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Global Sustainable Cold Chain Packaging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Sustainable Cold Chain Packaging market size is predicted to grow from US$ 396 million in 2025 to US$ 585 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Sustainable Cold Chain Packaging refers to an environmentally friendly packaging system designed to maintain the temperature control environment required for products (such as food, medicine, and biologics) during low-temperature logistics. Its core lies in replacing traditional plastics and foams with renewable, degradable, or recyclable materials, combined with energy-saving cold storage technologies such as phase change materials (PCM), to achieve precise temperature control while reducing resource consumption and carbon emissions. This type of packaging must meet logistics requirements such as full-process temperature control reliability (such as 2-8°C or -18°C range), mechanical strength, and stacking efficiency, and implement low-carbon management throughout the entire life cycle from design, production, use to end-of-life recycling or degradation. It is widely used in pharmaceutical cold chains, fresh food e-commerce, and high-end industrial product transportation. It is a key carrier of circular economy and green logistics, and complies with global ESG (environmental, social, and governance) standards and plastic reduction policy guidelines.

United States market for Sustainable Cold Chain Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sustainable Cold Chain Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Sustainable Cold Chain Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sustainable Cold Chain Packaging players cover Chill-Pak, Cold Chain Technologies (CCT), Cryopak, Ernest Packaging Solutions, Hydropac, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Sustainable Cold Chain Packaging Industry Forecast” looks at past sales and reviews total world Sustainable Cold Chain Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Sustainable Cold Chain Packaging sales for 2026 through 2032. With Sustainable Cold Chain Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sustainable Cold Chain Packaging industry.

This Insight Report provides a comprehensive analysis of the global Sustainable Cold Chain Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Sustainable Cold Chain Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sustainable Cold Chain Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sustainable Cold Chain Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sustainable Cold Chain Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Sustainable Cold Chain Packaging market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Bio-Based Gel

Bio-Based Insulation Packaging

Recycled Insulation

Others

Segmentation by Application:

Perishables

Pharmaceuticals

Medical

Life Sciences

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

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market penetration.

Chill-Pak

Cold Chain Technologies (CCT)

Cryopak

Ernest Packaging Solutions

Hydropac

Nordic Cold Chain Solutions

Ranpak

Seawise

Sofrigam

Sonoco ThermoSafe

Taylor Corporation

TempAid

TemperPack

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