

# Global Surgery Information Management System Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Surgery Information Management System market size is predicted to grow from US\$ 3539 million in 2025 to US\$ 6001 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

A Surgery Information Management System (SMS) is specialized software that centralizes and streamlines all aspects of surgical care, from scheduling and resource allocation to patient records and billing, acting as a central hub for data, workflows, and communication in operating rooms (ORs) for improved efficiency, safety, and financial performance. It integrates various functions like perioperative EHRs, anesthesia management (AIMS), business intelligence, and revenue cycle management to support surgeons, nurses, and administrators.

The upstream of a surgery information management system mainly includes servers and storage hardware, network and cybersecurity equipment, databases and operating systems, basic software tools, standardized interfaces, and healthcare data security technologies. The upstream segment is largely based on general IT infrastructure and compliance support, which affects system stability, data protection, and long-term maintenance costs. The downstream segment represents the core value of the system and is primarily composed of hospitals and specialized medical institutions, especially large general hospitals, tertiary hospitals, regional medical centers, and high-volume ambulatory surgery centers. Downstream applications focus on surgical scheduling and resource allocation, preoperative evaluation and approval, intraoperative process documentation, coordination of anesthesia and nursing workflows, postoperative data tracking, and quality and performance management. These functions directly support hospitals in improving operating room utilization, reducing surgical delays, strengthening risk control, and meeting regulatory and audit requirements. As management becomes

more refined, downstream users increasingly emphasize system interoperability with HIS, EMR, anesthesia systems, and materials management platforms, as well as the ability to support multi-campus operations, specialty-focused workflows, and high-throughput surgical environments.

In terms of development trends, surgery information management systems are evolving toward digitalization, platform-based architectures, and intelligent functions. Cloud deployment, mobile access, data visualization, and data-driven decision support are becoming standard, with growing integration of AI-assisted scheduling, surgical quality assessment, and clinical pathway management. Key growth drivers include the continuous increase in surgical volumes, pressure on medical resources, rising demand for refined hospital operations, and ongoing policy support for healthcare informatization, quality control, and data traceability. Constraints include the complexity of legacy hospital IT environments, integration challenges, high initial investment costs, and the learning curve for clinical staff adapting to digital workflows. Increasing data security and compliance requirements also add to implementation and operational complexity. From a profitability perspective, revenue is mainly generated through software licensing, project implementation, and long-term maintenance services.

LPI (LP Information)' newest research report, the “Surgery Information Management System Industry Forecast” looks at past sales and reviews total world Surgery Information Management System sales in 2025, providing a comprehensive analysis by region and market sector of projected Surgery Information Management System sales for 2026 through 2032. With Surgery Information Management System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surgery Information Management System industry.

This Insight Report provides a comprehensive analysis of the global Surgery Information Management System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Surgery Information Management System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surgery Information Management System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surgery Information Management System and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surgery Information Management System.

This report presents a comprehensive overview, market shares, and growth opportunities of Surgery Information Management System market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Basic Core Type

Anesthesia Specialty Type

Nursing Specialty Type

Resource Management Type

Intelligent Integration Type

Specialty Customization Type

#### Segmentation by Management Phase:

Preoperative Management

Intraoperative Management

Postoperative Management

Closed-Loop Management Throughout the Cycle

#### Segmentation by Architecture Type:

C/S Architecture

B/S Architecture

Hybrid Architecture

Cloud-Native Architecture

Edge Computing Type

Segmentation by Application:

Tertiary General Hospitals

Secondary Hospitals

Primary Care Hospitals

Specialty Hospitals

Teaching Hospitals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Epic Systems

Oracle Health

MEDITECH

Surgical Information Systems

Getinge

GE HealthCare

Koninklijke Philips

Picis

Veradigm

PerfectServe

Max Systems

MEDHOST

Provation

Open Medical

DecisivEdge

OMNIMED

Healthcare Control Systems

Tedisel Medical

Infocom Corporation

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