

Global Surface Guided Radiation Therapy (SGRT) System Market Growth 2026-2032

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Abstracts

The global Surface Guided Radiation Therapy (SGRT) System market size is predicted to grow from US\$ 33 million in 2025 to US\$ 57.45 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

The optical surface positioning guided radiotherapy system uses non-contact free space imaging technology, and uses measurement methods such as structured light or stereoscopic vision to project onto the patient's body surface, so that the detector receives the reflected signal, and then uses the surface tracking algorithm to perform three-dimensional registration of the signal. The system can monitor the patient's position and posture in real time to ensure the accuracy of the treatment.

The system usually includes multiple cameras, computer vision algorithms, treatment equipment and other components. The camera is responsible for capturing the optical image of the patient's body surface, and the computer vision algorithm converts these two-dimensional images into a three-dimensional model, and compares the patient's current body surface image with the preset treatment plan image in real time, thereby guiding the adjustment of the patient's position or treatment equipment.

Radiation therapy needs to be precisely targeted to the tumor while minimizing damage to surrounding healthy tissue. SGRT systems improve the accuracy of radiation therapy by monitoring the position and shape of the tumor in real time and adjusting the radiation therapy plan to adapt to these changes. This need for accuracy is one of the important factors driving the development of SGRT systems.

The shape and position of the tumor may change as the treatment progresses, for example due to changes in breathing or body position. The SGRT system is able to

monitor these changes in real time and adjust the radiation therapy plan accordingly, thereby ensuring the continued accuracy of the treatment. This adaptability to the dynamic changes of the tumor is also an important driving force for the development of SGRT systems.

SGRT systems can make the dose of radiation therapy more adaptable to the specific situation of each patient through dose optimization. This personalized treatment plan not only improves the treatment effect, but also reduces side effects, thereby improving the quality of life of patients. Therefore, the need for dose optimization is also an important factor driving the development of SGRT systems.

By reducing the damage of radiation therapy to surrounding healthy tissue, SGRT systems can improve patient comfort and reduce side effects after treatment. This helps to improve patient acceptance and make them more willing to cooperate with the treatment process. In addition, the non-invasive nature of the SGRT system also increases patient comfort, further promoting the development of this system.

LP Information, Inc. (LPI) ' newest research report, the "Surface Guided Radiation Therapy (SGRT) System Industry Forecast" looks at past sales and reviews total world Surface Guided Radiation Therapy (SGRT) System sales in 2025, providing a comprehensive analysis by region and market sector of projected Surface Guided Radiation Therapy (SGRT) System sales for 2026 through 2032. With Surface Guided Radiation Therapy (SGRT) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Surface Guided Radiation Therapy (SGRT) System industry.

This Insight Report provides a comprehensive analysis of the global Surface Guided Radiation Therapy (SGRT) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Surface Guided Radiation Therapy (SGRT) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Surface Guided Radiation Therapy (SGRT) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Surface Guided Radiation Therapy (SGRT) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Surface Guided Radiation Therapy (SGRT) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Surface Guided Radiation Therapy (SGRT) System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visible Structured Light Surface Tracking System

Infrared Surface Tracking System

Segmentation by Application:

Hospital

Radiology Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

C-RAD

Vision RT

HumediQ(Varian)

Klarity

Key Questions Addressed in this Report

What is the 10-year outlook for the global Surface Guided Radiation Therapy (SGRT) System market?

What factors are driving Surface Guided Radiation Therapy (SGRT) System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Surface Guided Radiation Therapy (SGRT) System market opportunities vary by end market size?

How does Surface Guided Radiation Therapy (SGRT) System break out by Type, by Application?

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