

# Global Swine Pseudorabies Vaccine Market Growth 2026-2032

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## Abstracts

The global Swine Pseudorabies Vaccine market size is predicted to grow from US\$ 165 million in 2025 to US\$ 253 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Swine Pseudorabies Vaccine is a veterinary biological product used to protect pigs against pseudorabies virus infection, mainly covering piglets, fattening pigs, replacement gilts, sows and boars. It helps reduce clinical disease, mortality, reproductive losses and virus shedding in swine herds. The product scope mainly includes live attenuated vaccines, inactivated vaccines, gene-deleted marker vaccines and combination vaccines containing pseudorabies virus antigens, with freeze-dried live vaccines and oil-emulsion inactivated vaccines as the main product forms. The most common and highest-volume strain platforms are Bartha-K61, HB98 and C strain. Upstream inputs mainly include production strains, cell substrates, culture media, adjuvants, stabilizers, freeze-drying protectants, inactivating agents, packaging materials and cold-chain packaging materials. Downstream customers mainly include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors and animal disease control bodies. On an ex-factory finished-vaccine basis, global designed capacity in 2025 is estimated at about 2.28 billion doses, actual sales volume at about 1.64 billion doses, and the average ex-factory ASP at around USD 0.10 per dose, with an industry gross margin of about 46%?61%. Differentiated products such as marker vaccines, variant-strain inactivated vaccines and combination vaccines generally carry higher prices and margins.

The current market for Swine Pseudorabies Vaccine is already a mature commercial segment within swine vaccines, with stable baseline immunization demand but clear regional differences. China and selected intensive swine-producing regions in Asia

remain the most active demand centers, as large-scale farms continue to focus on reproductive stability, piglet survival, fattening herd health and farm-level purification programs. In parts of Europe and North America, disease eradication and monitoring systems are more mature, so commercial vaccine demand is relatively stable and mainly supported by a limited number of multinational animal health companies. Overall, this is not a high-growth emerging market, but a stable market driven by routine vaccination, product upgrading and higher-quality disease-control needs. Looking ahead, competition will gradually shift from the supply of conventional vaccines to comprehensive prevention solutions that better fit the immunization programs of large-scale swine farms. Integrated producers are paying more attention to strain matching, duration of protection, batch-to-batch consistency, safety and compatibility with other swine vaccines. This will encourage manufacturers to keep upgrading live vaccines, inactivated vaccines, gene-deleted marker vaccines and combination vaccines. Companies with stable manufacturing processes, strong strain reserves, field validation capabilities and farm-level technical service teams will be better positioned to enter the supplier systems of large farming groups. Future product value will come more from purification support, variant-strain control and improved overall immunization efficiency than from low-price competition alone. The main growth drivers include the expansion of intensive pig farming, normalized disease prevention, the need to improve sow productivity and demand for regional herd purification. Once pseudorabies spreads within a farm, it can cause meaningful production losses in breeding sows, piglets and fattening pigs, so large-scale farms usually include it in their stable vaccination management systems. As producers raise their requirements for biosecurity, disease monitoring and production performance, the value of vaccine suppliers is no longer limited to the product itself. It also includes immunization program design, antibody monitoring support, purification-route advice and on-site technical services. Stricter regulation and higher quality requirements for veterinary biological products also favor suppliers with stronger technical capabilities and more complete quality systems. Key restraints include hog-cycle volatility, product homogenization, lower demand in some purified regions and the difficulty of proving clear product differentiation. When farm profitability is weak, small and medium-sized farms may reduce disease-prevention spending, affecting routine vaccine purchases. At the same time, many suppliers compete in mainstream strain platforms, creating pressure from channels and pricing. For new-generation marker vaccines, variant-strain inactivated vaccines and combination products, research, registration, field validation and scaled manufacturing all require long development cycles, so commercialization is not easy. The market is expected to become more concentrated around companies with broader product portfolios, stable manufacturing quality, strong access to integrated farming groups and solid technical service capabilities, while smaller suppliers without clear differentiation

may face increasing competitive pressure.

LP Information, Inc. (LPI) ' newest research report, the "Swine Pseudorabies Vaccine Industry Forecast" looks at past sales and reviews total world Swine Pseudorabies Vaccine sales in 2025, providing a comprehensive analysis by region and market sector of projected Swine Pseudorabies Vaccine sales for 2026 through 2032. With Swine Pseudorabies Vaccine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Swine Pseudorabies Vaccine industry.

This Insight Report provides a comprehensive analysis of the global Swine Pseudorabies Vaccine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Swine Pseudorabies Vaccine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Swine Pseudorabies Vaccine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Swine Pseudorabies Vaccine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Swine Pseudorabies Vaccine.

This report presents a comprehensive overview, market shares, and growth opportunities of Swine Pseudorabies Vaccine market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Live Attenuated Vaccine

Inactivated Vaccine

Others

#### Segmentation by Strain Platform:

Bartha-K61 Strain

HB98 Strain

C Strain

Other

#### Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20-50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

#### Segmentation by Application:

Large-scale Swine Farming Groups

Breeding Farms

Animal Disease Control Institutions

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MSD Animal Health

Boehringer Ingelheim

HIPRA

Ceva Santé Animale

Wuhan Keqian Biology

Pulike Biological Engineering

China Animal Husbandry Industry

Jinyu Bio-Technology

Guangdong Winsun Bio-Pharmaceutical

Huapai Biopharm

Jilin Zhengye Biological Products

Sinopharm Yangzhou VAC Biological Engineering

Sinovet Animal Health

Jofunhwa Group

Harbin Weike Biotechnology

Qilu Animal Health Products

Harbin Pharmaceutical Group Bio-vaccine

## Qingdao Yebio Bioengineering

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Swine Pseudorabies Vaccine market?

What factors are driving Swine Pseudorabies Vaccine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Swine Pseudorabies Vaccine market opportunities vary by end market size?

How does Swine Pseudorabies Vaccine break out by Type, by Application?

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