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Global Switched Inductor Charger Market Growth 2026-2032

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Abstracts

The global Switched Inductor Charger market size is predicted to grow from US$ 611 million in 2025 to US$ 1011 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of Switched Inductor Charger reached approximately 1250 million units, with an average market price of about USD 0.50 unit, an annual production capacity of roughly 420 million units, and an industry-average gross margin of approximately 45%.

Switched Inductor Chargers are power management semiconductor devices that use inductive energy storage, power switching elements, feedback control loops and battery charging algorithms to deliver efficient and controlled charging for rechargeable batteries through buck, boost, buck-boost or other switching conversion topologies. This study focuses on inductor-based charging ICs, charger controllers, power-path charger ICs, NVDC charger ICs, buck-boost charger controllers and charging PMICs that combine battery charging with USB-C PD, system power-path management or multi-cell battery control. The core functions typically include constant-current and constant-voltage charging, input current regulation, dynamic power-path management, battery voltage regulation, thermal regulation, over-voltage and over-current protection, system-load prioritization, multi-cell charging control and, in some products, bidirectional buck-boost charge and discharge management. Major applications include smartphones, tablets, notebook computers, power banks, portable power stations, wearable devices, IoT terminals, industrial handhelds, medical electronics, power tools, drones and other battery-powered electronic systems that require high charging efficiency and reliable system power management.

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United States market for Switched Inductor Charger is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Switched Inductor Charger is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Switched Inductor Charger is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Switched Inductor Charger players cover Texas Instruments Incorporated, Analog Devices, Inc., Renesas Electronics Corporation, Monolithic Power Systems, Inc., Southchip Semiconductor Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Switched Inductor Charger Industry Forecast” looks at past sales and reviews total world Switched Inductor Charger sales in 2025, providing a comprehensive analysis by region and market sector of projected Switched Inductor Charger sales for 2026 through 2032. With Switched Inductor Charger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Switched Inductor Charger industry.

This Insight Report provides a comprehensive analysis of the global Switched Inductor Charger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Switched Inductor Charger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Switched Inductor Charger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Switched Inductor Charger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Switched Inductor Charger.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Switched Inductor Charger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Buck Charger IC

Boost Charger IC

Segmentation by Battery:

Single-cell Li-ion Charger IC

2–4 Cell Charger IC

Segmentation by Application:

Smartphones

Tablets

Power Banks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Incorporated

Analog Devices, Inc.

Renesas Electronics Corporation

Monolithic Power Systems, Inc.

Southchip Semiconductor Technology

Silergy Corp.

SG Micro Corp

Injoinic Technology Co., Ltd.

Infineon Technologies AG

onsemi

Qorvo, Inc.

STMicroelectronics N.V.

Richtek Technology Corporation

Zhuhai iSmartware Technology Co., Ltd.

ROHM Co., Ltd.

Microchip Technology Incorporated

Silicon Mitus Co., Ltd.

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NXP Semiconductors N.V.

ANPEC Electronics Corporation

Shanghai Natlinear Electronics Co., Ltd.

Nisshinbo Micro Devices Inc.

Toshiba Electronic Devices & Storage Corporation

NanJing Top Power ASIC Corp.

Shenzhen Lowpower Semiconductor Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Switched Inductor Charger market?

What factors are driving Switched Inductor Charger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Switched Inductor Charger market opportunities vary by end market size?

How does Switched Inductor Charger break out by Type, by Application?

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