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Global Switched Inductor Charger ICs Market Growth 2026-2032

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Abstracts

The global Switched Inductor Charger ICs market size is predicted to grow from US$ 611 million in 2025 to US$ 1011 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of Switched Inductor Charger ICs reached approximately 1250 million units, with an average market price of about USD 0.50 unit, an annual production capacity of roughly 420 million units, and an industry-average gross margin of approximately 45%.

Switched Inductor Charger ICs are power management semiconductor devices that use inductive energy storage, power switching elements, feedback control loops and battery charging algorithms to deliver efficient and controlled charging for rechargeable batteries through buck, boost, buck-boost or other switching conversion topologies. This study focuses on inductor-based charging ICs, charger controllers, power-path charger ICs, NVDC charger ICs, buck-boost charger controllers and charging PMICs that combine battery charging with USB-C PD, system power-path management or multi-cell battery control. The core functions typically include constant-current and constant-voltage charging, input current regulation, dynamic power-path management, battery voltage regulation, thermal regulation, over-voltage and over-current protection, system-load prioritization, multi-cell charging control and, in some products, bidirectional buck-boost charge and discharge management. Major applications include smartphones, tablets, notebook computers, power banks, portable power stations, wearable devices, IoT terminals, industrial handhelds, medical electronics, power tools, drones and other battery-powered electronic systems that require high charging efficiency and reliable system power management.

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United States market for Switched Inductor Charger ICs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Switched Inductor Charger ICs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Switched Inductor Charger ICs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Switched Inductor Charger ICs players cover Texas Instruments Incorporated, Analog Devices, Inc., Renesas Electronics Corporation, Monolithic Power Systems, Inc., Southchip Semiconductor Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Switched Inductor Charger ICs Industry Forecast” looks at past sales and reviews total world Switched Inductor Charger ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Switched Inductor Charger ICs sales for 2026 through 2032. With Switched Inductor Charger ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Switched Inductor Charger ICs industry.

This Insight Report provides a comprehensive analysis of the global Switched Inductor Charger ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Switched Inductor Charger ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Switched Inductor Charger ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Switched Inductor Charger ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Switched Inductor Charger ICs.

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This report presents a comprehensive overview, market shares, and growth opportunities of Switched Inductor Charger ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Buck Charger IC

Boost Charger IC

Segmentation by Battery:

Single-cell Li-ion Charger IC

2–4 Cell Charger IC

Segmentation by Application:

Smartphones

Tablets

Power Banks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Incorporated

Analog Devices, Inc.

Renesas Electronics Corporation

Monolithic Power Systems, Inc.

Southchip Semiconductor Technology

Silergy Corp.

SG Micro Corp

Injoinic Technology Co., Ltd.

Infineon Technologies AG

onsemi

Qorvo, Inc.

STMicroelectronics N.V.

Richtek Technology Corporation

Zhuhai iSmartware Technology Co., Ltd.

ROHM Co., Ltd.

Microchip Technology Incorporated

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Silicon Mitus Co., Ltd.

NXP Semiconductors N.V.

ANPEC Electronics Corporation

Shanghai Natlinear Electronics Co., Ltd.

Nisshinbo Micro Devices Inc.

Toshiba Electronic Devices & Storage Corporation

NanJing Top Power ASIC Corp.

Shenzhen Lowpower Semiconductor Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Switched Inductor Charger ICs market?

What factors are driving Switched Inductor Charger ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Switched Inductor Charger ICs market opportunities vary by end market size?

How does Switched Inductor Charger ICs break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Switched Inductor Charger ICs Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Switched Inductor Charger ICs by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Switched Inductor Charger ICs by Country/Region, 2021, 2025 & 2032
2.2 Switched Inductor Charger ICs Segment by Type
  2.2.1 Buck Charger IC
  2.2.2 Boost Charger IC
  2.2.3 Switched Inductor Charger ICs Sales by Type
    2.2.3.1 Global Switched Inductor Charger ICs Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Switched Inductor Charger ICs Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Switched Inductor Charger ICs Sale Price by Type (2021-2026)
2.3 Switched Inductor Charger ICs Segment by Battery
  2.3.1 Single-cell Li-ion Charger IC
  2.3.2 2–4 Cell Charger IC
  2.3.3 Switched Inductor Charger ICs Sales by Battery
    2.3.3.1 Global Switched Inductor Charger ICs Sales Market Share by Battery (2021-2026)
    2.3.3.2 Global Switched Inductor Charger ICs Revenue and Market Share by Battery (2021-2026)
    2.3.3.3 Global Switched Inductor Charger ICs Sale Price by Battery (2021-2026)

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2.4 Switched Inductor Charger ICs Segment by Application
2.4.1 Smartphones
2.4.2 Tablets
2.4.3 Power Banks
2.4.4 Others
2.4.5 Switched Inductor Charger ICs Sales by Application
2.4.5.1 Global Switched Inductor Charger ICs Sale Market Share by Application (2021-2026)
2.4.5.2 Global Switched Inductor Charger ICs Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global Switched Inductor Charger ICs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Switched Inductor Charger ICs Breakdown Data by Company
3.1.1 Global Switched Inductor Charger ICs Annual Sales by Company (2021-2026)
3.1.2 Global Switched Inductor Charger ICs Sales Market Share by Company (2021-2026)
3.2 Global Switched Inductor Charger ICs Annual Revenue by Company (2021-2026)
3.2.1 Global Switched Inductor Charger ICs Revenue by Company (2021-2026)
3.2.2 Global Switched Inductor Charger ICs Revenue Market Share by Company (2021-2026)
3.3 Global Switched Inductor Charger ICs Sale Price by Company
3.4 Key Manufacturers Switched Inductor Charger ICs Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Switched Inductor Charger ICs Product Location Distribution
3.4.2 Players Switched Inductor Charger ICs Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SWITCHED INDUCTOR CHARGER ICS BY GEOGRAPHIC REGION

4.1 World Historic Switched Inductor Charger ICs Market Size by Geographic Region (2021-2026)
4.1.1 Global Switched Inductor Charger ICs Annual Sales by Geographic Region

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(2021-2026)
4.1.2 Global Switched Inductor Charger ICs Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Switched Inductor Charger ICs Market Size by Country/Region (2021-2026)
4.2.1 Global Switched Inductor Charger ICs Annual Sales by Country/Region (2021-2026)
4.2.2 Global Switched Inductor Charger ICs Annual Revenue by Country/Region (2021-2026)
4.3 Americas Switched Inductor Charger ICs Sales Growth
4.4 APAC Switched Inductor Charger ICs Sales Growth
4.5 Europe Switched Inductor Charger ICs Sales Growth
4.6 Middle East & Africa Switched Inductor Charger ICs Sales Growth

5 AMERICAS

5.1 Americas Switched Inductor Charger ICs Sales by Country
5.1.1 Americas Switched Inductor Charger ICs Sales by Country (2021-2026)
5.1.2 Americas Switched Inductor Charger ICs Revenue by Country (2021-2026)
5.2 Americas Switched Inductor Charger ICs Sales by Type (2021-2026)
5.3 Americas Switched Inductor Charger ICs Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Switched Inductor Charger ICs Sales by Region
6.1.1 APAC Switched Inductor Charger ICs Sales by Region (2021-2026)
6.1.2 APAC Switched Inductor Charger ICs Revenue by Region (2021-2026)
6.2 APAC Switched Inductor Charger ICs Sales by Type (2021-2026)
6.3 APAC Switched Inductor Charger ICs Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

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6.10 China Taiwan

7 EUROPE

7.1 Europe Switched Inductor Charger ICs by Country
  7.1.1 Europe Switched Inductor Charger ICs Sales by Country (2021-2026)
  7.1.2 Europe Switched Inductor Charger ICs Revenue by Country (2021-2026)
7.2 Europe Switched Inductor Charger ICs Sales by Type (2021-2026)
7.3 Europe Switched Inductor Charger ICs Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Switched Inductor Charger ICs by Country
  8.1.1 Middle East & Africa Switched Inductor Charger ICs Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Switched Inductor Charger ICs Revenue by Country (2021-2026)
8.2 Middle East & Africa Switched Inductor Charger ICs Sales by Type (2021-2026)
8.3 Middle East & Africa Switched Inductor Charger ICs Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

+357 96 030922
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10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Switched Inductor Charger ICs
10.3 Manufacturing Process Analysis of Switched Inductor Charger ICs
10.4 Industry Chain Structure of Switched Inductor Charger ICs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Switched Inductor Charger ICs Distributors
11.3 Switched Inductor Charger ICs Customer

12 WORLD FORECAST REVIEW FOR SWITCHED INDUCTOR CHARGER ICS BY GEOGRAPHIC REGION

12.1 Global Switched Inductor Charger ICs Market Size Forecast by Region
  12.1.1 Global Switched Inductor Charger ICs Forecast by Region (2027-2032)
  12.1.2 Global Switched Inductor Charger ICs Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Switched Inductor Charger ICs Forecast by Type (2027-2032)
12.7 Global Switched Inductor Charger ICs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Texas Instruments Incorporated
  13.1.1 Texas Instruments Incorporated Company Information
  13.1.2 Texas Instruments Incorporated Switched Inductor Charger ICs Product Portfolios and Specifications
  13.1.3 Texas Instruments Incorporated Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Texas Instruments Incorporated Main Business Overview
  13.1.5 Texas Instruments Incorporated Latest Developments
13.2 Analog Devices, Inc.
  13.2.1 Analog Devices, Inc. Company Information

+357 96 030922
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13.2.2 Analog Devices, Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
13.2.3 Analog Devices, Inc. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Analog Devices, Inc. Main Business Overview
13.2.5 Analog Devices, Inc. Latest Developments
13.3 Renesas Electronics Corporation
13.3.1 Renesas Electronics Corporation Company Information
13.3.2 Renesas Electronics Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
13.3.3 Renesas Electronics Corporation Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Renesas Electronics Corporation Main Business Overview
13.3.5 Renesas Electronics Corporation Latest Developments
13.4 Monolithic Power Systems, Inc.
13.4.1 Monolithic Power Systems, Inc. Company Information
13.4.2 Monolithic Power Systems, Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
13.4.3 Monolithic Power Systems, Inc. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Monolithic Power Systems, Inc. Main Business Overview
13.4.5 Monolithic Power Systems, Inc. Latest Developments
13.5 Southchip Semiconductor Technology
13.5.1 Southchip Semiconductor Technology Company Information
13.5.2 Southchip Semiconductor Technology Switched Inductor Charger ICs Product Portfolios and Specifications
13.5.3 Southchip Semiconductor Technology Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Southchip Semiconductor Technology Main Business Overview
13.5.5 Southchip Semiconductor Technology Latest Developments
13.6 Silergy Corp.
13.6.1 Silergy Corp. Company Information
13.6.2 Silergy Corp. Switched Inductor Charger ICs Product Portfolios and Specifications
13.6.3 Silergy Corp. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Silergy Corp. Main Business Overview
13.6.5 Silergy Corp. Latest Developments
13.7 SG Micro Corp

+357 96 030922
info@marketpublishers.com

13.7.1 SG Micro Corp Company Information
13.7.2 SG Micro Corp Switched Inductor Charger ICs Product Portfolios and Specifications
13.7.3 SG Micro Corp Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 SG Micro Corp Main Business Overview
13.7.5 SG Micro Corp Latest Developments
13.8 Injoinic Technology Co., Ltd.
13.8.1 Injoinic Technology Co., Ltd. Company Information
13.8.2 Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
13.8.3 Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Injoinic Technology Co., Ltd. Main Business Overview
13.8.5 Injoinic Technology Co., Ltd. Latest Developments
13.9 Infineon Technologies AG
13.9.1 Infineon Technologies AG Company Information
13.9.2 Infineon Technologies AG Switched Inductor Charger ICs Product Portfolios and Specifications
13.9.3 Infineon Technologies AG Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Infineon Technologies AG Main Business Overview
13.9.5 Infineon Technologies AG Latest Developments
13.10 onsemi
13.10.1 onsemi Company Information
13.10.2 onsemi Switched Inductor Charger ICs Product Portfolios and Specifications
13.10.3 onsemi Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 onsemi Main Business Overview
13.10.5 onsemi Latest Developments
13.11 Qorvo, Inc.
13.11.1 Qorvo, Inc. Company Information
13.11.2 Qorvo, Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
13.11.3 Qorvo, Inc. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Qorvo, Inc. Main Business Overview
13.11.5 Qorvo, Inc. Latest Developments
13.12 STMicroelectronics N.V.

+357 96 030922
info@marketpublishers.com

13.12.1 STMicroelectronics N.V. Company Information
13.12.2 STMicroelectronics N.V. Switched Inductor Charger ICs Product Portfolios and Specifications
13.12.3 STMicroelectronics N.V. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 STMicroelectronics N.V. Main Business Overview
13.12.5 STMicroelectronics N.V. Latest Developments
13.13 Richtek Technology Corporation
13.13.1 Richtek Technology Corporation Company Information
13.13.2 Richtek Technology Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
13.13.3 Richtek Technology Corporation Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Richtek Technology Corporation Main Business Overview
13.13.5 Richtek Technology Corporation Latest Developments
13.14 Zhuhai iSmartware Technology Co., Ltd.
13.14.1 Zhuhai iSmartware Technology Co., Ltd. Company Information
13.14.2 Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
13.14.3 Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Zhuhai iSmartware Technology Co., Ltd. Main Business Overview
13.14.5 Zhuhai iSmartware Technology Co., Ltd. Latest Developments
13.15 ROHM Co., Ltd.
13.15.1 ROHM Co., Ltd. Company Information
13.15.2 ROHM Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
13.15.3 ROHM Co., Ltd. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 ROHM Co., Ltd. Main Business Overview
13.15.5 ROHM Co., Ltd. Latest Developments
13.16 Microchip Technology Incorporated
13.16.1 Microchip Technology Incorporated Company Information
13.16.2 Microchip Technology Incorporated Switched Inductor Charger ICs Product Portfolios and Specifications
13.16.3 Microchip Technology Incorporated Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Microchip Technology Incorporated Main Business Overview
13.16.5 Microchip Technology Incorporated Latest Developments

+357 96 030922
info@marketpublishers.com

13.17 Silicon Mitus Co., Ltd.
13.17.1 Silicon Mitus Co., Ltd. Company Information
13.17.2 Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
13.17.3 Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Silicon Mitus Co., Ltd. Main Business Overview
13.17.5 Silicon Mitus Co., Ltd. Latest Developments
13.18 NXP Semiconductors N.V.
13.18.1 NXP Semiconductors N.V. Company Information
13.18.2 NXP Semiconductors N.V. Switched Inductor Charger ICs Product Portfolios and Specifications
13.18.3 NXP Semiconductors N.V. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 NXP Semiconductors N.V. Main Business Overview
13.18.5 NXP Semiconductors N.V. Latest Developments
13.19 ANPEC Electronics Corporation
13.19.1 ANPEC Electronics Corporation Company Information
13.19.2 ANPEC Electronics Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
13.19.3 ANPEC Electronics Corporation Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 ANPEC Electronics Corporation Main Business Overview
13.19.5 ANPEC Electronics Corporation Latest Developments
13.20 Shanghai Natlinear Electronics Co., Ltd.
13.20.1 Shanghai Natlinear Electronics Co., Ltd. Company Information
13.20.2 Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
13.20.3 Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Shanghai Natlinear Electronics Co., Ltd. Main Business Overview
13.20.5 Shanghai Natlinear Electronics Co., Ltd. Latest Developments
13.21 Nisshinbo Micro Devices Inc.
13.21.1 Nisshinbo Micro Devices Inc. Company Information
13.21.2 Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
13.21.3 Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Nisshinbo Micro Devices Inc. Main Business Overview

+357 96 030922
info@marketpublishers.com

13.21.5 Nisshinbo Micro Devices Inc. Latest Developments
13.22 Toshiba Electronic Devices & Storage Corporation
13.22.1 Toshiba Electronic Devices & Storage Corporation Company Information
13.22.2 Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
13.22.3 Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Toshiba Electronic Devices & Storage Corporation Main Business Overview
13.22.5 Toshiba Electronic Devices & Storage Corporation Latest Developments
13.23 NanJing Top Power ASIC Corp.
13.23.1 NanJing Top Power ASIC Corp. Company Information
13.23.2 NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Product Portfolios and Specifications
13.23.3 NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 NanJing Top Power ASIC Corp. Main Business Overview
13.23.5 NanJing Top Power ASIC Corp. Latest Developments
13.24 Shenzhen Lowpower Semiconductor Co., Ltd.
13.24.1 Shenzhen Lowpower Semiconductor Co., Ltd. Company Information
13.24.2 Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
13.24.3 Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Shenzhen Lowpower Semiconductor Co., Ltd. Main Business Overview
13.24.5 Shenzhen Lowpower Semiconductor Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Switched Inductor Charger ICs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Switched Inductor Charger ICs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Buck Charger IC
Table 4. Major Players of Boost Charger IC
Table 5. Global Switched Inductor Charger ICs Sales by Type (2021-2026) & (Million Units)
Table 6. Global Switched Inductor Charger ICs Sales Market Share by Type (2021-2026)
Table 7. Global Switched Inductor Charger ICs Revenue by Type (2021-2026) & ($ million)
Table 8. Global Switched Inductor Charger ICs Revenue Market Share by Type (2021-2026)
Table 9. Global Switched Inductor Charger ICs Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Single-cell Li-ion Charger IC
Table 11. Major Players of 2–4 Cell Charger IC
Table 12. Global Switched Inductor Charger ICs Sales by Battery (2021-2026) & (Million Units)
Table 13. Global Switched Inductor Charger ICs Sales Market Share by Battery (2021-2026)
Table 14. Global Switched Inductor Charger ICs Revenue by Battery (2021-2026) & ($ million)
Table 15. Global Switched Inductor Charger ICs Revenue Market Share by Battery (2021-2026)
Table 16. Global Switched Inductor Charger ICs Sale Price by Battery (2021-2026) & (US$/Unit)
Table 17. Global Switched Inductor Charger ICs Sale by Application (2021-2026) & (Million Units)
Table 18. Global Switched Inductor Charger ICs Sale Market Share by Application (2021-2026)
Table 19. Global Switched Inductor Charger ICs Revenue by Application (2021-2026) & ($ million)
Table 20. Global Switched Inductor Charger ICs Revenue Market Share by Application

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 21. Global Switched Inductor Charger ICs Sale Price by Application (2021-2026) & (US$/Unit)
Table 22. Global Switched Inductor Charger ICs Sales by Company (2021-2026) & (Million Units)
Table 23. Global Switched Inductor Charger ICs Sales Market Share by Company (2021-2026)
Table 24. Global Switched Inductor Charger ICs Revenue by Company (2021-2026) & ($ millions)
Table 25. Global Switched Inductor Charger ICs Revenue Market Share by Company (2021-2026)
Table 26. Global Switched Inductor Charger ICs Sale Price by Company (2021-2026) & (US$/Unit)
Table 27. Key Manufacturers Switched Inductor Charger ICs Producing Area Distribution and Sales Area
Table 28. Players Switched Inductor Charger ICs Products Offered
Table 29. Switched Inductor Charger ICs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global Switched Inductor Charger ICs Sales by Geographic Region (2021-2026) & (Million Units)
Table 33. Global Switched Inductor Charger ICs Sales Market Share Geographic Region (2021-2026)
Table 34. Global Switched Inductor Charger ICs Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global Switched Inductor Charger ICs Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global Switched Inductor Charger ICs Sales by Country/Region (2021-2026) & (Million Units)
Table 37. Global Switched Inductor Charger ICs Sales Market Share by Country/Region (2021-2026)
Table 38. Global Switched Inductor Charger ICs Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global Switched Inductor Charger ICs Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas Switched Inductor Charger ICs Sales by Country (2021-2026) & (Million Units)
Table 41. Americas Switched Inductor Charger ICs Sales Market Share by Country

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(2021-2026)
Table 42. Americas Switched Inductor Charger ICs Revenue by Country (2021-2026) & ($ millions)
Table 43. Americas Switched Inductor Charger ICs Sales by Type (2021-2026) & (Million Units)
Table 44. Americas Switched Inductor Charger ICs Sales by Application (2021-2026) & (Million Units)
Table 45. APAC Switched Inductor Charger ICs Sales by Region (2021-2026) & (Million Units)
Table 46. APAC Switched Inductor Charger ICs Sales Market Share by Region (2021-2026)
Table 47. APAC Switched Inductor Charger ICs Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC Switched Inductor Charger ICs Sales by Type (2021-2026) & (Million Units)
Table 49. APAC Switched Inductor Charger ICs Sales by Application (2021-2026) & (Million Units)
Table 50. Europe Switched Inductor Charger ICs Sales by Country (2021-2026) & (Million Units)
Table 51. Europe Switched Inductor Charger ICs Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe Switched Inductor Charger ICs Sales by Type (2021-2026) & (Million Units)
Table 53. Europe Switched Inductor Charger ICs Sales by Application (2021-2026) & (Million Units)
Table 54. Middle East & Africa Switched Inductor Charger ICs Sales by Country (2021-2026) & (Million Units)
Table 55. Middle East & Africa Switched Inductor Charger ICs Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa Switched Inductor Charger ICs Sales by Type (2021-2026) & (Million Units)
Table 57. Middle East & Africa Switched Inductor Charger ICs Sales by Application (2021-2026) & (Million Units)
Table 58. Key Market Drivers & Growth Opportunities of Switched Inductor Charger ICs
Table 59. Key Market Challenges & Risks of Switched Inductor Charger ICs
Table 60. Key Industry Trends of Switched Inductor Charger ICs
Table 61. Switched Inductor Charger ICs Raw Material
Table 62. Key Suppliers of Raw Materials
Table 63. Switched Inductor Charger ICs Distributors List

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Table 64. Switched Inductor Charger ICs Customer List
Table 65. Global Switched Inductor Charger ICs Sales Forecast by Region (2027-2032) & (Million Units)
Table 66. Global Switched Inductor Charger ICs Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Americas Switched Inductor Charger ICs Sales Forecast by Country (2027-2032) & (Million Units)
Table 68. Americas Switched Inductor Charger ICs Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. APAC Switched Inductor Charger ICs Sales Forecast by Region (2027-2032) & (Million Units)
Table 70. APAC Switched Inductor Charger ICs Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe Switched Inductor Charger ICs Sales Forecast by Country (2027-2032) & (Million Units)
Table 72. Europe Switched Inductor Charger ICs Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa Switched Inductor Charger ICs Sales Forecast by Country (2027-2032) & (Million Units)
Table 74. Middle East & Africa Switched Inductor Charger ICs Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global Switched Inductor Charger ICs Sales Forecast by Type (2027-2032) & (Million Units)
Table 76. Global Switched Inductor Charger ICs Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global Switched Inductor Charger ICs Sales Forecast by Application (2027-2032) & (Million Units)
Table 78. Global Switched Inductor Charger ICs Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. Texas Instruments Incorporated Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 80. Texas Instruments Incorporated Switched Inductor Charger ICs Product Portfolios and Specifications
Table 81. Texas Instruments Incorporated Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 82. Texas Instruments Incorporated Main Business
Table 83. Texas Instruments Incorporated Latest Developments
Table 84. Analog Devices, Inc. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors

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Table 85. Analog Devices, Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 86. Analog Devices, Inc. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 87. Analog Devices, Inc. Main Business
Table 88. Analog Devices, Inc. Latest Developments
Table 89. Renesas Electronics Corporation Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 90. Renesas Electronics Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
Table 91. Renesas Electronics Corporation Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Renesas Electronics Corporation Main Business
Table 93. Renesas Electronics Corporation Latest Developments
Table 94. Monolithic Power Systems, Inc. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 95. Monolithic Power Systems, Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 96. Monolithic Power Systems, Inc. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Monolithic Power Systems, Inc. Main Business
Table 98. Monolithic Power Systems, Inc. Latest Developments
Table 99. Southchip Semiconductor Technology Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 100. Southchip Semiconductor Technology Switched Inductor Charger ICs Product Portfolios and Specifications
Table 101. Southchip Semiconductor Technology Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Southchip Semiconductor Technology Main Business
Table 103. Southchip Semiconductor Technology Latest Developments
Table 104. Silergy Corp. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 105. Silergy Corp. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 106. Silergy Corp. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Silergy Corp. Main Business
Table 108. Silergy Corp. Latest Developments
Table 109. SG Micro Corp Basic Information, Switched Inductor Charger ICs

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Manufacturing Base, Sales Area and Its Competitors
Table 110. SG Micro Corp Switched Inductor Charger ICs Product Portfolios and Specifications
Table 111. SG Micro Corp Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. SG Micro Corp Main Business
Table 113. SG Micro Corp Latest Developments
Table 114. Injoinic Technology Co., Ltd. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 115. Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 116. Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Injoinic Technology Co., Ltd. Main Business
Table 118. Injoinic Technology Co., Ltd. Latest Developments
Table 119. Infineon Technologies AG Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 120. Infineon Technologies AG Switched Inductor Charger ICs Product Portfolios and Specifications
Table 121. Infineon Technologies AG Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Infineon Technologies AG Main Business
Table 123. Infineon Technologies AG Latest Developments
Table 124. onsemi Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 125. onsemi Switched Inductor Charger ICs Product Portfolios and Specifications
Table 126. onsemi Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. onsemi Main Business
Table 128. onsemi Latest Developments
Table 129. Qorvo, Inc. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 130. Qorvo, Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 131. Qorvo, Inc. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Qorvo, Inc. Main Business
Table 133. Qorvo, Inc. Latest Developments
Table 134. STMicroelectronics N.V. Basic Information, Switched Inductor Charger ICs

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Manufacturing Base, Sales Area and Its Competitors
Table 135. STMicroelectronics N.V. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 136. STMicroelectronics N.V. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. STMicroelectronics N.V. Main Business
Table 138. STMicroelectronics N.V. Latest Developments
Table 139. Richtek Technology Corporation Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 140. Richtek Technology Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
Table 141. Richtek Technology Corporation Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Richtek Technology Corporation Main Business
Table 143. Richtek Technology Corporation Latest Developments
Table 144. Zhuhai iSmartware Technology Co., Ltd. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 145. Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 146. Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Zhuhai iSmartware Technology Co., Ltd. Main Business
Table 148. Zhuhai iSmartware Technology Co., Ltd. Latest Developments
Table 149. ROHM Co., Ltd. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 150. ROHM Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 151. ROHM Co., Ltd. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. ROHM Co., Ltd. Main Business
Table 153. ROHM Co., Ltd. Latest Developments
Table 154. Microchip Technology Incorporated Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 155. Microchip Technology Incorporated Switched Inductor Charger ICs Product Portfolios and Specifications
Table 156. Microchip Technology Incorporated Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Microchip Technology Incorporated Main Business

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Table 158. Microchip Technology Incorporated Latest Developments
Table 159. Silicon Mitus Co., Ltd. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 160. Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 161. Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Silicon Mitus Co., Ltd. Main Business
Table 163. Silicon Mitus Co., Ltd. Latest Developments
Table 164. NXP Semiconductors N.V. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 165. NXP Semiconductors N.V. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 166. NXP Semiconductors N.V. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. NXP Semiconductors N.V. Main Business
Table 168. NXP Semiconductors N.V. Latest Developments
Table 169. ANPEC Electronics Corporation Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 170. ANPEC Electronics Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
Table 171. ANPEC Electronics Corporation Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. ANPEC Electronics Corporation Main Business
Table 173. ANPEC Electronics Corporation Latest Developments
Table 174. Shanghai Natlinear Electronics Co., Ltd. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 175. Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 176. Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Shanghai Natlinear Electronics Co., Ltd. Main Business
Table 178. Shanghai Natlinear Electronics Co., Ltd. Latest Developments
Table 179. Nisshinbo Micro Devices Inc. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 180. Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 181. Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Sales (Million

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Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 182. Nisshinbo Micro Devices Inc. Main Business
Table 183. Nisshinbo Micro Devices Inc. Latest Developments
Table 184. Toshiba Electronic Devices & Storage Corporation Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 185. Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Product Portfolios and Specifications
Table 186. Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 187. Toshiba Electronic Devices & Storage Corporation Main Business
Table 188. Toshiba Electronic Devices & Storage Corporation Latest Developments
Table 189. NanJing Top Power ASIC Corp. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 190. NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 191. NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 192. NanJing Top Power ASIC Corp. Main Business
Table 193. NanJing Top Power ASIC Corp. Latest Developments
Table 194. Shenzhen Lowpower Semiconductor Co., Ltd. Basic Information, Switched Inductor Charger ICs Manufacturing Base, Sales Area and Its Competitors
Table 195. Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Product Portfolios and Specifications
Table 196. Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 197. Shenzhen Lowpower Semiconductor Co., Ltd. Main Business
Table 198. Shenzhen Lowpower Semiconductor Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Switched Inductor Charger ICs
Figure 2. Switched Inductor Charger ICs Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Switched Inductor Charger ICs Sales Growth Rate 2021-2032 (Million Units)
Figure 7. Global Switched Inductor Charger ICs Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Switched Inductor Charger ICs Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Switched Inductor Charger ICs Sales Market Share by Country/Region (2025)
Figure 10. Switched Inductor Charger ICs Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Buck Charger IC
Figure 12. Product Picture of Boost Charger IC
Figure 13. Global Switched Inductor Charger ICs Sales Market Share by Type in 2026
Figure 14. Global Switched Inductor Charger ICs Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Single-cell Li-ion Charger IC
Figure 16. Product Picture of 2–4 Cell Charger IC
Figure 17. Global Switched Inductor Charger ICs Sales Market Share by Battery in 2026
Figure 18. Global Switched Inductor Charger ICs Revenue Market Share by Battery (2021-2026)
Figure 19. Switched Inductor Charger ICs Consumed in Smartphones
Figure 20. Global Switched Inductor Charger ICs Market: Smartphones (2021-2026) & (Million Units)
Figure 21. Switched Inductor Charger ICs Consumed in Tablets
Figure 22. Global Switched Inductor Charger ICs Market: Tablets (2021-2026) & (Million Units)
Figure 23. Switched Inductor Charger ICs Consumed in Power Banks
Figure 24. Global Switched Inductor Charger ICs Market: Power Banks (2021-2026) & (Million Units)
Figure 25. Switched Inductor Charger ICs Consumed in Others
Figure 26. Global Switched Inductor Charger ICs Market: Others (2021-2026) & (Million

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Units)
Figure 27. Global Switched Inductor Charger ICs Sale Market Share by Application (2025)
Figure 28. Global Switched Inductor Charger ICs Revenue Market Share by Application in 2025
Figure 29. Switched Inductor Charger ICs Sales by Company in 2025 (Million Units)
Figure 30. Global Switched Inductor Charger ICs Sales Market Share by Company in 2025
Figure 31. Switched Inductor Charger ICs Revenue by Company in 2025 ($ millions)
Figure 32. Global Switched Inductor Charger ICs Revenue Market Share by Company in 2025
Figure 33. Global Switched Inductor Charger ICs Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global Switched Inductor Charger ICs Revenue Market Share by Geographic Region in 2025
Figure 35. Americas Switched Inductor Charger ICs Sales 2021-2026 (Million Units)
Figure 36. Americas Switched Inductor Charger ICs Revenue 2021-2026 ($ millions)
Figure 37. APAC Switched Inductor Charger ICs Sales 2021-2026 (Million Units)
Figure 38. APAC Switched Inductor Charger ICs Revenue 2021-2026 ($ millions)
Figure 39. Europe Switched Inductor Charger ICs Sales 2021-2026 (Million Units)
Figure 40. Europe Switched Inductor Charger ICs Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa Switched Inductor Charger ICs Sales 2021-2026 (Million Units)
Figure 42. Middle East & Africa Switched Inductor Charger ICs Revenue 2021-2026 ($ millions)
Figure 43. Americas Switched Inductor Charger ICs Sales Market Share by Country in 2025
Figure 44. Americas Switched Inductor Charger ICs Revenue Market Share by Country (2021-2026)
Figure 45. Americas Switched Inductor Charger ICs Sales Market Share by Type (2021-2026)
Figure 46. Americas Switched Inductor Charger ICs Sales Market Share by Application (2021-2026)
Figure 47. United States Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 48. Canada Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 49. Mexico Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)

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Figure 50. Brazil Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC Switched Inductor Charger ICs Sales Market Share by Region in 2025
Figure 52. APAC Switched Inductor Charger ICs Revenue Market Share by Region (2021-2026)
Figure 53. APAC Switched Inductor Charger ICs Sales Market Share by Type (2021-2026)
Figure 54. APAC Switched Inductor Charger ICs Sales Market Share by Application (2021-2026)
Figure 55. China Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 56. Japan Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 59. India Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe Switched Inductor Charger ICs Sales Market Share by Country in 2025
Figure 63. Europe Switched Inductor Charger ICs Revenue Market Share by Country (2021-2026)
Figure 64. Europe Switched Inductor Charger ICs Sales Market Share by Type (2021-2026)
Figure 65. Europe Switched Inductor Charger ICs Sales Market Share by Application (2021-2026)
Figure 66. Germany Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 67. France Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 68. UK Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 69. Italy Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 70. Russia Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa Switched Inductor Charger ICs Sales Market Share by

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Country (2021-2026)
Figure 72. Middle East & Africa Switched Inductor Charger ICs Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa Switched Inductor Charger ICs Sales Market Share by Application (2021-2026)
Figure 74. Egypt Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 76. Israel Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries Switched Inductor Charger ICs Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of Switched Inductor Charger ICs in 2026
Figure 80. Manufacturing Process Analysis of Switched Inductor Charger ICs
Figure 81. Industry Chain Structure of Switched Inductor Charger ICs
Figure 82. Channels of Distribution
Figure 83. Global Switched Inductor Charger ICs Sales Market Forecast by Region (2027-2032)
Figure 84. Global Switched Inductor Charger ICs Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global Switched Inductor Charger ICs Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global Switched Inductor Charger ICs Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global Switched Inductor Charger ICs Sales Market Share Forecast by Application (2027-2032)
Figure 88. Global Switched Inductor Charger ICs Revenue Market Share Forecast by Application (2027-2032)

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