

Global Surveillance UGV Market Growth 2026-2032

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Abstracts

The global Surveillance UGV market size is predicted to grow from US\$ 1512 million in 2025 to US\$ 3028 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

In 2025, global Surveillance UGV production reached approximately 31 K units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 38 K units. Gross Profit Margin: 39%. Surveillance UGV (Unmanned Ground Vehicle) refers to a remotely operated or autonomous ground-based robotic platform designed for persistent monitoring, reconnaissance, and intelligence gathering in complex or hazardous environments. The industry chain of Surveillance UGVs starts with upstream suppliers of core components such as chassis and mobility systems (wheels, tracks, or legs), propulsion units, batteries, sensors (EO/IR cameras, LiDAR, radar), communication modules, and control electronics. Midstream manufacturers integrate these components with autonomy software, navigation systems, and mission-specific payloads to produce fully functional surveillance UGV platforms. Downstream, distributors, system integrators, and service providers deliver these UGVs to end users in defense, border security, public safety, critical infrastructure, and industrial monitoring, where they are deployed for remote reconnaissance, patrol, and real-time situational awareness. Surveillance UGVs are rapidly transforming how security and reconnaissance operations are conducted.

United States market for Surveillance UGV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Surveillance UGV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Surveillance UGV is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Surveillance UGV players cover Lockheed Martin Corporation (NYSE: LMT, USA), Northrop Grumman Corporation (NYSE: NOC, USA), General Dynamics Corporation (NYSE: GD, USA), BAE Systems plc (LSE: BA, UK), Oshkosh Corporation (NYSE: OSK, USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Surveillance UGV Industry Forecast' looks at past sales and reviews total world Surveillance UGV sales in 2025, providing a comprehensive analysis by region and market sector of projected Surveillance UGV sales for 2026 through 2032. With Surveillance UGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surveillance UGV industry.

This Insight Report provides a comprehensive analysis of the global Surveillance UGV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surveillance UGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surveillance UGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surveillance UGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surveillance UGV.

This report presents a comprehensive overview, market shares, and growth opportunities of Surveillance UGV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Legged / Multi-Terrain UGVs

Modular / Hybrid Platforms

Segmentation by Sensor Type:

Optical Cameras

Infrared / Thermal Sensors

LiDAR / Radar Sensors

Acoustic Sensors

Multi-Sensor Integrated Systems

Segmentation by Power Source:

Battery-Powered

Hybrid Power

Fuel-Based

Segmentation by Application:

Military & Defense Agencies

Government / Public Safety Departments

Industrial Enterprises

Research Institutes & Universities

Commercial Security Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lockheed Martin Corporation (NYSE: LMT, USA)

Northrop Grumman Corporation (NYSE: NOC, USA)

General Dynamics Corporation (NYSE: GD, USA)

BAE Systems plc (LSE: BA, UK)

Oshkosh Corporation (NYSE: OSK, USA)

QinetiQ Group plc (LSE: QQ, UK)

Rheinmetall AG (ETR: RHM, Germany)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

Thales Group (EPA: HO, France)

Kongsberg Gruppen ASA (OSE: KOG, Norway)

Textron Inc. (NYSE: TXT, USA)

FLIR Systems / Teledyne Technologies (NYSE: TDY, USA)

China North Industries Group (NORINCO) (State-owned, China)

Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing) (Private, China)

Zhong Tian Zhi Kong Technology Holdings Co., Ltd. (Private, China)

China Moneypro (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surveillance UGV market?

What factors are driving Surveillance UGV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surveillance UGV market opportunities vary by end market size?

How does Surveillance UGV break out by Type, by Application?

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