

# Global Surface Paste Tailings Treatment Solution Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Surface Paste Tailings Treatment Solution market size is predicted to grow from US\$ 1223 million in 2025 to US\$ 1743 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Surface paste tailings disposal solutions encompass technologies and materials used to manage, transport, and stabilize surface paste or slurry tailings in mines. These solutions prevent environmental pollution, reduce dust and leakage, and improve the mechanical stability of tailings storage areas, making them crucial for sustainable mine operations and regulatory compliance. The upstream of the industry chain includes thickeners, binders, mixing and pumping equipment, and monitoring instruments; the midstream covers solution preparation, pumping systems, stockpile control, and process optimization; downstream applications cover mine sites, tailings ponds, and remediation projects, providing installation, monitoring, and operation and maintenance services. The gross profit margin of major companies in the industry ranges from approximately 35% to 55%.

United States market for Surface Paste Tailings Treatment Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Surface Paste Tailings Treatment Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Surface Paste Tailings Treatment Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Global key Surface Paste Tailings Treatment Solution players cover AT Minerals, FLSmidth A/S, GeoTails Consulting, Metso Outotec, Weir Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Surface Paste Tailings Treatment Solution Industry Forecast” looks at past sales and reviews total world Surface Paste Tailings Treatment Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Surface Paste Tailings Treatment Solution sales for 2026 through 2032. With Surface Paste Tailings Treatment Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surface Paste Tailings Treatment Solution industry.

This Insight Report provides a comprehensive analysis of the global Surface Paste Tailings Treatment Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Surface Paste Tailings Treatment Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surface Paste Tailings Treatment Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surface Paste Tailings Treatment Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surface Paste Tailings Treatment Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Surface Paste Tailings Treatment Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Thickened Paste Tailings Storage

Dry Stacking & Filter Press Tailings

Hydraulic Surface Backfill

Tailings Dewatering & Consolidation

Segmentation by Tailings Characteristics:

High Solid Content Paste Tailings

Low Water Content Dewatered Tailings

Fine-grained Mineral Tailings

Mixed / Composite Tailings

Segmentation by Application:

Open-pit & Surface Mines

Processing Plants & Concentrators

Environmental Remediation Projects

Mine Site Rehabilitation & Closure

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AT Minerals

FLSmidth A/S

GeoTails Consulting

Metso Outotec

Weir Group

ANDRITZ

Tenova

DRA Global

Sedgman

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Surface Paste Tailings Treatment Solution Market Size (2021-2032)
- 2.1.2 Surface Paste Tailings Treatment Solution Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Surface Paste Tailings Treatment Solution by Country/Region (2021, 2025 & 2032)

#### 2.2 Surface Paste Tailings Treatment Solution Segment by Type

- 2.2.1 Thickened Paste Tailings Storage
- 2.2.2 Dry Stacking & Filter Press Tailings
- 2.2.3 Hydraulic Surface Backfill
- 2.2.4 Tailings Dewatering & Consolidation
- 2.2.5 Surface Paste Tailings Treatment Solution Market Size by Type
  - 2.2.5.1 Surface Paste Tailings Treatment Solution Market Size CAGR by Type (2021 VS 2025 VS 2032)
  - 2.2.5.2 Global Surface Paste Tailings Treatment Solution Market Size Market Share by Type (2021-2026)

#### 2.3 Surface Paste Tailings Treatment Solution Segment by Tailings Characteristics

- 2.3.1 High Solid Content Paste Tailings
- 2.3.2 Low Water Content Dewatered Tailings
- 2.3.3 Fine-grained Mineral Tailings
- 2.3.4 Mixed / Composite Tailings
- 2.3.5 Surface Paste Tailings Treatment Solution Market Size by Tailings Characteristics
  - 2.3.5.1 Surface Paste Tailings Treatment Solution Market Size CAGR by Tailings

Characteristics (2021 VS 2025 VS 2032)

2.3.5.2 Global Surface Paste Tailings Treatment Solution Market Size Market Share by Tailings Characteristics (2021-2026)

2.4 Surface Paste Tailings Treatment Solution Segment by Application

2.4.1 Open-pit & Surface Mines

2.4.2 Processing Plants & Concentrators

2.4.3 Environmental Remediation Projects

2.4.4 Mine Site Rehabilitation & Closure

2.4.5 Surface Paste Tailings Treatment Solution Market Size by Application

2.4.5.1 Surface Paste Tailings Treatment Solution Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.5.2 Global Surface Paste Tailings Treatment Solution Market Size Market Share by Application (2021-2026)

### **3 SURFACE PASTE TAILINGS TREATMENT SOLUTION MARKET SIZE BY PLAYER**

3.1 Surface Paste Tailings Treatment Solution Market Size Market Share by Player

3.1.1 Global Surface Paste Tailings Treatment Solution Revenue by Player (2021-2026)

3.1.2 Global Surface Paste Tailings Treatment Solution Revenue Market Share by Player (2021-2026)

3.2 Global Surface Paste Tailings Treatment Solution Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 SURFACE PASTE TAILINGS TREATMENT SOLUTION BY REGION**

4.1 Surface Paste Tailings Treatment Solution Market Size by Region (2021-2026)

4.2 Global Surface Paste Tailings Treatment Solution Annual Revenue by Country/Region (2021-2026)

4.3 Americas Surface Paste Tailings Treatment Solution Market Size Growth (2021-2026)

4.4 APAC Surface Paste Tailings Treatment Solution Market Size Growth (2021-2026)

4.5 Europe Surface Paste Tailings Treatment Solution Market Size Growth (2021-2026)

4.6 Middle East & Africa Surface Paste Tailings Treatment Solution Market Size Growth (2021-2026)

## **5 AMERICAS**

5.1 Americas Surface Paste Tailings Treatment Solution Market Size by Country (2021-2026)

5.2 Americas Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026)

5.3 Americas Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Surface Paste Tailings Treatment Solution Market Size by Region (2021-2026)

6.2 APAC Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026)

6.3 APAC Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Surface Paste Tailings Treatment Solution Market Size by Country (2021-2026)

7.2 Europe Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026)

7.3 Europe Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026)

7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Surface Paste Tailings Treatment Solution by Region (2021-2026)
- 8.2 Middle East & Africa Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 GLOBAL SURFACE PASTE TAILINGS TREATMENT SOLUTION MARKET FORECAST**

- 10.1 Global Surface Paste Tailings Treatment Solution Forecast by Region (2027-2032)
  - 10.1.1 Global Surface Paste Tailings Treatment Solution Forecast by Region (2027-2032)
  - 10.1.2 Americas Surface Paste Tailings Treatment Solution Forecast
  - 10.1.3 APAC Surface Paste Tailings Treatment Solution Forecast
  - 10.1.4 Europe Surface Paste Tailings Treatment Solution Forecast
  - 10.1.5 Middle East & Africa Surface Paste Tailings Treatment Solution Forecast
- 10.2 Americas Surface Paste Tailings Treatment Solution Forecast by Country (2027-2032)
  - 10.2.1 United States Market Surface Paste Tailings Treatment Solution Forecast
  - 10.2.2 Canada Market Surface Paste Tailings Treatment Solution Forecast

- 10.2.3 Mexico Market Surface Paste Tailings Treatment Solution Forecast
- 10.2.4 Brazil Market Surface Paste Tailings Treatment Solution Forecast
- 10.3 APAC Surface Paste Tailings Treatment Solution Forecast by Region (2027-2032)
  - 10.3.1 China Surface Paste Tailings Treatment Solution Market Forecast
  - 10.3.2 Japan Market Surface Paste Tailings Treatment Solution Forecast
  - 10.3.3 Korea Market Surface Paste Tailings Treatment Solution Forecast
  - 10.3.4 Southeast Asia Market Surface Paste Tailings Treatment Solution Forecast
  - 10.3.5 India Market Surface Paste Tailings Treatment Solution Forecast
  - 10.3.6 Australia Market Surface Paste Tailings Treatment Solution Forecast
- 10.4 Europe Surface Paste Tailings Treatment Solution Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Surface Paste Tailings Treatment Solution Forecast
  - 10.4.2 France Market Surface Paste Tailings Treatment Solution Forecast
  - 10.4.3 UK Market Surface Paste Tailings Treatment Solution Forecast
  - 10.4.4 Italy Market Surface Paste Tailings Treatment Solution Forecast
  - 10.4.5 Russia Market Surface Paste Tailings Treatment Solution Forecast
- 10.5 Middle East & Africa Surface Paste Tailings Treatment Solution Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Surface Paste Tailings Treatment Solution Forecast
  - 10.5.2 South Africa Market Surface Paste Tailings Treatment Solution Forecast
  - 10.5.3 Israel Market Surface Paste Tailings Treatment Solution Forecast
  - 10.5.4 Turkey Market Surface Paste Tailings Treatment Solution Forecast
- 10.6 Global Surface Paste Tailings Treatment Solution Forecast by Type (2027-2032)
- 10.7 Global Surface Paste Tailings Treatment Solution Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Surface Paste Tailings Treatment Solution Forecast

## **11 KEY PLAYERS ANALYSIS**

### 11.1 AT Minerals

- 11.1.1 AT Minerals Company Information
- 11.1.2 AT Minerals Surface Paste Tailings Treatment Solution Product Offered
- 11.1.3 AT Minerals Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 AT Minerals Main Business Overview
- 11.1.5 AT Minerals Latest Developments

### 11.2 FLSmidth A/S

- 11.2.1 FLSmidth A/S Company Information
- 11.2.2 FLSmidth A/S Surface Paste Tailings Treatment Solution Product Offered

11.2.3 FLSmidth A/S Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 FLSmidth A/S Main Business Overview

11.2.5 FLSmidth A/S Latest Developments

11.3 GeoTails Consulting

11.3.1 GeoTails Consulting Company Information

11.3.2 GeoTails Consulting Surface Paste Tailings Treatment Solution Product Offered

11.3.3 GeoTails Consulting Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 GeoTails Consulting Main Business Overview

11.3.5 GeoTails Consulting Latest Developments

11.4 Metso Outotec

11.4.1 Metso Outotec Company Information

11.4.2 Metso Outotec Surface Paste Tailings Treatment Solution Product Offered

11.4.3 Metso Outotec Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Metso Outotec Main Business Overview

11.4.5 Metso Outotec Latest Developments

11.5 Weir Group

11.5.1 Weir Group Company Information

11.5.2 Weir Group Surface Paste Tailings Treatment Solution Product Offered

11.5.3 Weir Group Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Weir Group Main Business Overview

11.5.5 Weir Group Latest Developments

11.6 ANDRITZ

11.6.1 ANDRITZ Company Information

11.6.2 ANDRITZ Surface Paste Tailings Treatment Solution Product Offered

11.6.3 ANDRITZ Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 ANDRITZ Main Business Overview

11.6.5 ANDRITZ Latest Developments

11.7 Tenova

11.7.1 Tenova Company Information

11.7.2 Tenova Surface Paste Tailings Treatment Solution Product Offered

11.7.3 Tenova Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Tenova Main Business Overview

11.7.5 Tenova Latest Developments

## 11.8 DRA Global

11.8.1 DRA Global Company Information

11.8.2 DRA Global Surface Paste Tailings Treatment Solution Product Offered

11.8.3 DRA Global Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 DRA Global Main Business Overview

11.8.5 DRA Global Latest Developments

## 11.9 Sedgman

11.9.1 Sedgman Company Information

11.9.2 Sedgman Surface Paste Tailings Treatment Solution Product Offered

11.9.3 Sedgman Surface Paste Tailings Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Sedgman Main Business Overview

11.9.5 Sedgman Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Surface Paste Tailings Treatment Solution Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Surface Paste Tailings Treatment Solution Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Thickened Paste Tailings Storage

Table 4. Major Players of Dry Stacking & Filter Press Tailings

Table 5. Major Players of Hydraulic Surface Backfill

Table 6. Major Players of Tailings Dewatering & Consolidation

Table 7. Surface Paste Tailings Treatment Solution Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Type (2021-2026)

Table 10. Major Players of High Solid Content Paste Tailings

Table 11. Major Players of Low Water Content Dewatered Tailings

Table 12. Major Players of Fine-grained Mineral Tailings

Table 13. Major Players of Mixed / Composite Tailings

Table 14. Surface Paste Tailings Treatment Solution Market Size CAGR by Tailings Characteristics (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Surface Paste Tailings Treatment Solution Market Size by Tailings Characteristics (2021-2026) & (\$ millions)

Table 16. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Tailings Characteristics (2021-2026)

Table 17. Surface Paste Tailings Treatment Solution Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 19. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Application (2021-2026)

Table 20. Global Surface Paste Tailings Treatment Solution Revenue by Player (2021-2026) & (\$ millions)

Table 21. Global Surface Paste Tailings Treatment Solution Revenue Market Share by Player (2021-2026)

Table 22. Surface Paste Tailings Treatment Solution Key Players Head office and

## Products Offered

Table 23. Surface Paste Tailings Treatment Solution Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Surface Paste Tailings Treatment Solution Market Size by Region (2021-2026) & (\$ millions)

Table 27. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Region (2021-2026)

Table 28. Global Surface Paste Tailings Treatment Solution Revenue by Country/Region (2021-2026) & (\$ millions)

Table 29. Global Surface Paste Tailings Treatment Solution Revenue Market Share by Country/Region (2021-2026)

Table 30. Americas Surface Paste Tailings Treatment Solution Market Size by Country (2021-2026) & (\$ millions)

Table 31. Americas Surface Paste Tailings Treatment Solution Market Size Market Share by Country (2021-2026)

Table 32. Americas Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 33. Americas Surface Paste Tailings Treatment Solution Market Size Market Share by Type (2021-2026)

Table 34. Americas Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 35. Americas Surface Paste Tailings Treatment Solution Market Size Market Share by Application (2021-2026)

Table 36. APAC Surface Paste Tailings Treatment Solution Market Size by Region (2021-2026) & (\$ millions)

Table 37. APAC Surface Paste Tailings Treatment Solution Market Size Market Share by Region (2021-2026)

Table 38. APAC Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 39. APAC Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 40. Europe Surface Paste Tailings Treatment Solution Market Size by Country (2021-2026) & (\$ millions)

Table 41. Europe Surface Paste Tailings Treatment Solution Market Size Market Share by Country (2021-2026)

Table 42. Europe Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 43. Europe Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 44. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size by Region (2021-2026) & (\$ millions)

Table 45. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 47. Key Market Drivers & Growth Opportunities of Surface Paste Tailings Treatment Solution

Table 48. Key Market Challenges & Risks of Surface Paste Tailings Treatment Solution

Table 49. Key Industry Trends of Surface Paste Tailings Treatment Solution

Table 50. Global Surface Paste Tailings Treatment Solution Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 51. Global Surface Paste Tailings Treatment Solution Market Size Market Share Forecast by Region (2027-2032)

Table 52. Global Surface Paste Tailings Treatment Solution Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 53. Global Surface Paste Tailings Treatment Solution Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 54. AT Minerals Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 55. AT Minerals Surface Paste Tailings Treatment Solution Product Offered

Table 56. AT Minerals Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 57. AT Minerals Main Business

Table 58. AT Minerals Latest Developments

Table 59. FLSmidth A/S Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 60. FLSmidth A/S Surface Paste Tailings Treatment Solution Product Offered

Table 61. FLSmidth A/S Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 62. FLSmidth A/S Main Business

Table 63. FLSmidth A/S Latest Developments

Table 64. GeoTails Consulting Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 65. GeoTails Consulting Surface Paste Tailings Treatment Solution Product Offered

Table 66. GeoTails Consulting Surface Paste Tailings Treatment Solution Revenue (\$

million), Gross Margin and Market Share (2021-2026)

Table 67. GeoTails Consulting Main Business

Table 68. GeoTails Consulting Latest Developments

Table 69. Metso Outotec Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 70. Metso Outotec Surface Paste Tailings Treatment Solution Product Offered

Table 71. Metso Outotec Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Metso Outotec Main Business

Table 73. Metso Outotec Latest Developments

Table 74. Weir Group Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 75. Weir Group Surface Paste Tailings Treatment Solution Product Offered

Table 76. Weir Group Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Weir Group Main Business

Table 78. Weir Group Latest Developments

Table 79. ANDRITZ Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 80. ANDRITZ Surface Paste Tailings Treatment Solution Product Offered

Table 81. ANDRITZ Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. ANDRITZ Main Business

Table 83. ANDRITZ Latest Developments

Table 84. Tenova Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 85. Tenova Surface Paste Tailings Treatment Solution Product Offered

Table 86. Tenova Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. Tenova Main Business

Table 88. Tenova Latest Developments

Table 89. DRA Global Details, Company Type, Surface Paste Tailings Treatment Solution Area Served and Its Competitors

Table 90. DRA Global Surface Paste Tailings Treatment Solution Product Offered

Table 91. DRA Global Surface Paste Tailings Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. DRA Global Main Business

Table 93. DRA Global Latest Developments

Table 94. Sedgman Details, Company Type, Surface Paste Tailings Treatment Solution

Area Served and Its Competitors

Table 95. Sedgman Surface Paste Tailings Treatment Solution Product Offered

Table 96. Sedgman Surface Paste Tailings Treatment Solution Revenue (\$ million),  
Gross Margin and Market Share (2021-2026)

Table 97. Sedgman Main Business

Table 98. Sedgman Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Surface Paste Tailings Treatment Solution Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Surface Paste Tailings Treatment Solution Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Surface Paste Tailings Treatment Solution Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Surface Paste Tailings Treatment Solution Sales Market Share by Country/Region (2025)

Figure 8. Surface Paste Tailings Treatment Solution Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Type in 2025

Figure 10. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Tailings Characteristics in 2025

Figure 11. Surface Paste Tailings Treatment Solution in Open-pit & Surface Mines

Figure 12. Global Surface Paste Tailings Treatment Solution Market: Open-pit & Surface Mines (2021-2026) & (\$ millions)

Figure 13. Surface Paste Tailings Treatment Solution in Processing Plants & Concentrators

Figure 14. Global Surface Paste Tailings Treatment Solution Market: Processing Plants & Concentrators (2021-2026) & (\$ millions)

Figure 15. Surface Paste Tailings Treatment Solution in Environmental Remediation Projects

Figure 16. Global Surface Paste Tailings Treatment Solution Market: Environmental Remediation Projects (2021-2026) & (\$ millions)

Figure 17. Surface Paste Tailings Treatment Solution in Mine Site Rehabilitation & Closure

Figure 18. Global Surface Paste Tailings Treatment Solution Market: Mine Site Rehabilitation & Closure (2021-2026) & (\$ millions)

Figure 19. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Application in 2025

Figure 20. Global Surface Paste Tailings Treatment Solution Revenue Market Share by Player in 2025

Figure 21. Global Surface Paste Tailings Treatment Solution Market Size Market Share by Region (2021-2026)

Figure 22. Americas Surface Paste Tailings Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 23. APAC Surface Paste Tailings Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 24. Europe Surface Paste Tailings Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 25. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 26. Americas Surface Paste Tailings Treatment Solution Value Market Share by Country in 2025

Figure 27. United States Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 28. Canada Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 29. Mexico Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 30. Brazil Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 31. APAC Surface Paste Tailings Treatment Solution Market Size Market Share by Region in 2025

Figure 32. APAC Surface Paste Tailings Treatment Solution Market Size Market Share by Type (2021-2026)

Figure 33. APAC Surface Paste Tailings Treatment Solution Market Size Market Share by Application (2021-2026)

Figure 34. China Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 35. Japan Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 36. South Korea Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 37. Southeast Asia Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 38. India Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 39. Australia Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 40. Europe Surface Paste Tailings Treatment Solution Market Size Market Share

by Country in 2025

Figure 41. Europe Surface Paste Tailings Treatment Solution Market Size Market Share by Type (2021-2026)

Figure 42. Europe Surface Paste Tailings Treatment Solution Market Size Market Share by Application (2021-2026)

Figure 43. Germany Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 44. France Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 45. UK Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 46. Italy Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 47. Russia Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size Market Share by Region (2021-2026)

Figure 49. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size Market Share by Type (2021-2026)

Figure 50. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size Market Share by Application (2021-2026)

Figure 51. Egypt Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 52. South Africa Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 53. Israel Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 54. Turkey Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 55. GCC Countries Surface Paste Tailings Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 56. Americas Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 57. APAC Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 58. Europe Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 59. Middle East & Africa Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 60. United States Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 61. Canada Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 62. Mexico Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 63. Brazil Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 64. China Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 65. Japan Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 66. Korea Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 67. Southeast Asia Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 68. India Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 69. Australia Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 70. Germany Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 71. France Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 72. UK Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 73. Italy Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 74. Russia Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 75. Egypt Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 76. South Africa Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 77. Israel Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 78. Turkey Surface Paste Tailings Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 79. Global Surface Paste Tailings Treatment Solution Market Size Market Share

Forecast by Type (2027-2032)

Figure 80. Global Surface Paste Tailings Treatment Solution Market Size Market Share

Forecast by Application (2027-2032)

Figure 81. GCC Countries Surface Paste Tailings Treatment Solution Market Size

2027-2032 (\$ millions)

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