

Global Surgical Dressing Material Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Surgical Dressing Material market size is predicted to grow from US\$ 10022 million in 2025 to US\$ 14854 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Surgical Dressing Material refers to medical functional materials used during surgical procedures, trauma management, and postoperative care to cover wounds, absorb exudate, control infection, and promote tissue healing. These materials include gauze, nonwoven fabrics, foam dressings, hydrocolloids, hydrogels, alginates, and composite polymer dressings, selected according to wound type and exudate level. With the evolution of modern wound management concepts, surgical dressing materials have expanded beyond basic physical protection to provide moisture balance regulation, antimicrobial activity, hemostasis, and controlled drug release functions. They are widely applied in general surgery, orthopedics, burn care, and chronic wound management, representing a stable-demand and continuously upgrading segment within the medical consumables market. The average gross profit margin of this product is 35%.

The continuous growth in surgical procedures and the aging population have driven increasing demand for postoperative care and wound management. The rising number of chronic disease patients has expanded the market for complex and long-term wound care. Greater emphasis on infection control and healing efficiency in healthcare institutions has accelerated the replacement of traditional gauze with advanced functional dressings. Meanwhile, innovation in polymer materials and bioactive components is promoting the development of intelligent and multifunctional dressings, supporting sustained market upgrading.

The surgical dressing material market is highly competitive, with significant product homogenization and pricing pressure. Regulatory standards for medical consumables vary across regions, increasing compliance costs. Clinical validation and cost-effectiveness evaluation for advanced dressings may take time, affecting adoption rates. In addition, centralized procurement systems in hospitals impose higher requirements on distribution management and supply chain capabilities.

Large hospitals and specialized medical centers increasingly focus on infection prevention and enhanced recovery management, driving adoption of highly absorbent and antimicrobial dressings. Primary care facilities and community healthcare providers demand cost-effective and easy-to-use products. The chronic wound care sector is moving toward standardized management models, increasing acceptance of moisture-retentive and composite dressings. Patient awareness of comfort and skin compatibility is also influencing product development.

Core raw materials include medical-grade cotton fibers, nonwoven substrates, superabsorbent polymers, polyurethane foam, and bioactive additives. Material absorbency, breathability, and biocompatibility directly affect product quality. Rapid development of biodegradable materials and antimicrobial coating technologies supports functional enhancement. Fluctuations in raw material prices and quality control capabilities significantly impact production costs and product consistency.

LPI (LP Information)' newest research report, the “Surgical Dressing Material Industry Forecast” looks at past sales and reviews total world Surgical Dressing Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Surgical Dressing Material sales for 2026 through 2032. With Surgical Dressing Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surgical Dressing Material industry.

This Insight Report provides a comprehensive analysis of the global Surgical Dressing Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Surgical Dressing Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Surgical Dressing Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surgical Dressing Material and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surgical Dressing Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Surgical Dressing Material market by product type, application, key players and key regions and countries.

Segmentation by Type:

Gauze Dressing

Foam Dressing

Hydrocolloid Dressing

Other

Segmentation by Function Type:

Absorbent Type

Non-Absorbent Type

Segmentation by End Users:

Hospitals

Ambulatory Centers

Other

Segmentation by Application:

General Surgery

Orthopedic

Burn Care

Chronic Wound

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

3M

Smith+Nephew

Convatec

M?Inlycke Health Care

Medline Industries

Cardinal Health

Coloplast

Integra LifeSciences

B. Braun

Paul Hartmann

Zhende Medical

Winner Medical

Medtronic

Hartmann

Lohmann & Rauscher

Ahlstrom

Owens & Minor

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Surgical Dressing Material Market Size (2021-2032)
- 2.1.2 Surgical Dressing Material Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Surgical Dressing Material by Country/Region (2021, 2025 & 2032)
- 2.2 Surgical Dressing Material Segment by Type
 - 2.2.1 Gauze Dressing
 - 2.2.2 Foam Dressing
 - 2.2.3 Hydrocolloid Dressing
 - 2.2.4 Other
 - 2.2.5 Surgical Dressing Material Market Size by Type
 - 2.2.5.1 Surgical Dressing Material Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Surgical Dressing Material Market Size Market Share by Type (2021-2026)
- 2.3 Surgical Dressing Material Segment by Function Type
 - 2.3.1 Absorbent Type
 - 2.3.2 Non-Absorbent Type
 - 2.3.3 Surgical Dressing Material Market Size by Function Type
 - 2.3.3.1 Surgical Dressing Material Market Size CAGR by Function Type (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Surgical Dressing Material Market Size Market Share by Function Type (2021-2026)

2.4 Surgical Dressing Material Segment by End Users

2.4.1 Hospitals

2.4.2 Ambulatory Centers

2.4.3 Other

2.4.4 Surgical Dressing Material Market Size by End Users

2.4.4.1 Surgical Dressing Material Market Size CAGR by End Users (2021 VS 2025 VS 2032)

2.4.4.2 Global Surgical Dressing Material Market Size Market Share by End Users (2021-2026)

2.5 Surgical Dressing Material Segment by Application

2.5.1 General Surgery

2.5.2 Orthopedic

2.5.3 Burn Care

2.5.4 Chronic Wound

2.5.5 Surgical Dressing Material Market Size by Application

2.5.5.1 Surgical Dressing Material Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Surgical Dressing Material Market Size Market Share by Application (2021-2026)

3 SURGICAL DRESSING MATERIAL MARKET SIZE BY PLAYER

3.1 Surgical Dressing Material Market Size Market Share by Player

3.1.1 Global Surgical Dressing Material Revenue by Player (2021-2026)

3.1.2 Global Surgical Dressing Material Revenue Market Share by Player (2021-2026)

3.2 Global Surgical Dressing Material Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SURGICAL DRESSING MATERIAL BY REGION

4.1 Surgical Dressing Material Market Size by Region (2021-2026)

4.2 Global Surgical Dressing Material Annual Revenue by Country/Region (2021-2026)

4.3 Americas Surgical Dressing Material Market Size Growth (2021-2026)

4.4 APAC Surgical Dressing Material Market Size Growth (2021-2026)

4.5 Europe Surgical Dressing Material Market Size Growth (2021-2026)

4.6 Middle East & Africa Surgical Dressing Material Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Surgical Dressing Material Market Size by Country (2021-2026)

5.2 Americas Surgical Dressing Material Market Size by Type (2021-2026)

5.3 Americas Surgical Dressing Material Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Surgical Dressing Material Market Size by Region (2021-2026)

6.2 APAC Surgical Dressing Material Market Size by Type (2021-2026)

6.3 APAC Surgical Dressing Material Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Surgical Dressing Material Market Size by Country (2021-2026)

7.2 Europe Surgical Dressing Material Market Size by Type (2021-2026)

7.3 Europe Surgical Dressing Material Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Surgical Dressing Material by Region (2021-2026)

8.2 Middle East & Africa Surgical Dressing Material Market Size by Type (2021-2026)

8.3 Middle East & Africa Surgical Dressing Material Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL SURGICAL DRESSING MATERIAL MARKET FORECAST

10.1 Global Surgical Dressing Material Forecast by Region (2027-2032)

10.1.1 Global Surgical Dressing Material Forecast by Region (2027-2032)

10.1.2 Americas Surgical Dressing Material Forecast

10.1.3 APAC Surgical Dressing Material Forecast

10.1.4 Europe Surgical Dressing Material Forecast

10.1.5 Middle East & Africa Surgical Dressing Material Forecast

10.2 Americas Surgical Dressing Material Forecast by Country (2027-2032)

10.2.1 United States Market Surgical Dressing Material Forecast

10.2.2 Canada Market Surgical Dressing Material Forecast

10.2.3 Mexico Market Surgical Dressing Material Forecast

10.2.4 Brazil Market Surgical Dressing Material Forecast

10.3 APAC Surgical Dressing Material Forecast by Region (2027-2032)

10.3.1 China Surgical Dressing Material Market Forecast

10.3.2 Japan Market Surgical Dressing Material Forecast

10.3.3 Korea Market Surgical Dressing Material Forecast

10.3.4 Southeast Asia Market Surgical Dressing Material Forecast

10.3.5 India Market Surgical Dressing Material Forecast

10.3.6 Australia Market Surgical Dressing Material Forecast

10.4 Europe Surgical Dressing Material Forecast by Country (2027-2032)

10.4.1 Germany Market Surgical Dressing Material Forecast

10.4.2 France Market Surgical Dressing Material Forecast

10.4.3 UK Market Surgical Dressing Material Forecast

10.4.4 Italy Market Surgical Dressing Material Forecast

- 10.4.5 Russia Market Surgical Dressing Material Forecast
- 10.5 Middle East & Africa Surgical Dressing Material Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Surgical Dressing Material Forecast
 - 10.5.2 South Africa Market Surgical Dressing Material Forecast
 - 10.5.3 Israel Market Surgical Dressing Material Forecast
 - 10.5.4 Turkey Market Surgical Dressing Material Forecast
- 10.6 Global Surgical Dressing Material Forecast by Type (2027-2032)
- 10.7 Global Surgical Dressing Material Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Surgical Dressing Material Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 3M
 - 11.1.1 3M Company Information
 - 11.1.2 3M Surgical Dressing Material Product Offered
 - 11.1.3 3M Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 3M Main Business Overview
 - 11.1.5 3M Latest Developments
- 11.2 Smith+Nephew
 - 11.2.1 Smith+Nephew Company Information
 - 11.2.2 Smith+Nephew Surgical Dressing Material Product Offered
 - 11.2.3 Smith+Nephew Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Smith+Nephew Main Business Overview
 - 11.2.5 Smith+Nephew Latest Developments
- 11.3 Convatec
 - 11.3.1 Convatec Company Information
 - 11.3.2 Convatec Surgical Dressing Material Product Offered
 - 11.3.3 Convatec Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Convatec Main Business Overview
 - 11.3.5 Convatec Latest Developments
- 11.4 M?Inlycke Health Care
 - 11.4.1 M?Inlycke Health Care Company Information
 - 11.4.2 M?Inlycke Health Care Surgical Dressing Material Product Offered
 - 11.4.3 M?Inlycke Health Care Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 M?Inlycke Health Care Main Business Overview

- 11.4.5 M?Inlycke Health Care Latest Developments
- 11.5 Medline Industries
 - 11.5.1 Medline Industries Company Information
 - 11.5.2 Medline Industries Surgical Dressing Material Product Offered
 - 11.5.3 Medline Industries Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Medline Industries Main Business Overview
 - 11.5.5 Medline Industries Latest Developments
- 11.6 Cardinal Health
 - 11.6.1 Cardinal Health Company Information
 - 11.6.2 Cardinal Health Surgical Dressing Material Product Offered
 - 11.6.3 Cardinal Health Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Cardinal Health Main Business Overview
 - 11.6.5 Cardinal Health Latest Developments
- 11.7 Coloplast
 - 11.7.1 Coloplast Company Information
 - 11.7.2 Coloplast Surgical Dressing Material Product Offered
 - 11.7.3 Coloplast Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Coloplast Main Business Overview
 - 11.7.5 Coloplast Latest Developments
- 11.8 Integra LifeSciences
 - 11.8.1 Integra LifeSciences Company Information
 - 11.8.2 Integra LifeSciences Surgical Dressing Material Product Offered
 - 11.8.3 Integra LifeSciences Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Integra LifeSciences Main Business Overview
 - 11.8.5 Integra LifeSciences Latest Developments
- 11.9 B. Braun
 - 11.9.1 B. Braun Company Information
 - 11.9.2 B. Braun Surgical Dressing Material Product Offered
 - 11.9.3 B. Braun Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 B. Braun Main Business Overview
 - 11.9.5 B. Braun Latest Developments
- 11.10 Paul Hartmann
 - 11.10.1 Paul Hartmann Company Information
 - 11.10.2 Paul Hartmann Surgical Dressing Material Product Offered

11.10.3 Paul Hartmann Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Paul Hartmann Main Business Overview

11.10.5 Paul Hartmann Latest Developments

11.11 Zhende Medical

11.11.1 Zhende Medical Company Information

11.11.2 Zhende Medical Surgical Dressing Material Product Offered

11.11.3 Zhende Medical Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Zhende Medical Main Business Overview

11.11.5 Zhende Medical Latest Developments

11.12 Winner Medical

11.12.1 Winner Medical Company Information

11.12.2 Winner Medical Surgical Dressing Material Product Offered

11.12.3 Winner Medical Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Winner Medical Main Business Overview

11.12.5 Winner Medical Latest Developments

11.13 Medtronic

11.13.1 Medtronic Company Information

11.13.2 Medtronic Surgical Dressing Material Product Offered

11.13.3 Medtronic Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Medtronic Main Business Overview

11.13.5 Medtronic Latest Developments

11.14 Hartmann

11.14.1 Hartmann Company Information

11.14.2 Hartmann Surgical Dressing Material Product Offered

11.14.3 Hartmann Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Hartmann Main Business Overview

11.14.5 Hartmann Latest Developments

11.15 Lohmann & Rauscher

11.15.1 Lohmann & Rauscher Company Information

11.15.2 Lohmann & Rauscher Surgical Dressing Material Product Offered

11.15.3 Lohmann & Rauscher Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Lohmann & Rauscher Main Business Overview

11.15.5 Lohmann & Rauscher Latest Developments

11.16 Ahlstrom

11.16.1 Ahlstrom Company Information

11.16.2 Ahlstrom Surgical Dressing Material Product Offered

11.16.3 Ahlstrom Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Ahlstrom Main Business Overview

11.16.5 Ahlstrom Latest Developments

11.17 Owens & Minor

11.17.1 Owens & Minor Company Information

11.17.2 Owens & Minor Surgical Dressing Material Product Offered

11.17.3 Owens & Minor Surgical Dressing Material Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Owens & Minor Main Business Overview

11.17.5 Owens & Minor Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Surgical Dressing Material Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Surgical Dressing Material Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gauze Dressing

Table 4. Major Players of Foam Dressing

Table 5. Major Players of Hydrocolloid Dressing

Table 6. Major Players of Other

Table 7. Surgical Dressing Material Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Surgical Dressing Material Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Surgical Dressing Material Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Absorbent Type

Table 11. Major Players of Non-Absorbent Type

Table 12. Surgical Dressing Material Market Size CAGR by Function Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Surgical Dressing Material Market Size by Function Type (2021-2026) & (\$ millions)

Table 14. Global Surgical Dressing Material Market Size Market Share by Function Type (2021-2026)

Table 15. Major Players of Hospitals

Table 16. Major Players of Ambulatory Centers

Table 17. Major Players of Other

Table 18. Surgical Dressing Material Market Size CAGR by End Users (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Surgical Dressing Material Market Size by End Users (2021-2026) & (\$ millions)

Table 20. Global Surgical Dressing Material Market Size Market Share by End Users (2021-2026)

Table 21. Surgical Dressing Material Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Surgical Dressing Material Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Surgical Dressing Material Market Size Market Share by Application (2021-2026)

Table 24. Global Surgical Dressing Material Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Surgical Dressing Material Revenue Market Share by Player (2021-2026)

Table 26. Surgical Dressing Material Key Players Head office and Products Offered

Table 27. Surgical Dressing Material Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Surgical Dressing Material Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Surgical Dressing Material Market Size Market Share by Region (2021-2026)

Table 32. Global Surgical Dressing Material Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Surgical Dressing Material Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Surgical Dressing Material Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Surgical Dressing Material Market Size Market Share by Country (2021-2026)

Table 36. Americas Surgical Dressing Material Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Surgical Dressing Material Market Size Market Share by Type (2021-2026)

Table 38. Americas Surgical Dressing Material Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Surgical Dressing Material Market Size Market Share by Application (2021-2026)

Table 40. APAC Surgical Dressing Material Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Surgical Dressing Material Market Size Market Share by Region (2021-2026)

Table 42. APAC Surgical Dressing Material Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Surgical Dressing Material Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe Surgical Dressing Material Market Size by Country (2021-2026) & (\$ millions)

Table 45. Europe Surgical Dressing Material Market Size Market Share by Country (2021-2026)

Table 46. Europe Surgical Dressing Material Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Surgical Dressing Material Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Surgical Dressing Material Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Surgical Dressing Material Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Surgical Dressing Material Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Surgical Dressing Material

Table 52. Key Market Challenges & Risks of Surgical Dressing Material

Table 53. Key Industry Trends of Surgical Dressing Material

Table 54. Global Surgical Dressing Material Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Surgical Dressing Material Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Surgical Dressing Material Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Surgical Dressing Material Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. 3M Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 59. 3M Surgical Dressing Material Product Offered

Table 60. 3M Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. 3M Main Business

Table 62. 3M Latest Developments

Table 63. Smith+Nephew Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 64. Smith+Nephew Surgical Dressing Material Product Offered

Table 65. Smith+Nephew Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Smith+Nephew Main Business

Table 67. Smith+Nephew Latest Developments

Table 68. Convatec Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 69. Convatec Surgical Dressing Material Product Offered

Table 70. Convatec Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Convatec Main Business

Table 72. Convatec Latest Developments

Table 73. M?Inlycke Health Care Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 74. M?Inlycke Health Care Surgical Dressing Material Product Offered

Table 75. M?Inlycke Health Care Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. M?Inlycke Health Care Main Business

Table 77. M?Inlycke Health Care Latest Developments

Table 78. Medline Industries Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 79. Medline Industries Surgical Dressing Material Product Offered

Table 80. Medline Industries Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Medline Industries Main Business

Table 82. Medline Industries Latest Developments

Table 83. Cardinal Health Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 84. Cardinal Health Surgical Dressing Material Product Offered

Table 85. Cardinal Health Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Cardinal Health Main Business

Table 87. Cardinal Health Latest Developments

Table 88. Coloplast Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 89. Coloplast Surgical Dressing Material Product Offered

Table 90. Coloplast Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Coloplast Main Business

Table 92. Coloplast Latest Developments

Table 93. Integra LifeSciences Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 94. Integra LifeSciences Surgical Dressing Material Product Offered

Table 95. Integra LifeSciences Surgical Dressing Material Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 96. Integra LifeSciences Main Business

Table 97. Integra LifeSciences Latest Developments

Table 98. B. Braun Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 99. B. Braun Surgical Dressing Material Product Offered

Table 100. B. Braun Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. B. Braun Main Business

Table 102. B. Braun Latest Developments

Table 103. Paul Hartmann Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 104. Paul Hartmann Surgical Dressing Material Product Offered

Table 105. Paul Hartmann Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Paul Hartmann Main Business

Table 107. Paul Hartmann Latest Developments

Table 108. Zhende Medical Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 109. Zhende Medical Surgical Dressing Material Product Offered

Table 110. Zhende Medical Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Zhende Medical Main Business

Table 112. Zhende Medical Latest Developments

Table 113. Winner Medical Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 114. Winner Medical Surgical Dressing Material Product Offered

Table 115. Winner Medical Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Winner Medical Main Business

Table 117. Winner Medical Latest Developments

Table 118. Medtronic Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 119. Medtronic Surgical Dressing Material Product Offered

Table 120. Medtronic Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Medtronic Main Business

Table 122. Medtronic Latest Developments

Table 123. Hartmann Details, Company Type, Surgical Dressing Material Area Served

and Its Competitors

Table 124. Hartmann Surgical Dressing Material Product Offered

Table 125. Hartmann Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Hartmann Main Business

Table 127. Hartmann Latest Developments

Table 128. Lohmann & Rauscher Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 129. Lohmann & Rauscher Surgical Dressing Material Product Offered

Table 130. Lohmann & Rauscher Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Lohmann & Rauscher Main Business

Table 132. Lohmann & Rauscher Latest Developments

Table 133. Ahlstrom Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 134. Ahlstrom Surgical Dressing Material Product Offered

Table 135. Ahlstrom Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Ahlstrom Main Business

Table 137. Ahlstrom Latest Developments

Table 138. Owens & Minor Details, Company Type, Surgical Dressing Material Area Served and Its Competitors

Table 139. Owens & Minor Surgical Dressing Material Product Offered

Table 140. Owens & Minor Surgical Dressing Material Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Owens & Minor Main Business

Table 142. Owens & Minor Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Surgical Dressing Material Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Surgical Dressing Material Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Surgical Dressing Material Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Surgical Dressing Material Sales Market Share by Country/Region (2025)

Figure 8. Surgical Dressing Material Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Surgical Dressing Material Market Size Market Share by Type in 2025

Figure 10. Global Surgical Dressing Material Market Size Market Share by Function Type in 2025

Figure 11. Global Surgical Dressing Material Market Size Market Share by End Users in 2025

Figure 12. Surgical Dressing Material in General Surgery

Figure 13. Global Surgical Dressing Material Market: General Surgery (2021-2026) & (\$ millions)

Figure 14. Surgical Dressing Material in Orthopedic

Figure 15. Global Surgical Dressing Material Market: Orthopedic (2021-2026) & (\$ millions)

Figure 16. Surgical Dressing Material in Burn Care

Figure 17. Global Surgical Dressing Material Market: Burn Care (2021-2026) & (\$ millions)

Figure 18. Surgical Dressing Material in Chronic Wound

Figure 19. Global Surgical Dressing Material Market: Chronic Wound (2021-2026) & (\$ millions)

Figure 20. Global Surgical Dressing Material Market Size Market Share by Application in 2025

Figure 21. Global Surgical Dressing Material Revenue Market Share by Player in 2025

Figure 22. Global Surgical Dressing Material Market Size Market Share by Region (2021-2026)

Figure 23. Americas Surgical Dressing Material Market Size 2021-2026 (\$ millions)

Figure 24. APAC Surgical Dressing Material Market Size 2021-2026 (\$ millions)

- Figure 25. Europe Surgical Dressing Material Market Size 2021-2026 (\$ millions)
- Figure 26. Middle East & Africa Surgical Dressing Material Market Size 2021-2026 (\$ millions)
- Figure 27. Americas Surgical Dressing Material Value Market Share by Country in 2025
- Figure 28. United States Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 29. Canada Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 30. Mexico Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Brazil Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 32. APAC Surgical Dressing Material Market Size Market Share by Region in 2025
- Figure 33. APAC Surgical Dressing Material Market Size Market Share by Type (2021-2026)
- Figure 34. APAC Surgical Dressing Material Market Size Market Share by Application (2021-2026)
- Figure 35. China Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Japan Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 37. South Korea Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 38. Southeast Asia Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 39. India Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 40. Australia Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 41. Europe Surgical Dressing Material Market Size Market Share by Country in 2025
- Figure 42. Europe Surgical Dressing Material Market Size Market Share by Type (2021-2026)
- Figure 43. Europe Surgical Dressing Material Market Size Market Share by Application (2021-2026)
- Figure 44. Germany Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 45. France Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 46. UK Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Italy Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)
- Figure 48. Russia Surgical Dressing Material Market Size Growth 2021-2026 (\$

millions)

Figure 49. Middle East & Africa Surgical Dressing Material Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Surgical Dressing Material Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Surgical Dressing Material Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Surgical Dressing Material Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 58. APAC Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 59. Europe Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 61. United States Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 62. Canada Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 65. China Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 66. Japan Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 67. Korea Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 69. India Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 70. Australia Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 71. Germany Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 72. France Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 73. UK Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 74. Italy Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 75. Russia Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 78. Israel Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Surgical Dressing Material Market Size 2027-2032 (\$ millions)

Figure 80. Global Surgical Dressing Material Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Surgical Dressing Material Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Surgical Dressing Material Market Size 2027-2032 (\$ millions)

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