

Global Sutureless Dural Patch Market Growth 2026-2032

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Abstracts

The global Sutureless Dural Patch market size is predicted to grow from US\$ 112 million in 2025 to US\$ 179 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Sutureless Dural Patch refers to a sterile implantable sheet or membrane used for the repair, reconstruction or substitution of defects in the cranial dura mater and, where indicated, the spinal dura mater. It is designed to be placed directly over or around the dural defect without routine suturing, relying on conformability, local tissue contact, matrix swelling, surface adhesion, anti-migration coating, biological integration, or adjunctive sealants to support dural closure. Its clinical purpose is to restore dural coverage, reduce cerebrospinal fluid leakage risk, protect neural tissue, shorten operative handling time, and provide a scaffold or barrier for dural healing.

In 2025, global sales of Sutureless Dural Patch reached approximately 322 K Pcs, with an average global market price of around US\$ 356/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

United States market for Sutureless Dural Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sutureless Dural Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sutureless Dural Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sutureless Dural Patch players cover Tianxinfu Medical Appliance, Regenity, GUNZE, YH Biomax, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sutureless Dural Patch Industry Forecast" looks at past sales and reviews total world Sutureless Dural Patch sales in 2025, providing a comprehensive analysis by region and market sector of projected Sutureless Dural Patch sales for 2026 through 2032. With Sutureless Dural Patch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sutureless Dural Patch industry.

This Insight Report provides a comprehensive analysis of the global Sutureless Dural Patch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sutureless Dural Patch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sutureless Dural Patch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sutureless Dural Patch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sutureless Dural Patch.

This report presents a comprehensive overview, market shares, and growth opportunities of Sutureless Dural Patch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biological Patch

Synthetic Patch

Segmentation by Material Origin:

Bovine Collagen

Synthetic Polymer

Other

Segmentation by Thickness:

≤0.8 mm

>0.8 mm

Segmentation by Application:

Public Hospital

Private Hospital

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tianxinfu Medical Appliance

Regenity

GUNZE

YH Biomax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sutureless Dural Patch market?

What factors are driving Sutureless Dural Patch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sutureless Dural Patch market opportunities vary by end market size?

How does Sutureless Dural Patch break out by Type, by Application?

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