

Global Supply Chain Automation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Supply Chain Automation market size is predicted to grow from US\$ 1019 million in 2025 to US\$ 1576 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Supply chain automation refers to solutions that utilize technologies such as artificial intelligence (AI), robotic process automation (RPA), the Internet of Things (IoT), big data analytics, cloud computing, machine vision, and automated equipment to digitally and automatically manage processes including procurement, production planning, inventory management, warehousing and distribution, transportation scheduling, order fulfillment, and supply chain collaboration. Its core objective is to reduce human intervention, improve operational efficiency, accuracy, and visibility, and achieve real-time monitoring and intelligent decision-making throughout the entire supply chain. SLE systems can automatically process orders, forecast demand, optimize inventory allocation, arrange transportation routes, and coordinate upstream and downstream partners, thereby reducing operating costs, shortening delivery cycles, and enhancing supply chain resilience. With the increasing complexity of global supply chains and the acceleration of enterprise digital transformation, SLE has been widely applied in industries such as manufacturing, retail, e-commerce, logistics, pharmaceuticals, automotive, and consumer goods, and is gradually developing towards intelligence, platformization, and end-to-end collaboration, becoming an important tool for enhancing enterprise competitiveness and sustainable supply chain operations.

The global supply chain automation market is experiencing rapid growth, driven by digital transformation, e-commerce growth, increasing complexity in global supply chains, and the need for cost reduction and efficiency improvement among enterprises. Regionally, North America leads in supply chain automation applications and innovation

due to its mature IT infrastructure, high automation penetration rate, and advanced enterprise management systems. Europe is experiencing steady market growth, driven by smart manufacturing, green supply chains, and Industry 4.0 strategies. The Asia-Pacific region, fueled by manufacturing upgrades, rapid growth in e-commerce logistics, and the digital economy, has become the fastest-growing region. Latin America, the Middle East, and Africa are seeing gradual release of market demand as infrastructure improves and enterprises advance digital transformation. Current industry trends include the widespread application of AI-driven decision-making, real-time data visualization, predictive analytics, robotic process automation, smart warehousing, and end-to-end supply chain collaboration platforms. Meanwhile, cloud computing and IoT technologies are driving the supply chain towards greater interconnectivity and intelligence. Major obstacles to industry development include complex system integration, high upfront investment costs, data security and privacy risks, inconsistent cross-regional standards, and a shortage of skilled professionals. Looking ahead, the supply chain automation market is expected to maintain rapid growth as businesses increasingly demand resilience, transparency, and agility in their supply chains. The industry's overall average gross margin typically ranges from 25% to 40%, with software platforms, AI analytics, and high-value-added automation solutions generally commanding higher margins than the industry average.

LPI (LP Information)' newest research report, the 'Supply Chain Automation Industry Forecast' looks at past sales and reviews total world Supply Chain Automation sales in 2025, providing a comprehensive analysis by region and market sector of projected Supply Chain Automation sales for 2026 through 2032. With Supply Chain Automation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Supply Chain Automation industry.

This Insight Report provides a comprehensive analysis of the global Supply Chain Automation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Supply Chain Automation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Supply Chain Automation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Supply Chain Automation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Supply Chain Automation.

This report presents a comprehensive overview, market shares, and growth opportunities of Supply Chain Automation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Supply Chain Tracking Automation

Demand Automation

Inventory Automation

Supply Planning Automation

Others

Segmentation by Function:

Procurement Automation

Inventory Automation

Warehouse Automation

Transportation Automation

Supply Chain Collaboration Automation

Segmentation by Automation Rate:

Basic Automation (Automation Rate <30%)

Intermediate Automation (Automation Rate 30%-60%)

Advanced Automation (Automation Rate 60%-90%)

Full-Process Intelligent Automation (Automation Rate >90%)

Segmentation by Application:

Food Processing Industry

Manufacturing

Retail

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ABB

Armstrong Ltd

Beumer Group

DAIFUKU

Honeywell Intelligrated

KION Group

KNAPP

K?rber

KUKA

MHS Global

Rockwell Automation

SSI SCHAEFER

Symbotic

Blue Yonder

Dematic

SAP

Murata Machinery

Mitsubishi Logisnext

HAI ROBOTICS

SF Technology

JD Logistics

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