

# Global Suturable Dural Patch Market Growth 2026-2032

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## Abstracts

The global Suturable Dural Patch market size is predicted to grow from US\$ 697 million in 2025 to US\$ 1070 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Suturable Dural Patch refers to a sterile implantable sheet or membrane designed for surgical repair, reconstruction, or replacement of defects in the cranial dura mater and, where indicated, the spinal dura mater. Compared with purely onlay or non-suturable dural substitutes, a suturable dural patch has sufficient mechanical integrity, tear resistance and suture-retention strength to be fixed to native dura by sutures, helping restore dural continuity, reduce cerebrospinal fluid leakage risk, protect the central nervous system, and support tissue integration or regeneration depending on the material design.

In 2025, global sales of Suturable Dural Patch reached approximately 1,713 K Pcs, with an average global market price of around US\$ 416/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

United States market for Suturable Dural Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Suturable Dural Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Suturable Dural Patch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Suturable Dural Patch players cover Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Suturable Dural Patch Industry Forecast" looks at past sales and reviews total world Suturable Dural Patch sales in 2025, providing a comprehensive analysis by region and market sector of projected Suturable Dural Patch sales for 2026 through 2032. With Suturable Dural Patch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Suturable Dural Patch industry.

This Insight Report provides a comprehensive analysis of the global Suturable Dural Patch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Suturable Dural Patch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Suturable Dural Patch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Suturable Dural Patch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Suturable Dural Patch.

This report presents a comprehensive overview, market shares, and growth opportunities of Suturable Dural Patch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Absorbable

Non-absorbable

Segmentation by Material Composition:

Biological Patch

Synthetic Patch

Segmentation by Thickness:

≤0.8 mm

>0.8 mm

Segmentation by Application:

Public Hospital

Private Hospital

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Suturable Dural Patch market?

What factors are driving Suturable Dural Patch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Suturable Dural Patch market opportunities vary by end market size?

How does Suturable Dural Patch break out by Type, by Application?

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