

Global Surgical Navigation Market Growth 2025-2031

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Abstracts

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The global Surgical Navigation market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

Surgical Navigation System can offer the patient preoperative or intraoperative image data and the operative bed patient's anatomical structure corresponding accurate, operation tracking of surgical instruments and the position of the surgical instrument in the patient image in real-time updates on the form of the virtual probe display, make the doctor of surgical instruments relative to patient anatomy structure at a glance, make surgery more rapid, more accurate and safer.

Using the surgical navigation system, the surgeon uses special instruments, which are tracked by the navigation system. The position of a tracked instrument in relation to the patient's anatomy is shown on images of the patient, as the surgeon moves the instrument. The surgeon thus uses the system to 'navigate' the location of an instrument. The feedback the system provides of the instrument location is particularly useful in situations where the surgeon cannot actually see the tip of the instrument, such as in minimally invasive surgeries.

In terms of product types, Surgical Navigation can be divided into Optical Surgical Navigation System and Electromagnetic Surgical Navigation System. In 2019, Optical Surgical Navigation System accounted for the largest market share, about 42%.

In terms of product application, Surgical Navigation is mainly used in Neurosurgery Surgery, Spinal Surgery, Orthopedic Surgery and ENT Surgery. In 2019, Neurosurgery Surgery has the largest market share, about 35%.

LP Information, Inc. (LPI) ' newest research report, the “Surgical Navigation Industry Forecast” looks at past sales and reviews total world Surgical Navigation sales in 2024, providing a comprehensive analysis by region and market sector of projected Surgical Navigation sales for 2025 through 2031. With Surgical Navigation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surgical Navigation industry.

This Insight Report provides a comprehensive analysis of the global Surgical Navigation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surgical Navigation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surgical Navigation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surgical Navigation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surgical Navigation.

This report presents a comprehensive overview, market shares, and growth opportunities of Surgical Navigation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Optical Surgical Navigation Systems

Electromagnetic Surgical Navigation Systems

Segmentation by Application:

Neurosurgery Surgery

Spinal Surgery

Orthopedic Surgery

ENT Surgery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Brainlab

GE Healthcare

Stryker

B. Braun

Karl Storz

Zimmer Biomet

Fiagon

XION

Anke

Fudan Digital Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surgical Navigation market?

What factors are driving Surgical Navigation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surgical Navigation market opportunities vary by end market size?

How does Surgical Navigation break out by Type, by Application?

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