

Global Sustainable Financing Second Party Opinion Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Sustainable Financing Second Party Opinion Services market size is predicted to grow from US\$ 587 million in 2025 to US\$ 847 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Sustainable Financing Second Party Opinion (SPO) services refer to independent assessments provided by specialized external reviewers on a borrower's or issuer's sustainable finance framework or financial instrument, such as green bonds, sustainability bonds, or sustainability-linked loans. The SPO evaluates whether the framework aligns with recognized market standards (e.g., ICMA Principles, LMA Guidelines, or the EU Taxonomy), and assesses the credibility of use-of-proceeds categories, project selection criteria, governance processes, and reporting commitments. The purpose of SPO services is to enhance transparency, credibility, and investor confidence in sustainable finance instruments by providing an independent expert opinion prior to issuance.

United States market for Sustainable Financing Second Party Opinion Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sustainable Financing Second Party Opinion Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sustainable Financing Second Party Opinion Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Global key Sustainable Financing Second Party Opinion Services players cover Sustainalytics, ISS ESG, MSCI ESG Research, S&P Global, Moody's Investors Service, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Sustainable Financing Second Party Opinion Services Industry Forecast' looks at past sales and reviews total world Sustainable Financing Second Party Opinion Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Sustainable Financing Second Party Opinion Services sales for 2026 through 2032. With Sustainable Financing Second Party Opinion Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sustainable Financing Second Party Opinion Services industry.

This Insight Report provides a comprehensive analysis of the global Sustainable Financing Second Party Opinion Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Sustainable Financing Second Party Opinion Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sustainable Financing Second Party Opinion Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sustainable Financing Second Party Opinion Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sustainable Financing Second Party Opinion Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Sustainable Financing Second Party Opinion Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Green Bond SPO

Sustainability Bond SPO

Sustainability-Linked Financing SPO

Others

Segmentation by Standard:

Light Review SPO

Standard SPO

Deep technical SPO

Segmentation by Application:

Banks/Asset Managers

Industrial Manufacturers

Infrastructure

Social

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sustainalytics

ISS ESG

MSCI ESG Research

S&P Global

Moody's Investors Service

DNV

Bureau Veritas

SGS

T?V S?D

T?V Rheinland

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