

Global Suvorexant Tablet Market Growth 2026-2032

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Abstracts

The global Suvorexant Tablet market size is predicted to grow from US\$ 357 million in 2025 to US\$ 252 million in 2032; it is expected to grow at a CAGR of -5.0% from 2026 to 2032.

Suvorexant (brand name Belsomra) is a prescription medication used to treat insomnia, specifically helping adults fall asleep faster and stay asleep longer. It acts as a dual orexin receptor antagonist, blocking chemicals in the brain that promote wakefulness. It is taken orally, typically at a dose of 10-20 mg, 30 minutes before bed.

In 2025, the global production of Suvorexant tablets is 46.2 million tablets, with an average price of US\$7.9 per tablet and an average gross profit margin of 81%.

Based on our research, the suvorexant market should be characterized as a highly focused single-molecule prescription drug market rather than a broad insomnia treatment segment. The appropriate scope is limited to finished oral tablets containing suvorexant and its associated supply chain, excluding other DORA drugs and traditional hypnotics. From a product perspective, suvorexant represents the first commercially successful dual orexin receptor antagonist, but its commercial performance remains heavily dependent on the BELSOMRA franchise rather than a multi-manufacturer expansion model.

From a supply structure standpoint, the finished dosage market remains highly concentrated, with Merck/MSD as the dominant player. Regional entities in Japan and Australia operate under the same corporate system, reinforcing the centralized nature of the finished drug segment. In contrast, the upstream API and intermediate supply chain is more diversified, with increasing participation from Chinese companies, particularly in custom synthesis, intermediate manufacturing, and potential generic pathways. This creates a dual-layer structure characterized by concentrated downstream

commercialization and fragmented upstream supply.

From a demand perspective, suvorexant faces both structural support and competitive pressure. The DORA mechanism offers clinical advantages over traditional hypnotics, supporting its role in premium insomnia treatment. However, competing products such as lemborexant and daridorexant exert direct pressure on market share. As a result, while baseline demand is expected to remain stable, pricing dynamics and revenue growth are likely to weaken over time.

From a regulatory perspective, suvorexant operates under stricter frameworks compared to standard oral drugs, including controlled substance classification in the United States and additional prescription controls in other regions. These regulatory factors increase entry barriers for generics and suppliers, requiring not only chemical manufacturing capability but also compliance with regulatory, quality, and distribution requirements. Over time, the industry is expected to evolve from a single-originator model to a layered ecosystem involving originators, generic entrants, API suppliers, and specialized intermediate manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Suvorexant Tablet Industry Forecast" looks at past sales and reviews total world Suvorexant Tablet sales in 2025, providing a comprehensive analysis by region and market sector of projected Suvorexant Tablet sales for 2026 through 2032. With Suvorexant Tablet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Suvorexant Tablet industry.

This Insight Report provides a comprehensive analysis of the global Suvorexant Tablet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Suvorexant Tablet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Suvorexant Tablet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Suvorexant Tablet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Suvorexant Tablet.

This report presents a comprehensive overview, market shares, and growth opportunities of Suvorexant Tablet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5 mg Tablets

10 mg Tablets

15 mg Tablets

20 mg Tablets

Other

Segmentation by Regulatory Status:

Approved Originator Product

Approved Generic Product

Generic Under Filing

Segmentation by Application:

Sleep Onset Insomnia

Sleep Maintenance Insomnia

Mixed Insomnia

Clinical Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merck & Co.

MSD K.K.

Merck Sharp & Dohme (Australia)

Axplora Group

Zhejiang Huahai Pharmaceutical

Apino Pharma

Guangzhou Green Cross Pharmaceutical

Sandoo Pharmaceuticals and Chemicals

Nanjing Wedo Pharmatech

Unibest Industrial

Taizhou Sci-Healthoo Pharmaceutical Technology

Shanghai Haoyuan Chemexpress

Key Questions Addressed in this Report

What is the 10-year outlook for the global Suvorexant Tablet market?

What factors are driving Suvorexant Tablet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Suvorexant Tablet market opportunities vary by end market size?

How does Suvorexant Tablet break out by Type, by Application?

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