

Global SWIR InGaAs Detector Market Growth 2026-2032

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Abstracts

The global SWIR InGaAs Detector market size is predicted to grow from US\$ 285 million in 2025 to US\$ 493 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

SWIR InGaAs Detectors are sensors and arrays that are based on indium gallium arsenide (InGaAs). This report covers InGaAs Photodiodes, Line InGaAs Sensors, Area InGaAs Sensors. In 2024, global InGaAs SWIR Detector production reached approximately 17,489 k units, with an average global market price of around US\$ 15.34 per unit.

The primary materials used for manufacturing short-wave infrared detectors include HgCdTe, InGaAs, PbS, and PtSi. With the continuous improvement in the growth and chip fabrication processes for InGaAs, detectors made from this material have become the best choice for SWIR applications. They boast a quantum efficiency of approximately 70% to 90%, a high mobility of around 8000 cm²/(V·s) at room temperature, along with high sensitivity, fast response times, and cost-effectiveness.

SWIR InGaAs Detectors are widely used in various market sectors, including military, security monitoring, industrial applications, medical imaging, and scientific research. Major global manufacturers of SWIR InGaAs Detectors include Hamamatsu Photonics, SCD, Lynred, Teledyne Technologies, and Sensors Unlimited. These leading companies are renowned in the industry for their outstanding product performance and customer satisfaction. However, market competition is intensifying, with more manufacturers entering the InGaAs SWIR detector space, including prominent domestic manufacturers in China such as Jiwu Optoelectronics, Guohui Optoelectronics, Zhongke Dexin, and Lideng Optoelectronics.

The main types of SWIR InGaAs Detector??s? include single-element, linear array, and two-dimensional array detectors, with single-element SWIR InGaAs Detector??s? holding the largest market share in terms of sales.

The primary consumer regions for SWIR InGaAs Detector??s? are North America, Europe, and the Asia-Pacific region, with the Asia-Pacific region being the largest consumer, accounting for approximately 45% of global revenue in 2024.

Industry Driving Factors:

Rapid Development of Infrared Detectors: Short-wave infrared InGaAs focal plane detectors are a research hotspot both domestically and internationally. China's major strategic initiatives for the next generation of aerospace remote sensing instruments require high-performance, large-scale, small-pixel short-wave infrared InGaAs focal plane detectors with high spatial resolution, energy resolution, and temporal resolution.

Increased Domestic Production: Foreign research on InGaAs infrared focal plane devices began earlier, and many manufacturers have developed mature product lines. Although domestic research started later, significant progress has been made in recent years, narrowing the gap with international competitors.

Continuous Development of the Military Electronics Industry: With ongoing technological advancements, the military electronics sector is continuously innovating and improving. This industry plays a crucial role in national security and defense construction, enhancing national defense capabilities and security assurance. Moreover, military electronics are a vital part of the country's high-tech industry, contributing positively to economic development and technological progress.

In summary, SWIR InGaAs Detector??s? are key components with significant applications across various industries, driven by advancements in technology and increasing domestic capabilities.

LP Information, Inc. (LPI) ' newest research report, the "SWIR InGaAs Detector Industry Forecast" looks at past sales and reviews total world SWIR InGaAs Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected SWIR InGaAs Detector sales for 2026 through 2032. With SWIR InGaAs Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SWIR InGaAs Detector industry.

This Insight Report provides a comprehensive analysis of the global SWIR InGaAs Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SWIR InGaAs Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SWIR InGaAs Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SWIR InGaAs Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SWIR InGaAs Detector.

This report presents a comprehensive overview, market shares, and growth opportunities of SWIR InGaAs Detector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Element InGaAs SWIR Detector

Line InGaAs SWIR Detector

Area InGaAs SWIR Detector

Segmentation by Application:

Military

Surveillance

Industrial

Medical

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hamamatsu

SCD

Lynred

Chunghwa

Teledyne Technologies

Sensors Unlimited

Jiwu Optoelectronic

Sony

OSI Optoelectronics

GHOPTO

TE (First Sensor)

ZKDX

EXOSENS (XenICs)

Xi'an Leading Optoelectronic Technology

CETC (NO.44 Institute)

NORINCO GROUP (Kunming Institute of Physics)

Key Questions Addressed in this Report

What is the 10-year outlook for the global SWIR InGaAs Detector market?

What factors are driving SWIR InGaAs Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SWIR InGaAs Detector market opportunities vary by end market size?

How does SWIR InGaAs Detector break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global SWIR InGaAs Detector Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for SWIR InGaAs Detector by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for SWIR InGaAs Detector by Country/Region, 2021, 2025 & 2032

2.2 SWIR InGaAs Detector Segment by Type

- 2.2.1 Single-Element InGaAs SWIR Detector
- 2.2.2 Line InGaAs SWIR Detector
- 2.2.3 Area InGaAs SWIR Detector
- 2.2.4 SWIR InGaAs Detector Sales by Type
 - 2.2.4.1 Global SWIR InGaAs Detector Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global SWIR InGaAs Detector Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global SWIR InGaAs Detector Sale Price by Type (2021-2026)

2.3 SWIR InGaAs Detector Segment by Application

- 2.3.1 Military
- 2.3.2 Surveillance
- 2.3.3 Industrial
- 2.3.4 Medical
- 2.3.5 Scientific Research
- 2.3.6 Others
- 2.3.7 SWIR InGaAs Detector Sales by Application
 - 2.3.7.1 Global SWIR InGaAs Detector Sale Market Share by Application (2021-2026)

2.3.7.2 Global SWIR InGaAs Detector Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global SWIR InGaAs Detector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global SWIR InGaAs Detector Breakdown Data by Company

3.1.1 Global SWIR InGaAs Detector Annual Sales by Company (2021-2026)

3.1.2 Global SWIR InGaAs Detector Sales Market Share by Company (2021-2026)

3.2 Global SWIR InGaAs Detector Annual Revenue by Company (2021-2026)

3.2.1 Global SWIR InGaAs Detector Revenue by Company (2021-2026)

3.2.2 Global SWIR InGaAs Detector Revenue Market Share by Company (2021-2026)

3.3 Global SWIR InGaAs Detector Sale Price by Company

3.4 Key Manufacturers SWIR InGaAs Detector Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers SWIR InGaAs Detector Product Location Distribution

3.4.2 Players SWIR InGaAs Detector Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SWIR INGAAS DETECTOR BY GEOGRAPHIC REGION

4.1 World Historic SWIR InGaAs Detector Market Size by Geographic Region (2021-2026)

4.1.1 Global SWIR InGaAs Detector Annual Sales by Geographic Region (2021-2026)

4.1.2 Global SWIR InGaAs Detector Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic SWIR InGaAs Detector Market Size by Country/Region (2021-2026)

4.2.1 Global SWIR InGaAs Detector Annual Sales by Country/Region (2021-2026)

4.2.2 Global SWIR InGaAs Detector Annual Revenue by Country/Region (2021-2026)

4.3 Americas SWIR InGaAs Detector Sales Growth

4.4 APAC SWIR InGaAs Detector Sales Growth

4.5 Europe SWIR InGaAs Detector Sales Growth

4.6 Middle East & Africa SWIR InGaAs Detector Sales Growth

5 AMERICAS

5.1 Americas SWIR InGaAs Detector Sales by Country

5.1.1 Americas SWIR InGaAs Detector Sales by Country (2021-2026)

5.1.2 Americas SWIR InGaAs Detector Revenue by Country (2021-2026)

5.2 Americas SWIR InGaAs Detector Sales by Type (2021-2026)

5.3 Americas SWIR InGaAs Detector Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC SWIR InGaAs Detector Sales by Region

6.1.1 APAC SWIR InGaAs Detector Sales by Region (2021-2026)

6.1.2 APAC SWIR InGaAs Detector Revenue by Region (2021-2026)

6.2 APAC SWIR InGaAs Detector Sales by Type (2021-2026)

6.3 APAC SWIR InGaAs Detector Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe SWIR InGaAs Detector by Country

7.1.1 Europe SWIR InGaAs Detector Sales by Country (2021-2026)

7.1.2 Europe SWIR InGaAs Detector Revenue by Country (2021-2026)

7.2 Europe SWIR InGaAs Detector Sales by Type (2021-2026)

7.3 Europe SWIR InGaAs Detector Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa SWIR InGaAs Detector by Country

8.1.1 Middle East & Africa SWIR InGaAs Detector Sales by Country (2021-2026)

8.1.2 Middle East & Africa SWIR InGaAs Detector Revenue by Country (2021-2026)

8.2 Middle East & Africa SWIR InGaAs Detector Sales by Type (2021-2026)

8.3 Middle East & Africa SWIR InGaAs Detector Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of SWIR InGaAs Detector

10.3 Manufacturing Process Analysis of SWIR InGaAs Detector

10.4 Industry Chain Structure of SWIR InGaAs Detector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 SWIR InGaAs Detector Distributors

11.3 SWIR InGaAs Detector Customer

12 WORLD FORECAST REVIEW FOR SWIR INGAAS DETECTOR BY GEOGRAPHIC REGION

12.1 Global SWIR InGaAs Detector Market Size Forecast by Region

- 12.1.1 Global SWIR InGaAs Detector Forecast by Region (2027-2032)
- 12.1.2 Global SWIR InGaAs Detector Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global SWIR InGaAs Detector Forecast by Type (2027-2032)
- 12.7 Global SWIR InGaAs Detector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hamamatsu

- 13.1.1 Hamamatsu Company Information
- 13.1.2 Hamamatsu SWIR InGaAs Detector Product Portfolios and Specifications
- 13.1.3 Hamamatsu SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Hamamatsu Main Business Overview
- 13.1.5 Hamamatsu Latest Developments

13.2 SCD

- 13.2.1 SCD Company Information
- 13.2.2 SCD SWIR InGaAs Detector Product Portfolios and Specifications
- 13.2.3 SCD SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 SCD Main Business Overview
- 13.2.5 SCD Latest Developments

13.3 Lynred

- 13.3.1 Lynred Company Information
- 13.3.2 Lynred SWIR InGaAs Detector Product Portfolios and Specifications
- 13.3.3 Lynred SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Lynred Main Business Overview
- 13.3.5 Lynred Latest Developments

13.4 Chunghwa

- 13.4.1 Chunghwa Company Information
- 13.4.2 Chunghwa SWIR InGaAs Detector Product Portfolios and Specifications
- 13.4.3 Chunghwa SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Chunghwa Main Business Overview

- 13.4.5 Chunghwa Latest Developments
- 13.5 Teledyne Technologies
 - 13.5.1 Teledyne Technologies Company Information
 - 13.5.2 Teledyne Technologies SWIR InGaAs Detector Product Portfolios and Specifications
 - 13.5.3 Teledyne Technologies SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Teledyne Technologies Main Business Overview
 - 13.5.5 Teledyne Technologies Latest Developments
- 13.6 Sensors Unlimited
 - 13.6.1 Sensors Unlimited Company Information
 - 13.6.2 Sensors Unlimited SWIR InGaAs Detector Product Portfolios and Specifications
 - 13.6.3 Sensors Unlimited SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Sensors Unlimited Main Business Overview
 - 13.6.5 Sensors Unlimited Latest Developments
- 13.7 Jiwu Optoelectronic
 - 13.7.1 Jiwu Optoelectronic Company Information
 - 13.7.2 Jiwu Optoelectronic SWIR InGaAs Detector Product Portfolios and Specifications
 - 13.7.3 Jiwu Optoelectronic SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Jiwu Optoelectronic Main Business Overview
 - 13.7.5 Jiwu Optoelectronic Latest Developments
- 13.8 Sony
 - 13.8.1 Sony Company Information
 - 13.8.2 Sony SWIR InGaAs Detector Product Portfolios and Specifications
 - 13.8.3 Sony SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sony Main Business Overview
 - 13.8.5 Sony Latest Developments
- 13.9 OSI Optoelectronics
 - 13.9.1 OSI Optoelectronics Company Information
 - 13.9.2 OSI Optoelectronics SWIR InGaAs Detector Product Portfolios and Specifications
 - 13.9.3 OSI Optoelectronics SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 OSI Optoelectronics Main Business Overview
 - 13.9.5 OSI Optoelectronics Latest Developments

13.10 GHOPTO

13.10.1 GHOPTO Company Information

13.10.2 GHOPTO SWIR InGaAs Detector Product Portfolios and Specifications

13.10.3 GHOPTO SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 GHOPTO Main Business Overview

13.10.5 GHOPTO Latest Developments

13.11 TE (First Sensor)

13.11.1 TE (First Sensor) Company Information

13.11.2 TE (First Sensor) SWIR InGaAs Detector Product Portfolios and Specifications

13.11.3 TE (First Sensor) SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 TE (First Sensor) Main Business Overview

13.11.5 TE (First Sensor) Latest Developments

13.12 ZKDX

13.12.1 ZKDX Company Information

13.12.2 ZKDX SWIR InGaAs Detector Product Portfolios and Specifications

13.12.3 ZKDX SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 ZKDX Main Business Overview

13.12.5 ZKDX Latest Developments

13.13 EXOSENS (XenICs)

13.13.1 EXOSENS (XenICs) Company Information

13.13.2 EXOSENS (XenICs) SWIR InGaAs Detector Product Portfolios and Specifications

13.13.3 EXOSENS (XenICs) SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 EXOSENS (XenICs) Main Business Overview

13.13.5 EXOSENS (XenICs) Latest Developments

13.14 Xi'an Leading Optoelectronic Technology

13.14.1 Xi'an Leading Optoelectronic Technology Company Information

13.14.2 Xi'an Leading Optoelectronic Technology SWIR InGaAs Detector Product Portfolios and Specifications

13.14.3 Xi'an Leading Optoelectronic Technology SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Xi'an Leading Optoelectronic Technology Main Business Overview

13.14.5 Xi'an Leading Optoelectronic Technology Latest Developments

13.15 CETC (NO.44 Institute)

13.15.1 CETC (NO.44 Institute) Company Information

13.15.2 CETC (NO.44 Institute) SWIR InGaAs Detector Product Portfolios and Specifications

13.15.3 CETC (NO.44 Institute) SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 CETC (NO.44 Institute) Main Business Overview

13.15.5 CETC (NO.44 Institute) Latest Developments

13.16 NORINCO GROUP (Kunming Institute of Physics)

13.16.1 NORINCO GROUP (Kunming Institute of Physics) Company Information

13.16.2 NORINCO GROUP (Kunming Institute of Physics) SWIR InGaAs Detector Product Portfolios and Specifications

13.16.3 NORINCO GROUP (Kunming Institute of Physics) SWIR InGaAs Detector Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 NORINCO GROUP (Kunming Institute of Physics) Main Business Overview

13.16.5 NORINCO GROUP (Kunming Institute of Physics) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. SWIR InGaAs Detector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. SWIR InGaAs Detector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Element InGaAs SWIR Detector

Table 4. Major Players of Line InGaAs SWIR Detector

Table 5. Major Players of Area InGaAs SWIR Detector

Table 6. Global SWIR InGaAs Detector Sales by Type (2021-2026) & (million Units)

Table 7. Global SWIR InGaAs Detector Sales Market Share by Type (2021-2026)

Table 8. Global SWIR InGaAs Detector Revenue by Type (2021-2026) & (\$ million)

Table 9. Global SWIR InGaAs Detector Revenue Market Share by Type (2021-2026)

Table 10. Global SWIR InGaAs Detector Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Global SWIR InGaAs Detector Sale by Application (2021-2026) & (million Units)

Table 12. Global SWIR InGaAs Detector Sale Market Share by Application (2021-2026)

Table 13. Global SWIR InGaAs Detector Revenue by Application (2021-2026) & (\$ million)

Table 14. Global SWIR InGaAs Detector Revenue Market Share by Application (2021-2026)

Table 15. Global SWIR InGaAs Detector Sale Price by Application (2021-2026) & (US\$/Unit)

Table 16. Global SWIR InGaAs Detector Sales by Company (2021-2026) & (million Units)

Table 17. Global SWIR InGaAs Detector Sales Market Share by Company (2021-2026)

Table 18. Global SWIR InGaAs Detector Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global SWIR InGaAs Detector Revenue Market Share by Company (2021-2026)

Table 20. Global SWIR InGaAs Detector Sale Price by Company (2021-2026) & (US\$/Unit)

Table 21. Key Manufacturers SWIR InGaAs Detector Producing Area Distribution and Sales Area

Table 22. Players SWIR InGaAs Detector Products Offered

Table 23. SWIR InGaAs Detector Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global SWIR InGaAs Detector Sales by Geographic Region (2021-2026) & (million Units)

Table 27. Global SWIR InGaAs Detector Sales Market Share Geographic Region (2021-2026)

Table 28. Global SWIR InGaAs Detector Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global SWIR InGaAs Detector Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global SWIR InGaAs Detector Sales by Country/Region (2021-2026) & (million Units)

Table 31. Global SWIR InGaAs Detector Sales Market Share by Country/Region (2021-2026)

Table 32. Global SWIR InGaAs Detector Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global SWIR InGaAs Detector Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas SWIR InGaAs Detector Sales by Country (2021-2026) & (million Units)

Table 35. Americas SWIR InGaAs Detector Sales Market Share by Country (2021-2026)

Table 36. Americas SWIR InGaAs Detector Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas SWIR InGaAs Detector Sales by Type (2021-2026) & (million Units)

Table 38. Americas SWIR InGaAs Detector Sales by Application (2021-2026) & (million Units)

Table 39. APAC SWIR InGaAs Detector Sales by Region (2021-2026) & (million Units)

Table 40. APAC SWIR InGaAs Detector Sales Market Share by Region (2021-2026)

Table 41. APAC SWIR InGaAs Detector Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC SWIR InGaAs Detector Sales by Type (2021-2026) & (million Units)

Table 43. APAC SWIR InGaAs Detector Sales by Application (2021-2026) & (million Units)

Table 44. Europe SWIR InGaAs Detector Sales by Country (2021-2026) & (million Units)

Table 45. Europe SWIR InGaAs Detector Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe SWIR InGaAs Detector Sales by Type (2021-2026) & (million Units)

Table 47. Europe SWIR InGaAs Detector Sales by Application (2021-2026) & (million

Units)

Table 48. Middle East & Africa SWIR InGaAs Detector Sales by Country (2021-2026) & (million Units)

Table 49. Middle East & Africa SWIR InGaAs Detector Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa SWIR InGaAs Detector Sales by Type (2021-2026) & (million Units)

Table 51. Middle East & Africa SWIR InGaAs Detector Sales by Application (2021-2026) & (million Units)

Table 52. Key Market Drivers & Growth Opportunities of SWIR InGaAs Detector

Table 53. Key Market Challenges & Risks of SWIR InGaAs Detector

Table 54. Key Industry Trends of SWIR InGaAs Detector

Table 55. SWIR InGaAs Detector Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. SWIR InGaAs Detector Distributors List

Table 58. SWIR InGaAs Detector Customer List

Table 59. Global SWIR InGaAs Detector Sales Forecast by Region (2027-2032) & (million Units)

Table 60. Global SWIR InGaAs Detector Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas SWIR InGaAs Detector Sales Forecast by Country (2027-2032) & (million Units)

Table 62. Americas SWIR InGaAs Detector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC SWIR InGaAs Detector Sales Forecast by Region (2027-2032) & (million Units)

Table 64. APAC SWIR InGaAs Detector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe SWIR InGaAs Detector Sales Forecast by Country (2027-2032) & (million Units)

Table 66. Europe SWIR InGaAs Detector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa SWIR InGaAs Detector Sales Forecast by Country (2027-2032) & (million Units)

Table 68. Middle East & Africa SWIR InGaAs Detector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global SWIR InGaAs Detector Sales Forecast by Type (2027-2032) & (million Units)

Table 70. Global SWIR InGaAs Detector Revenue Forecast by Type (2027-2032) & (\$

millions)

Table 71. Global SWIR InGaAs Detector Sales Forecast by Application (2027-2032) & (million Units)

Table 72. Global SWIR InGaAs Detector Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Hamamatsu Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors

Table 74. Hamamatsu SWIR InGaAs Detector Product Portfolios and Specifications

Table 75. Hamamatsu SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Hamamatsu Main Business

Table 77. Hamamatsu Latest Developments

Table 78. SCD Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors

Table 79. SCD SWIR InGaAs Detector Product Portfolios and Specifications

Table 80. SCD SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. SCD Main Business

Table 82. SCD Latest Developments

Table 83. Lynred Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors

Table 84. Lynred SWIR InGaAs Detector Product Portfolios and Specifications

Table 85. Lynred SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Lynred Main Business

Table 87. Lynred Latest Developments

Table 88. Chunghwa Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors

Table 89. Chunghwa SWIR InGaAs Detector Product Portfolios and Specifications

Table 90. Chunghwa SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Chunghwa Main Business

Table 92. Chunghwa Latest Developments

Table 93. Teledyne Technologies Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors

Table 94. Teledyne Technologies SWIR InGaAs Detector Product Portfolios and Specifications

Table 95. Teledyne Technologies SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 96. Teledyne Technologies Main Business
- Table 97. Teledyne Technologies Latest Developments
- Table 98. Sensors Unlimited Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 99. Sensors Unlimited SWIR InGaAs Detector Product Portfolios and Specifications
- Table 100. Sensors Unlimited SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 101. Sensors Unlimited Main Business
- Table 102. Sensors Unlimited Latest Developments
- Table 103. Jiwu Optoelectronic Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 104. Jiwu Optoelectronic SWIR InGaAs Detector Product Portfolios and Specifications
- Table 105. Jiwu Optoelectronic SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 106. Jiwu Optoelectronic Main Business
- Table 107. Jiwu Optoelectronic Latest Developments
- Table 108. Sony Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 109. Sony SWIR InGaAs Detector Product Portfolios and Specifications
- Table 110. Sony SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 111. Sony Main Business
- Table 112. Sony Latest Developments
- Table 113. OSI Optoelectronics Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 114. OSI Optoelectronics SWIR InGaAs Detector Product Portfolios and Specifications
- Table 115. OSI Optoelectronics SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 116. OSI Optoelectronics Main Business
- Table 117. OSI Optoelectronics Latest Developments
- Table 118. GHOPTO Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 119. GHOPTO SWIR InGaAs Detector Product Portfolios and Specifications
- Table 120. GHOPTO SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 121. GHOPTO Main Business

- Table 122. GHOPTO Latest Developments
- Table 123. TE (First Sensor) Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 124. TE (First Sensor) SWIR InGaAs Detector Product Portfolios and Specifications
- Table 125. TE (First Sensor) SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 126. TE (First Sensor) Main Business
- Table 127. TE (First Sensor) Latest Developments
- Table 128. ZKDX Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 129. ZKDX SWIR InGaAs Detector Product Portfolios and Specifications
- Table 130. ZKDX SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 131. ZKDX Main Business
- Table 132. ZKDX Latest Developments
- Table 133. EXOSENS (XenICs) Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 134. EXOSENS (XenICs) SWIR InGaAs Detector Product Portfolios and Specifications
- Table 135. EXOSENS (XenICs) SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 136. EXOSENS (XenICs) Main Business
- Table 137. EXOSENS (XenICs) Latest Developments
- Table 138. Xi'an Leading Optoelectronic Technology Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 139. Xi'an Leading Optoelectronic Technology SWIR InGaAs Detector Product Portfolios and Specifications
- Table 140. Xi'an Leading Optoelectronic Technology SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 141. Xi'an Leading Optoelectronic Technology Main Business
- Table 142. Xi'an Leading Optoelectronic Technology Latest Developments
- Table 143. CETC (NO.44 Institute) Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors
- Table 144. CETC (NO.44 Institute) SWIR InGaAs Detector Product Portfolios and Specifications
- Table 145. CETC (NO.44 Institute) SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 146. CETC (NO.44 Institute) Main Business

Table 147. CETC (NO.44 Institute) Latest Developments

Table 148. NORINCO GROUP (Kunming Institute of Physics) Basic Information, SWIR InGaAs Detector Manufacturing Base, Sales Area and Its Competitors

Table 149. NORINCO GROUP (Kunming Institute of Physics) SWIR InGaAs Detector Product Portfolios and Specifications

Table 150. NORINCO GROUP (Kunming Institute of Physics) SWIR InGaAs Detector Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. NORINCO GROUP (Kunming Institute of Physics) Main Business

Table 152. NORINCO GROUP (Kunming Institute of Physics) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of SWIR InGaAs Detector
- Figure 2. SWIR InGaAs Detector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global SWIR InGaAs Detector Sales Growth Rate 2021-2032 (million Units)
- Figure 7. Global SWIR InGaAs Detector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. SWIR InGaAs Detector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. SWIR InGaAs Detector Sales Market Share by Country/Region (2025)
- Figure 10. SWIR InGaAs Detector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Element InGaAs SWIR Detector
- Figure 12. Product Picture of Line InGaAs SWIR Detector
- Figure 13. Product Picture of Area InGaAs SWIR Detector
- Figure 14. Global SWIR InGaAs Detector Sales Market Share by Type in 2026
- Figure 15. Global SWIR InGaAs Detector Revenue Market Share by Type (2021-2026)
- Figure 16. SWIR InGaAs Detector Consumed in Military
- Figure 17. Global SWIR InGaAs Detector Market: Military (2021-2026) & (million Units)
- Figure 18. SWIR InGaAs Detector Consumed in Surveillance
- Figure 19. Global SWIR InGaAs Detector Market: Surveillance (2021-2026) & (million Units)
- Figure 20. SWIR InGaAs Detector Consumed in Industrial
- Figure 21. Global SWIR InGaAs Detector Market: Industrial (2021-2026) & (million Units)
- Figure 22. SWIR InGaAs Detector Consumed in Medical
- Figure 23. Global SWIR InGaAs Detector Market: Medical (2021-2026) & (million Units)
- Figure 24. SWIR InGaAs Detector Consumed in Scientific Research
- Figure 25. Global SWIR InGaAs Detector Market: Scientific Research (2021-2026) & (million Units)
- Figure 26. SWIR InGaAs Detector Consumed in Others
- Figure 27. Global SWIR InGaAs Detector Market: Others (2021-2026) & (million Units)
- Figure 28. Global SWIR InGaAs Detector Sale Market Share by Application (2025)
- Figure 29. Global SWIR InGaAs Detector Revenue Market Share by Application in 2026
- Figure 30. SWIR InGaAs Detector Sales by Company in 2026 (million Units)

- Figure 31. Global SWIR InGaAs Detector Sales Market Share by Company in 2026
- Figure 32. SWIR InGaAs Detector Revenue by Company in 2026 (\$ millions)
- Figure 33. Global SWIR InGaAs Detector Revenue Market Share by Company in 2026
- Figure 34. Global SWIR InGaAs Detector Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global SWIR InGaAs Detector Revenue Market Share by Geographic Region in 2026
- Figure 36. Americas SWIR InGaAs Detector Sales 2021-2026 (million Units)
- Figure 37. Americas SWIR InGaAs Detector Revenue 2021-2026 (\$ millions)
- Figure 38. APAC SWIR InGaAs Detector Sales 2021-2026 (million Units)
- Figure 39. APAC SWIR InGaAs Detector Revenue 2021-2026 (\$ millions)
- Figure 40. Europe SWIR InGaAs Detector Sales 2021-2026 (million Units)
- Figure 41. Europe SWIR InGaAs Detector Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa SWIR InGaAs Detector Sales 2021-2026 (million Units)
- Figure 43. Middle East & Africa SWIR InGaAs Detector Revenue 2021-2026 (\$ millions)
- Figure 44. Americas SWIR InGaAs Detector Sales Market Share by Country in 2026
- Figure 45. Americas SWIR InGaAs Detector Revenue Market Share by Country (2021-2026)
- Figure 46. Americas SWIR InGaAs Detector Sales Market Share by Type (2021-2026)
- Figure 47. Americas SWIR InGaAs Detector Sales Market Share by Application (2021-2026)
- Figure 48. United States SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC SWIR InGaAs Detector Sales Market Share by Region in 2026
- Figure 53. APAC SWIR InGaAs Detector Revenue Market Share by Region (2021-2026)
- Figure 54. APAC SWIR InGaAs Detector Sales Market Share by Type (2021-2026)
- Figure 55. APAC SWIR InGaAs Detector Sales Market Share by Application (2021-2026)
- Figure 56. China SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Australia SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe SWIR InGaAs Detector Sales Market Share by Country in 2026

Figure 64. Europe SWIR InGaAs Detector Revenue Market Share by Country (2021-2026)

Figure 65. Europe SWIR InGaAs Detector Sales Market Share by Type (2021-2026)

Figure 66. Europe SWIR InGaAs Detector Sales Market Share by Application (2021-2026)

Figure 67. Germany SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 68. France SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa SWIR InGaAs Detector Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa SWIR InGaAs Detector Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa SWIR InGaAs Detector Sales Market Share by Application (2021-2026)

Figure 75. Egypt SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries SWIR InGaAs Detector Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of SWIR InGaAs Detector in 2026

Figure 81. Manufacturing Process Analysis of SWIR InGaAs Detector

Figure 82. Industry Chain Structure of SWIR InGaAs Detector

Figure 83. Channels of Distribution

Figure 84. Global SWIR InGaAs Detector Sales Market Forecast by Region (2027-2032)

Figure 85. Global SWIR InGaAs Detector Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global SWIR InGaAs Detector Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global SWIR InGaAs Detector Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global SWIR InGaAs Detector Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global SWIR InGaAs Detector Revenue Market Share Forecast by Application (2027-2032)

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