

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market Growth 2026-2032

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Abstracts

The global Swine Mycoplasma Hyopneumoniae Live Vaccine market size is predicted to grow from US\$ 28.17 million in 2025 to US\$ 40.59 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Swine Mycoplasma Hyopneumoniae Live Vaccine is a preventive veterinary biological product formulated with live attenuated Mycoplasma hyopneumoniae strains, mainly used for the prevention of swine enzootic pneumonia, mycoplasmal pneumonia and related respiratory diseases in pigs. Commercial products are generally supplied as freeze-dried live vaccines, and the currently verifiable mainstream strain routes mainly include Strain 168 and Strain RM48, with administration routes such as intrapulmonary injection, intrathoracic injection and intranasal inoculation depending on product design. Upstream inputs mainly include production seed strains, specialized culture media, serum or serum substitutes, lyoprotectants, stabilizers, cultivation and harvesting consumables, vials or plastic bottles, rubber stoppers, aluminum caps, labels, cold-chain packaging materials and GMP-compliant biological manufacturing facilities. Downstream customers primarily include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors, animal disease prevention service providers and field veterinary service channels. Under a strict live-vaccine ex-factory scope, global effective production capacity in 2025 is estimated at about 218 million doses, with sales volume of about 151 million doses and an average ex-factory price of about USD 0.19 per dose. As commercialized supply is mainly concentrated in China, mainstream overseas Mycoplasma hyopneumoniae vaccines that are inactivated vaccines or combination vaccines are not included in this statistical scope. The industry gross margin in 2025 is estimated at around 45%~60%.

The current market is mainly centered on domestic production and application in China,

and it remains a specialized segment within the veterinary vaccine industry. Supply is relatively concentrated, and demand mainly comes from large-scale pig farms, breeding farms and production systems with higher requirements for respiratory disease control. Compared with conventional inactivated vaccines, live vaccines place greater emphasis on respiratory local immunity and integrated herd-level disease prevention, giving them a stable application base in selected high-health-status farms.

Future development will focus more on administration convenience, product stability and adaptability to large-scale farming operations. As farming enterprises continue to pursue standardized vaccination programs, lower handling stress, reduced labor intensity and more consistent immune outcomes, products with easier administration, better field usability and stronger freeze-dried stability are expected to gain greater acceptance. Competition will increasingly depend on strain resources, manufacturing quality, field application evidence, technical service capability and farm-level solution design.

Market growth is mainly driven by the continued expansion of large-scale pig farming, stronger demand for integrated respiratory disease control, reduced antibiotic use and greater attention to production efficiency. *Mycoplasma hyopneumoniae* infection can interact with other pathogens and affect herd performance through coughing, lung lesions, slower growth and weaker feed conversion efficiency, so preventive vaccination remains an important part of stable pig production. When farm profitability improves and disease-control budgets recover, the penetration of this product category is expected to increase.

The main restraints include competition from substitute products, higher requirements for standardized use, hog cycle volatility and cost pressure at the farm level. Inactivated vaccines and combination vaccines have strong advantages in program integration, ease of use and channel coverage, so some farms may prefer simpler integrated immunization solutions. In addition, live vaccines require stricter cold-chain storage, reconstitution and administration practices, and improper execution may affect immune performance and repeat purchasing; during periods of weak hog prices, non-mandatory vaccine spending is also more likely to be reduced.

LP Information, Inc. (LPI) ' newest research report, the "Swine Mycoplasma Hyopneumoniae Live Vaccine Industry Forecast" looks at past sales and reviews total world Swine Mycoplasma Hyopneumoniae Live Vaccine sales in 2025, providing a comprehensive analysis by region and market sector of projected Swine Mycoplasma Hyopneumoniae Live Vaccine sales for 2026 through 2032. With Swine Mycoplasma

Hyopneumoniae Live Vaccine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Swine Mycoplasma Hyopneumoniae Live Vaccine industry.

This Insight Report provides a comprehensive analysis of the global Swine Mycoplasma Hyopneumoniae Live Vaccine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Swine Mycoplasma Hyopneumoniae Live Vaccine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Swine Mycoplasma Hyopneumoniae Live Vaccine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Swine Mycoplasma Hyopneumoniae Live Vaccine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Swine Mycoplasma Hyopneumoniae Live Vaccine.

This report presents a comprehensive overview, market shares, and growth opportunities of Swine Mycoplasma Hyopneumoniae Live Vaccine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Strain 168 Live Vaccine

Strain RM48 Live Vaccine

Others

Segmentation by Administration Route:

Intrapulmonary Injection

Intrathoracic Injection

Others

Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20-50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Segmentation by Application:

Large-scale Pig Farming Groups

Breeding Pig Farms

Animal Health Service Providers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jofunhwa Group

Qianyuanhao Biological

Jilin Zhengye Biological Products

Qilu Animal Health Products

Shandong Lvdu Biotechnology

Guangdong Wens Dahuanong Biotechnology

Guangdong Winsun Bio-Pharmaceutical

Harbin Pharmaceutical Group Bio-vaccine

Wuhan Zhongbo Biotech

China Animal Husbandry Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Swine Mycoplasma Hyopneumoniae Live Vaccine market?

What factors are driving Swine Mycoplasma Hyopneumoniae Live Vaccine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Swine Mycoplasma Hyopneumoniae Live Vaccine market opportunities vary by end market size?

How does Swine Mycoplasma Hyopneumoniae Live Vaccine break out by Type, by Application?

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