

Global Surveillance Air Traffic Control Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Surveillance Air Traffic Control Equipment market size is predicted to grow from US\$ 3278 million in 2025 to US\$ 5068 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Surveillance Air Traffic Control (ATC) Equipment refers to a series of specialized devices and systems designed to monitor, track, and identify aircraft in airspace, providing critical real-time data to air traffic controllers for safe and efficient air traffic management. These equipment include primary surveillance radar (PSR) that detects aircraft position without onboard transponders, secondary surveillance radar (SSR) that receives data from aircraft transponders for more detailed information (such as aircraft identification and altitude), automatic dependent surveillance-broadcast (ADS-B) systems that allow aircraft to broadcast their position and status autonomously, and supporting components like data processing units and display terminals. Serving as the core of air traffic control systems, this equipment ensures accurate monitoring of aircraft movements, prevents collisions, maintains orderly air traffic flow, and supports the safe operation of civil and military aviation activities.

The demand for Surveillance Air Traffic Control Equipment is growing steadily, driven by the increasing global air traffic volume, the continuous expansion of airspace usage, and the need to upgrade aging ATC infrastructure to meet higher safety and efficiency standards. Civil aviation authorities and air traffic management agencies worldwide are investing in advanced surveillance equipment to replace outdated systems, enhance airspace capacity, and adapt to the development of new aviation technologies such as unmanned aerial vehicles (UAVs). Meanwhile, significant business opportunities exist in this field: developing advanced, high-precision surveillance technologies (such as next-generation SSR and ADS-B systems) to improve monitoring accuracy and coverage;

providing customized solutions for different scenarios (civil airports, military airfields, low-altitude airspace); expanding market access in emerging economies where aviation infrastructure is rapidly developing; and offering after-sales services such as equipment maintenance, upgrading, and technical training to ensure long-term operational stability, all of which drive the continuous growth of the surveillance ATC equipment market.

LPI (LP Information)' newest research report, the 'Surveillance Air Traffic Control Equipment Industry Forecast' looks at past sales and reviews total world Surveillance Air Traffic Control Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Surveillance Air Traffic Control Equipment sales for 2026 through 2032. With Surveillance Air Traffic Control Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surveillance Air Traffic Control Equipment industry.

This Insight Report provides a comprehensive analysis of the global Surveillance Air Traffic Control Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Surveillance Air Traffic Control Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surveillance Air Traffic Control Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surveillance Air Traffic Control Equipment and breaks down the forecast by Surveillance Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surveillance Air Traffic Control Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Surveillance Air Traffic Control Equipment market by product type, application, key players and key regions and countries.

Segmentation by Surveillance Technology:

Primary Surveillance Radar (PSR)

Secondary Surveillance Radar

ADS-B Surveillance Equipment

MLAT / WAM Surveillance Equipment

Surface Movement Surveillance Equipment

Others

Segmentation by Detection Range:

Long-range Surveillance Equipment??200 km?

Medium-range Surveillance Equipment?50?200 km?

Short-range Surveillance Equipment??50 km?

Segmentation by System Integration Level:

Standalone Sensor Equipment

Integrated Surveillance Station

Networked Surveillance System

Multi-sensor Data Fusion System

Others

Segmentation by Application:

Civil Aviation Air Traffic Control

Military Aviation Operations

Low-altitude Airspace Management

Airport Surface Surveillance

Airspace Security Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thales

Raytheon Technologies Corporation / RTX

Indra Sistemas

L3Harris Technologies, Inc.

Honeywell International, Inc.

ALTYS Technologies

BAE Systems

Adacel

Easat Radar Systems

Intelcan Technosystems

NEC Corporation

Leonardo

HENSOLDT

Saab

Terma

ERA a.s.

ELDIS Pardubice

Sichuan Jiuzhou ATC Technology

Nanjing LES Information Technology

Toshiba Corporation

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