

# Global Switched Capacitor Converter Market Growth 2026-2032

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## Abstracts

The global Switched Capacitor Converter market size is predicted to grow from US\$ 399 million in 2025 to US\$ 940 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2025, global sales of switched capacitor converters reached 480 million units, with an average selling price of \$0.85 per unit. Switched capacitor converters are integrated power management devices that achieve voltage conversion based on the periodic charging and discharging of capacitors and the reconfiguration of switch arrays. Their core feature is the ability to perform boost, buck, or voltage multiplication functions without relying on inductors. They offer advantages such as small size, low EMI, and ease of integration into SoCs and PMICs, making them suitable for low-to-medium power, high-integration, and space-constrained applications. Upstream raw materials mainly include silicon wafers, MOS switching units, dielectric materials for capacitor arrays, packaging substrates, and lead frames. Wafers and packaging account for the largest combined share of upstream material consumption. Downstream products are mainly supplied to smartphones, wearable devices, TWS earphones, IoT modules, medical electronics, and some automotive low-voltage electronic systems, with consumer electronics being the primary consumer component. Global total production capacity in 2025 was approximately 620 million units, with an average industry gross margin of approximately 45%. The future lies in deep integration with Buck and LDO converters to form hybrid power modules, and extending towards automotive-grade and industrial-grade reliability. Demand and business opportunities mainly come from the trend of thinner and lighter terminals, the elimination of inductors in power supplies, and the increased usage per unit brought about by the high integration of platform-level PMICs.

From a market perspective, switched-capacitor converters are transitioning from 'supplementary power solutions' to 'mainstream integrated power modules.' Their core value lies in the size, cost, and EMI advantages gained from eliminating inductors, particularly evident in smartphones, wearable devices, TWS earphones, and ultra-thin IoT terminals. As terminal devices increasingly demand thinner designs and higher integration, the disadvantages of traditional inductive DC-DC converters in terms of layout and noise control are amplified, leading to a continuous increase in the penetration rate of switched-capacitor solutions in the low-to-medium power range.

Technically, multi-phase, multi-rate adaptive switching, and hybrid integration with LDO and Buck modules are significantly improving efficiency curves, gradually overcoming the past perception of 'unstable efficiency and limited power.'

In terms of industry structure, this field is characterized by a synergistic effect between design capabilities and process technology. Leading manufacturers create barriers through self-developed topologies and control algorithms, while new entrants focus more on niche applications and customized solutions.

Overall, the market certainty of switched-capacitor converters mainly comes from the increasing volume of consumer electronics and the trend of platform-level PMIC integration, while the medium- and long-term growth depends on the depth of their application in medical electronics, automotive low-voltage systems and new edge computing devices.

LP Information, Inc. (LPI) ' newest research report, the "Switched Capacitor Converter Industry Forecast" looks at past sales and reviews total world Switched Capacitor Converter sales in 2025, providing a comprehensive analysis by region and market sector of projected Switched Capacitor Converter sales for 2026 through 2032. With Switched Capacitor Converter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Switched Capacitor Converter industry.

This Insight Report provides a comprehensive analysis of the global Switched Capacitor Converter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Switched Capacitor Converter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Switched Capacitor Converter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Switched Capacitor Converter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Switched Capacitor Converter.

This report presents a comprehensive overview, market shares, and growth opportunities of Switched Capacitor Converter market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Switched-capacitor Converter

Multilevel Switched-capacitor Converter

#### Segmentation by Work Mode:

Open-loop Type

Closed-loop Type

#### Segmentation by Power:

Power:

Power: 2W - 20W

Others

#### Segmentation by Application:

Consumer Electronics

Automotive Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI

Murata Manufacturing Co., Ltd.

Microchip Technology

Infineon

SG Micro

Analog Devices

NXP

Monolithic Power Systems, Inc.

CRC New Energy

## ELJINTEK

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Switched Capacitor Converter market?

What factors are driving Switched Capacitor Converter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Switched Capacitor Converter market opportunities vary by end market size?

How does Switched Capacitor Converter break out by Type, by Application?

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