

Global Surface Plasmon Resonance (SPR) System Market Growth 2026-2032

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Abstracts

The global Surface Plasmon Resonance (SPR) System market size is predicted to grow from US\$ 304 million in 2025 to US\$ 567 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Surface Plasmon Resonance (SPR) System is a label free molecular interaction analysis system based on optical biosensing principles. It typically detects refractive index changes near a thin metal film surface to characterize the association and dissociation processes between a ligand and an analyte. The instrument generally consists of an optical detection system, sensor chip, microfluidic sample delivery system, sample handling module, temperature and fluidic control units, and data analysis software. It is used to measure affinity, binding kinetics, concentration, and specificity among proteins, antibodies, nucleic acids, small molecules, cellular components, or complex samples in real time, and is widely applied in drug discovery, biopharmaceutical research, life science studies, and quality analysis. The unit price of Surface Plasmon Resonance (SPR) System typically falls within the range of several hundred thousand US dollars, while the industry's gross profit margin ranges from 50% to 60%.

The upstream supply chain of Surface Plasmon Resonance (SPR) Systems mainly includes precision optical components, laser or light source modules, metal coated sensor chips, microfluidic chips, injection needles, flow cells, pumps and valves, temperature control components, autosamplers, reagent buffers, surface chemistry materials, and data analysis software. Among these, sensor chips, microfluidic systems, optical stability, and surface immobilization chemistry are critical to detection sensitivity and reproducibility. The midstream consists of SPR instrument manufacturers, sensor chip and consumable suppliers, and bioanalytical platform companies, which are

responsible for system design, assay method development, software algorithms, consumable ecosystems, and application support. Downstream customers mainly include pharmaceutical companies, biotechnology companies, CROs, universities and research institutes, antibody discovery platforms, protein science laboratories, and quality research departments, with demand concentrated in molecular interaction analysis, antibody screening, epitope binning, drug candidate evaluation, affinity ranking, and mechanism of action studies.

The Surface Plasmon Resonance (SPR) System market is supported by growing demand from biologics research, antibody discovery, small molecule screening, protein interaction studies and bioanalytical services. The market is moving toward higher throughput, greater automation, lower sample consumption and more integrated data analysis platforms. The core value of SPR instruments lies in their ability to characterize molecular association and dissociation in real time without labeling, while generating key parameters such as affinity, kinetics, specificity and active concentration. This makes SPR highly valuable in drug discovery, antibody screening, candidate molecule evaluation, quality research and fundamental life science studies. As pharmaceutical research workflows require higher efficiency, deeper data output and stronger reproducibility, competition is shifting from standalone hardware performance toward integrated capabilities in instrument systems, sensor chips, microfluidics, analysis software, consumables and application support.

LP Information, Inc. (LPI) ' newest research report, the "Surface Plasmon Resonance (SPR) System Industry Forecast" looks at past sales and reviews total world Surface Plasmon Resonance (SPR) System sales in 2025, providing a comprehensive analysis by region and market sector of projected Surface Plasmon Resonance (SPR) System sales for 2026 through 2032. With Surface Plasmon Resonance (SPR) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surface Plasmon Resonance (SPR) System industry.

This Insight Report provides a comprehensive analysis of the global Surface Plasmon Resonance (SPR) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surface Plasmon Resonance (SPR) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surface Plasmon Resonance (SPR) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surface Plasmon Resonance (SPR) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surface Plasmon Resonance (SPR) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Surface Plasmon Resonance (SPR) System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-throughput

Low-throughput

Segmentation by Detection Architecture:

Non-imaging Channel-based

SPR Imaging

Others

Segmentation by End Customer:

Pharmaceutical Companies

Research Institutes

Others

Segmentation by Application:

Drug Discovery

Antibody Development

Bioanalysis

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva (Danaher)

Reichert Technologies (AMETEK)

Sartorius

Bruker

HORIBA

Rexxam

Nicoya

Carterra

iCluebio

IBIS Technologies

BioNavis

Biosensing Instrument

Plasmetrix

Affinit? Instruments

PHASE LAB Instrument

Vysens

Polariton Life

Inter-Bio

Plexera

Xlement

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surface Plasmon Resonance (SPR) System market?

What factors are driving Surface Plasmon Resonance (SPR) System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surface Plasmon Resonance (SPR) System market opportunities vary by end market size?

How does Surface Plasmon Resonance (SPR) System break out by Type, by Application?

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