

Global Sustainable Aviation Fuel Market Growth 2026-2032

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Abstracts

The global Sustainable Aviation Fuel market size is predicted to grow from US\$ 5101 million in 2025 to US\$ 16813 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

In 2025, global Sustainable Aviation Fuel production reached approximately 2005.6 kilotons, the average price is 2600 usd/ton. Sustainable Aviation Fuel is an aviation fuel made from renewable resources or waste through specific technology. Its core feature is to reduce carbon emissions through the whole life cycle, while being compatible with existing aircraft and infrastructure, and can be mixed with traditional aviation fuel without modifying aircraft or engines.

Market Concentration and Key Players:

Internationally, the market concentration of sustainable aviation fuel is relatively high, mainly concentrated in developed countries such as Europe and America. For example, Exxon Mobil, Virent and Honeywell are big manufacturers; domestically, sustainable aviation fuels are heavily dependent on imports.

Manufacturing Process and Market Trends:

The manufacturing process of sustainable aviation fuel takes the diversity of raw materials and the differentiation of technical routes as the core. At present, the mainstream technology is HEFA process, which uses waste oil and vegetable oil to convert into aviation kerosene through hydrodeoxygenation. However, HEFA faces the bottleneck of raw material supply, such as imperfect waste oil collection system and complicated impurity treatment, resulting in high cost. In the long run, Fischer-Tropsch

synthesis and alcohol spray synthesis technologies have more potential: FT can gasify agricultural and forestry wastes to generate syngas, which is suitable for large-scale production; ATJ produces alcohol through carbohydrate fermentation and then converts it into fuel, which has stronger carbon emission reduction capacity. In addition, the combination of green hydrogen and CO₂ capture technology can theoretically achieve near zero emission, but it has not been commercialized on a large scale.

In terms of market trends, policy-driven is key. Despite SAF's high costs, policy subsidies and technological breakthroughs are driving industrial expansion. In the future, raw material innovation and process optimization will accelerate the commercialization of SAF and form a new green fuel industry.

LP Information, Inc. (LPI) ' newest research report, the "Sustainable Aviation Fuel Industry Forecast" looks at past sales and reviews total world Sustainable Aviation Fuel sales in 2025, providing a comprehensive analysis by region and market sector of projected Sustainable Aviation Fuel sales for 2026 through 2032. With Sustainable Aviation Fuel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sustainable Aviation Fuel industry.

This Insight Report provides a comprehensive analysis of the global Sustainable Aviation Fuel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sustainable Aviation Fuel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sustainable Aviation Fuel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sustainable Aviation Fuel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sustainable Aviation Fuel.

This report presents a comprehensive overview, market shares, and growth opportunities of Sustainable Aviation Fuel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HEFA-SPK

FT-SPK

ATJ-SPK

PTL-SPK

Segmentation by Application:

Civil Aviation

Military Aviation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Virent

Neste

Honeywell

SkyNRG

World Energy

TotalEnergies

LanzaJet

Swedish Biofuels AB

Enilive

Gevo

Exxon Mobil

HIF Global

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sustainable Aviation Fuel market?

What factors are driving Sustainable Aviation Fuel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sustainable Aviation Fuel market opportunities vary by end market size?

How does Sustainable Aviation Fuel break out by Type, by Application?

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