

Global Surgical Navigation Marker Market Growth 2026-2032

<https://marketpublishers.com/r/G9140ABA9107EN.html>

Date: October 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G9140ABA9107EN

Abstracts

The global Surgical Navigation Marker market size is predicted to grow from US\$ 411 million in 2025 to US\$ 660 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2025, global Surgical Navigation Marker production reached approximately 100,000 units, with an average global market price of around USD 420 per unit. The gross profit margin of major companies in the industry is between 38%–55%. In 2025, the global production capacity of Surgical Navigation Marker was approximately 132,000 units. Surgical Navigation Markers are specialized medical positioning and tracking components used in image-guided and computer-assisted surgery. They provide identifiable reference points that allow surgical navigation systems to determine the spatial position of a patient, anatomical structure, surgical instrument, or reference frame. Depending on the navigation technology, markers may use optical reflective surfaces, electromagnetic tracking elements, fiducial structures, or other detectable features. They can be disposable or reusable and are designed to maintain positioning accuracy during surgical procedures. Major applications include neurosurgery, spinal surgery, orthopedic surgery, ENT surgery, and other procedures requiring precise intraoperative navigation and instrument localization.

The upstream industry mainly supplies medical-grade polymers, metals, optical reflective materials, electromagnetic components, precision-machined parts, adhesives, and sterilization-compatible materials. The midstream industry processes these materials into surgical navigation markers, fiducial markers, reference frames, marker arrays, and fixation components through precision machining, injection molding, coating, assembly, calibration, and sterilization. The downstream market includes hospitals, ambulatory surgical centers, and other medical institutions performing image-

guided procedures. Demand is primarily driven by the adoption of surgical navigation systems, increasing use of minimally invasive procedures, growth in complex orthopedic, spinal, and neurological surgeries, and the need for improved intraoperative positioning accuracy.

United States market for Surgical Navigation Marker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Surgical Navigation Marker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Surgical Navigation Marker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Surgical Navigation Marker players cover Northern Digital Inc. (NDI), Brainlab AG, Medtronic plc, Stryker Corporation, Zimmer Biomet Holdings, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Surgical Navigation Marker Industry Forecast" looks at past sales and reviews total world Surgical Navigation Marker sales in 2025, providing a comprehensive analysis by region and market sector of projected Surgical Navigation Marker sales for 2026 through 2032. With Surgical Navigation Marker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surgical Navigation Marker industry.

This Insight Report provides a comprehensive analysis of the global Surgical Navigation Marker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surgical Navigation Marker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surgical Navigation Marker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surgical Navigation Marker and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surgical Navigation Marker.

This report presents a comprehensive overview, market shares, and growth opportunities of Surgical Navigation Marker market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fiducial Marker

Reference Marker

Tracking Marker

Segmentation by Surgical Application:

Neurosurgical Marker

Cardiovascular Marker

ENT Surgical Marker

Segmentation by Marker Diameter:

Small Marker (<5 mm)

Medium Marker (5–10 mm)

Large Marker (>10 mm)

Segmentation by Application:

Hospitals

Surgical Centers

Medical Device Companies

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Northern Digital Inc. (NDI)

Brainlab AG

Medtronic plc

Stryker Corporation

Zimmer Biomet Holdings, Inc.

Globus Medical, Inc.

B. Braun SE

Carl Zeiss Meditec AG

ILUMARK GmbH

CASCINATION AG

Beijing Tinavi Medical Technologies Co., Ltd.

Guangzhou Aimooe Technology Co., Ltd.

Point Robotics Inc.

Suzhou ChuangSheng Medical Technology Co., Ltd.

Shenzhen Edge Medical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surgical Navigation Marker market?

What factors are driving Surgical Navigation Marker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surgical Navigation Marker market opportunities vary by end market size?

How does Surgical Navigation Marker break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Surgical Navigation Marker Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Surgical Navigation Marker by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Surgical Navigation Marker by Country/Region, 2021, 2025 & 2032
- 2.2 Surgical Navigation Marker Segment by Type
 - 2.2.1 Fiducial Marker
 - 2.2.2 Reference Marker
 - 2.2.3 Tracking Marker
 - 2.2.4 Surgical Navigation Marker Sales by Type
 - 2.2.4.1 Global Surgical Navigation Marker Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Surgical Navigation Marker Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Surgical Navigation Marker Sale Price by Type (2021-2026)
- 2.3 Surgical Navigation Marker Segment by Surgical Application
 - 2.3.1 Neurosurgical Marker
 - 2.3.2 Cardiovascular Marker
 - 2.3.3 ENT Surgical Marker
 - 2.3.4 Surgical Navigation Marker Sales by Surgical Application
 - 2.3.4.1 Global Surgical Navigation Marker Sales Market Share by Surgical Application (2021-2026)
 - 2.3.4.2 Global Surgical Navigation Marker Revenue and Market Share by Surgical Application (2021-2026)

2.3.4.3 Global Surgical Navigation Marker Sale Price by Surgical Application
(2021-2026)

2.4 Surgical Navigation Marker Segment by Marker Diameter

2.4.1 Small Marker (<5 mm)

2.4.2 Medium Marker (5–10 mm)

2.4.3 Large Marker (>10 mm)

2.4.4 Surgical Navigation Marker Sales by Marker Diameter

2.4.4.1 Global Surgical Navigation Marker Sales Market Share by Marker Diameter
(2021-2026)

2.4.4.2 Global Surgical Navigation Marker Revenue and Market Share by Marker
Diameter (2021-2026)

2.4.4.3 Global Surgical Navigation Marker Sale Price by Marker Diameter
(2021-2026)

2.5 Surgical Navigation Marker Segment by Application

2.5.1 Hospitals

2.5.2 Surgical Centers

2.5.3 Medical Device Companies

2.5.4 Other

2.5.5 Surgical Navigation Marker Sales by Application

2.5.5.1 Global Surgical Navigation Marker Sale Market Share by Application
(2021-2026)

2.5.5.2 Global Surgical Navigation Marker Revenue and Market Share by Application
(2021-2026)

2.5.5.3 Global Surgical Navigation Marker Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Surgical Navigation Marker Breakdown Data by Company

3.1.1 Global Surgical Navigation Marker Annual Sales by Company (2021-2026)

3.1.2 Global Surgical Navigation Marker Sales Market Share by Company (2021-2026)

3.2 Global Surgical Navigation Marker Annual Revenue by Company (2021-2026)

3.2.1 Global Surgical Navigation Marker Revenue by Company (2021-2026)

3.2.2 Global Surgical Navigation Marker Revenue Market Share by Company
(2021-2026)

3.3 Global Surgical Navigation Marker Sale Price by Company

3.4 Key Manufacturers Surgical Navigation Marker Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Surgical Navigation Marker Product Location Distribution

3.4.2 Players Surgical Navigation Marker Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SURGICAL NAVIGATION MARKER BY GEOGRAPHIC REGION

4.1 World Historic Surgical Navigation Marker Market Size by Geographic Region (2021-2026)

4.1.1 Global Surgical Navigation Marker Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Surgical Navigation Marker Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Surgical Navigation Marker Market Size by Country/Region (2021-2026)

4.2.1 Global Surgical Navigation Marker Annual Sales by Country/Region (2021-2026)

4.2.2 Global Surgical Navigation Marker Annual Revenue by Country/Region (2021-2026)

4.3 Americas Surgical Navigation Marker Sales Growth

4.4 APAC Surgical Navigation Marker Sales Growth

4.5 Europe Surgical Navigation Marker Sales Growth

4.6 Middle East & Africa Surgical Navigation Marker Sales Growth

5 AMERICAS

5.1 Americas Surgical Navigation Marker Sales by Country

5.1.1 Americas Surgical Navigation Marker Sales by Country (2021-2026)

5.1.2 Americas Surgical Navigation Marker Revenue by Country (2021-2026)

5.2 Americas Surgical Navigation Marker Sales by Type (2021-2026)

5.3 Americas Surgical Navigation Marker Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Surgical Navigation Marker Sales by Region

6.1.1 APAC Surgical Navigation Marker Sales by Region (2021-2026)

6.1.2 APAC Surgical Navigation Marker Revenue by Region (2021-2026)

6.2 APAC Surgical Navigation Marker Sales by Type (2021-2026)

6.3 APAC Surgical Navigation Marker Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Surgical Navigation Marker by Country

7.1.1 Europe Surgical Navigation Marker Sales by Country (2021-2026)

7.1.2 Europe Surgical Navigation Marker Revenue by Country (2021-2026)

7.2 Europe Surgical Navigation Marker Sales by Type (2021-2026)

7.3 Europe Surgical Navigation Marker Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Surgical Navigation Marker by Country

8.1.1 Middle East & Africa Surgical Navigation Marker Sales by Country (2021-2026)

8.1.2 Middle East & Africa Surgical Navigation Marker Revenue by Country
(2021-2026)

8.2 Middle East & Africa Surgical Navigation Marker Sales by Type (2021-2026)

8.3 Middle East & Africa Surgical Navigation Marker Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Surgical Navigation Marker
- 10.3 Manufacturing Process Analysis of Surgical Navigation Marker
- 10.4 Industry Chain Structure of Surgical Navigation Marker

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Surgical Navigation Marker Distributors
- 11.3 Surgical Navigation Marker Customer

12 WORLD FORECAST REVIEW FOR SURGICAL NAVIGATION MARKER BY GEOGRAPHIC REGION

- 12.1 Global Surgical Navigation Marker Market Size Forecast by Region
 - 12.1.1 Global Surgical Navigation Marker Forecast by Region (2027-2032)
 - 12.1.2 Global Surgical Navigation Marker Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Surgical Navigation Marker Forecast by Type (2027-2032)
- 12.7 Global Surgical Navigation Marker Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Northern Digital Inc. (NDI)

- 13.1.1 Northern Digital Inc. (NDI) Company Information
- 13.1.2 Northern Digital Inc. (NDI) Surgical Navigation Marker Product Portfolios and Specifications
- 13.1.3 Northern Digital Inc. (NDI) Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Northern Digital Inc. (NDI) Main Business Overview
- 13.1.5 Northern Digital Inc. (NDI) Latest Developments
- 13.2 Brainlab AG
 - 13.2.1 Brainlab AG Company Information
 - 13.2.2 Brainlab AG Surgical Navigation Marker Product Portfolios and Specifications
 - 13.2.3 Brainlab AG Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Brainlab AG Main Business Overview
 - 13.2.5 Brainlab AG Latest Developments
- 13.3 Medtronic plc
 - 13.3.1 Medtronic plc Company Information
 - 13.3.2 Medtronic plc Surgical Navigation Marker Product Portfolios and Specifications
 - 13.3.3 Medtronic plc Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Medtronic plc Main Business Overview
 - 13.3.5 Medtronic plc Latest Developments
- 13.4 Stryker Corporation
 - 13.4.1 Stryker Corporation Company Information
 - 13.4.2 Stryker Corporation Surgical Navigation Marker Product Portfolios and Specifications
 - 13.4.3 Stryker Corporation Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Stryker Corporation Main Business Overview
 - 13.4.5 Stryker Corporation Latest Developments
- 13.5 Zimmer Biomet Holdings, Inc.
 - 13.5.1 Zimmer Biomet Holdings, Inc. Company Information
 - 13.5.2 Zimmer Biomet Holdings, Inc. Surgical Navigation Marker Product Portfolios and Specifications
 - 13.5.3 Zimmer Biomet Holdings, Inc. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Zimmer Biomet Holdings, Inc. Main Business Overview
 - 13.5.5 Zimmer Biomet Holdings, Inc. Latest Developments
- 13.6 Globus Medical, Inc.
 - 13.6.1 Globus Medical, Inc. Company Information

13.6.2 Globus Medical, Inc. Surgical Navigation Marker Product Portfolios and Specifications

13.6.3 Globus Medical, Inc. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Globus Medical, Inc. Main Business Overview

13.6.5 Globus Medical, Inc. Latest Developments

13.7 B. Braun SE

13.7.1 B. Braun SE Company Information

13.7.2 B. Braun SE Surgical Navigation Marker Product Portfolios and Specifications

13.7.3 B. Braun SE Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 B. Braun SE Main Business Overview

13.7.5 B. Braun SE Latest Developments

13.8 Carl Zeiss Meditec AG

13.8.1 Carl Zeiss Meditec AG Company Information

13.8.2 Carl Zeiss Meditec AG Surgical Navigation Marker Product Portfolios and Specifications

13.8.3 Carl Zeiss Meditec AG Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Carl Zeiss Meditec AG Main Business Overview

13.8.5 Carl Zeiss Meditec AG Latest Developments

13.9 ILUMARK GmbH

13.9.1 ILUMARK GmbH Company Information

13.9.2 ILUMARK GmbH Surgical Navigation Marker Product Portfolios and Specifications

13.9.3 ILUMARK GmbH Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ILUMARK GmbH Main Business Overview

13.9.5 ILUMARK GmbH Latest Developments

13.10 CASCINATION AG

13.10.1 CASCINATION AG Company Information

13.10.2 CASCINATION AG Surgical Navigation Marker Product Portfolios and Specifications

13.10.3 CASCINATION AG Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 CASCINATION AG Main Business Overview

13.10.5 CASCINATION AG Latest Developments

13.11 Beijing Tinavi Medical Technologies Co., Ltd.

13.11.1 Beijing Tinavi Medical Technologies Co., Ltd. Company Information

13.11.2 Beijing Tinavi Medical Technologies Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

13.11.3 Beijing Tinavi Medical Technologies Co., Ltd. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Beijing Tinavi Medical Technologies Co., Ltd. Main Business Overview

13.11.5 Beijing Tinavi Medical Technologies Co., Ltd. Latest Developments

13.12 Guangzhou Aimooe Technology Co., Ltd.

13.12.1 Guangzhou Aimooe Technology Co., Ltd. Company Information

13.12.2 Guangzhou Aimooe Technology Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

13.12.3 Guangzhou Aimooe Technology Co., Ltd. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Guangzhou Aimooe Technology Co., Ltd. Main Business Overview

13.12.5 Guangzhou Aimooe Technology Co., Ltd. Latest Developments

13.13 Point Robotics Inc.

13.13.1 Point Robotics Inc. Company Information

13.13.2 Point Robotics Inc. Surgical Navigation Marker Product Portfolios and Specifications

13.13.3 Point Robotics Inc. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Point Robotics Inc. Main Business Overview

13.13.5 Point Robotics Inc. Latest Developments

13.14 Suzhou ChuangSheng Medical Technology Co., Ltd.

13.14.1 Suzhou ChuangSheng Medical Technology Co., Ltd. Company Information

13.14.2 Suzhou ChuangSheng Medical Technology Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

13.14.3 Suzhou ChuangSheng Medical Technology Co., Ltd. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou ChuangSheng Medical Technology Co., Ltd. Main Business Overview

13.14.5 Suzhou ChuangSheng Medical Technology Co., Ltd. Latest Developments

13.15 Shenzhen Edge Medical Co., Ltd.

13.15.1 Shenzhen Edge Medical Co., Ltd. Company Information

13.15.2 Shenzhen Edge Medical Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

13.15.3 Shenzhen Edge Medical Co., Ltd. Surgical Navigation Marker Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shenzhen Edge Medical Co., Ltd. Main Business Overview

13.15.5 Shenzhen Edge Medical Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Surgical Navigation Marker Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Surgical Navigation Marker Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fiducial Marker

Table 4. Major Players of Reference Marker

Table 5. Major Players of Tracking Marker

Table 6. Global Surgical Navigation Marker Sales by Type (2021-2026) & (Units)

Table 7. Global Surgical Navigation Marker Sales Market Share by Type (2021-2026)

Table 8. Global Surgical Navigation Marker Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Surgical Navigation Marker Revenue Market Share by Type (2021-2026)

Table 10. Global Surgical Navigation Marker Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Neurosurgical Marker

Table 12. Major Players of Cardiovascular Marker

Table 13. Major Players of ENT Surgical Marker

Table 14. Global Surgical Navigation Marker Sales by Surgical Application (2021-2026) & (Units)

Table 15. Global Surgical Navigation Marker Sales Market Share by Surgical Application (2021-2026)

Table 16. Global Surgical Navigation Marker Revenue by Surgical Application (2021-2026) & (\$ million)

Table 17. Global Surgical Navigation Marker Revenue Market Share by Surgical Application (2021-2026)

Table 18. Global Surgical Navigation Marker Sale Price by Surgical Application (2021-2026) & (US\$/Unit)

Table 19. Major Players of Small Marker (<5 mm)

Table 20. Major Players of Medium Marker (5–10 mm)

Table 21. Major Players of Large Marker (>10 mm)

Table 22. Global Surgical Navigation Marker Sales by Marker Diameter (2021-2026) & (Units)

Table 23. Global Surgical Navigation Marker Sales Market Share by Marker Diameter (2021-2026)

Table 24. Global Surgical Navigation Marker Revenue by Marker Diameter (2021-2026)

& (\$ million)

Table 25. Global Surgical Navigation Marker Revenue Market Share by Marker Diameter (2021-2026)

Table 26. Global Surgical Navigation Marker Sale Price by Marker Diameter (2021-2026) & (US\$/Unit)

Table 27. Global Surgical Navigation Marker Sale by Application (2021-2026) & (Units)

Table 28. Global Surgical Navigation Marker Sale Market Share by Application (2021-2026)

Table 29. Global Surgical Navigation Marker Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Surgical Navigation Marker Revenue Market Share by Application (2021-2026)

Table 31. Global Surgical Navigation Marker Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Surgical Navigation Marker Sales by Company (2021-2026) & (Units)

Table 33. Global Surgical Navigation Marker Sales Market Share by Company (2021-2026)

Table 34. Global Surgical Navigation Marker Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Surgical Navigation Marker Revenue Market Share by Company (2021-2026)

Table 36. Global Surgical Navigation Marker Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Surgical Navigation Marker Producing Area Distribution and Sales Area

Table 38. Players Surgical Navigation Marker Products Offered

Table 39. Surgical Navigation Marker Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Surgical Navigation Marker Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Surgical Navigation Marker Sales Market Share Geographic Region (2021-2026)

Table 44. Global Surgical Navigation Marker Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Surgical Navigation Marker Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Surgical Navigation Marker Sales by Country/Region (2021-2026) &

(Units)

Table 47. Global Surgical Navigation Marker Sales Market Share by Country/Region (2021-2026)

Table 48. Global Surgical Navigation Marker Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Surgical Navigation Marker Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Surgical Navigation Marker Sales by Country (2021-2026) & (Units)

Table 51. Americas Surgical Navigation Marker Sales Market Share by Country (2021-2026)

Table 52. Americas Surgical Navigation Marker Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Surgical Navigation Marker Sales by Type (2021-2026) & (Units)

Table 54. Americas Surgical Navigation Marker Sales by Application (2021-2026) & (Units)

Table 55. APAC Surgical Navigation Marker Sales by Region (2021-2026) & (Units)

Table 56. APAC Surgical Navigation Marker Sales Market Share by Region (2021-2026)

Table 57. APAC Surgical Navigation Marker Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Surgical Navigation Marker Sales by Type (2021-2026) & (Units)

Table 59. APAC Surgical Navigation Marker Sales by Application (2021-2026) & (Units)

Table 60. Europe Surgical Navigation Marker Sales by Country (2021-2026) & (Units)

Table 61. Europe Surgical Navigation Marker Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Surgical Navigation Marker Sales by Type (2021-2026) & (Units)

Table 63. Europe Surgical Navigation Marker Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Surgical Navigation Marker Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Surgical Navigation Marker Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Surgical Navigation Marker Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Surgical Navigation Marker Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Surgical Navigation Marker

Table 69. Key Market Challenges & Risks of Surgical Navigation Marker

Table 70. Key Industry Trends of Surgical Navigation Marker

Table 71. Surgical Navigation Marker Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Surgical Navigation Marker Distributors List

Table 74. Surgical Navigation Marker Customer List

Table 75. Global Surgical Navigation Marker Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Surgical Navigation Marker Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Surgical Navigation Marker Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Surgical Navigation Marker Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Surgical Navigation Marker Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Surgical Navigation Marker Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Surgical Navigation Marker Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Surgical Navigation Marker Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Surgical Navigation Marker Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Surgical Navigation Marker Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Surgical Navigation Marker Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Surgical Navigation Marker Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Surgical Navigation Marker Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Surgical Navigation Marker Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Northern Digital Inc. (NDI) Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 90. Northern Digital Inc. (NDI) Surgical Navigation Marker Product Portfolios and Specifications

Table 91. Northern Digital Inc. (NDI) Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Northern Digital Inc. (NDI) Main Business

Table 93. Northern Digital Inc. (NDI) Latest Developments

Table 94. Brainlab AG Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 95. Brainlab AG Surgical Navigation Marker Product Portfolios and Specifications

Table 96. Brainlab AG Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Brainlab AG Main Business

Table 98. Brainlab AG Latest Developments

Table 99. Medtronic plc Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 100. Medtronic plc Surgical Navigation Marker Product Portfolios and Specifications

Table 101. Medtronic plc Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Medtronic plc Main Business

Table 103. Medtronic plc Latest Developments

Table 104. Stryker Corporation Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 105. Stryker Corporation Surgical Navigation Marker Product Portfolios and Specifications

Table 106. Stryker Corporation Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Stryker Corporation Main Business

Table 108. Stryker Corporation Latest Developments

Table 109. Zimmer Biomet Holdings, Inc. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 110. Zimmer Biomet Holdings, Inc. Surgical Navigation Marker Product Portfolios and Specifications

Table 111. Zimmer Biomet Holdings, Inc. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Zimmer Biomet Holdings, Inc. Main Business

Table 113. Zimmer Biomet Holdings, Inc. Latest Developments

Table 114. Globus Medical, Inc. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 115. Globus Medical, Inc. Surgical Navigation Marker Product Portfolios and Specifications

Table 116. Globus Medical, Inc. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Globus Medical, Inc. Main Business

Table 118. Globus Medical, Inc. Latest Developments
Table 119. B. Braun SE Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors
Table 120. B. Braun SE Surgical Navigation Marker Product Portfolios and Specifications
Table 121. B. Braun SE Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 122. B. Braun SE Main Business
Table 123. B. Braun SE Latest Developments
Table 124. Carl Zeiss Meditec AG Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors
Table 125. Carl Zeiss Meditec AG Surgical Navigation Marker Product Portfolios and Specifications
Table 126. Carl Zeiss Meditec AG Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 127. Carl Zeiss Meditec AG Main Business
Table 128. Carl Zeiss Meditec AG Latest Developments
Table 129. ILUMARK GmbH Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors
Table 130. ILUMARK GmbH Surgical Navigation Marker Product Portfolios and Specifications
Table 131. ILUMARK GmbH Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 132. ILUMARK GmbH Main Business
Table 133. ILUMARK GmbH Latest Developments
Table 134. CASCINATION AG Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors
Table 135. CASCINATION AG Surgical Navigation Marker Product Portfolios and Specifications
Table 136. CASCINATION AG Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 137. CASCINATION AG Main Business
Table 138. CASCINATION AG Latest Developments
Table 139. Beijing Tinavi Medical Technologies Co., Ltd. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors
Table 140. Beijing Tinavi Medical Technologies Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications
Table 141. Beijing Tinavi Medical Technologies Co., Ltd. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Beijing Tinavi Medical Technologies Co., Ltd. Main Business

Table 143. Beijing Tinavi Medical Technologies Co., Ltd. Latest Developments

Table 144. Guangzhou Aimooe Technology Co., Ltd. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 145. Guangzhou Aimooe Technology Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

Table 146. Guangzhou Aimooe Technology Co., Ltd. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Guangzhou Aimooe Technology Co., Ltd. Main Business

Table 148. Guangzhou Aimooe Technology Co., Ltd. Latest Developments

Table 149. Point Robotics Inc. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 150. Point Robotics Inc. Surgical Navigation Marker Product Portfolios and Specifications

Table 151. Point Robotics Inc. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Point Robotics Inc. Main Business

Table 153. Point Robotics Inc. Latest Developments

Table 154. Suzhou ChuangSheng Medical Technology Co., Ltd. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 155. Suzhou ChuangSheng Medical Technology Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

Table 156. Suzhou ChuangSheng Medical Technology Co., Ltd. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Suzhou ChuangSheng Medical Technology Co., Ltd. Main Business

Table 158. Suzhou ChuangSheng Medical Technology Co., Ltd. Latest Developments

Table 159. Shenzhen Edge Medical Co., Ltd. Basic Information, Surgical Navigation Marker Manufacturing Base, Sales Area and Its Competitors

Table 160. Shenzhen Edge Medical Co., Ltd. Surgical Navigation Marker Product Portfolios and Specifications

Table 161. Shenzhen Edge Medical Co., Ltd. Surgical Navigation Marker Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Shenzhen Edge Medical Co., Ltd. Main Business

Table 163. Shenzhen Edge Medical Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Surgical Navigation Marker

Figure 2. Surgical Navigation Marker Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Surgical Navigation Marker Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Surgical Navigation Marker Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Surgical Navigation Marker Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Surgical Navigation Marker Sales Market Share by Country/Region (2025)

Figure 10. Surgical Navigation Marker Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Fiducial Marker

Figure 12. Product Picture of Reference Marker

Figure 13. Product Picture of Tracking Marker

Figure 14. Global Surgical Navigation Marker Sales Market Share by Type in 2026

Figure 15. Global Surgical Navigation Marker Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Neurosurgical Marker

Figure 17. Product Picture of Cardiovascular Marker

Figure 18. Product Picture of ENT Surgical Marker

Figure 19. Global Surgical Navigation Marker Sales Market Share by Surgical Application in 2026

Figure 20. Global Surgical Navigation Marker Revenue Market Share by Surgical Application (2021-2026)

Figure 21. Product Picture of Small Marker (<5 mm)

Figure 22. Product Picture of Medium Marker (5–10 mm)

Figure 23. Product Picture of Large Marker (>10 mm)

Figure 24. Global Surgical Navigation Marker Sales Market Share by Marker Diameter in 2026

Figure 25. Global Surgical Navigation Marker Revenue Market Share by Marker Diameter (2021-2026)

Figure 26. Surgical Navigation Marker Consumed in Hospitals

Figure 27. Global Surgical Navigation Marker Market: Hospitals (2021-2026) & (Units)

- Figure 28. Surgical Navigation Marker Consumed in Surgical Centers
- Figure 29. Global Surgical Navigation Marker Market: Surgical Centers (2021-2026) & (Units)
- Figure 30. Surgical Navigation Marker Consumed in Medical Device Companies
- Figure 31. Global Surgical Navigation Marker Market: Medical Device Companies (2021-2026) & (Units)
- Figure 32. Surgical Navigation Marker Consumed in Other
- Figure 33. Global Surgical Navigation Marker Market: Other (2021-2026) & (Units)
- Figure 34. Global Surgical Navigation Marker Sale Market Share by Application (2025)
- Figure 35. Global Surgical Navigation Marker Revenue Market Share by Application in 2025
- Figure 36. Surgical Navigation Marker Sales by Company in 2025 (Units)
- Figure 37. Global Surgical Navigation Marker Sales Market Share by Company in 2025
- Figure 38. Surgical Navigation Marker Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Surgical Navigation Marker Revenue Market Share by Company in 2025
- Figure 40. Global Surgical Navigation Marker Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Surgical Navigation Marker Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Surgical Navigation Marker Sales 2021-2026 (Units)
- Figure 43. Americas Surgical Navigation Marker Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Surgical Navigation Marker Sales 2021-2026 (Units)
- Figure 45. APAC Surgical Navigation Marker Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Surgical Navigation Marker Sales 2021-2026 (Units)
- Figure 47. Europe Surgical Navigation Marker Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Surgical Navigation Marker Sales 2021-2026 (Units)
- Figure 49. Middle East & Africa Surgical Navigation Marker Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Surgical Navigation Marker Sales Market Share by Country in 2025
- Figure 51. Americas Surgical Navigation Marker Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Surgical Navigation Marker Sales Market Share by Type (2021-2026)
- Figure 53. Americas Surgical Navigation Marker Sales Market Share by Application (2021-2026)
- Figure 54. United States Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)

- Figure 56. Mexico Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Surgical Navigation Marker Sales Market Share by Region in 2025
- Figure 59. APAC Surgical Navigation Marker Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Surgical Navigation Marker Sales Market Share by Type (2021-2026)
- Figure 61. APAC Surgical Navigation Marker Sales Market Share by Application (2021-2026)
- Figure 62. China Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Surgical Navigation Marker Sales Market Share by Country in 2025
- Figure 70. Europe Surgical Navigation Marker Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Surgical Navigation Marker Sales Market Share by Type (2021-2026)
- Figure 72. Europe Surgical Navigation Marker Sales Market Share by Application (2021-2026)
- Figure 73. Germany Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Surgical Navigation Marker Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Surgical Navigation Marker Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Surgical Navigation Marker Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Surgical Navigation Marker Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Surgical Navigation Marker in 2026

Figure 87. Manufacturing Process Analysis of Surgical Navigation Marker

Figure 88. Industry Chain Structure of Surgical Navigation Marker

Figure 89. Channels of Distribution

Figure 90. Global Surgical Navigation Marker Sales Market Forecast by Region (2027-2032)

Figure 91. Global Surgical Navigation Marker Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Surgical Navigation Marker Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Surgical Navigation Marker Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Surgical Navigation Marker Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Surgical Navigation Marker Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Surgical Navigation Marker Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G9140ABA9107EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9140ABA9107EN.html>