

Global Surface Modified Acetylene Black Market Growth 2026-2032

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Abstracts

The global Surface Modified Acetylene Black market size is predicted to grow from US\$ 964 million in 2025 to US\$ 1993 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, global Surface Modified Acetylene Black production reached approximately 102,604 tons, with an average global market price of around US\$9,600 per ton.

The gross profit margin of major companies in the industry is between 24% ? 42%.

In 2025, the global production capacity of Surface Modified Acetylene Black was approximately 136,806 tons.

Surface Modified Acetylene Black is acetylene black treated through oxidation, coating, grafting, or dispersion modification to improve compatibility, dispersibility, conductivity, and interface performance. It is used in lithium batteries, conductive plastics, rubber, coatings, adhesives, and advanced electronic materials.

The industrial chain includes upstream acetylene gas, carbon black reactors, surface modifiers, dispersants, solvents, and testing equipment. Midstream covers acetylene decomposition, surface treatment, drying, milling, classification, and quality inspection. Downstream applications mainly include battery conductive additives, polymer compounds, conductive coatings, rubber products, adhesives, and electronic materials.

New energy battery conductive additives and rubber plastic modification needs drive the market growth of surface modified acetylene black. After surface treatment, it has better dispersion and compatibility, improving conductivity and reinforcement effect in

materials. Formula adjustment and process innovation further expand its application in high-performance materials.

LP Information, Inc. (LPI) ' newest research report, the "Surface Modified Acetylene Black Industry Forecast" looks at past sales and reviews total world Surface Modified Acetylene Black sales in 2025, providing a comprehensive analysis by region and market sector of projected Surface Modified Acetylene Black sales for 2026 through 2032. With Surface Modified Acetylene Black sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surface Modified Acetylene Black industry.

This Insight Report provides a comprehensive analysis of the global Surface Modified Acetylene Black landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surface Modified Acetylene Black portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surface Modified Acetylene Black market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surface Modified Acetylene Black and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surface Modified Acetylene Black.

This report presents a comprehensive overview, market shares, and growth opportunities of Surface Modified Acetylene Black market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oxidation Modified Acetylene Black

Coupling Agent Modified Acetylene Black

Grafting Modified Acetylene Black

Segmentation by Conductivity Grade:

Conventional Conductive Acetylene Black

High Conductive Acetylene Black

Ultra Conductive Acetylene Black

Segmentation by Particle Size Parameter:

Fine Particle (≤ 30 nm)

Medium Particle (30-50 nm)

Coarse Particle (> 50 nm)

Segmentation by Application:

Lithium Battery Conductive Agent

Plastic Antistatic Modification

Rubber Conductive Filler

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denka Company Limited

Orion Engineered Carbons

Cabot Corporation

Birla Carbon

Soltex

Tokai Carbon

Mitsubishi Chemical

Imerys

Lion Corporation

Sun Petrochemicals

Hexing Chemical

Xuguang Chemical

Zhengning New Material

Ebory Chemical

Xinglongtai Chemical

Jinhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surface Modified Acetylene Black market?

What factors are driving Surface Modified Acetylene Black market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surface Modified Acetylene Black market opportunities vary by end market size?

How does Surface Modified Acetylene Black break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Surface Modified Acetylene Black Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Surface Modified Acetylene Black by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Surface Modified Acetylene Black by Country/Region, 2021, 2025 & 2032
- 2.2 Surface Modified Acetylene Black Segment by Type
 - 2.2.1 Oxidation Modified Acetylene Black
 - 2.2.2 Coupling Agent Modified Acetylene Black
 - 2.2.3 Grafting Modified Acetylene Black
 - 2.2.4 Surface Modified Acetylene Black Sales by Type
 - 2.2.4.1 Global Surface Modified Acetylene Black Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Surface Modified Acetylene Black Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Surface Modified Acetylene Black Sale Price by Type (2021-2026)
- 2.3 Surface Modified Acetylene Black Segment by Conductivity Grade
 - 2.3.1 Conventional Conductive Acetylene Black
 - 2.3.2 High Conductive Acetylene Black
 - 2.3.3 Ultra Conductive Acetylene Black
 - 2.3.4 Surface Modified Acetylene Black Sales by Conductivity Grade
 - 2.3.4.1 Global Surface Modified Acetylene Black Sales Market Share by Conductivity Grade (2021-2026)
 - 2.3.4.2 Global Surface Modified Acetylene Black Revenue and Market Share by

Conductivity Grade (2021-2026)

2.3.4.3 Global Surface Modified Acetylene Black Sale Price by Conductivity Grade (2021-2026)

2.4 Surface Modified Acetylene Black Segment by Particle Size Parameter

2.4.1 Fine Particle (<30 nm)

2.4.2 Medium Particle (30-50 nm)

2.4.3 Coarse Particle (>50 nm)

2.4.4 Surface Modified Acetylene Black Sales by Particle Size Parameter

2.4.4.1 Global Surface Modified Acetylene Black Sales Market Share by Particle Size Parameter (2021-2026)

2.4.4.2 Global Surface Modified Acetylene Black Revenue and Market Share by Particle Size Parameter (2021-2026)

2.4.4.3 Global Surface Modified Acetylene Black Sale Price by Particle Size Parameter (2021-2026)

2.5 Surface Modified Acetylene Black Segment by Application

2.5.1 Lithium Battery Conductive Agent

2.5.2 Plastic Antistatic Modification

2.5.3 Rubber Conductive Filler

2.5.4 Other

2.5.5 Surface Modified Acetylene Black Sales by Application

2.5.5.1 Global Surface Modified Acetylene Black Sale Market Share by Application (2021-2026)

2.5.5.2 Global Surface Modified Acetylene Black Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Surface Modified Acetylene Black Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Surface Modified Acetylene Black Breakdown Data by Company

3.1.1 Global Surface Modified Acetylene Black Annual Sales by Company (2021-2026)

3.1.2 Global Surface Modified Acetylene Black Sales Market Share by Company (2021-2026)

3.2 Global Surface Modified Acetylene Black Annual Revenue by Company (2021-2026)

3.2.1 Global Surface Modified Acetylene Black Revenue by Company (2021-2026)

3.2.2 Global Surface Modified Acetylene Black Revenue Market Share by Company (2021-2026)

3.3 Global Surface Modified Acetylene Black Sale Price by Company

3.4 Key Manufacturers Surface Modified Acetylene Black Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Surface Modified Acetylene Black Product Location Distribution

3.4.2 Players Surface Modified Acetylene Black Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SURFACE MODIFIED ACETYLENE BLACK BY GEOGRAPHIC REGION

4.1 World Historic Surface Modified Acetylene Black Market Size by Geographic Region (2021-2026)

4.1.1 Global Surface Modified Acetylene Black Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Surface Modified Acetylene Black Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Surface Modified Acetylene Black Market Size by Country/Region (2021-2026)

4.2.1 Global Surface Modified Acetylene Black Annual Sales by Country/Region (2021-2026)

4.2.2 Global Surface Modified Acetylene Black Annual Revenue by Country/Region (2021-2026)

4.3 Americas Surface Modified Acetylene Black Sales Growth

4.4 APAC Surface Modified Acetylene Black Sales Growth

4.5 Europe Surface Modified Acetylene Black Sales Growth

4.6 Middle East & Africa Surface Modified Acetylene Black Sales Growth

5 AMERICAS

5.1 Americas Surface Modified Acetylene Black Sales by Country

5.1.1 Americas Surface Modified Acetylene Black Sales by Country (2021-2026)

5.1.2 Americas Surface Modified Acetylene Black Revenue by Country (2021-2026)

5.2 Americas Surface Modified Acetylene Black Sales by Type (2021-2026)

5.3 Americas Surface Modified Acetylene Black Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Surface Modified Acetylene Black Sales by Region

6.1.1 APAC Surface Modified Acetylene Black Sales by Region (2021-2026)

6.1.2 APAC Surface Modified Acetylene Black Revenue by Region (2021-2026)

6.2 APAC Surface Modified Acetylene Black Sales by Type (2021-2026)

6.3 APAC Surface Modified Acetylene Black Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Surface Modified Acetylene Black by Country

7.1.1 Europe Surface Modified Acetylene Black Sales by Country (2021-2026)

7.1.2 Europe Surface Modified Acetylene Black Revenue by Country (2021-2026)

7.2 Europe Surface Modified Acetylene Black Sales by Type (2021-2026)

7.3 Europe Surface Modified Acetylene Black Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Surface Modified Acetylene Black by Country

8.1.1 Middle East & Africa Surface Modified Acetylene Black Sales by Country (2021-2026)

8.1.2 Middle East & Africa Surface Modified Acetylene Black Revenue by Country (2021-2026)

8.2 Middle East & Africa Surface Modified Acetylene Black Sales by Type (2021-2026)

8.3 Middle East & Africa Surface Modified Acetylene Black Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Surface Modified Acetylene Black

10.3 Manufacturing Process Analysis of Surface Modified Acetylene Black

10.4 Industry Chain Structure of Surface Modified Acetylene Black

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Surface Modified Acetylene Black Distributors

11.3 Surface Modified Acetylene Black Customer

12 WORLD FORECAST REVIEW FOR SURFACE MODIFIED ACETYLENE BLACK BY GEOGRAPHIC REGION

12.1 Global Surface Modified Acetylene Black Market Size Forecast by Region

12.1.1 Global Surface Modified Acetylene Black Forecast by Region (2027-2032)

12.1.2 Global Surface Modified Acetylene Black Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Surface Modified Acetylene Black Forecast by Type (2027-2032)

12.7 Global Surface Modified Acetylene Black Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Denka Company Limited

13.1.1 Denka Company Limited Company Information

13.1.2 Denka Company Limited Surface Modified Acetylene Black Product Portfolios and Specifications

13.1.3 Denka Company Limited Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Denka Company Limited Main Business Overview

13.1.5 Denka Company Limited Latest Developments

13.2 Orion Engineered Carbons

13.2.1 Orion Engineered Carbons Company Information

13.2.2 Orion Engineered Carbons Surface Modified Acetylene Black Product Portfolios and Specifications

13.2.3 Orion Engineered Carbons Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Orion Engineered Carbons Main Business Overview

13.2.5 Orion Engineered Carbons Latest Developments

13.3 Cabot Corporation

13.3.1 Cabot Corporation Company Information

13.3.2 Cabot Corporation Surface Modified Acetylene Black Product Portfolios and Specifications

13.3.3 Cabot Corporation Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cabot Corporation Main Business Overview

13.3.5 Cabot Corporation Latest Developments

13.4 Birla Carbon

13.4.1 Birla Carbon Company Information

13.4.2 Birla Carbon Surface Modified Acetylene Black Product Portfolios and Specifications

13.4.3 Birla Carbon Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Birla Carbon Main Business Overview

13.4.5 Birla Carbon Latest Developments

13.5 Soltex

13.5.1 Soltex Company Information

13.5.2 Soltex Surface Modified Acetylene Black Product Portfolios and Specifications

13.5.3 Soltex Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Soltex Main Business Overview

13.5.5 Soltex Latest Developments

13.6 Tokai Carbon

13.6.1 Tokai Carbon Company Information

13.6.2 Tokai Carbon Surface Modified Acetylene Black Product Portfolios and Specifications

13.6.3 Tokai Carbon Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Tokai Carbon Main Business Overview

13.6.5 Tokai Carbon Latest Developments

13.7 Mitsubishi Chemical

13.7.1 Mitsubishi Chemical Company Information

13.7.2 Mitsubishi Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

13.7.3 Mitsubishi Chemical Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Mitsubishi Chemical Main Business Overview

13.7.5 Mitsubishi Chemical Latest Developments

13.8 Imerys

13.8.1 Imerys Company Information

13.8.2 Imerys Surface Modified Acetylene Black Product Portfolios and Specifications

13.8.3 Imerys Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Imerys Main Business Overview

13.8.5 Imerys Latest Developments

13.9 Lion Corporation

13.9.1 Lion Corporation Company Information

13.9.2 Lion Corporation Surface Modified Acetylene Black Product Portfolios and Specifications

13.9.3 Lion Corporation Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Lion Corporation Main Business Overview

13.9.5 Lion Corporation Latest Developments

13.10 Sun Petrochemicals

- 13.10.1 Sun Petrochemicals Company Information
- 13.10.2 Sun Petrochemicals Surface Modified Acetylene Black Product Portfolios and Specifications
- 13.10.3 Sun Petrochemicals Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Sun Petrochemicals Main Business Overview
- 13.10.5 Sun Petrochemicals Latest Developments
- 13.11 Hexing Chemical
 - 13.11.1 Hexing Chemical Company Information
 - 13.11.2 Hexing Chemical Surface Modified Acetylene Black Product Portfolios and Specifications
 - 13.11.3 Hexing Chemical Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Hexing Chemical Main Business Overview
 - 13.11.5 Hexing Chemical Latest Developments
- 13.12 Xuguang Chemical
 - 13.12.1 Xuguang Chemical Company Information
 - 13.12.2 Xuguang Chemical Surface Modified Acetylene Black Product Portfolios and Specifications
 - 13.12.3 Xuguang Chemical Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Xuguang Chemical Main Business Overview
 - 13.12.5 Xuguang Chemical Latest Developments
- 13.13 Zhengning New Material
 - 13.13.1 Zhengning New Material Company Information
 - 13.13.2 Zhengning New Material Surface Modified Acetylene Black Product Portfolios and Specifications
 - 13.13.3 Zhengning New Material Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Zhengning New Material Main Business Overview
 - 13.13.5 Zhengning New Material Latest Developments
- 13.14 Ebory Chemical
 - 13.14.1 Ebory Chemical Company Information
 - 13.14.2 Ebory Chemical Surface Modified Acetylene Black Product Portfolios and Specifications
 - 13.14.3 Ebory Chemical Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Ebory Chemical Main Business Overview
 - 13.14.5 Ebory Chemical Latest Developments

13.15 Xinglongtai Chemical

13.15.1 Xinglongtai Chemical Company Information

13.15.2 Xinglongtai Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

13.15.3 Xinglongtai Chemical Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Xinglongtai Chemical Main Business Overview

13.15.5 Xinglongtai Chemical Latest Developments

13.16 Jinhua Chemical

13.16.1 Jinhua Chemical Company Information

13.16.2 Jinhua Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

13.16.3 Jinhua Chemical Surface Modified Acetylene Black Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Jinhua Chemical Main Business Overview

13.16.5 Jinhua Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Surface Modified Acetylene Black Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Surface Modified Acetylene Black Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Oxidation Modified Acetylene Black

Table 4. Major Players of Coupling Agent Modified Acetylene Black

Table 5. Major Players of Grafting Modified Acetylene Black

Table 6. Global Surface Modified Acetylene Black Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Surface Modified Acetylene Black Sales Market Share by Type (2021-2026)

Table 8. Global Surface Modified Acetylene Black Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Surface Modified Acetylene Black Revenue Market Share by Type (2021-2026)

Table 10. Global Surface Modified Acetylene Black Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Conventional Conductive Acetylene Black

Table 12. Major Players of High Conductive Acetylene Black

Table 13. Major Players of Ultra Conductive Acetylene Black

Table 14. Global Surface Modified Acetylene Black Sales by Conductivity Grade (2021-2026) & (Kilotons)

Table 15. Global Surface Modified Acetylene Black Sales Market Share by Conductivity Grade (2021-2026)

Table 16. Global Surface Modified Acetylene Black Revenue by Conductivity Grade (2021-2026) & (\$ million)

Table 17. Global Surface Modified Acetylene Black Revenue Market Share by Conductivity Grade (2021-2026)

Table 18. Global Surface Modified Acetylene Black Sale Price by Conductivity Grade (2021-2026) & (US\$/Ton)

Table 19. Major Players of Fine Particle (<30 nm)

Table 20. Major Players of Medium Particle (30-50 nm)

Table 21. Major Players of Coarse Particle (>50 nm)

Table 22. Global Surface Modified Acetylene Black Sales by Particle Size Parameter (2021-2026) & (Kilotons)

Table 23. Global Surface Modified Acetylene Black Sales Market Share by Particle Size Parameter (2021-2026)

Table 24. Global Surface Modified Acetylene Black Revenue by Particle Size Parameter (2021-2026) & (\$ million)

Table 25. Global Surface Modified Acetylene Black Revenue Market Share by Particle Size Parameter (2021-2026)

Table 26. Global Surface Modified Acetylene Black Sale Price by Particle Size Parameter (2021-2026) & (US\$/Ton)

Table 27. Global Surface Modified Acetylene Black Sale by Application (2021-2026) & (Kilotons)

Table 28. Global Surface Modified Acetylene Black Sale Market Share by Application (2021-2026)

Table 29. Global Surface Modified Acetylene Black Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Surface Modified Acetylene Black Revenue Market Share by Application (2021-2026)

Table 31. Global Surface Modified Acetylene Black Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Surface Modified Acetylene Black Sales by Company (2021-2026) & (Kilotons)

Table 33. Global Surface Modified Acetylene Black Sales Market Share by Company (2021-2026)

Table 34. Global Surface Modified Acetylene Black Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Surface Modified Acetylene Black Revenue Market Share by Company (2021-2026)

Table 36. Global Surface Modified Acetylene Black Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Surface Modified Acetylene Black Producing Area Distribution and Sales Area

Table 38. Players Surface Modified Acetylene Black Products Offered

Table 39. Surface Modified Acetylene Black Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Surface Modified Acetylene Black Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global Surface Modified Acetylene Black Sales Market Share Geographic Region (2021-2026)

Table 44. Global Surface Modified Acetylene Black Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Surface Modified Acetylene Black Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Surface Modified Acetylene Black Sales by Country/Region (2021-2026) & (Kilotons)

Table 47. Global Surface Modified Acetylene Black Sales Market Share by Country/Region (2021-2026)

Table 48. Global Surface Modified Acetylene Black Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Surface Modified Acetylene Black Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Surface Modified Acetylene Black Sales by Country (2021-2026) & (Kilotons)

Table 51. Americas Surface Modified Acetylene Black Sales Market Share by Country (2021-2026)

Table 52. Americas Surface Modified Acetylene Black Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Surface Modified Acetylene Black Sales by Type (2021-2026) & (Kilotons)

Table 54. Americas Surface Modified Acetylene Black Sales by Application (2021-2026) & (Kilotons)

Table 55. APAC Surface Modified Acetylene Black Sales by Region (2021-2026) & (Kilotons)

Table 56. APAC Surface Modified Acetylene Black Sales Market Share by Region (2021-2026)

Table 57. APAC Surface Modified Acetylene Black Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Surface Modified Acetylene Black Sales by Type (2021-2026) & (Kilotons)

Table 59. APAC Surface Modified Acetylene Black Sales by Application (2021-2026) & (Kilotons)

Table 60. Europe Surface Modified Acetylene Black Sales by Country (2021-2026) & (Kilotons)

Table 61. Europe Surface Modified Acetylene Black Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Surface Modified Acetylene Black Sales by Type (2021-2026) & (Kilotons)

Table 63. Europe Surface Modified Acetylene Black Sales by Application (2021-2026) &

(Kilotons)

Table 64. Middle East & Africa Surface Modified Acetylene Black Sales by Country (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Surface Modified Acetylene Black Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Surface Modified Acetylene Black Sales by Type (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Surface Modified Acetylene Black Sales by Application (2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of Surface Modified Acetylene Black

Table 69. Key Market Challenges & Risks of Surface Modified Acetylene Black

Table 70. Key Industry Trends of Surface Modified Acetylene Black

Table 71. Surface Modified Acetylene Black Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Surface Modified Acetylene Black Distributors List

Table 74. Surface Modified Acetylene Black Customer List

Table 75. Global Surface Modified Acetylene Black Sales Forecast by Region (2027-2032) & (Kilotons)

Table 76. Global Surface Modified Acetylene Black Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Surface Modified Acetylene Black Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas Surface Modified Acetylene Black Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Surface Modified Acetylene Black Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC Surface Modified Acetylene Black Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Surface Modified Acetylene Black Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe Surface Modified Acetylene Black Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Surface Modified Acetylene Black Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa Surface Modified Acetylene Black Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Surface Modified Acetylene Black Sales Forecast by Type (2027-2032) & (Kilotons)

Table 86. Global Surface Modified Acetylene Black Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Surface Modified Acetylene Black Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global Surface Modified Acetylene Black Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Denka Company Limited Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 90. Denka Company Limited Surface Modified Acetylene Black Product Portfolios and Specifications

Table 91. Denka Company Limited Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Denka Company Limited Main Business

Table 93. Denka Company Limited Latest Developments

Table 94. Orion Engineered Carbons Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 95. Orion Engineered Carbons Surface Modified Acetylene Black Product Portfolios and Specifications

Table 96. Orion Engineered Carbons Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Orion Engineered Carbons Main Business

Table 98. Orion Engineered Carbons Latest Developments

Table 99. Cabot Corporation Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 100. Cabot Corporation Surface Modified Acetylene Black Product Portfolios and Specifications

Table 101. Cabot Corporation Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Cabot Corporation Main Business

Table 103. Cabot Corporation Latest Developments

Table 104. Birla Carbon Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 105. Birla Carbon Surface Modified Acetylene Black Product Portfolios and Specifications

Table 106. Birla Carbon Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Birla Carbon Main Business

Table 108. Birla Carbon Latest Developments

Table 109. Soltex Basic Information, Surface Modified Acetylene Black Manufacturing

Base, Sales Area and Its Competitors

Table 110. Soltex Surface Modified Acetylene Black Product Portfolios and Specifications

Table 111. Soltex Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Soltex Main Business

Table 113. Soltex Latest Developments

Table 114. Tokai Carbon Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 115. Tokai Carbon Surface Modified Acetylene Black Product Portfolios and Specifications

Table 116. Tokai Carbon Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Tokai Carbon Main Business

Table 118. Tokai Carbon Latest Developments

Table 119. Mitsubishi Chemical Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 120. Mitsubishi Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

Table 121. Mitsubishi Chemical Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Mitsubishi Chemical Main Business

Table 123. Mitsubishi Chemical Latest Developments

Table 124. Imerys Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 125. Imerys Surface Modified Acetylene Black Product Portfolios and Specifications

Table 126. Imerys Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Imerys Main Business

Table 128. Imerys Latest Developments

Table 129. Lion Corporation Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 130. Lion Corporation Surface Modified Acetylene Black Product Portfolios and Specifications

Table 131. Lion Corporation Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Lion Corporation Main Business

Table 133. Lion Corporation Latest Developments

Table 134. Sun Petrochemicals Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 135. Sun Petrochemicals Surface Modified Acetylene Black Product Portfolios and Specifications

Table 136. Sun Petrochemicals Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Sun Petrochemicals Main Business

Table 138. Sun Petrochemicals Latest Developments

Table 139. Hexing Chemical Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 140. Hexing Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

Table 141. Hexing Chemical Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Hexing Chemical Main Business

Table 143. Hexing Chemical Latest Developments

Table 144. Xuguang Chemical Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 145. Xuguang Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

Table 146. Xuguang Chemical Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Xuguang Chemical Main Business

Table 148. Xuguang Chemical Latest Developments

Table 149. Zhengning New Material Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 150. Zhengning New Material Surface Modified Acetylene Black Product Portfolios and Specifications

Table 151. Zhengning New Material Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Zhengning New Material Main Business

Table 153. Zhengning New Material Latest Developments

Table 154. Ebory Chemical Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 155. Ebory Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

Table 156. Ebory Chemical Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Ebory Chemical Main Business

Table 158. Ebory Chemical Latest Developments

Table 159. Xinglongtai Chemical Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 160. Xinglongtai Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

Table 161. Xinglongtai Chemical Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Xinglongtai Chemical Main Business

Table 163. Xinglongtai Chemical Latest Developments

Table 164. Jinhua Chemical Basic Information, Surface Modified Acetylene Black Manufacturing Base, Sales Area and Its Competitors

Table 165. Jinhua Chemical Surface Modified Acetylene Black Product Portfolios and Specifications

Table 166. Jinhua Chemical Surface Modified Acetylene Black Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Jinhua Chemical Main Business

Table 168. Jinhua Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Surface Modified Acetylene Black
- Figure 2. Surface Modified Acetylene Black Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Surface Modified Acetylene Black Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Surface Modified Acetylene Black Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Surface Modified Acetylene Black Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Surface Modified Acetylene Black Sales Market Share by Country/Region (2025)
- Figure 10. Surface Modified Acetylene Black Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Oxidation Modified Acetylene Black
- Figure 12. Product Picture of Coupling Agent Modified Acetylene Black
- Figure 13. Product Picture of Grafting Modified Acetylene Black
- Figure 14. Global Surface Modified Acetylene Black Sales Market Share by Type in 2026
- Figure 15. Global Surface Modified Acetylene Black Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Conventional Conductive Acetylene Black
- Figure 17. Product Picture of High Conductive Acetylene Black
- Figure 18. Product Picture of Ultra Conductive Acetylene Black
- Figure 19. Global Surface Modified Acetylene Black Sales Market Share by Conductivity Grade in 2026
- Figure 20. Global Surface Modified Acetylene Black Revenue Market Share by Conductivity Grade (2021-2026)
- Figure 21. Product Picture of Fine Particle (?30 nm)
- Figure 22. Product Picture of Medium Particle (30?50 nm)
- Figure 23. Product Picture of Coarse Particle (>50 nm)
- Figure 24. Global Surface Modified Acetylene Black Sales Market Share by Particle Size Parameter in 2026
- Figure 25. Global Surface Modified Acetylene Black Revenue Market Share by Particle

Size Parameter (2021-2026)

Figure 26. Surface Modified Acetylene Black Consumed in Lithium Battery Conductive Agent

Figure 27. Global Surface Modified Acetylene Black Market: Lithium Battery Conductive Agent (2021-2026) & (Kilotons)

Figure 28. Surface Modified Acetylene Black Consumed in Plastic Antistatic Modification

Figure 29. Global Surface Modified Acetylene Black Market: Plastic Antistatic Modification (2021-2026) & (Kilotons)

Figure 30. Surface Modified Acetylene Black Consumed in Rubber Conductive Filler

Figure 31. Global Surface Modified Acetylene Black Market: Rubber Conductive Filler (2021-2026) & (Kilotons)

Figure 32. Surface Modified Acetylene Black Consumed in Other

Figure 33. Global Surface Modified Acetylene Black Market: Other (2021-2026) & (Kilotons)

Figure 34. Global Surface Modified Acetylene Black Sale Market Share by Application (2025)

Figure 35. Global Surface Modified Acetylene Black Revenue Market Share by Application in 2025

Figure 36. Surface Modified Acetylene Black Sales by Company in 2025 (Kilotons)

Figure 37. Global Surface Modified Acetylene Black Sales Market Share by Company in 2025

Figure 38. Surface Modified Acetylene Black Revenue by Company in 2025 (\$ millions)

Figure 39. Global Surface Modified Acetylene Black Revenue Market Share by Company in 2025

Figure 40. Global Surface Modified Acetylene Black Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Surface Modified Acetylene Black Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Surface Modified Acetylene Black Sales 2021-2026 (Kilotons)

Figure 43. Americas Surface Modified Acetylene Black Revenue 2021-2026 (\$ millions)

Figure 44. APAC Surface Modified Acetylene Black Sales 2021-2026 (Kilotons)

Figure 45. APAC Surface Modified Acetylene Black Revenue 2021-2026 (\$ millions)

Figure 46. Europe Surface Modified Acetylene Black Sales 2021-2026 (Kilotons)

Figure 47. Europe Surface Modified Acetylene Black Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Surface Modified Acetylene Black Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Surface Modified Acetylene Black Revenue 2021-2026 (\$ millions)

Figure 50. Americas Surface Modified Acetylene Black Sales Market Share by Country in 2025

Figure 51. Americas Surface Modified Acetylene Black Revenue Market Share by Country (2021-2026)

Figure 52. Americas Surface Modified Acetylene Black Sales Market Share by Type (2021-2026)

Figure 53. Americas Surface Modified Acetylene Black Sales Market Share by Application (2021-2026)

Figure 54. United States Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Surface Modified Acetylene Black Sales Market Share by Region in 2025

Figure 59. APAC Surface Modified Acetylene Black Revenue Market Share by Region (2021-2026)

Figure 60. APAC Surface Modified Acetylene Black Sales Market Share by Type (2021-2026)

Figure 61. APAC Surface Modified Acetylene Black Sales Market Share by Application (2021-2026)

Figure 62. China Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Surface Modified Acetylene Black Sales Market Share by Country in

2025

Figure 70. Europe Surface Modified Acetylene Black Revenue Market Share by Country (2021-2026)

Figure 71. Europe Surface Modified Acetylene Black Sales Market Share by Type (2021-2026)

Figure 72. Europe Surface Modified Acetylene Black Sales Market Share by Application (2021-2026)

Figure 73. Germany Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Surface Modified Acetylene Black Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Surface Modified Acetylene Black Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Surface Modified Acetylene Black Sales Market Share by Application (2021-2026)

Figure 81. Egypt Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Surface Modified Acetylene Black Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Surface Modified Acetylene Black in 2026

Figure 87. Manufacturing Process Analysis of Surface Modified Acetylene Black

Figure 88. Industry Chain Structure of Surface Modified Acetylene Black

Figure 89. Channels of Distribution

Figure 90. Global Surface Modified Acetylene Black Sales Market Forecast by Region

(2027-2032)

Figure 91. Global Surface Modified Acetylene Black Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Surface Modified Acetylene Black Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Surface Modified Acetylene Black Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Surface Modified Acetylene Black Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Surface Modified Acetylene Black Revenue Market Share Forecast by Application (2027-2032)

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