momentum as a high-efficiency, magnet-free motor technology aligned with global industrial energy-efficiency upgrades. Market growth is primarily driven by tightening IE4–IE5 efficiency regulations,

large-scale motor system retrofits, and increasing penetration of variable frequency drives (VFDs). SynRM adoption is strongly concentrated in pumps, fans, and compressors within process industries, with motor–drive packages becoming the dominant commercial model. While challenges remain in power factor performance, system complexity, and market awareness, the absence of permanent magnets and favorable total cost of ownership support a steady medium- to long-term growth outlook for the SynRM market.

LP Information, Inc. (LPI) ' newest research report, the “Synchronous Reluctance Motor (SynRM) Industry Forecast” looks at past sales and reviews total world Synchronous Reluctance Motor (SynRM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Synchronous Reluctance Motor (SynRM) sales for 2026 through 2032. With Synchronous Reluctance Motor (SynRM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Synchronous Reluctance Motor (SynRM) industry.

This Insight Report provides a comprehensive analysis of the global Synchronous Reluctance Motor (SynRM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synchronous Reluctance Motor (SynRM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Synchronous Reluctance Motor (SynRM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synchronous Reluctance Motor (SynRM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synchronous Reluctance Motor (SynRM).

This report presents a comprehensive overview, market shares, and growth opportunities of Synchronous Reluctance Motor (SynRM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0-30 KW

30-100 KW

Above 100 KW

Segmentation by Technology Route:

PM-assisted SynRM

Pure SynRM

Segmentation by Load Type:

Variable-torque Loads

Constant or Cyclic Torque Loads

Segmentation by Application Scenarios:

Pumps & Pumping Systems

Fans, Blowers & Ventilation Systems

Compressors

Conveyors & Material Handling Equipment

Mixers, Agitators & Process Machinery

Discrete Automation Equipment

Others

Segmentation by Application:

Process Industries

Discrete Industries

Transportation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Danfoss

Innomotics

KSB (REEL)

Bonfiglioli

Oemer Motori

Nidec Leroy-Somer

Delta Electronics

TECO

Changzhou Nanfang Motor

Mark Elektrijs

Hezhong Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synchronous Reluctance Motor (SynRM) market?

What factors are driving Synchronous Reluctance Motor (SynRM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synchronous Reluctance Motor (SynRM) market opportunities vary by end market size?

How does Synchronous Reluctance Motor (SynRM) break out by Type, by Application?

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