

Global Suture Passers Market Growth 2026-2032

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Abstracts

The global Suture Passers market size is predicted to grow from US\$ 1565 million in 2025 to US\$ 2431 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

A Suture Passer is a hand-held, non-powered manual surgical instrument specifically designed to pass sutures and needles through tissue or prosthetic materials during endoscopic and open surgical procedures to facilitate suturing. According to the GMDN global medical device nomenclature system, this instrument typically consists of a working shaft with a hook, jaw, or forceps-like clamp, and a handle with a control mechanism. From an industrial perspective, the Suture Passer is not only a core tool in orthopedic arthroscopic repair and sports medicine injury treatment but also a critical link connecting the iteration of minimally invasive surgical technology with the improvement of patient rehabilitation quality. It drives upstream technological upgrades in medical materials such as high-precision stainless steel and nickel-titanium alloys, as well as precision machining processes, while directly empowering downstream surgeries such as rotator cuff tear repair, meniscus suturing, anterior cruciate ligament reconstruction, and various soft tissue injury procedures. With the rising global incidence of sports injuries and the increasing adoption of minimally invasive surgery in orthopedics and general surgery, the Suture Passer has evolved from a surgeon's auxiliary instrument into a key technological benchmark for measuring the efficiency and success rate of arthroscopic and soft tissue repair surgeries.

Market Development Opportunities and Key Drivers

The continued growth in global arthroscopic procedure volumes has directly driven rigid demand for Suture Passers. Procedures such as meniscal repair, rotator cuff reconstruction, and ligament reconstruction require instruments capable of precise suture passing within extremely narrow joint spaces. Suture Passers designed for

restricted anatomical areas have achieved operational precision unattainable by conventional instruments through the coordinated design of tissue penetrators and deflectors. The market differentiation between reusable and single-use Suture Passers is accelerating. The FDA registration classification designating certain models as reprocessible single-use devices reflects a balancing strategy by healthcare institutions between cost control and infection risk management. The deep penetration of minimally invasive surgery into gynecology and general surgery has also expanded the application scope of Suture Passers, with laparoscopic procedures demonstrating a clear demand for multifunctional instruments.

Market Challenges and Risks

FDA adverse event database records show that several mainstream Suture Passers have accumulated hundreds of reported adverse events since 2006. Nitinol needle tip fracture and detachment represent the most common device failure mode. The retention of fractured needle tips poses a clinical risk that cannot be ignored, prompting some manufacturers to explore alternative materials such as high-hardness stainless steel. The increased clinical evaluation requirements for Class IIa devices under the EU Medical Device Regulation have significantly extended product time-to-market, creating particularly severe market access pressure for small and medium-sized innovative enterprises. Price sensitivity toward premium Suture Passers and limited awareness of new technologies in emerging markets further constrain product penetration.

Downstream Demand Trends

In orthopedic sports medicine, surgeons pursue high-precision instruments capable of adapting to narrow joint spaces and reducing the need for additional puncture sites. The standardized use of suture retrievers in ligament reconstruction and fracture repair procedures directly addresses this clinical need. The growing demand for single-use Suture Passers is evident, as hospitals seek to reduce cross-infection risk by eliminating sterilization steps and maintain high hygiene standards. The increasing adoption of robot-assisted arthroscopy platforms is creating new instrument compatibility requirements, enabling surgeons to achieve greater control precision within confined anatomical spaces.

Regional Trends

North America continues to lead technological innovation and clinical adoption of arthroscopy-specific Suture Passers, supported by its mature sports medicine

diagnostic and treatment systems and high healthcare insurance coverage. Europe maintains its traditional advantages in evidence-based medicine accumulation and clinical evidence system development, with German manufacturers possessing deep engineering expertise in precision surgical instrument manufacturing. The Asia-Pacific region is emerging as a significant destination for the transfer of global Suture Passer manufacturing capacity. Leveraging its sophisticated precision machining industry chain and medical device registration holder system, local manufacturers are moving beyond low-value component production toward the development of high-precision reusable Suture Passers.

LP Information, Inc. (LPI) ' newest research report, the "Suture Passers Industry Forecast" looks at past sales and reviews total world Suture Passers sales in 2025, providing a comprehensive analysis by region and market sector of projected Suture Passers sales for 2026 through 2032. With Suture Passers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Suture Passers industry.

This Insight Report provides a comprehensive analysis of the global Suture Passers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Suture Passers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Suture Passers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Suture Passers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Suture Passers.

This report presents a comprehensive overview, market shares, and growth opportunities of Suture Passers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Loop Suture Passer

Crochet Hook Suture Passer

Alligator Jaw Suture Passer

Segmentation by Suturing Method:

Single Pass Suture Passer

Reloading Suture Passer

Suture Retriever

Segmentation by Reusability:

Single Use Suture Passer

Reusable Suture Passer

Segmentation by Application:

Orthopedic Surgery

Arthroscopic Surgery

Laparoscopic Surgery

General Surgery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Smith & Nephew

Arthrex

Stryker

CONMED

Zimmer Biomet

Medtronic

Richard Wolf

HNM Medical

Peters Surgical

Depuy Synthes

Ackermann Instrumente

Integra LifeSciences

Cook Medical

Ossio

Osteocare Medical

Lepu Medical

Star Sport Medical

Pulimeng Medical

Jiangyin Kangjie Medical

Changzhou Haiers Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Suture Passers market?

What factors are driving Suture Passers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Suture Passers market opportunities vary by end market size?

How does Suture Passers break out by Type, by Application?

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