

Global Supply Chain AI Agent Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Supply Chain AI Agent market size is predicted to grow from US\$ 1551 million in 2025 to US\$ 57049 million in 2032; it is expected to grow at a CAGR of 65.4% from 2026 to 2032.

A Supply Chain AI Agent is a software entity built upon technologies such as artificial intelligence (AI), large language models (LLMs), reinforcement learning, multi-agent systems (MAS), and autonomous decision-making algorithms. Endowed with capabilities for perception, reasoning, planning, execution, and collaboration, it can represent various roles—such as enterprises, suppliers, logistics providers, or regulators—to autonomously or semi-autonomously perform specific tasks within complex, dynamic, and uncertain supply chain environments. These tasks include demand forecasting, inventory optimization, procurement negotiation, risk alerting, transportation scheduling, and carbon emission accounting.

The growth of the supply chain AI agent market is primarily driven by the need for enterprises to accelerate supply chain responsiveness, reduce operational costs, and enhance risk resilience. As data volumes across procurement, demand forecasting, inventory management, production, warehousing, transportation, and order fulfillment continue to surge, traditional software—reliant on manual analysis and rule-based logic—struggles to address complex anomalies in a timely manner. This has prompted enterprises to accelerate the deployment of AI agents capable of autonomously sensing business changes, analyzing root causes, generating decisions, and executing tasks by interfacing with ERP, SCM, WMS, and TMS systems. At the same time, geopolitical conflicts, raw material price fluctuations, transportation delays, and frequent supplier risks have increased companies' demand for real-time monitoring, scenario simulation, and automated response capabilities. Furthermore, the increasing maturity of

technologies such as generative AI, large language models, knowledge graphs, process mining, and agent orchestration enables supply chain AI agents to manage cross-system, cross-departmental, and multi-step business processes. These agents are evolving from providing analytical support toward human-machine collaboration and limited autonomous execution, thereby fueling the rapid expansion of the global market.

Report Scope

LPI (LP Information)' newest research report, the "Supply Chain AI Agent Industry Forecast" looks at past sales and reviews total world Supply Chain AI Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Supply Chain AI Agent sales for 2026 through 2032. With Supply Chain AI Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Supply Chain AI Agent industry.

This Insight Report provides a comprehensive analysis of the global Supply Chain AI Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Supply Chain AI Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Supply Chain AI Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Supply Chain AI Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Supply Chain AI Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Supply Chain AI Agent market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-premises

Segmentation by Intelligence Level:

Analytical Agents

Autonomous Decision-Making Agents

Collaborative Multi-Agent Systems

Segmentation by Application:

Large Enterprises

Small and Medium-sized Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SAP

Oracle

Microsoft

Blue Yonder

Palantir

Manhattan Associates

Kinaxis

Infor

Coupa

o9 Solutions

ServiceNow

IBM

Celonis

UiPath

C3 AI

GEP

project44

FourKites

Ivalua

JAGGAER

Authine

Kingdee

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