

Global Surface Protection Tape Market Growth 2026-2032

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Abstracts

The global Surface Protection Tape market size is predicted to grow from US\$ 4578 million in 2025 to US\$ 6687 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Surface protection tape refer to removable adhesive tapes or self-adhesive protective films made with PE, PO, PP, PET, PVC, PU, TPU or composite film backings and pressure-sensitive, low-tack, acrylic, rubber, silicone, UV-release or thermal-release adhesive systems. These products are applied to metal sheets, plastic sheets, glass, building materials, home appliances, automotive parts, electronic display modules, optical materials and semiconductor wafers to provide temporary or process-stage protection during manufacturing, converting, transportation, storage, assembly or wafer processing.

From the supply-side perspective, the global surface protection tape market is characterized by the coexistence of three types of suppliers. The first group consists of diversified materials or adhesive tape groups, such as 3M, Nitto, tesa, LINTEC, Mitsui Chemicals, LG Chem, Sekisui, Toray, Denka and Maxell. These companies typically have broad product portfolios, deep customer qualification experience and strong global supply capabilities. The second group includes industrial self-adhesive protective film or surface protection tape specialists, such as POLIFILM, Novacel / Chargeurs Advanced Materials, Pregis, Bischof+Klein, Berry / Patco, Presto Tape, American Biltrite, LAMATEK, ADEZIF and Ecoplast. Their core applications are concentrated in metal, glass, plastics, building materials, home appliances, automotive manufacturing and general industrial processing. The third group consists of electronics, display and regional protective film suppliers in China, Taiwan, South Korea and Southeast Asia, mainly serving display panels, cover glass, touch modules, optical films, electronic

components and local industrial processing markets.

From the demand-side perspective, general industrial surface protection tapes and self-adhesive protective films remain the largest segment. Demand in general industrial applications mainly comes from metal sheets, plastic sheets, glass and building materials, automotive manufacturing, home appliances and logistics protection, with relatively stable growth. Demand from electronics and display applications is increasingly driven by OLED, automotive displays, optical films, cover glass and cleanroom-grade coated materials. Semiconductor wafer protection tapes are supported by wafer thinning, back grinding, DBG, TAIKO, advanced packaging and thin-wafer processing, and their growth rate is significantly higher than that of general industrial surface protection tapes.

LP Information, Inc. (LPI) ' newest research report, the "Surface Protection Tape Industry Forecast" looks at past sales and reviews total world Surface Protection Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected Surface Protection Tape sales for 2026 through 2032. With Surface Protection Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surface Protection Tape industry.

This Insight Report provides a comprehensive analysis of the global Surface Protection Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surface Protection Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surface Protection Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surface Protection Tape and breaks down the forecast by Backing Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surface Protection Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Surface Protection Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Backing Material:

PE / PO / PP-based Tapes

PET-based Tapes

PVC-based Tapes

PU / TPU-based Tapes

Others

Segmentation by UV Release Type:

UV Tapes

Non-Tapes

Segmentation by Application:

General Industrial Surface Protection

Electronics & Display Process Protection

Semiconductor Wafer Protection

Other Specialty Surface Protection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company

Nitto Denko Corporation

tesa SE

LINTEC Corporation

Mitsui Chemicals

LG Chem

POLIFILM Group

Chargeurs Advanced Materials / Novacel

Pregis LLC / PolyMask

Bischof+Klein

Berry Global

Teraoka Seisakusho

Sekisui Chemical

Furukawa Electric

Toray Advanced Film / Toray Group

Maxell

Denka

KGK Chemical

Sumitomo Bakelite

Presto Tape

American Biltrite / ABI Tape

LAMATEK

Saint-Gobain Tape Solutions

ADEZIF

Ecoplast

Crown New Materials

Sidike

Smith Adhesive

Hughstar

Fulai New Materials

ACHem Technology

Seal King

Symbio

Daehyun ST

Kosantm

Adtech Malaysia

PlasGard

Koroza Group

Yongguan New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surface Protection Tape market?

What factors are driving Surface Protection Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surface Protection Tape market opportunities vary by end market size?

How does Surface Protection Tape break out by Backing Material, by Application?

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Material (2027-2032)

Figure 89. Global Surface Protection Tape Revenue Market Share Forecast by Backing
Material (2027-2032)

Figure 90. Global Surface Protection Tape Sales Market Share Forecast by Application
(2027-2032)

Figure 91. Global Surface Protection Tape Revenue Market Share Forecast by
Application (2027-2032)

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