

# Global Sustainable Hot Melt Adhesives Market Growth 2024-2030

<https://marketpublishers.com/r/GB4FD5C4E1AFEN.html>

Date: November 2024

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GB4FD5C4E1AFEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Sustainable hot melt adhesives are a type of adhesive that provides a strong bond while minimizing environmental impact. These adhesives are typically formulated from renewable or biodegradable materials, reducing reliance on fossil fuels and decreasing the carbon footprint associated with their production and disposal. Unlike traditional hot melt adhesives, which can release volatile organic compounds (VOCs) and other harmful substances, sustainable hot melt adhesives are designed to be more eco-friendly, often emitting fewer pollutants and toxins.

The global Sustainable Hot Melt Adhesives market size is projected to grow from US\$ 7625 million in 2024 to US\$ 8945 million in 2030; it is expected to grow at a CAGR of 2.7% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Sustainable Hot Melt Adhesives Industry Forecast" looks at past sales and reviews total world Sustainable Hot Melt Adhesives sales in 2023, providing a comprehensive analysis by region and market sector of projected Sustainable Hot Melt Adhesives sales for 2024 through 2030. With Sustainable Hot Melt Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sustainable Hot Melt Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Sustainable Hot Melt Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Sustainable Hot Melt Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sustainable Hot Melt Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sustainable Hot Melt Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sustainable Hot Melt Adhesives.

United States market for Sustainable Hot Melt Adhesives is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Sustainable Hot Melt Adhesives is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Sustainable Hot Melt Adhesives is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Sustainable Hot Melt Adhesives players cover BASF, DuPont, Henkel, H.B. Fuller, Jowat, etc. In terms of revenue, the global two largest companies occupied for a share nearly

% in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Sustainable Hot Melt Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Based

Plant-Based

EVA Based

Acrylic Based

Others

#### Segmentation by Application:

Packaging

Construction

Medical

Automotive

Consumer Goods

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

DuPont

Henkel

H.B. Fuller

Jowat

Dow

Arkema

Avery Dennison

Synthos

Paramelt

Artience

Bostik

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Sustainable Hot Melt Adhesives market?

What factors are driving Sustainable Hot Melt Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sustainable Hot Melt Adhesives market opportunities vary by end market size?

How does Sustainable Hot Melt Adhesives break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Sustainable Hot Melt Adhesives Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Sustainable Hot Melt Adhesives by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Sustainable Hot Melt Adhesives by Country/Region, 2019, 2023 & 2030
- 2.2 Sustainable Hot Melt Adhesives Segment by Type
  - 2.2.1 Water-Based
  - 2.2.2 Plant-Based
  - 2.2.3 EVA Based
  - 2.2.4 Acrylic Based
  - 2.2.5 Others
- 2.3 Sustainable Hot Melt Adhesives Sales by Type
  - 2.3.1 Global Sustainable Hot Melt Adhesives Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Sustainable Hot Melt Adhesives Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Sustainable Hot Melt Adhesives Sale Price by Type (2019-2024)
- 2.4 Sustainable Hot Melt Adhesives Segment by Application
  - 2.4.1 Packaging
  - 2.4.2 Construction
  - 2.4.3 Medical
  - 2.4.4 Automotive
  - 2.4.5 Consumer Goods
  - 2.4.6 Others

## 2.5 Sustainable Hot Melt Adhesives Sales by Application

2.5.1 Global Sustainable Hot Melt Adhesives Sale Market Share by Application (2019-2024)

2.5.2 Global Sustainable Hot Melt Adhesives Revenue and Market Share by Application (2019-2024)

2.5.3 Global Sustainable Hot Melt Adhesives Sale Price by Application (2019-2024)

## 3 GLOBAL BY COMPANY

### 3.1 Global Sustainable Hot Melt Adhesives Breakdown Data by Company

3.1.1 Global Sustainable Hot Melt Adhesives Annual Sales by Company (2019-2024)

3.1.2 Global Sustainable Hot Melt Adhesives Sales Market Share by Company (2019-2024)

### 3.2 Global Sustainable Hot Melt Adhesives Annual Revenue by Company (2019-2024)

3.2.1 Global Sustainable Hot Melt Adhesives Revenue by Company (2019-2024)

3.2.2 Global Sustainable Hot Melt Adhesives Revenue Market Share by Company (2019-2024)

### 3.3 Global Sustainable Hot Melt Adhesives Sale Price by Company

### 3.4 Key Manufacturers Sustainable Hot Melt Adhesives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sustainable Hot Melt Adhesives Product Location Distribution

3.4.2 Players Sustainable Hot Melt Adhesives Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR SUSTAINABLE HOT MELT ADHESIVES BY GEOGRAPHIC REGION

### 4.1 World Historic Sustainable Hot Melt Adhesives Market Size by Geographic Region (2019-2024)

4.1.1 Global Sustainable Hot Melt Adhesives Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Sustainable Hot Melt Adhesives Annual Revenue by Geographic Region (2019-2024)

### 4.2 World Historic Sustainable Hot Melt Adhesives Market Size by Country/Region (2019-2024)

4.2.1 Global Sustainable Hot Melt Adhesives Annual Sales by Country/Region (2019-2024)

4.2.2 Global Sustainable Hot Melt Adhesives Annual Revenue by Country/Region (2019-2024)

4.3 Americas Sustainable Hot Melt Adhesives Sales Growth

4.4 APAC Sustainable Hot Melt Adhesives Sales Growth

4.5 Europe Sustainable Hot Melt Adhesives Sales Growth

4.6 Middle East & Africa Sustainable Hot Melt Adhesives Sales Growth

## **5 AMERICAS**

5.1 Americas Sustainable Hot Melt Adhesives Sales by Country

5.1.1 Americas Sustainable Hot Melt Adhesives Sales by Country (2019-2024)

5.1.2 Americas Sustainable Hot Melt Adhesives Revenue by Country (2019-2024)

5.2 Americas Sustainable Hot Melt Adhesives Sales by Type (2019-2024)

5.3 Americas Sustainable Hot Melt Adhesives Sales by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Sustainable Hot Melt Adhesives Sales by Region

6.1.1 APAC Sustainable Hot Melt Adhesives Sales by Region (2019-2024)

6.1.2 APAC Sustainable Hot Melt Adhesives Revenue by Region (2019-2024)

6.2 APAC Sustainable Hot Melt Adhesives Sales by Type (2019-2024)

6.3 APAC Sustainable Hot Melt Adhesives Sales by Application (2019-2024)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Sustainable Hot Melt Adhesives by Country

- 7.1.1 Europe Sustainable Hot Melt Adhesives Sales by Country (2019-2024)
- 7.1.2 Europe Sustainable Hot Melt Adhesives Revenue by Country (2019-2024)
- 7.2 Europe Sustainable Hot Melt Adhesives Sales by Type (2019-2024)
- 7.3 Europe Sustainable Hot Melt Adhesives Sales by Application (2019-2024)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Sustainable Hot Melt Adhesives by Country
  - 8.1.1 Middle East & Africa Sustainable Hot Melt Adhesives Sales by Country (2019-2024)
  - 8.1.2 Middle East & Africa Sustainable Hot Melt Adhesives Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Sustainable Hot Melt Adhesives Sales by Type (2019-2024)
- 8.3 Middle East & Africa Sustainable Hot Melt Adhesives Sales by Application (2019-2024)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Sustainable Hot Melt Adhesives
- 10.3 Manufacturing Process Analysis of Sustainable Hot Melt Adhesives
- 10.4 Industry Chain Structure of Sustainable Hot Melt Adhesives

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Sustainable Hot Melt Adhesives Distributors

### 11.3 Sustainable Hot Melt Adhesives Customer

## **12 WORLD FORECAST REVIEW FOR SUSTAINABLE HOT MELT ADHESIVES BY GEOGRAPHIC REGION**

### 12.1 Global Sustainable Hot Melt Adhesives Market Size Forecast by Region

#### 12.1.1 Global Sustainable Hot Melt Adhesives Forecast by Region (2025-2030)

#### 12.1.2 Global Sustainable Hot Melt Adhesives Annual Revenue Forecast by Region (2025-2030)

### 12.2 Americas Forecast by Country (2025-2030)

### 12.3 APAC Forecast by Region (2025-2030)

### 12.4 Europe Forecast by Country (2025-2030)

### 12.5 Middle East & Africa Forecast by Country (2025-2030)

### 12.6 Global Sustainable Hot Melt Adhesives Forecast by Type (2025-2030)

### 12.7 Global Sustainable Hot Melt Adhesives Forecast by Application (2025-2030)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 BASF

#### 13.1.1 BASF Company Information

#### 13.1.2 BASF Sustainable Hot Melt Adhesives Product Portfolios and Specifications

#### 13.1.3 BASF Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.1.4 BASF Main Business Overview

#### 13.1.5 BASF Latest Developments

### 13.2 DuPont

#### 13.2.1 DuPont Company Information

#### 13.2.2 DuPont Sustainable Hot Melt Adhesives Product Portfolios and Specifications

#### 13.2.3 DuPont Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.2.4 DuPont Main Business Overview

#### 13.2.5 DuPont Latest Developments

### 13.3 Henkel

- 13.3.1 Henkel Company Information
- 13.3.2 Henkel Sustainable Hot Melt Adhesives Product Portfolios and Specifications
- 13.3.3 Henkel Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.3.4 Henkel Main Business Overview
- 13.3.5 Henkel Latest Developments
- 13.4 H.B. Fuller
  - 13.4.1 H.B. Fuller Company Information
  - 13.4.2 H.B. Fuller Sustainable Hot Melt Adhesives Product Portfolios and Specifications
  - 13.4.3 H.B. Fuller Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.4.4 H.B. Fuller Main Business Overview
  - 13.4.5 H.B. Fuller Latest Developments
- 13.5 Jowat
  - 13.5.1 Jowat Company Information
  - 13.5.2 Jowat Sustainable Hot Melt Adhesives Product Portfolios and Specifications
  - 13.5.3 Jowat Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.5.4 Jowat Main Business Overview
  - 13.5.5 Jowat Latest Developments
- 13.6 Dow
  - 13.6.1 Dow Company Information
  - 13.6.2 Dow Sustainable Hot Melt Adhesives Product Portfolios and Specifications
  - 13.6.3 Dow Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.6.4 Dow Main Business Overview
  - 13.6.5 Dow Latest Developments
- 13.7 Arkema
  - 13.7.1 Arkema Company Information
  - 13.7.2 Arkema Sustainable Hot Melt Adhesives Product Portfolios and Specifications
  - 13.7.3 Arkema Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 Arkema Main Business Overview
  - 13.7.5 Arkema Latest Developments
- 13.8 Avery Dennison
  - 13.8.1 Avery Dennison Company Information
  - 13.8.2 Avery Dennison Sustainable Hot Melt Adhesives Product Portfolios and Specifications

13.8.3 Avery Dennison Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 Avery Dennison Main Business Overview

13.8.5 Avery Dennison Latest Developments

13.9 Synthos

13.9.1 Synthos Company Information

13.9.2 Synthos Sustainable Hot Melt Adhesives Product Portfolios and Specifications

13.9.3 Synthos Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 Synthos Main Business Overview

13.9.5 Synthos Latest Developments

13.10 Paramelt

13.10.1 Paramelt Company Information

13.10.2 Paramelt Sustainable Hot Melt Adhesives Product Portfolios and Specifications

13.10.3 Paramelt Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 Paramelt Main Business Overview

13.10.5 Paramelt Latest Developments

13.11 Artience

13.11.1 Artience Company Information

13.11.2 Artience Sustainable Hot Melt Adhesives Product Portfolios and Specifications

13.11.3 Artience Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 Artience Main Business Overview

13.11.5 Artience Latest Developments

13.12 Bostik

13.12.1 Bostik Company Information

13.12.2 Bostik Sustainable Hot Melt Adhesives Product Portfolios and Specifications

13.12.3 Bostik Sustainable Hot Melt Adhesives Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Bostik Main Business Overview

13.12.5 Bostik Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

### **LIST OF TABLES**

.

Table 1. Sustainable Hot Melt Adhesives Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Sustainable Hot Melt Adhesives Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Water-Based

Table 4. Major Players of Plant-Based

Table 5. Major Players of EVA Based

Table 6. Major Players of Acrylic Based

Table 7. Major Players of Others

Table 8. Global Sustainable Hot Melt Adhesives Sales byType (2019-2024) & (Kilotons)

Table 9. Global Sustainable Hot Melt Adhesives Sales Market Share byType (2019-2024)

Table 10. Global Sustainable Hot Melt Adhesives Revenue byType (2019-2024) & (\$ million)

Table 11. Global Sustainable Hot Melt Adhesives Revenue Market Share byType (2019-2024)

Table 12. Global Sustainable Hot Melt Adhesives Sale Price byType (2019-2024) & (US\$/Ton)

Table 13. Global Sustainable Hot Melt Adhesives Sale by Application (2019-2024) & (Kilotons)

Table 14. Global Sustainable Hot Melt Adhesives Sale Market Share by Application (2019-2024)

Table 15. Global Sustainable Hot Melt Adhesives Revenue by Application (2019-2024) & (\$ million)

Table 16. Global Sustainable Hot Melt Adhesives Revenue Market Share by Application (2019-2024)

Table 17. Global Sustainable Hot Melt Adhesives Sale Price by Application (2019-2024) & (US\$/Ton)

Table 18. Global Sustainable Hot Melt Adhesives Sales by Company (2019-2024) & (Kilotons)

Table 19. Global Sustainable Hot Melt Adhesives Sales Market Share by Company (2019-2024)

Table 20. Global Sustainable Hot Melt Adhesives Revenue by Company (2019-2024) & (\$ millions)

Table 21. Global Sustainable Hot Melt Adhesives Revenue Market Share by Company (2019-2024)

Table 22. Global Sustainable Hot Melt Adhesives Sale Price by Company (2019-2024) & (US\$/Ton)

Table 23. Key Manufacturers Sustainable Hot Melt Adhesives Producing Area

## Distribution and Sales Area

Table 24. Players Sustainable Hot Melt Adhesives Products Offered

Table 25. Sustainable Hot Melt Adhesives Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Sustainable Hot Melt Adhesives Sales by Geographic Region (2019-2024) & (Kilotons)

Table 29. Global Sustainable Hot Melt Adhesives Sales Market Share Geographic Region (2019-2024)

Table 30. Global Sustainable Hot Melt Adhesives Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 31. Global Sustainable Hot Melt Adhesives Revenue Market Share by Geographic Region (2019-2024)

Table 32. Global Sustainable Hot Melt Adhesives Sales by Country/Region (2019-2024) & (Kilotons)

Table 33. Global Sustainable Hot Melt Adhesives Sales Market Share by Country/Region (2019-2024)

Table 34. Global Sustainable Hot Melt Adhesives Revenue by Country/Region (2019-2024) & (\$ millions)

Table 35. Global Sustainable Hot Melt Adhesives Revenue Market Share by Country/Region (2019-2024)

Table 36. Americas Sustainable Hot Melt Adhesives Sales by Country (2019-2024) & (Kilotons)

Table 37. Americas Sustainable Hot Melt Adhesives Sales Market Share by Country (2019-2024)

Table 38. Americas Sustainable Hot Melt Adhesives Revenue by Country (2019-2024) & (\$ millions)

Table 39. Americas Sustainable Hot Melt Adhesives Sales byType (2019-2024) & (Kilotons)

Table 40. Americas Sustainable Hot Melt Adhesives Sales by Application (2019-2024) & (Kilotons)

Table 41. APAC Sustainable Hot Melt Adhesives Sales by Region (2019-2024) & (Kilotons)

Table 42. APAC Sustainable Hot Melt Adhesives Sales Market Share by Region (2019-2024)

Table 43. APAC Sustainable Hot Melt Adhesives Revenue by Region (2019-2024) & (\$ millions)

Table 44. APAC Sustainable Hot Melt Adhesives Sales byType (2019-2024) &

(Kilotons)

Table 45. APAC Sustainable Hot Melt Adhesives Sales by Application (2019-2024) & (Kilotons)

Table 46. Europe Sustainable Hot Melt Adhesives Sales by Country (2019-2024) & (Kilotons)

Table 47. Europe Sustainable Hot Melt Adhesives Revenue by Country (2019-2024) & (\$ millions)

Table 48. Europe Sustainable Hot Melt Adhesives Sales byType (2019-2024) & (Kilotons)

Table 49. Europe Sustainable Hot Melt Adhesives Sales by Application (2019-2024) & (Kilotons)

Table 50. Middle East & Africa Sustainable Hot Melt Adhesives Sales by Country (2019-2024) & (Kilotons)

Table 51. Middle East & Africa Sustainable Hot Melt Adhesives Revenue Market Share by Country (2019-2024)

Table 52. Middle East & Africa Sustainable Hot Melt Adhesives Sales byType (2019-2024) & (Kilotons)

Table 53. Middle East & Africa Sustainable Hot Melt Adhesives Sales by Application (2019-2024) & (Kilotons)

Table 54. Key Market Drivers & Growth Opportunities of Sustainable Hot Melt Adhesives

Table 55. Key Market Challenges & Risks of Sustainable Hot Melt Adhesives

Table 56. Key IndustryTrends of Sustainable Hot Melt Adhesives

Table 57. Sustainable Hot Melt Adhesives Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Sustainable Hot Melt Adhesives Distributors List

Table 60. Sustainable Hot Melt Adhesives Customer List

Table 61. Global Sustainable Hot Melt Adhesives SalesForecast by Region (2025-2030) & (Kilotons)

Table 62. Global Sustainable Hot Melt Adhesives RevenueForecast by Region (2025-2030) & (\$ millions)

Table 63. Americas Sustainable Hot Melt Adhesives SalesForecast by Country (2025-2030) & (Kilotons)

Table 64. Americas Sustainable Hot Melt Adhesives Annual RevenueForecast by Country (2025-2030) & (\$ millions)

Table 65. APAC Sustainable Hot Melt Adhesives SalesForecast by Region (2025-2030) & (Kilotons)

Table 66. APAC Sustainable Hot Melt Adhesives Annual RevenueForecast by Region (2025-2030) & (\$ millions)

|                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------|
| Table 67. Europe Sustainable Hot Melt Adhesives SalesForecast by Country (2025-2030) & (Kilotons)                                     |
| Table 68. Europe Sustainable Hot Melt Adhesives RevenueForecast by Country (2025-2030) & (\$ millions)                                |
| Table 69. Middle East & Africa Sustainable Hot Melt Adhesives SalesForecast by Country (2025-2030) & (Kilotons)                       |
| Table 70. Middle East & Africa Sustainable Hot Melt Adhesives RevenueForecast by Country (2025-2030) & (\$ millions)                  |
| Table 71. Global Sustainable Hot Melt Adhesives SalesForecast byType (2025-2030) & (Kilotons)                                         |
| Table 72. Global Sustainable Hot Melt Adhesives RevenueForecast byType (2025-2030) & (\$ millions)                                    |
| Table 73. Global Sustainable Hot Melt Adhesives SalesForecast by Application (2025-2030) & (Kilotons)                                 |
| Table 74. Global Sustainable Hot Melt Adhesives RevenueForecast by Application (2025-2030) & (\$ millions)                            |
| Table 75. BASF Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                   |
| Table 76. BASF Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                   |
| Table 77. BASF Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)   |
| Table 78. BASF Main Business                                                                                                          |
| Table 79. BASF Latest Developments                                                                                                    |
| Table 80. DuPont Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                 |
| Table 81. DuPont Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                 |
| Table 82. DuPont Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024) |
| Table 83. DuPont Main Business                                                                                                        |
| Table 84. DuPont Latest Developments                                                                                                  |
| Table 85. Henkel Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                 |
| Table 86. Henkel Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                 |
| Table 87. Henkel Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024) |
| Table 88. Henkel Main Business                                                                                                        |
| Table 89. Henkel Latest Developments                                                                                                  |
| Table 90. H.B.Fuller Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors             |

|                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 91. H.B.Fuller Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                      |
| Table 92. H.B.Fuller Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)      |
| Table 93. H.B.Fuller Main Business                                                                                                             |
| Table 94. H.B.Fuller Latest Developments                                                                                                       |
| Table 95. Jowat Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                           |
| Table 96. Jowat Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                           |
| Table 97. Jowat Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)           |
| Table 98. Jowat Main Business                                                                                                                  |
| Table 99. Jowat Latest Developments                                                                                                            |
| Table 100. Dow Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                            |
| Table 101. Dow Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                            |
| Table 102. Dow Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)            |
| Table 103. Dow Main Business                                                                                                                   |
| Table 104. Dow Latest Developments                                                                                                             |
| Table 105. Arkema Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                         |
| Table 106. Arkema Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                         |
| Table 107. Arkema Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)         |
| Table 108. Arkema Main Business                                                                                                                |
| Table 109. Arkema Latest Developments                                                                                                          |
| Table 110. Avery Dennison Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                 |
| Table 111. Avery Dennison Sustainable Hot Melt Adhesives Product Portfolios and Specifications                                                 |
| Table 112. Avery Dennison Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024) |
| Table 113. Avery Dennison Main Business                                                                                                        |
| Table 114. Avery Dennison Latest Developments                                                                                                  |
| Table 115. Synthos Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors                        |
| Table 116. Synthos Sustainable Hot Melt Adhesives Product Portfolios and                                                                       |

## Specifications

Table 117. Synthos Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 118. Synthos Main Business

Table 119. Synthos Latest Developments

Table 120. Paramelt Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 121. Paramelt Sustainable Hot Melt Adhesives Product Portfolios and Specifications

Table 122. Paramelt Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 123. Paramelt Main Business

Table 124. Paramelt Latest Developments

Table 125. Artience Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 126. Artience Sustainable Hot Melt Adhesives Product Portfolios and Specifications

Table 127. Artience Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 128. Artience Main Business

Table 129. Artience Latest Developments

Table 130. Bostik Basic Information, Sustainable Hot Melt Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 131. Bostik Sustainable Hot Melt Adhesives Product Portfolios and Specifications

Table 132. Bostik Sustainable Hot Melt Adhesives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 133. Bostik Main Business

Table 134. Bostik Latest Developments

## LIST OFFIGURES

.

Figure 1. Picture of Sustainable Hot Melt Adhesives

Figure 2. Sustainable Hot Melt Adhesives Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Sustainable Hot Melt Adhesives Sales Growth Rate 2019-2030

(Kilotons)

Figure 7. Global Sustainable Hot Melt Adhesives Revenue Growth Rate 2019-2030 (\$ millions)

Figure 8. Sustainable Hot Melt Adhesives Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 9. Sustainable Hot Melt Adhesives Sales Market Share by Country/Region (2023)

Figure 10. Sustainable Hot Melt Adhesives Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 11. Product Picture of Water-Based

Figure 12. Product Picture of Plant-Based

Figure 13. Product Picture of EVA Based

Figure 14. Product Picture of Acrylic Based

Figure 15. Product Picture of Others

Figure 16. Global Sustainable Hot Melt Adhesives Sales Market Share byType in 2023

Figure 17. Global Sustainable Hot Melt Adhesives Revenue Market Share byType (2019-2024)

Figure 18. Sustainable Hot Melt Adhesives Consumed in Packaging

Figure 19. Global Sustainable Hot Melt Adhesives Market: Packaging (2019-2024) & (Kilotons)

Figure 20. Sustainable Hot Melt Adhesives Consumed in Construction

Figure 21. Global Sustainable Hot Melt Adhesives Market: Construction (2019-2024) & (Kilotons)

Figure 22. Sustainable Hot Melt Adhesives Consumed in Medical

Figure 23. Global Sustainable Hot Melt Adhesives Market: Medical (2019-2024) & (Kilotons)

Figure 24. Sustainable Hot Melt Adhesives Consumed in Automotive

Figure 25. Global Sustainable Hot Melt Adhesives Market: Automotive (2019-2024) & (Kilotons)

Figure 26. Sustainable Hot Melt Adhesives Consumed in Consumer Goods

Figure 27. Global Sustainable Hot Melt Adhesives Market: Consumer Goods (2019-2024) & (Kilotons)

Figure 28. Sustainable Hot Melt Adhesives Consumed in Others

Figure 29. Global Sustainable Hot Melt Adhesives Market: Others (2019-2024) & (Kilotons)

Figure 30. Global Sustainable Hot Melt Adhesives Sale Market Share by Application (2023)

Figure 31. Global Sustainable Hot Melt Adhesives Revenue Market Share by Application in 2023

Figure 32. Sustainable Hot Melt Adhesives Sales by Company in 2023 (Kilotons)

Figure 33. Global Sustainable Hot Melt Adhesives Sales Market Share by Company in 2023

Figure 34. Sustainable Hot Melt Adhesives Revenue by Company in 2023 (\$ millions)

Figure 35. Global Sustainable Hot Melt Adhesives Revenue Market Share by Company in 2023

Figure 36. Global Sustainable Hot Melt Adhesives Sales Market Share by Geographic Region (2019-2024)

Figure 37. Global Sustainable Hot Melt Adhesives Revenue Market Share by Geographic Region in 2023

Figure 38. Americas Sustainable Hot Melt Adhesives Sales 2019-2024 (Kilotons)

Figure 39. Americas Sustainable Hot Melt Adhesives Revenue 2019-2024 (\$ millions)

Figure 40. APAC Sustainable Hot Melt Adhesives Sales 2019-2024 (Kilotons)

Figure 41. APAC Sustainable Hot Melt Adhesives Revenue 2019-2024 (\$ millions)

Figure 42. Europe Sustainable Hot Melt Adhesives Sales 2019-2024 (Kilotons)

Figure 43. Europe Sustainable Hot Melt Adhesives Revenue 2019-2024 (\$ millions)

Figure 44. Middle East & Africa Sustainable Hot Melt Adhesives Sales 2019-2024 (Kilotons)

Figure 45. Middle East & Africa Sustainable Hot Melt Adhesives Revenue 2019-2024 (\$ millions)

Figure 46. Americas Sustainable Hot Melt Adhesives Sales Market Share by Country in 2023

Figure 47. Americas Sustainable Hot Melt Adhesives Revenue Market Share by Country (2019-2024)

Figure 48. Americas Sustainable Hot Melt Adhesives Sales Market Share by Type (2019-2024)

Figure 49. Americas Sustainable Hot Melt Adhesives Sales Market Share by Application (2019-2024)

Figure 50. United States Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 51. Canada Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 52. Mexico Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 53. Brazil Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 54. APAC Sustainable Hot Melt Adhesives Sales Market Share by Region in 2023

Figure 55. APAC Sustainable Hot Melt Adhesives Revenue Market Share by Region

(2019-2024)

Figure 56. APAC Sustainable Hot Melt Adhesives Sales Market Share byType

(2019-2024)

Figure 57. APAC Sustainable Hot Melt Adhesives Sales Market Share by Application

(2019-2024)

Figure 58. China Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 59. Japan Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 60. South Korea Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 61. Southeast Asia Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 62. India Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 63. Australia Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 64. ChinaTaiwan Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 65. Europe Sustainable Hot Melt Adhesives Sales Market Share by Country in 2023

Figure 66. Europe Sustainable Hot Melt Adhesives Revenue Market Share by Country (2019-2024)

Figure 67. Europe Sustainable Hot Melt Adhesives Sales Market Share byType (2019-2024)

Figure 68. Europe Sustainable Hot Melt Adhesives Sales Market Share by Application (2019-2024)

Figure 69. Germany Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 70. France Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 71. UK Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 72. Italy Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 73. Russia Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 74. Middle East & Africa Sustainable Hot Melt Adhesives Sales Market Share by Country (2019-2024)

Figure 75. Middle East & Africa Sustainable Hot Melt Adhesives Sales Market Share byType (2019-2024)

Figure 76. Middle East & Africa Sustainable Hot Melt Adhesives Sales Market Share by Application (2019-2024)

Figure 77. Egypt Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 78. South Africa Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 79. Israel Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 80. Turkey Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 81. GCC Countries Sustainable Hot Melt Adhesives Revenue Growth 2019-2024 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Sustainable Hot Melt Adhesives in 2023

Figure 83. Manufacturing Process Analysis of Sustainable Hot Melt Adhesives

Figure 84. Industry Chain Structure of Sustainable Hot Melt Adhesives

Figure 85. Channels of Distribution

Figure 86. Global Sustainable Hot Melt Adhesives Sales Market Forecast by Region (2025-2030)

Figure 87. Global Sustainable Hot Melt Adhesives Revenue Market Share Forecast by Region (2025-2030)

Figure 88. Global Sustainable Hot Melt Adhesives Sales Market Share Forecast by Type (2025-2030)

Figure 89. Global Sustainable Hot Melt Adhesives Revenue Market Share Forecast by Type (2025-2030)

Figure 90. Global Sustainable Hot Melt Adhesives Sales Market Share Forecast by Application (2025-2030)

Figure 91. Global Sustainable Hot Melt Adhesives Revenue Market Share Forecast by Application (2025-2030)

## I would like to order

Product name: Global Sustainable Hot Melt Adhesives Market Growth 2024-2030

Product link: <https://marketpublishers.com/r/GB4FD5C4E1AFEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB4FD5C4E1AFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970